



City of South Jordan
State of Utah

Fiscal Year 2022-2023 Annual Budget

www.sjc.utah.gov





The City of South Jordan

Annual Budget

Fiscal Year 2022-2023

City of South Jordan
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The Government Finance Officers Association of the United States and Canada (GFOA) presented a Distinguished Budget Presentation Award to the City of South Jordan, Utah for its Annual Budget for the fiscal year beginning July 1, 2021.

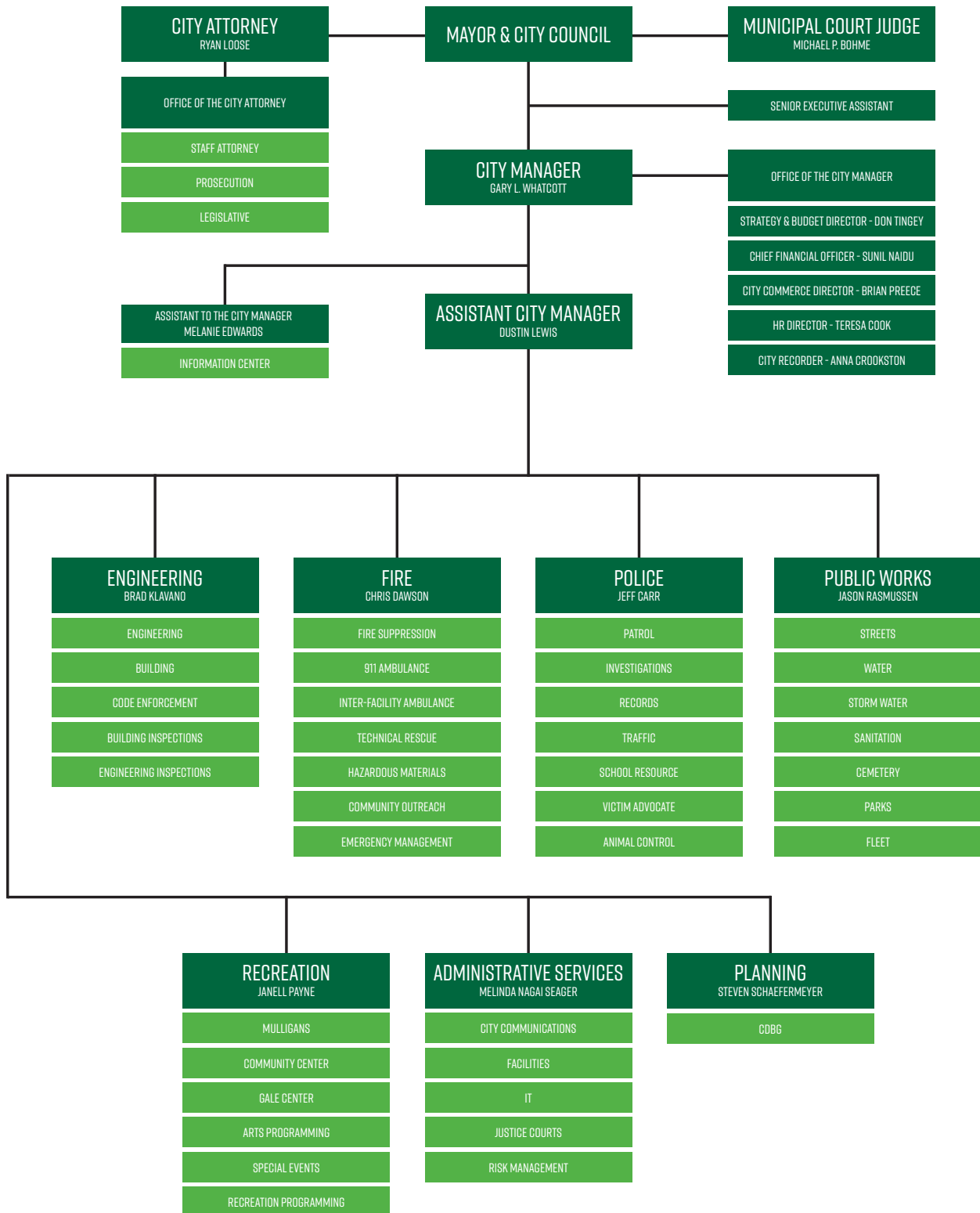
In order to receive this award, a governmental unit must publish a budget document that meets program criteria as a policy document, as a financial plan, as an operations guide, and as a communications device.

The award is valid for a period of one year only. We believe our current budget continues to conform to program requirements, and we are submitting it to GFOA to determine its eligibility for another year.

THE CITY OF SOUTH JORDAN HAS EARNED THE DISTINGUISHED BUDGET AWARD FOR 27 CONSECUTIVE YEARS.



Organization Chart





Mayor and Governing Body

<i>Mayor</i>	Dawn R. Ramsey	dramsey@sjc.utah.gov
<i>Council Member (1)</i>	Patrick Harris	pharris@sjc.utah.gov
<i>Council Member (2)</i>	Brad Marlor	bmarlor@sjc.utah.gov
<i>Council Member (3)</i>	Donald J. Shelton	dshelton@sjc.utah.gov
<i>Council Member (4)</i>	Tamara Zander	tzander@sjc.utah.gov
<i>Council Member (5)</i>	Jason T. McGuire	jmcguire@sjc.utah.gov

Appointed Officials

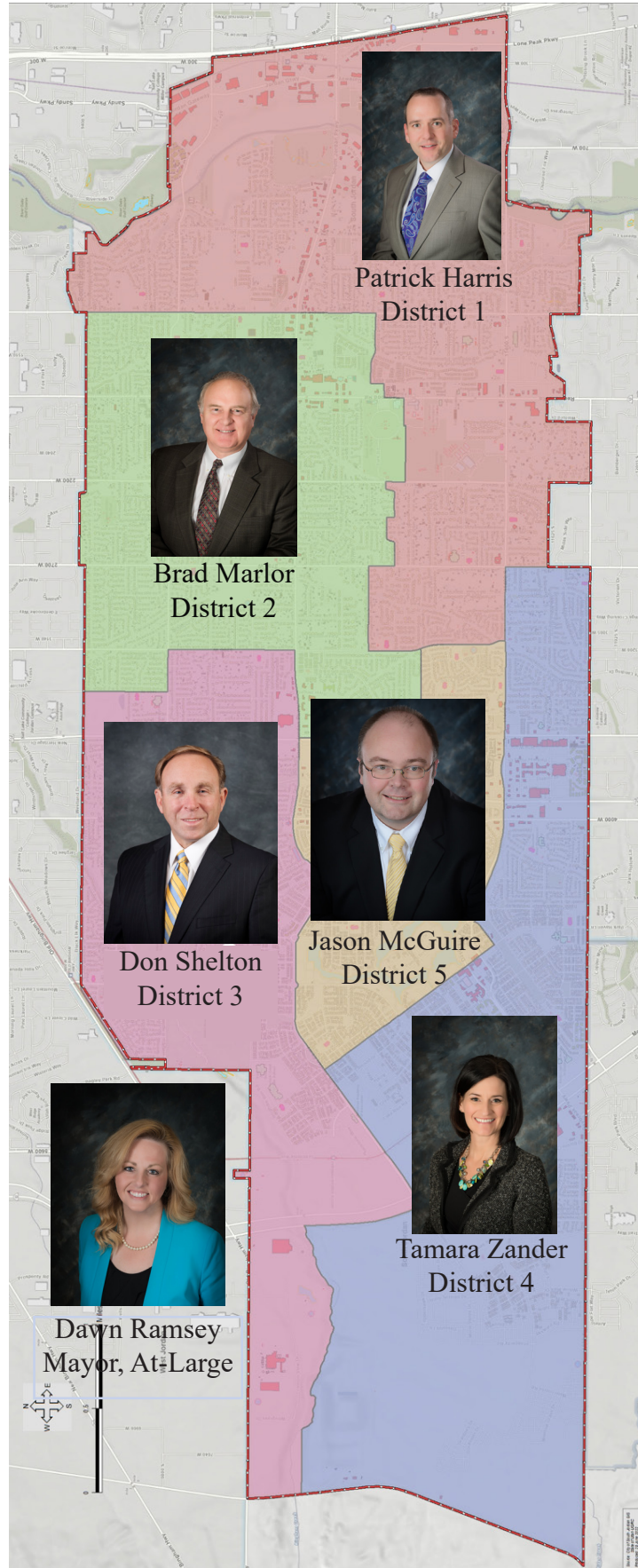
<i>City Manager</i>	Gary L. Whatcott	gwhatcott@sjc.utah.gov
<i>City Attorney</i>	Ryan Loose	rloose@sjc.utah.gov
<i>Municipal Court Judge</i>	Michael Boehm	mboehm@sjc.utah.gov
<i>CFO/Budget Officer</i>	Sunil K. Naidu	snaidu@sjc.utah.gov
<i>City Treasurer</i>	Chip Dawson	cdawson@sjc.utah.gov
<i>City Recorder</i>	Anna Crookston	acrookston@sjc.utah.gov

Executive Team

<i>Assistant City Manager</i>	Dustin Lewis	dlewis@sjc.utah.gov
<i>Director of Strategy & Budget</i>	Don Tingey	dtingey@sjc.utah.gov
<i>Director of Human Resources</i>	Teresa Cook	tcook@sjc.utah.gov
<i>Police Chief</i>	Jeff Carr	jcarr@sjc.utah.gov
<i>Director of City Commerce</i>	Brian Preece	bpreece@sjc.utah.gov
<i>Director of Engineering</i>	Brad Klavano	bklavano@sjc.utah.gov
<i>Director of Planning</i>	Steven Schaefermeyer	sschaefermeyer@sjc.utah.gov
<i>Director of Public Works</i>	Jason Rasmussen	jrasmussen@sjc.utah.gov
<i>Fire Chief</i>	Chris Dawson	chdawson@sjc.utah.gov
<i>Director of Admin Services</i>	Melinda Seager	mseager@sjc.utah.gov
<i>Director of Recreation</i>	Janell Payne	jpayne@sjc.utah.gov



City Council Districts





To the Mayor, City Council, and Community:

This letter introduces South Jordan City's budget for the Fiscal Year 2022-2023. The budget is the foundation for all that is accomplished within the City. Therefore, as in the past the budget was approached with careful planning, an eye on the horizon, and with conservative fiscal overtones.

The budget is the key to the city staff unlocking the potential for extraordinary accomplishments. This fiscal year's budget helps to maintain exceptional service levels by protecting well trained and seasoned employees, keeping healthy reserves, and it continues to fund the ever increasing costs of building and maintaining of critical infrastructure. This budget will help to provide resiliency and elasticity in responding to everyday market fluctuations. It further tries to address specifically the employment changes and commodity uncertainty which has become a more normal part of our lives.



City Manager
Gary L. Whatcott

The City Council insight and direction helped to create a budget that supports a very comprehensive strategic plan, and further reinforces key initiatives supported by our residents. These key initiatives bring life and meaning the budget and provide an easy guide for residents to link their taxes to measured outcomes. This year the Mayor, City Council, and City Staff continued to incorporate the elements of a priority-driven budget. Priority fiscal principles drive the budget process. These principles help identify the most important strategic related priorities, and then through a collaborative, evidence based process, rank programs or services according to how well they align with those identified priorities.

POLICY ISSUES

The City has long honored its commitment of maintaining outstanding programs and keeping services at a high level through a highly productive and efficient team of employees.

SOLUTIONS

Priority-based budgeting is a common sense, data-driven, strategic alternative to incremental budgeting. The philosophy of priority-driven budgeting is that resources should be allocated according to how effectively a program or service achieves the goals and objectives that are of

most significant value to the community. Priority-based budgeting is a best practice in municipal finance and has been used for many years in South Jordan's budgeting philosophy. In this budget we have identified several strategic drivers that need fiscal resources to keep us current and relevant in our grow patterns. One priority is employee retention as a guard against losing resources that as we have significant investment. We need the best, and brightest minds to work in our varying fields of professional expertise. As the City grows we have to be responsible to ensure our investment in personnel, infrastructure and services are not eroding over time. Yet we must be prudent and smart in ways that we grow our support internally. After some careful evaluations the following items are some of the major undertakings of this budget; a) fortification of our employee retention program, b) funds for infrastructure, maintenance and projects totaling \$16,168,770, c) Heritage Park splash pad, d) hiring 20 full-time employees, including 3 police personnel, 1 Leak Detection Tech, 3 Streets Maintenance workers, 4 Parks Maintenance workers, and 5 firefighter/paramedics.

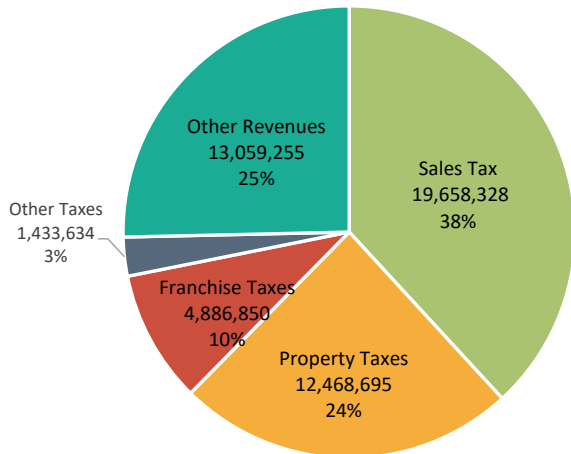


ECONOMIC FACTORS

South Jordan is poised to see significant retail and employment center growth over the next decade, and can position itself to take advantage of this growth by identifying and incentivizing key locations for regional retail and office development. South Jordan City needs to establish a balanced and sustainable economic base that includes property tax revenues, sales tax revenues and good-paying jobs. In order to do this, the City must focus on both regional retail and Class A office park development, expansion of job creation centers, and thereby establishing itself as the economic hub of the Southwest Valley.



City Manager's Message



SOLUTIONS

The City must continue to build a tax base that is multifaceted, reliable, and truthful. This budget year we will once again review elements of our planning zones through a new general plan that was recently adopted. The general plan includes associated land uses that are balanced, viable and are reflective of our community desires. The adoption of these various planning scenarios including key sub-area plans, are now the necessary tools confirming that our fiscal health remains excellent now and into the future. The new General Plan becomes so important in helping the City be prepared to sustain our levels of service when we reach build out. We must devise strategies that will bring investment into the City, keep our neighborhoods clean and crime free, and grow businesses for job creation.

REGULATORY & LEGISLATIVE CHALLENGES

Cities face external forces, such as a deep recession, emergencies that demand public services, or new federal and state policies that require cities to adjust and adapt. How cities adapt depends in large part on their capacity to control resources and manage change.

SOLUTIONS

As we continue to think of fiscal matters in the future we must focus on a different set of horizons. We have to be sensitive to community aesthetics, continue to use evidence base decision making and we must also become advocates and entrepreneurs more than just regulators. Three principal attributes of cities' capacity to adapt to changing environments are: (1) the state-local framework, including most importantly the constraining effects of the state legislature and the state's financial non-support of its cities; (2) the alignment between a city's economic base and its fiscal budget priorities; and (3) the demands of the city's residents and customers to provide an acceptable level of services. These three attributes create a lens

through which we can understand the decision making room for city officials to respond to so many external forces.

CHANGES IN SERVICE LEVELS OR FEES

Sustainable growth starts with best-in-class city services, such as safe neighborhoods, reliable roads, and great parks. Those best-in-class services drive population growth, as more and more people and business desire to live and work in the community. Where Utah's tax structure does not allow for inflation capture in property taxes we will be facing difficult decision as it relates to taxes and services. Without more commercial base property taxes the city will continue to find it harder to meet the growth related service demands. Municipal budgets are strongest when they have diversified revenue streams and when cities' taxation system aligns with their economies.

SOLUTIONS

This budget also keeps our debt ratio comparatively low which helps the City maintain very high credit rating in our general fund (AAA). We must be wise and prudent in our borrowing of money; knowing however, that we will have to maintain our investment in infrastructure and to add desired public amenities as needed by our residents. We are committed to maintain fiscal policies that strengthen our core service levels and sustain our reserves into the future. That may mean that property tax will have to be evaluated during this year.

This budget is the product of considerable time and attention over the past several months to the strategic, fiscal, and operational planning by the City Council and City Staff. All have contributed critical insights and untold hours of dedicated work to this major undertaking.

On behalf of all City employees, we look forward to working with the City Council and the Community as we use this budget to implement the City's Strategic Plan. I am confident that the result of our efforts will demonstrate our commitment to providing excellent services, investing in our future through public infrastructure, facilities, amenities, and proactively responding to changing fiscal realities.



SC SAFE COMMUNITY

South Jordan City promotes a strong safety culture for the entire community and its workforce.

SC-1. PROTECTS the public while fostering personal safety and security while providing education throughout the community

SC-2. RESPONDS to emergencies and calls for service and listens to concerns

SC-3. ENFORCES the law respectfully and without prejudice

SC-4. DELIVERS a safe and reliable public and private infrastructure system

SC-5. ENGAGES the entire community to share in the responsibility for its safety, health and well-being

RPI RELIABLE PUBLIC INFRASTRUCTURE

South Jordan City plans, constructs, and maintains reliable infrastructure and public facilities that align with community needs.

RPI-1. PLANS & COORDINATES with other stakeholders for quality public infrastructure (e.g. streets, culinary and secondary water, storm water, parks, trails, open space and public facilities)

RPI-2. DEVELOPS quality public infrastructure.

RPI-3. MAINTAINS & OPERATES quality public infrastructure.

RPI-4. ENSURES funding from multiple stakeholders to effectively plan, develop, staff and operate quality public infrastructure

BRE BALANCED REGULATORY ENVIRONMENT

South Jordan City establishes and implements clear, effective, and necessary regulations to protect the health, safety and welfare of the community.

BRE-1. DEVELOPS effective, well-balanced and consistently applied ordinances and policies

BRE-2. IMPLEMENTS ordinances and policies that encourage quality community growth and development

BRE-3. EDUCATES & ENGAGES the members of the community developing a sense of shared responsibility and community pride

BRE-4. ENFORCES ordinances and policies with adequate staffing to maintain a clean, orderly and sustainable community

DAOS DESIRABLE AMENITIES & OPEN SPACE

South Jordan City promotes a strong sense of place by providing parks, trails, open space, and a variety of art, cultural and recreational opportunities.

DAOS-1. DEVELOPS a quality parks, trails and recreation facilities system

DAOS-2. MAINTAINS and operates a quality parks, trails and recreation system

DAOS-3. PRESERVES the community's heritage and culture for today's and future generations

DAOS-4. OFFERS a variety of park amenities, recreation and art programs and community events for all ages and abilities

DAOS-5. PARTNERS with community stakeholders to maintain and expand park, art and recreational opportunities



ED

ECONOMIC DEVELOPMENT



South Jordan City promotes economic development by facilitating efforts with employers and developers to increase the City's tax base for a sustainable future.

ED-1. EXPANDS, ATTRACTS & RETAINS a diverse mix of high quality employers to contribute to the community's economic sustainability and offer opportunities for employment

ED-2. PROMOTES the community as a safe, attractive and quality place to live, work and play

ED-3. ENHANCES a dynamic, sustainable and diversified tax base, balancing taxes, fees and charges

ED-4. ESTABLISHES a predictable and efficient development process that fosters a high degree of collaboration and coordination within the community and with diverse stakeholders

ED-5. ENSURES a quality public infrastructure network that meets the needs of future economic growth objectives

SG

SUSTAINABLE GROWTH



South Jordan City promotes a sustainable community by planning for growth while aligning its resources.

SG-1. IMPLEMENTS effective policies and programs to ensure the accomplishment of the General Plan and its related goals and objectives while using a variety of financial tools (e.g. RDA housing funds) to ensure diverse and affordable housing types

SG-2. CREATES & SUPPORTS environmentally sustainable programs including water conservation, recycling, energy conservation, and air quality improvement to ensure the financial well-being and long-term sustainability of the community

SG-3. DEVELOPS future water resources through a variety of innovative methods

SG-4. ENHANCES and maintains public transportation networks (e.g. TRAX, Frontrunner, I-15, MVC, Bangerter, U-111) ensuring long-term needs are incorporated into growth plans

EC

ENGAGED COMMUNITY



South Jordan City promotes an engaged and informed community through a variety of effective methods to inform, educate, and connect with its residents.

EC-1. RESPONDS to the needs and concerns of the community in a prompt, transparent, professional, respectful and ethical manner

EC-2. ENSURES open, two-way communication, by listening to and soliciting feedback from community members

EC-3. PROVIDES opportunities to engage and serve, informing and involving the community through a variety of methods

EC-4. FOSTERS a feeling of community pride, acceptance of others, and a sense of shared responsibility

FRG

FISCALLY RESPONSIBLE GOVERNANCE



South Jordan City provides fiscally efficient and effective governance through best practices, innovation, program evaluation, competitive pay, professionalism and continuous improvement.

FRG-1. Workforce: ATTRACTS, motivates, develops and retains a high-quality, engaged and productive workforce

FRG-2. Transparency: FOSTERS fiscal responsibility, operational excellence, trust and transparency by ensuring accountability, efficiency and innovation in all operations

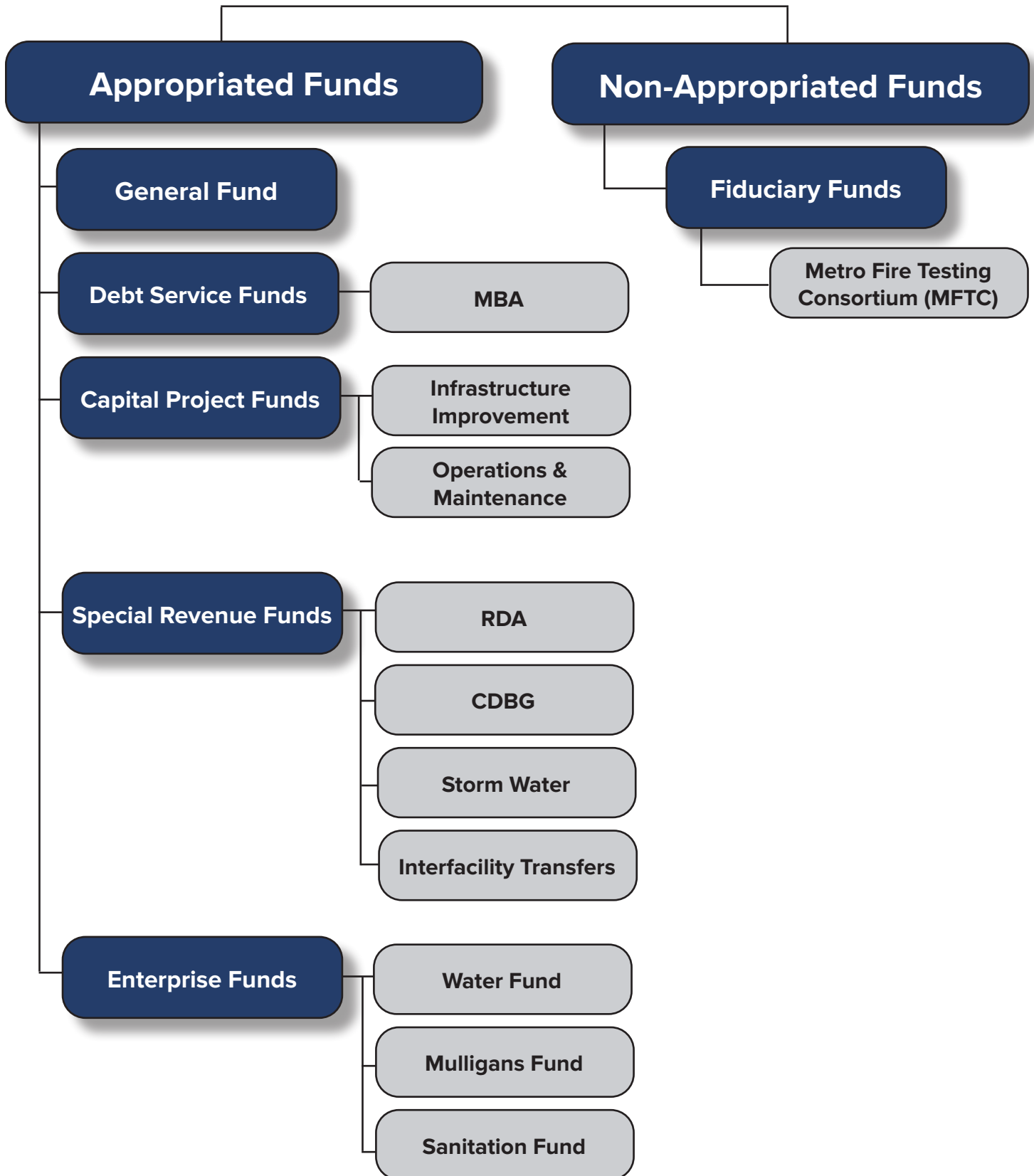
FRG-3. Resource Alignment: PROTECTS, manages, optimizes and invests in its human, financial, physical and technological resources to ensure alignment with planning and budget

FRG-4. Regulatory Compliance: ASSURES regulatory and policy compliance to minimize and mitigate risk

FRG-5. Communication: PROVIDES responsive and accessible leadership, facilitates timely and effective two-way communication and utilizes input from all stakeholders

FRG-6. Vision & Planning: SUPPORTS decision-making with timely and accurate short-term and long-range analysis that enhances vision and planning.

Fund Organizational Chart





Department/Fund Relationship

Department	Governmental Funds						Proprietary Funds		
	Major Funds				Non Major Funds		Major Funds	Non Major Funds	
	General Fund	Debt Service	Capital Projects	Redevelopment Agency	Storm Water	CDBG	Water Fund	Sanitation Fund	Mulligans Fund
Office of the City Manager	7,426,666	7,309,582	1,771,975	16,478,336		220,000			
Administrative Services	5,671,805								1,986,587
Development Services	5,677,429								
Fire/EMS	10,870,221								
Police	12,706,617								
Public Works	9,280,409		14,403,040		4,214,903		32,111,142	5,755,011	
City Attorney	1,419,985								



City Council Chambers



Governmental Funds

Major Fund Descriptions:

General Fund - The general fund is used to account for resources traditionally associated with a government which are not required legally or by sound financial management to be accounted for in another fund.

Debt Service Fund - The debt service fund is used to account for the accumulation of resources and payment of bond principal and interest from governmental resources and special assessment bond principal and interest from special assessment levies when the government is obligated in some manner for the payment.

Redevelopment Agency (RDA) Fund - The RDA fund is used to account for the activities of the Redevelopment Agency. The Agency is an entity established to further public purpose in the redevelopment of particular City areas.

Capital Projects Fund - The capital projects fund is used to account for the construction of budgeted capital projects of the City, Impact Fees, intergovernmental grants, transfers from the general fund, and interest earnings are the principal sources of funding for these projects.

Non-Major Fund Descriptions:

Storm Drain Fund - The Storm Drain fund is used to track revenue from a monthly fee paid by City residents for the maintenance of the City's storm drain system.

CDBG Fund - The CDBG fund is used to account for the revenues received by the City as a grantee participant in the Community Development Block Grant Program.

Municipal Building Authority (MBA) Fund - The MBA fund is used to account for the construction of the City's capital facilities.

Proprietary Funds

Major Fund Descriptions:

Water Fund - The water fund is used to account for the activities of the City's water operations.

Mulligans Fund - The Mulligans fund is used to account for the operation of Mulligans Golf & Games. This City recreation facility includes golf, miniature golf, driving range, and batting cages.

Non-Major Fund Descriptions:

Sanitation Fund - The sanitation fund is used to account for the activities of the City's sanitation operations.



Budget Process

The City of South Jordan’s budget process complies with the Utah Fiscal Procedures Act. The City seeks to maintain budgetary control by monitoring monthly revenues and expenditures and by holding each department responsible for costs incurred within budget limits. Financial information and reports are provided to the City Manager and department directors to assist them in monitoring expenditures and in keeping expenditures within approved limits. The Fiscal Year 2021-2022 budget was developed in compliance with state law and was approved by the City Council after a public hearing was held. The proposed FY 2022-2023 budget for each division, department, and fund includes actual expenditures for one prior year, the current year’s adopted budget, the current year’s estimated actuals, and the proposed budget for the coming fiscal year. The City Council shall approve the FY 2022-2023 budget after thoroughly reviewing policy issues related to the budget and proposals to assist the City in achieving program objectives for the coming year. The budget process is intended to provide an opportunity for public participation and full disclosure to the residents of South Jordan as to the intent of the City Council in funding the City’s various programs and services.

Basis of accounting and budgeting

The budgets of governmental funds are prepared on a modified accrual basis of accounting. Briefly, this means that obligations of the City are budgeted as expenditures, but revenues are recognized only when they are available and measurable. The term "available" is defined as collectible within the current period or soon enough thereafter to be used to pay the liabilities of the current period.

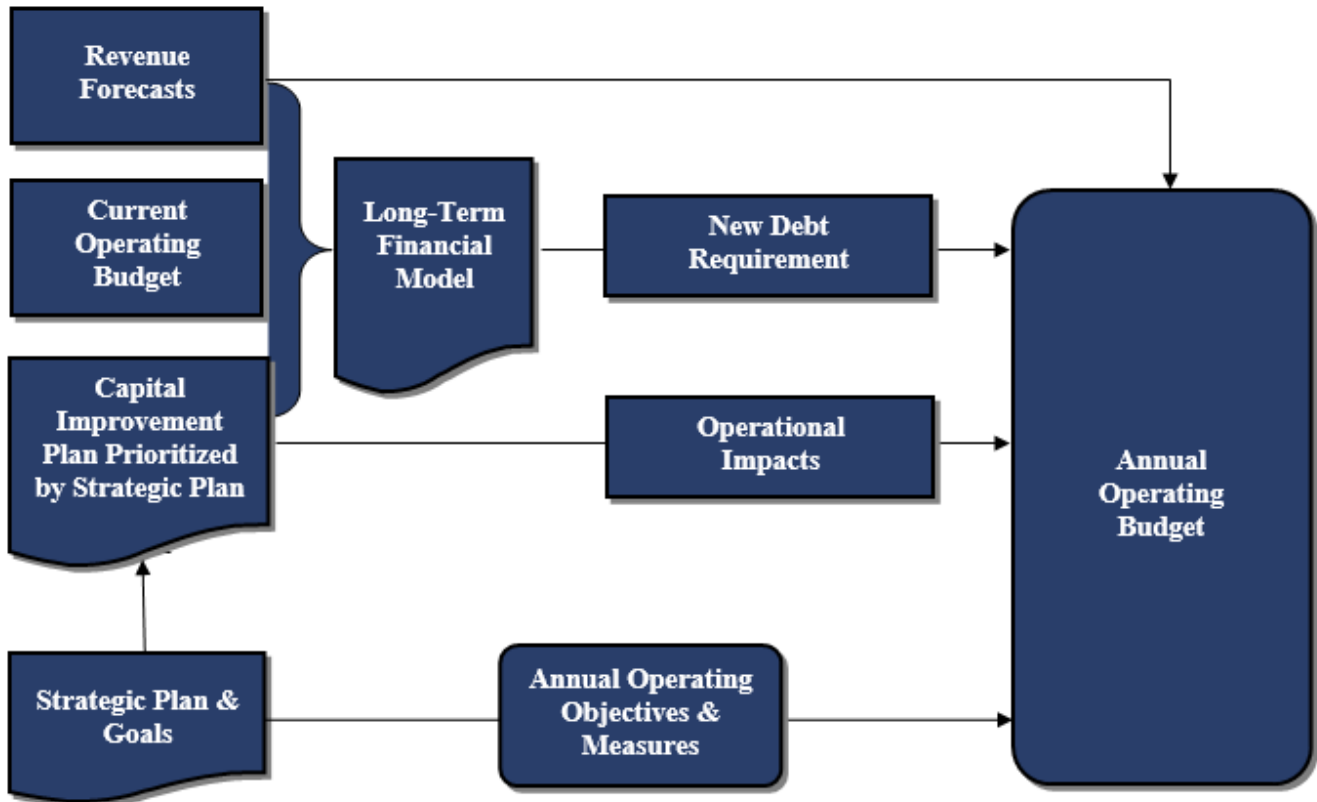
All Budgetary Funds		
Fund Type	Accounting Basis	Budgeting Basis
General Fund	Modified Accrual	Modified Accrual
Special Projects Funds	Modified Accrual	Modified Accrual
Capital Projects Funds	Modified Accrual	Modified Accrual
Debt Service Funds	Modified Accrual	Modified Accrual
Proprietary Funds	Accrual	Modified Accrual

Budget amendments

Budget amendments are made only with the approval of the City Council upon recommendation of the Budget Officer. Financial controls are intended to be a resource for effective financial management, rather than a barrier to achieving results that are consistent with the City’s overall mission. At the same time, the City must comply with the Utah Fiscal Procedures Act and may not expend monies in excess of those authorized by the City Council. The City Council has authority to transfer budget appropriations between individual departments of any budgetary fund. Budgets may be amended throughout the fiscal year. The City Council may amend the budget after holding a public hearing, giving residents at least seven days notice. A copy of the proposed budget amendment shall be made available to residents for their review ten days before the public hearing.

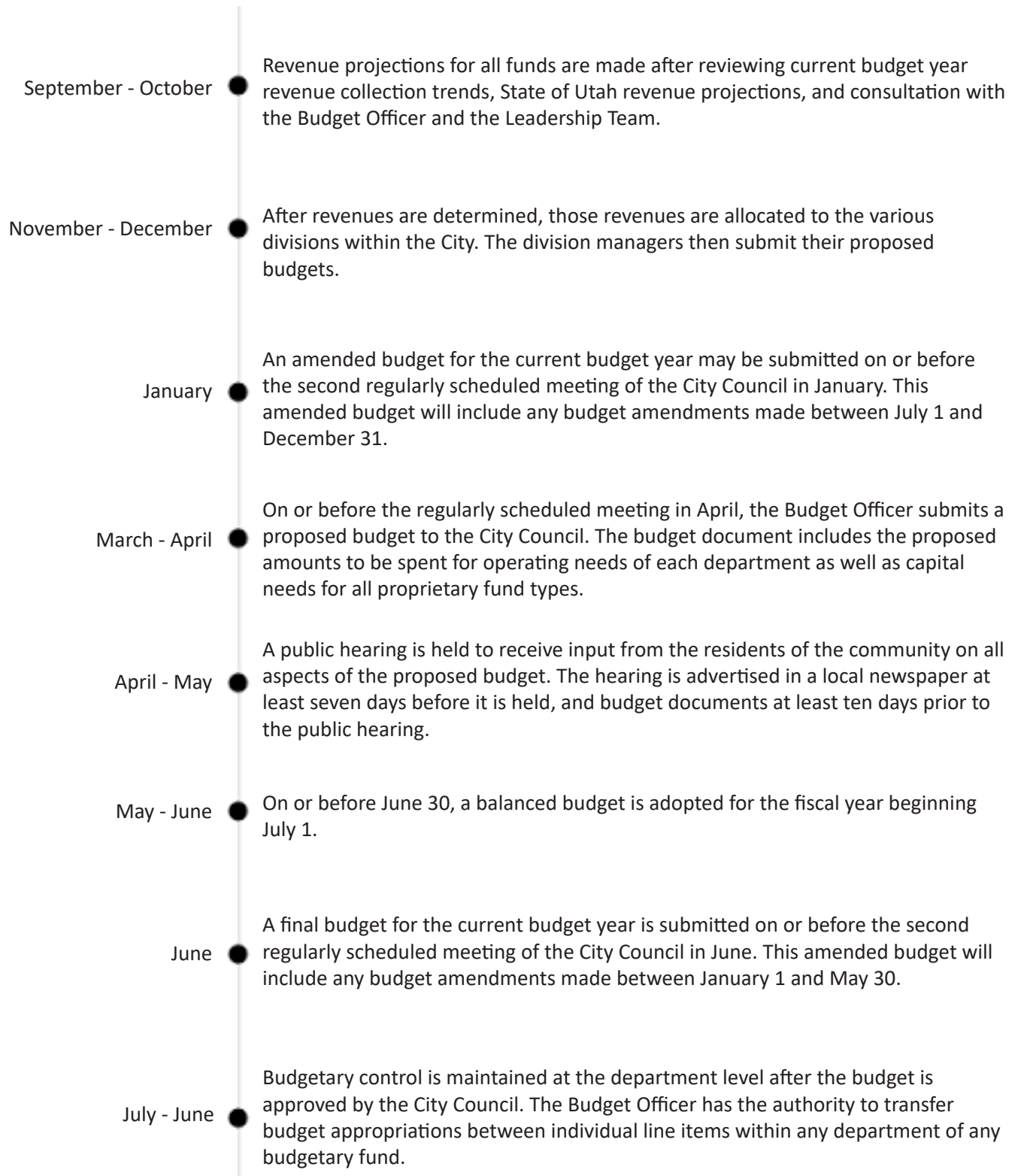


Relationship between the Budget Process and Long-Range Planning





The following are the procedures and timeline followed by the City in the budget process:





BUDGET IN BRIEF

The City Council approved the fiscal year 2023 operating and capital budgets at the August 16, 2022 City Council meeting. The adopted budget is balanced with a 13.98% increase in property taxes.

The keys to the City of South Jordan's financial success include a continued growth in assessed property valuation; efficient operation with a minimum change in the City's workforce; diversified revenue streams; no property tax supported debt; increased public and private partnerships; entrepreneurial City Council policy decisions; and caring citizens, committed elected officials, hard-working and talented city employees.

The City's five-year capital improvement plan (CIP) continues to allocate funding for the maintenance and refurbishment of city facilities. The approved five-year CIP totals \$82,410,931.

This budget in brief is intended to provide the citizens of South Jordan with an overview of the approved operating and capital budgets. Throughout this document, you will find highlighted sections noting the location of detailed information in the approved budget document. Detailed information related to the approved budget can also be found on the City's website at www.sjc.utah.gov.

Fee Increases for Fiscal Year 2023

The following is a summary of the increased fees for 2023:

Court Fees	
Small Claims Appeal	\$240 (\$230 to District Court, \$10 to City)
Mulligans Golf & Games	
Monthly Membership Subscriptions	
Range Only	\$65 per month
Range & Golf	\$70 per month
Junior Golf & Range	\$50 per month
Season Golf Cart Pass	\$450 per year (Eliminate Season Golf Cart Pass)
Tennis/Pickleball Courts	
Private Court Use Reservation (Non-resident)	\$12 per court per hour (Rec. Dept. pre-approval required)
Storm Water Fees	
Residential	\$8.03 per month (total residential storm drain fee = 1 ERU*)
*ERU is equivalent residential unit equal 4,752 square feet of impervious surface	
Non-residential	\$8.03 per month (total non-residential rate storm drain fee per ERU*)
*Non-residential fees will be calculated based on the following formula: square feet of impervious surface / 1 ERU = monthly fee	
Waste Collection Fees	
1st Can	\$14.04 per month
Each additional can	\$9.40 per month
Senior option (70 gallon can)	\$10.40 per month
Water Rates	
Water Meter Fee (3/4")	\$433.29 per meter
Water Meter Fee (1")	\$567.05 per meter
Water Meter Fee (1.5")	\$942.81 per meter
Water Meter Fee (2")	\$1,165.01 per meter
Water Meter Fee (3")	\$2,553.65 per meter
Water Meter Fee (4")	\$3,040.73 per meter
Water Meter Fee (6")	\$4,625.61 per meter



Budget in Brief

Water Meter Fee (8")	\$5,338.41	per meter
Secondary Water Meter Fee (1")	\$559.13	per meter
Fire Hydrant Fees		
<u>Standard Fees</u>		
Fire Hydrant Deposit (Refundable)	\$2,070.95	
Fire Hydrant Admin Fee (Non-Refundable)	\$10	per day *invoiced at the end of contract
Fire Hydrant Usage	\$2.18	per 1000 gallons used
<u>3 Month Contract</u>		
Water Usage Payment	\$654	
<u>6 month Contract</u>		
Water Usage Contract	\$1,308	
<u>12 Month Contract</u>		
Water Usage Contract	\$2,616	

*Water usage payment is an estimated amount for the contract time frame. Water usage will be reassessed at the end of contract. Refund or invoice will be made depending on total amount of water usage.

FY 2023 ADOPTED BUDGET

The City's adopted budget provides estimated revenues and expenditures for programs and services to be provided during the fiscal year from July 1, 2022 through

June 30, 2023. A separate capital budget includes appropriations for infrastructure related to projects, such as roads, buildings, and equipment that may require more than one fiscal year to complete or to acquire.

Operating		Capital	
General Fund	\$58,518,191	Class C Road Funds	\$3,400,000
Special Revenue Fund	\$23,113,239	Transportation Tax	\$1,400,000
Debt Service Fund	\$7,309,582	General Capital	\$3,291,770
Enterprise Fund	\$40,452,740	Capital Equipment	\$3,229,500

APPROPRIATED BUDGET BY FUND

The City's total appropriated operating budget of \$142 million is made up of the general, special revenue, debt service, enterprise, internal service, and trust and agency funds. A complete self-contained budget, including both

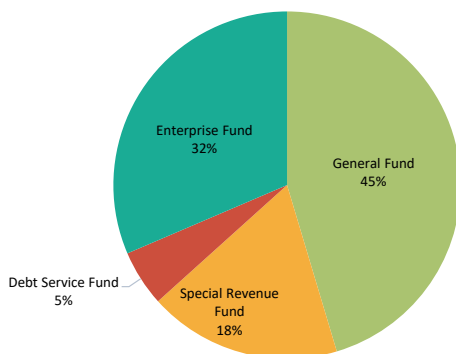
revenues and expenses, is prepared for each of these funds.

Transfers from one fund to another, such as a transfer from the general fund to a capital project fund to offset costs of a capital project, are shown as an expense (or transfer) for the entity fund providing the funding and as revenue to the fund receiving the transfer. In order to determine the actual amount of expenditures authorized by the budget, the transfer amount must be excluded.

All funds are balanced in fiscal year 2023. The City's general fund is balanced in 2023.

For additional information on the amount of funding included for each fund, total funding by department, and detailed information on reserves, see the Financial Summaries section.

Operating Appropriations





How General Fund Money is Spent

The general fund is the operating fund of the City for general service departments. The general fund has an operating budget of \$58 million. This fund encompasses

the bulk of activities that are traditionally considered basic governmental services such as public safety, public works, engineering and development services, recreation, and general government.

Function	Percent	Description
Public Safety	43%	Police/Animal Control/Fire
Public Works	17%	Fleet/Streets/Streetlighting/Parks/Cemetery
General Government	16%	City Manager/ACM/HR/Finance/City Commerce/City Attorney
Admin. Services	11%	Communications/Facilities/Risk/Court/IT
Planning & Engineering	10%	Planning
Recreation	3%	Recreation Programs/Seniors/Museum/Special Events/Arts

HOW MONEY IS SPENT

43% 
Public Safety

17% 
Public Works

16% 
General Government

10% 
Admin Services

10% 
Planning & Engineering

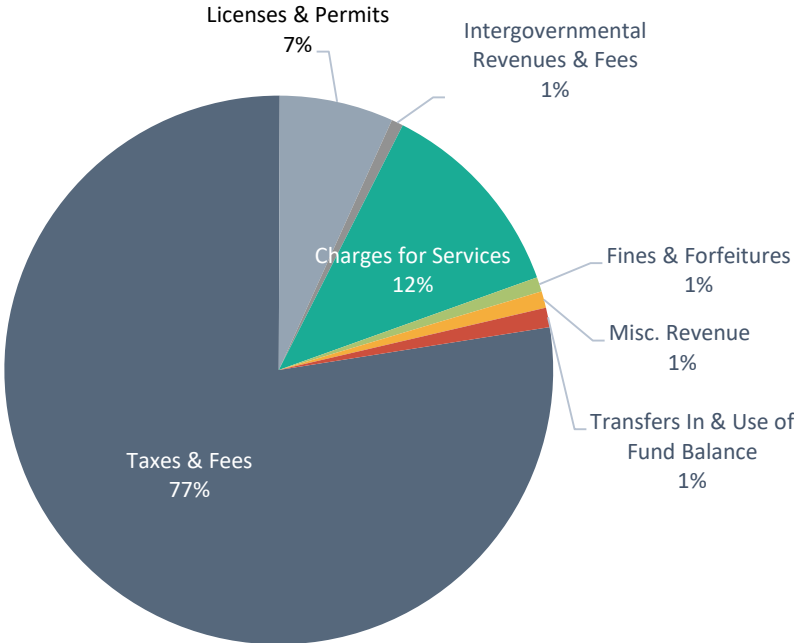
4% 
Recreation

FY 22-23 Principal and Interest Payments

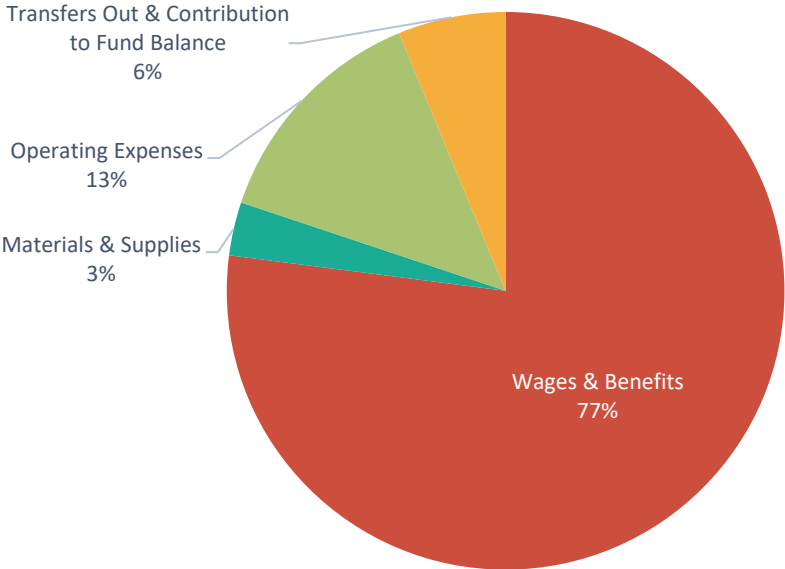
Fund	Principal	Interest	Total
General Fund	\$4,108,581	\$2,848,905	\$6,957,486
Water Fund	\$2,065,000	\$149,800	\$2,214,800



**Where Money Comes From
General Fund 2023 Adopted, \$58,518,191**



**How Money is Spent
General Fund 2023 Adopted, \$58,518,191**



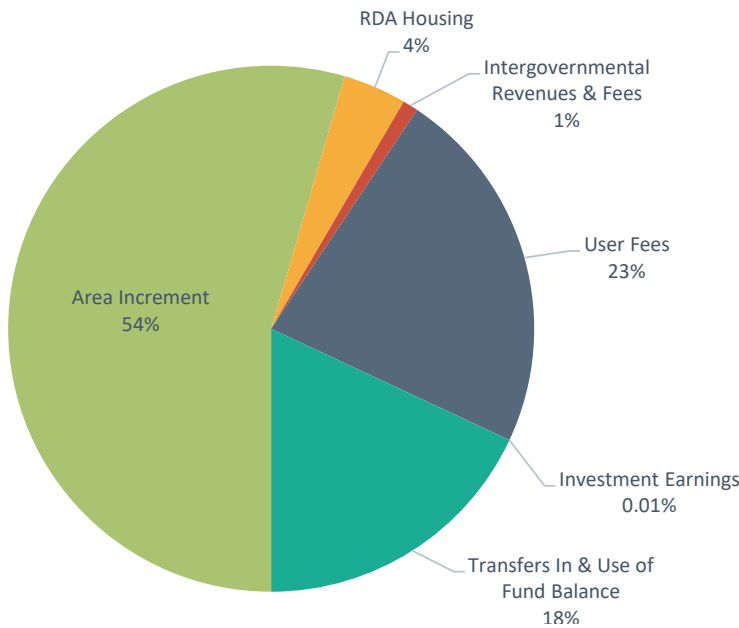


Special Revenue Fund

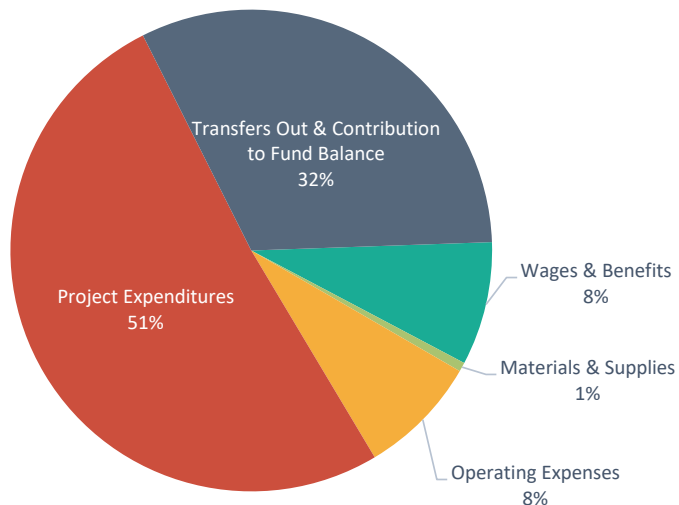
The special revenue funds have an operating budget of \$23 million. Special revenue funds are used to account for

specific revenues that are legally restricted to expenditure for particular purposes. The City's special revenue funds include: RDA, CDBG & Storm Water.

Where Money Comes From Special Revenue Funds 2023 Adopted, \$23,113,239



How Money is Spent Special Revenue Funds 2023 Adopted, \$23,113,239





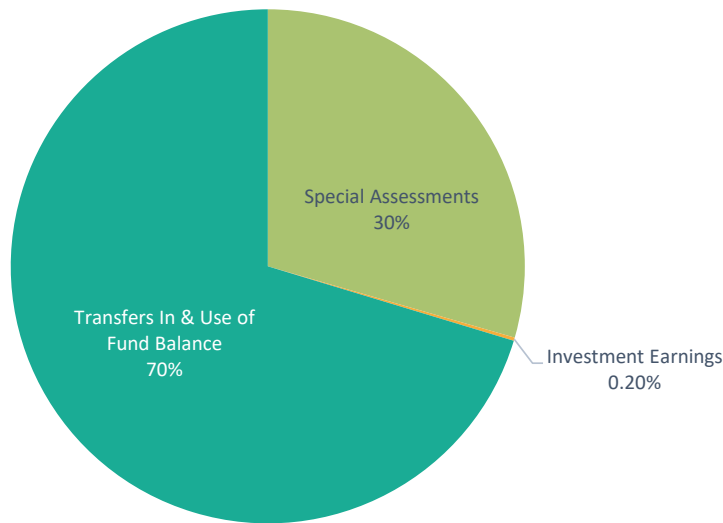
Budget in Brief

Debt Service Fund

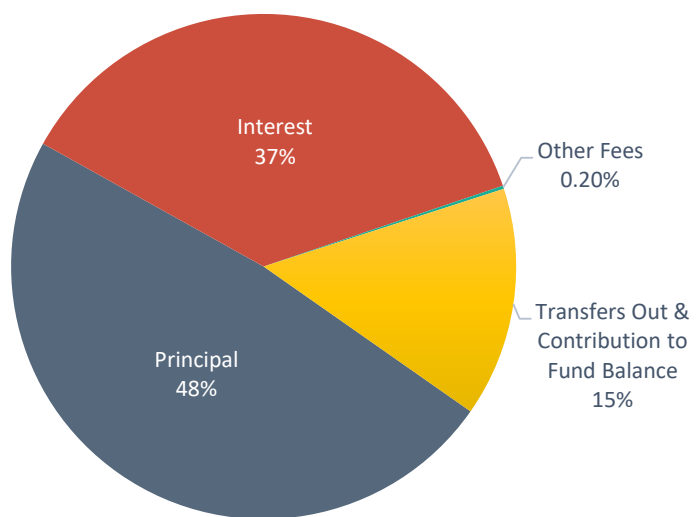
The debt service fund has an operating budget of \$7.4 million. The debt service fund is used to account for the accumulation of resources and payment of

general government bond principal and interest from governmental resources and special assessment bond principal and interest from special assessment levies when the government is obligated in some manner for the payment.

Where Money Comes From Debt Service Funds 2023 Adopted, \$7,309,582



How Money is Spent Debt Service Funds 2023 Adopted, \$7,309,582

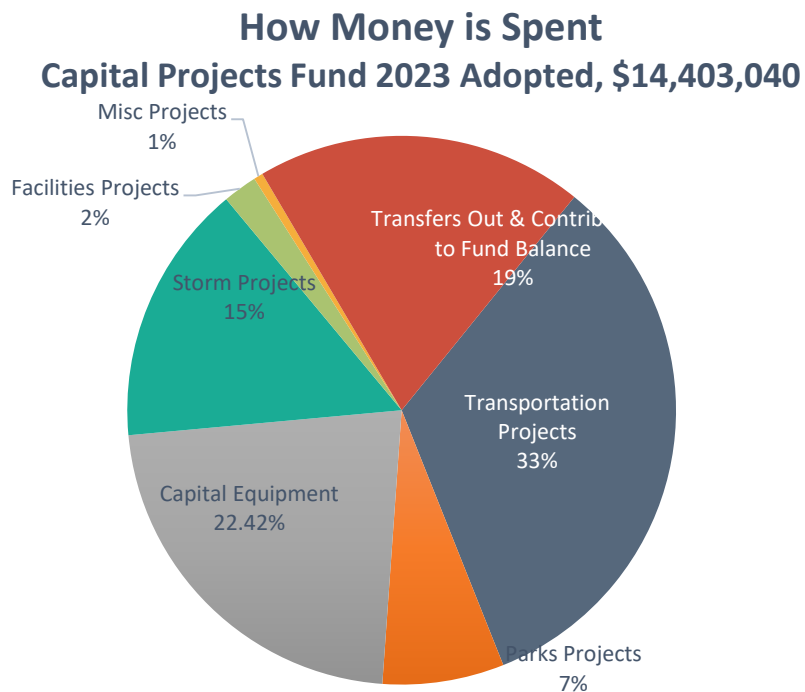
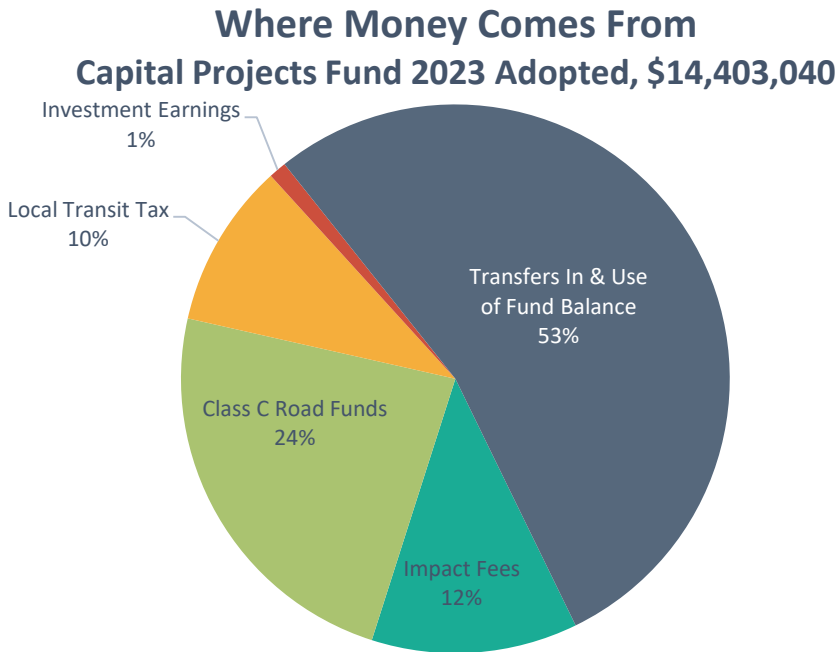




Capital Projects Fund

The capital project fund is used to account for new construction, expansion, renovation, or replacement

projects for an existing facility or facilities. It is a fund that helps maintain or improve a City asset, often called infrastructure.





Budget in Brief

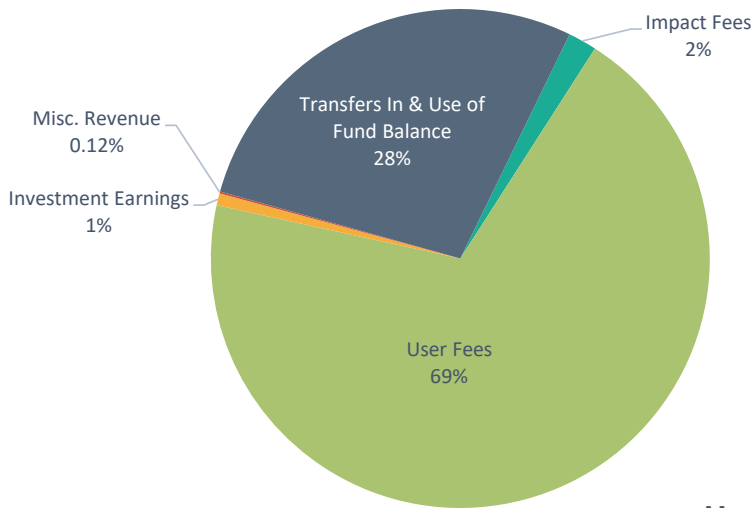
Enterprise Fund

Enterprise funds are expected to be self-supporting and expected to be funded entirely from user fees for services. No tax revenues are used for these activities in the

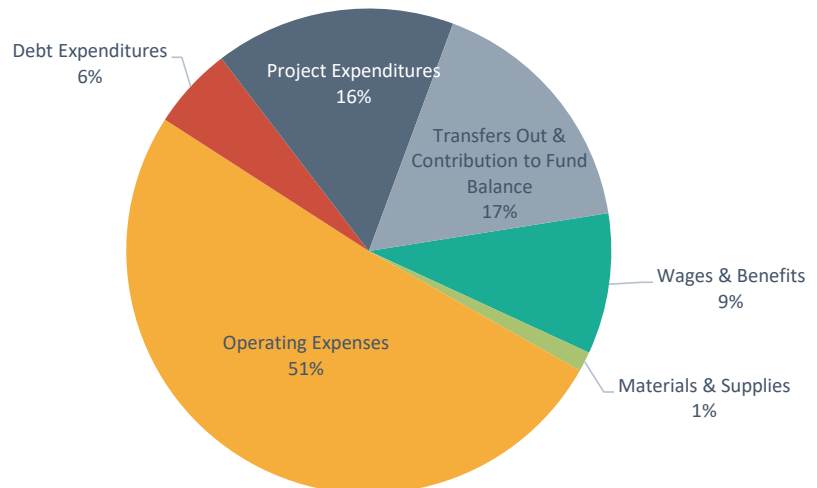
FY 2023 budget. Administrative fees are charged to enterprise fund for general government services. Administrative fees charged for FY 2023 to support general government services total \$3,166,185.

Fund	Amount
Water	\$2,503,311
Sanitation/Recycling	\$652,874
Mulligans	\$10,000

Where Money Comes From Enterprise Funds 2023 Adopted, \$40,452,740



How Money is Spent Enterprise Funds 2023 Adopted, \$40,452,740



Budget in Brief



STAFFING CHANGES

The City has 427 (FTE) employees budgeted in FY 2023. This represents a net increase of 29 FTE's from FY 2022. Funding has been increased to fund the following changes to FTE's:

5.0 FTE's have been added to the Fire department to staff new fire station 64, 6.0 FTE's have been added to staff Interfacility Transfers, 4.0 FTE's added to Police, 1.0 FTE added to Engineering, 1.0 FTE added to Fleet, 4.0 FTE's added to Parks, 4.0 FTE's added to Streets, 1.0 FTE added to Water and 3.0 FTE's added to Mulligans.

Total Current FTE	398
Engineering	+ 1
Fire	+ 11
Police	+ 4
Fleet	+ 1
Parks	+ 4
Streets	+ 4
Water	+ 1
Mulligans	+ 3
Total Recommended FTE FY 2023	427

SUMMARY OF PERSONNEL APPROPRIATIONS AND POSITIONS BY DEPARTMENT

<u>Department</u>	<u>FY 20-21 Actual</u>	<u>FY 21-22 Budget</u>	<u>FY 22-23 Budget</u>	<u>FY 20-21 FTE's</u>	<u>FY 21-22 FTE's</u>	<u>FY 22-23 FTE's</u>
General Fund						
Executive	\$1,503,560	\$1,755,177	\$2,122,229	5	7	7
Information Center	\$427,598	\$452,357	\$498,743	6	6	6
Human Resources	\$590,279	\$705,275	\$802,412	4	4	4
Finance	\$2,593,450	\$2,760,752	\$3,009,950	18	19	19
City Commerce & Sustainability	\$290,356	\$318,622	\$344,082	2	2	2
City Recorder	\$201,123	\$419,969	\$431,063	2	2	2
Administrative Services	\$618,543	\$642,059	\$280,873	4	1	2
Risk Management	\$746,955	\$864,045	\$693,491	2	1	1
Communications/Media/Marketing	\$372,258	\$425,209	\$440,140	3	3	3
Court	\$502,949	\$659,367	\$692,657	5	5	5
Information Services	\$1,899,466	\$1,839,126	\$2,073,915	10	10	10
Facilities	\$1,447,064	\$1,411,405	\$1,488,949	9	9	8
Recreation & Event Programs	\$721,027	\$1,129,948	\$1,537,914	6	8	8
Seniors	\$374,098	\$396,404	\$408,322	5	5	5
Building	\$1,691,293	\$1,697,347	\$1,879,428	15	15	15
Engineering	\$2,425,148	\$2,589,747	\$2,847,845	18	18	19
Planning	\$806,799	\$911,154	\$950,156	7	8	8
Fire	\$8,358,139	\$10,183,401	\$10,870,221	73	81	86
Police	\$8,634,802	\$10,379,851	\$12,718,867	76	80	84
Public Works Admin	\$764,518	\$807,597	\$1,176,845	6	8	8
Fleet	\$1,122,518	\$1,194,531	\$1,340,627	5	5	6
Parks	\$2,745,644	\$3,043,044	\$3,809,949	24	26	30
Cemetery	\$315,372	\$341,444	\$367,821	3	3	3
Streetlighting	\$587,377	\$405,407	\$422,315	3	3	3
Streets	\$1,492,398	\$1,713,040	\$2,162,852	16	15	19
City Attorney	\$1,163,242	\$1,312,474	\$1,371,765	7	7	7
Total General Fund	\$42,395,976	\$48,358,752	\$54,743,431	334	351	370



Budget in Brief

Department	FY 20-21 Actual	FY 21-22 Budget	FY 22-23 Budget	FY 20-21 FTE's	FY 21-22 FTE's	FY 22-23 FTE's
Enterprise Fund						
Mulligans	\$1,260,093	\$1,544,058	\$1,386,118	4	4	7
Sanitation	\$4,504,199	\$5,275,306	\$5,754,739	4	5	5
Water	\$15,222,315	\$18,395,724	\$19,491,767	20	24	25
Secondary Water	\$735,907	\$968,373	\$1,013,207	3	3	3
Total Enterprise Funds	\$21,722,514	\$26,183,461	\$27,645,831	31	36	40
Special Revenue Funds						
Storm Water	\$1,627,652	\$1,953,373	\$1,974,962	11	11	11
Fire IFT	\$0	\$0	\$277,928	0	0	6
Total Special Revenue Funds	\$1,627,652	\$1,953,373	\$2,252,890	11	11	17
Total Full Benefited Employees	\$65,746,144	\$76,595,586	\$84,587,964	376	398	427

HOW IS THE BUDGET FUNDED?

Property Taxes

Police services and half of Fire services are supported by property tax dollars. The property tax rate for fiscal year 2023 is projected to be around 1.86 per \$1,000 of taxable valuation. It is estimated that a total of \$14,805,472 will be received from property taxes in FY 2023. This represents an increase of 18.74% from fiscal year 2022. For FY 2023 the City increased the property tax by 13.98%.

Property tax increments are also generated within the 12 redevelopment areas. It is estimated that a total of \$4,800,000 will be received from tax increments which will be used to reimburse developer costs for the installation of City infrastructure.

Other Taxes

Other taxes that the City collects include local option sales tax, transient room tax, cable TV tax, and franchise tax. In 2023, approximately \$24,220,568 will be received in local option sales tax. This is a 23.21% increase over FY 2022. Of this amount, 30% will fund the remaining fire services, and engineering, planning and parks & recreation. In 2023 approximately \$142,597 will be received in transient room tax, \$493,770 will be received from

cable TV tax, \$4,896,200 will be received from franchise tax, and \$825,940 will be received from motor vehicle tax. All revenues will go towards funding other general government functions namely, executive, legal, finance and human resources.

Licenses and Permits

Fees from licenses include business, dog, and other miscellaneous. Fees from permits include building, electrical, mechanical, plumbing, refuse hauling, subdivision inspection, animal impoundments, and other miscellaneous. The City estimates \$3,926,930 in licenses and permits in FY 2023.

Intergovernmental Revenue

Intergovernmental revenues include any money received from Federal and State grants. The city is estimated to receive \$407,500 in Federal and State grants.

Charges for Services

This includes revenue from charges for services for Water, Storm water, Secondary water, and Mulligans golf course. No rate increases have been proposed for the FY 2023 budget. Other charges for services include court fines, cell tower leases, cemetery fees, sales of maps and



publications, park use fees, ambulance fees, Recreation programs, etc. Other charges for services are estimated at \$2,143,901 in FY 2023.

Special Assessments

Special assessments are an additional tax levied on private property for public improvements that enhance the value of the property. In FY 2023, special assessment revenue is estimated at \$2.1 million.

Investments

The City invests its idle cash into both public and private investments. Currently the City funds are invested through 1) Public Treasurers Investment Pool, 2) Institutional Liquidity Management and 3) Moreton Asset Management. The primary focus of all governmental and institutional investment is first and foremost the safety and preservation of principal, while also ensuring needed liquidity and achieving reasonable yield. For the fiscal year 2023, the City projects the investment earnings to be \$500,000 in the General Fund and \$816,800 citywide.

Miscellaneous Revenue

This category includes internal charges for services, investment earnings, and revenues of a non-recurring nature. Miscellaneous revenues are estimated at \$558,000 in FY 2023.

ADOPTED CAPITAL IMPROVEMENT PLAN

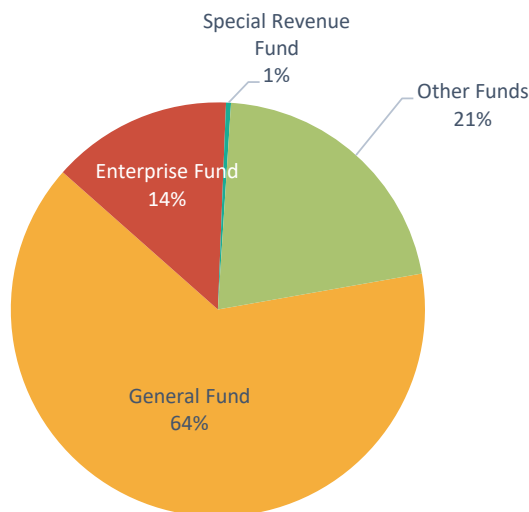
The City of South Jordan’s Capital Improvement Plan (CIP) represents the City’s five-year plan for capital improvements and totals \$82,410,931. Appropriations of funding are made on an annual basis. The capital budget is therefore the first year of the five-year CIP. The approved capital budget for fiscal year 2023 totals \$5,533,770.

The recommended CIP reflects the City’s comprehensive plan and the goals and priorities established by the City Council. Funding available to meet the capital needs for FY 2023 totals \$7,474,000. Approximately \$1.5 million of this will be provided by last year’s unspent appropriations. Another funding source representing approximately \$1.1 million of total sources is operating receipts. Operating receipts come from current year revenues and essentially represent the amount of “cash” or pay as you go financing provided by each enterprise operation.

A major focus of the capital budget and capital improvement plan is the maintenance and refurbishment of existing city facilities. To this end, significant resources are dedicated for these types of projects including, Street, Sanitary and Water Improvements.

The following page provides a listing of some of the highlighted projects in the fiscal year 2023 capital budget. (refer to CIP detail page).

Investment Earnings



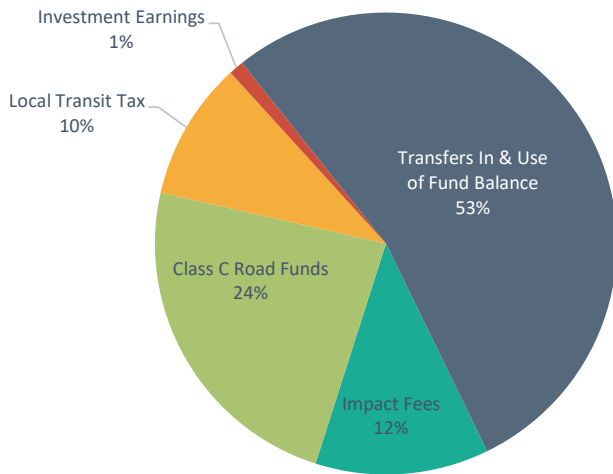


Budget in Brief

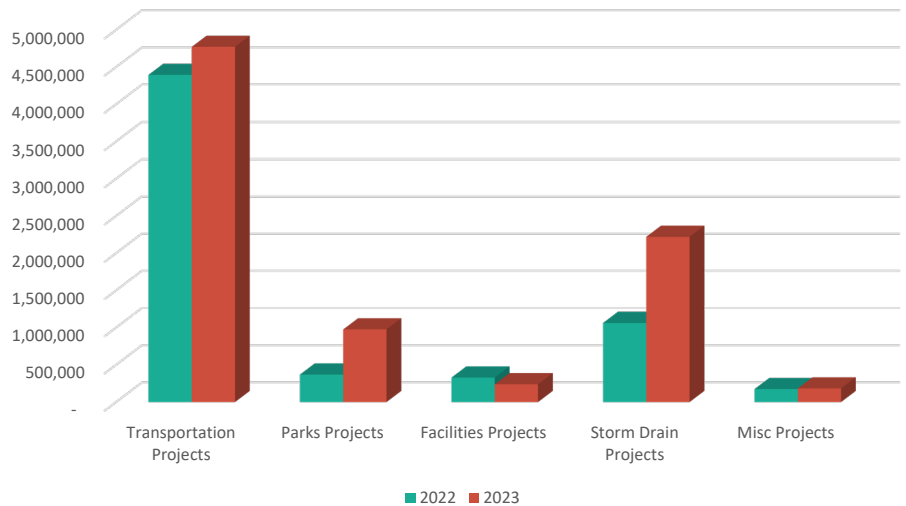
FY 2023 ADOPTED CAPITAL BUDGET HIGHLIGHTS

FY 2021-2022 CIP Funding	
Transportation Projects	\$4,771,000
Parks Projects	\$1,032,000
Facilities Projects	\$291,000
Storm Water Projects	\$2,220,000
Water Projects	\$4,895,000
Miscellaneous Projects	\$78,270
Fleet Equipment	\$3,229,500

Where Money Comes From



Capital Projects FY 2022 vs FY 2023



*Transportation projects increased due to an increase in class C and road tax revenue.

Long-Term Financial Plan



ALL BUDGETED FUNDS							
	FY 2021 Actual	FY 2022 Adopted Budget	FY 2023 Adopted Budget	FY 2024 Projected Budget	FY 2025 Projected Budget	FY 2026 Projected Budget	FY 2027 Projected Budget
REVENUES							
Taxes	40,215,515	39,847,507	46,784,547	48,655,929	50,602,166	52,626,253	54,731,303
Licenses & Permits	5,469,655	3,678,639	3,926,930	3,966,199	4,005,861	4,045,920	4,086,379
RDA Areas	15,514,472	11,115,000	13,500,000	10,000,000	9,500,000	8,000,000	7,500,000
Intergovernmental Revenues	9,150,490	3,661,361	4,027,500	4,108,050	4,190,211	4,274,015	4,359,496
Charges for Services	38,757,712	32,602,446	35,633,268	35,989,601	36,349,497	36,712,992	37,080,122
Fines & Forfeitures	510,318	450,000	500,000	550,000	550,000	550,000	550,000
Special Assessments	3,805,213	2,155,775	2,154,600	2,154,600	2,154,600	2,154,600	2,154,600
Impact Fees	3,441,516	2,430,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
Administration Fees	3,509,656	4,147,608	4,697,758	4,744,736	4,792,183	4,840,105	4,888,506
Investments	1,227,493	816,900	292,500	850,000	800,000	750,000	750,000
Transfers In	38,542,084	14,772,933	16,567,850	16,567,850	16,567,850	16,567,850	16,567,850
Miscellaneous Revenue	10,052,670	1,357,654	1,551,751	1,000,000	1,000,000	1,000,000	1,000,000
Total Revenues	170,196,794	117,035,823	132,136,704	131,086,964	133,012,368	134,021,734	136,168,255
EXPENDITURES							
Employee Expense	37,432,805	44,181,557	50,789,727	54,345,008	58,149,158	62,219,600	66,574,972
Supplies & Services	26,053,045	26,269,383	28,228,540	28,256,769	28,285,025	28,313,310	28,341,624
Administrative Fees	3,509,656	4,147,608	4,697,758	4,702,456	4,707,158	4,711,865	4,716,577
Debt Service	8,939,997	10,572,266	9,193,511	11,162,001	8,434,775	8,222,525	5,998,425
Capital Outlay & Projects	33,037,475	26,353,312	29,931,770	29,931,770	29,931,770	29,931,770	29,931,770
Transfers Out	38,559,540	14,772,933	16,567,850	16,567,850	16,567,850	16,567,850	16,567,850
Total Expenditures	147,532,878	126,297,059	139,409,156	144,965,853	146,075,737	149,966,920	152,131,217
Net Increase (Decrease) in Fund Balance	22,663,916	(9,261,236)	(7,272,452)	(13,878,889)	(13,063,369)	(15,945,186)	(15,962,963)
Beginning Fund Balance	154,146,616	176,810,532	167,549,296	160,276,844	146,397,955	133,334,586	117,389,400
Ending Fund Balance	176,810,532	167,549,296	160,276,844	146,397,955	133,334,586	117,389,400	101,426,438

Long-Term Financial Plan



GENERAL FUND							
	FY 2021 Actual	FY 2022 Adopted Budget	FY 2023 Adopted Budget	FY 2024 Projected Budget	FY 2025 Projected Budget	FY 2026 Projected Budget	FY 2027 Projected Budget
REVENUES							
Taxes	38,470,677	38,447,507	45,384,547	47,653,774	49,798,194	51,790,122	53,861,727
Licenses & Permits	5,469,655	3,678,639	3,926,930	4,084,007	4,247,367	4,417,262	4,593,953
Intergovernmental Revenues	5,217,305	398,500	407,500	427,875	449,269	471,732	495,319
Charges for Services	5,419,537	3,302,508	2,357,251	2,404,396	2,452,484	2,501,534	2,551,564
Fines & Forfeitures	510,318	450,000	500,000	502,500	505,013	507,538	510,075
Administration Fees	3,509,656	4,147,608	4,697,758	4,721,247	4,744,853	4,768,577	4,792,420
Investments	11,575	15,000	15,000	15,075	15,150	15,226	15,302
Transfers In	757,869	507,869	671,205	507,869	507,869	507,869	807,869
Miscellaneous Revenue	1,104,495	1,067,000	558,000	560,790	563,594	566,412	569,244
Total Revenues	60,471,087	52,014,631	58,518,191	60,877,533	63,283,793	65,546,272	67,897,473
EXPENDITURES							
Employee Expense	33,743,737	39,791,860	45,078,163	46,881,290	48,756,541	51,681,934	53,490,801
Supplies & Services	8,718,392	8,815,511	9,786,472	9,884,337	9,983,180	10,083,012	10,183,842
Debt Services	1,174,430	1,507,260	1,862,434	2,329,502	2,473,451	1,648,176	2,411,326
Capital Outlay & Projects	15,829,515	1,900,000	1,039,000	1,040,039	1,041,079	1,042,120	1,043,162
Transfers Out	1,611,814	-	-	-	-	-	-
Total Expenditures	61,077,888	52,014,631	57,766,069	60,135,167	62,254,251	64,455,242	67,129,131
Net Increase (Decrease) in Fund Balance	(606,801)	-	752,122	742,366	1,029,542	1,091,030	768,342
Beginning Fund Balance	11,006,849	10,400,048	10,400,048	11,152,170	11,894,536	12,924,078	14,015,108
Ending Fund Balance	10,400,048	10,400,048	11,152,170	11,894,536	12,924,078	14,015,108	14,783,450



WHY

Long term financial planning is the process of aligning financial capacity with long term service objectives. Financial planning uses forecasts to provide insight into future financial capacity so that strategies can be developed to achieve long term sustainability in light of the government's service objectives and financial challenges.

EFFECT ON THE BUDGET AND BUDGET PROCESS

City revenues are not keeping up with inflationary costs; specifically the property tax rates are keeping up with inflation or increases in valuation. Based on the State law, property tax rate will generate the same amount of revenues as the previous year plus any new growth. A truth in taxation, which requires a public hearing is required to increase the certified tax rate. Additionally, the State legislature passed a new law exempting mining and manufacturing industries from paying sales tax on equipment that is used in their business. The City is facing increased costs in areas such as health insurance and increasing technology. Investments in equipment and City infrastructure are needed, but funding is limited.

ASSUMPTIONS

The baseline revenues and expenditures are based on the FY 2022 revised budget as well as the projected growth. The City Council opted to increase its property tax budget revenue by 13.98% for FY 2023. General fund revenues other than property taxes are projected based on previous five year trend and forecasted growth which is projected to be at 7% each year. All personal services costs are increased by 4% each year. Capital projects are based on the resources available to support the City's five-year Capital Improvement Program. The City maintains a "pay as you go" strategy for capital projects. Over the last five years, average unspent money from General Fund operations totaled approximately \$2 million dollars. This combined with gas tax and impact fees will allow the City to continue funding maintenance as well as small infrastructure projects.

LINKING TO STRATEGIC GOALS

The City Council goals and priorities form the foundation for long-range financial planning, including five-year revenue and expenditure projections. The annually updated Council goals and priorities, in conjunction with the comprehensive plan, outline the City's vision for the future. Departments tie activities and programs to the Council goals and priorities, which are then linked to performance measures to help evaluate progress made toward achieving the goals and priorities, and also provides a format for evaluating expenditure and revenue patterns impacting the desired progress.



Key Fiscal Management Practices

Key Fiscal Management Practices are policy statements that provide a sense of the budgetary environment. Governmental budgeting is the process used to allocate financial resources to public services and projects. Budgeting helps policy makers set goals, assists program managers and Department Directors to improve organizational performance, and ensures that both the elected and appointed officials are accountable to the public.

The following formal policy statements are presented as principles that will govern the budget, accounting, and financial reporting for Fiscal Year 2020.

Compliance with Fiscal Standards: The City of South Jordan budget process complies with the Utah Fiscal Procedures Act and Generally Accepted Accounting Principles (GAAP). The City will seek to again qualify for the annual Government Finance Officers Association Certificate of Achievement for Excellence in Financial Reporting and the Distinguished Budget Presentation Award Program.

Modified Accrual Basis: The City’s budget is based on the modified accrual basis of budgeting for all of its fund types. Under the modified accrual basis of accounting, revenues are recognized when they become measurable and available and qualify as current assets. Expenses are recorded when the related liability is incurred.

Fund Accounting: The City follows principles of fund accounting for all governmental funds where each fund is defined as a separate accounting entity. Each fund is a self-balancing set of accounts established for the purpose of carrying out specific activities in accordance with clearly defined restrictions and/or limitations. For Enterprise Funds, the City follows principles of full accrual accounting as required by GAAP.

Budget Document: The operating budget is the annual financial plan for the City. It will serve as the policy document of the City Council for implementing Council goals and objectives. The budget shall provide the staff with the resources necessary to accomplish City Council-determined service levels. A proposed operating budget for the following fiscal year shall be prepared and

presented to the City Council by the first week in February to be adopted as early as the first week in May but no later than the statutory deadline of June 30 of each year.

Balanced Operating Budget: The City shall annually adopt a balanced budget where operating revenues are equal to, or exceed, operating expenditures. Any increase in expenses, decrease in revenues, or combination of the two that would result in a budget imbalance will require budget revision, rather than spending unappropriated surpluses or designated reserves to support ongoing operations. If the budget imbalance is positive, no budget revision is required. Any year-end operating surpluses will revert to unappropriated balances for use in maintaining reserve levels set by policy, and the balance will be available for capital projects and/or “one-time only” General Fund expenditures, as approved by the City Council.

Investment of Funds: The City’s investment policy is to secure its assets by collateralizing investment and money on deposit. In its investments, the City also seeks to maintain a sufficiently liquid position so that cash is available as needed for operating expenses. Within the framework of these two policies, the City seeks to maximize its yield from investments. All investments are made in strict conformance with the Utah Money Management Act, which governs the investment of public funds. City funds will be managed in a prudent and diligent manner with emphasis on safety, liquidity, and yield, in that order.

Revenue Projection: All revenue forecasts shall be conservative meaning it will be slightly underestimated to reduce the probability of a revenue shortfall. Previous year trends, current economic conditions, and City population will be guiding factors in forecasting revenues.

Revenue Diversification: An over dependence on any one source of funding to provide services will be minimized wherever practical. Annual review of fees and available funding sources will occur during the budget process.

Revenue Stabilization Reserves: The City of South Jordan will maintain a revenue stabilization reserve at a level equal to the maximum permitted by law, which is



currently 35% of the General Fund budgeted revenues as established by law. Any funds in excess of this maximum will be available for capital projects and/or “one-time only” General Fund expenditures, as approved by the City Council.

One Time Revenues: The City of South Jordan will utilize one time or temporary funds to obtain capital assets or to make other nonrecurring purchases. The City will avoid using temporary revenues to fund on-going services.

Debt: The City will not issue debt obligations or use debt proceeds to finance current operations. The City will utilize debt obligations only for acquisition, construction or remodeling of capital improvements projects that cannot be funded from current revenue sources or in such cases wherein it is more equitable to the users of the project to finance the project over its useful life. The City will approach debt cautiously and manage its debt well below debt limits as outlined by Utah State Law and City Council direction.

Capital Improvement Plan: The City has developed a five-year capital improvement plan which is updated yearly in order to anticipate long term capital needs. The five-year capital includes elements from the various Master Plans adopted by the City Council. The capital improvement plan helps establish staff capital improvement priorities for City Council consideration and supports the forecasting and anticipation of future year expenditures.

Capital Needs Financing: The City of South Jordan will, where possible, and in accordance with the adopted Capital Improvement Plan, Capital Facility Plans, and approved Master Plans, employ pay-as-you-go financing to save interest expenditures, preserve debt capacity for future borrowing, and avoid encumbering future budgets with mandatory debt service expenditures. Exceptions to this practice will be for capital expenditures which are determined by the City Council to be time sensitive for purposes of public health, safety, welfare, or for economic gain.

Capital Expenditures: All capital projects planned and budgeted for in any given fiscal year will have funding identified and proven to be available. This means that projects are only undertaken with funding already secured.

Fees: The City Council shall review fees annually to assure that fees reflect the targeted level of cost recovery.

Enterprise Funds: In general, Enterprise Funds should be self-supporting if:

- the benefits largely accrue to the users of the service,
- collecting a fee from the end user is administratively feasible, and
- the service can effectively be priced at its full cost without detracting from the purpose of the fund.
- Each enterprise fund budget shall be balanced where operating revenues are equal to, or exceed, operating expenditures.

Inter-Fund Borrowing / Transactions Defined: Transfers between funds are justified in limited situations:

- Percentage transfers to the General Fund are justified as returns on investments or as overhead charges assessed to the enterprise activity for the indirect costs incurred by the General Fund in administering the activity.
- Inter-Fund borrowing may occur during the budget year as a cash management measure. It allows a surplus in one fund to be used to offset a shortfall in another. Any fund transfer from an Enterprise Fund to the General Fund requires authorization of the City Council by Resolution.
- Inter-fund transactions that do occur shall be clearly identified and monitored for settlement.
- Inter-Fund Borrowing / Transactions Policies: Administrative fees charged by the General Fund to the City’s enterprise funds will be charged based on direct and allocated costs. These fees will be reviewed and adjusted annually during the budget process.
- Inter-fund borrowing shall only occur in an emergency status situation where reserves are insufficient to meet projected needs. Inter-fund borrowing must be approved by the City Council by Resolution.



Key Fiscal Management Practices

- Inter-fund transfers will only occur once per funding source and must be identified as to the specific purpose of the expenditure. No transfers shall be made as a contribution to a fund balance, which has not been earmarked for a specific project.
- Inter-fund transfers shall have a set timeline for remittance to the fund from which funds are transferred.

Compensation Committee: Employee compensation is the City’s most significant expense. By resolution, the City has established a Compensation Committee, with Council, management, and citizen members tasked with annually reviewing employee pay and benefits. After consideration of costs, market conditions, recruitment, retention and sustainability, the Committee is charged with making specific recommendations to the entire Council in a collaborative process, early in the budget cycle.

Risk Management: The City is a member of the Utah Risk Management Mutual Association (URMMA), an organization created to provide self-funded liability insurance to municipalities. URMMA has well-defined standards which its participating cities are asked to follow to minimize their insurance risks. The City operates a risk management and loss prevention program to minimize losses.

Budget Adjustments:

- Budget transfers (non-personnel related) between accounts within a department budget requires the Department Director’s authorization.
- Budget transfers between departments, but within the same fund, requires both Department Directors authorization.
- Budget transfers between funds require City Council approval which is obtained through the budget amendment process.

Budget Oversight: The Budget Officer has authority to move line items to a “frozen appropriation” status or seek appropriate cuts if revenues fail to keep pace with projections, after consultation with the City Council and

consideration of the actions proposed on the Wages and Benefits, Operations, and Capital Expenditures spending ratio. No project requiring funding shall be approved by the City Council unless funding has been identified and proven available. Projects of \$50,000 or more (even though approved with the annual budget) will be presented to the City Council before expenditures or commitments for expenditures are made, in order for a final review and vote to proceed.

Priority Based Budgeting: A priority-driven budget process allocates resources based on how effectively a program or service achieves strategic priorities, goals and objectives that are of greatest value to the community. South Jordan City implemented this philosophy in FY 2015-16, by first, identifying the communities most important strategic priorities; and then, through a collaborative, evidence-based process ranked programs or services according to how well they align with the priorities and then allocated funding in accordance with the ranking.

Financial Reporting and Monitoring: The Finance Department will provide monthly financial reports reflecting the operations of individual funds. Such reports contain information by which City Management can manage city departments and services effectively. These reports are in part designed to alert impending short falls in revenues or overruns in expenditures. The City will monitor revenues against expenditures.

Audit Committee: The Audit Committee is responsible for the selection of an independent auditing firm and management of the auditing and reporting process.

Independent Audit: State statutes require an annual audit by independent certified public accountants. Generally accepted auditing standards and the standards set forth in the General Accounting Office’s Governmental Auditing Standards will be used by auditors in conducting the engagement. The selection of the Auditor and management of the auditing and reporting process will be directed by the City’s Audit Committee.



The revenue section provides basic information about the revenue sources for the City that exceed \$10,000.

The city revenues in this section are generally organized by:

- a. State Authorized Revenues
- b. Franchise Fees
- c. Charges for Services
- d. Other Miscellaneous Revenues
- e. Other Funds

The revenues include:

- Property Tax
- Sales & Use Tax
- Energy Sales & Use Franchise Tax
- Telecommunications License Tax
- Transient Room Tax
- Cable Television Franchise Tax
- Water Fund
- Secondary Water Fund
- Sanitation Fund
- Recycling Fund
- Mulligans
- Storm Water Fund
- RDA
- RDA Housing
- CDA
- CDBG
- Fines & Forfeitures

Each revenue source includes the following information (when applicable):

- Description
- Fund Number
- Responsible Department
- Current Formula
- Current Rate
- Method Received
- Authorized Uses
- Revenue History & Projections

Sources of information for the revenue sources include: adopted budgets and related financial statements, South Jordan City Code, Utah State Code, and the Utah State Tax Commission.

For complete fee schedules of funds within this section, please see pages 207-223.





Revenue Source Detail

Description

Property Tax is an Ad Valorem Tax levied against the taxable value of property. The rate is applied to the most recent taxable assessed value. Taxable assessed value equals total assessed value less allowable exemptions.

Property Tax is South Jordan City’s second largest source of revenue, accounting for approximately 23% of general fund revenue. Relevant factors in the preliminary property tax forecast include changes to the certified tax rate, property value appreciation, or depreciation, and new growth.

In order to understand property tax in Utah, it is necessary to understand a section of Utah State law known as “truth in taxation”. The county is responsible for administering property taxes and each June it submits to the cities a certified tax rate, a rate that will generate the same amount of revenue as the previous year plus any new growth. The certified tax rate does not provide for additional tax revenue due to increased valuation of existing property. If the city chooses to adopt a tax rate higher than the certified rate, state law has very specific requirements for newspaper advertisements and public hearings from which the name “truth in taxation” is derived.

For FY 2020-2021, the City accepted the certified tax rate set by the county in order to maintain a stable balance of revenues and to compensate for the increased cost of providing service to South Jordan residents. As illustrated

in the Property Tax Comparison chart at the bottom of the page, South Jordan’s property tax rate is comparable to other cities in the Salt Lake County.

Fund/Object

Property Tax - Current: 100-400000

Property Tax - Delinquent: 100-403000

Property Tax - Green Belt: 100-404000

Department

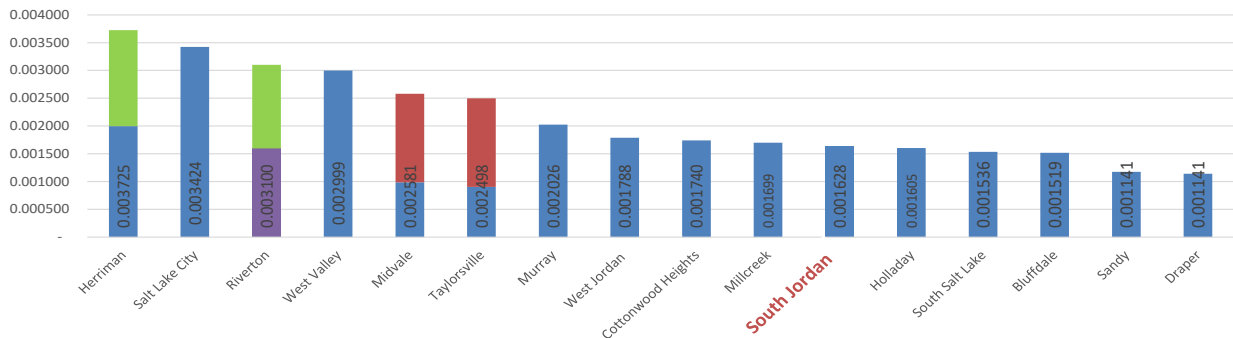
Finance

10-6-133
Maximum tax rate allowed per \$1 taxable value: .007

Definition:
Ad valorem is Latin for “according to value”. An ad valorem tax is assessed on real and personal property located within city limits, based on the value of the property.

45% exempt on primary resident.

Property Tax Comparison - Tax Year 2021



Comparative Rates Based on the Total Cost of Providing Municipal Services

Data Provided by Utah Tax Commission

■ Municipal Rate ■ UFA (.001594) ■ Fire Enforcement ■ Safety Enforcement



Current Formula

Revenue Neutral

Previous Year's Budgeted Revenues
Current Year's Adjusted Taxable Value
less New Growth

Current Rate

The current (FY 21-22) property tax rate in South Jordan is .001628.

Method Received

The Salt Lake County Treasurer distributes revenues to South Jordan City on a monthly basis.

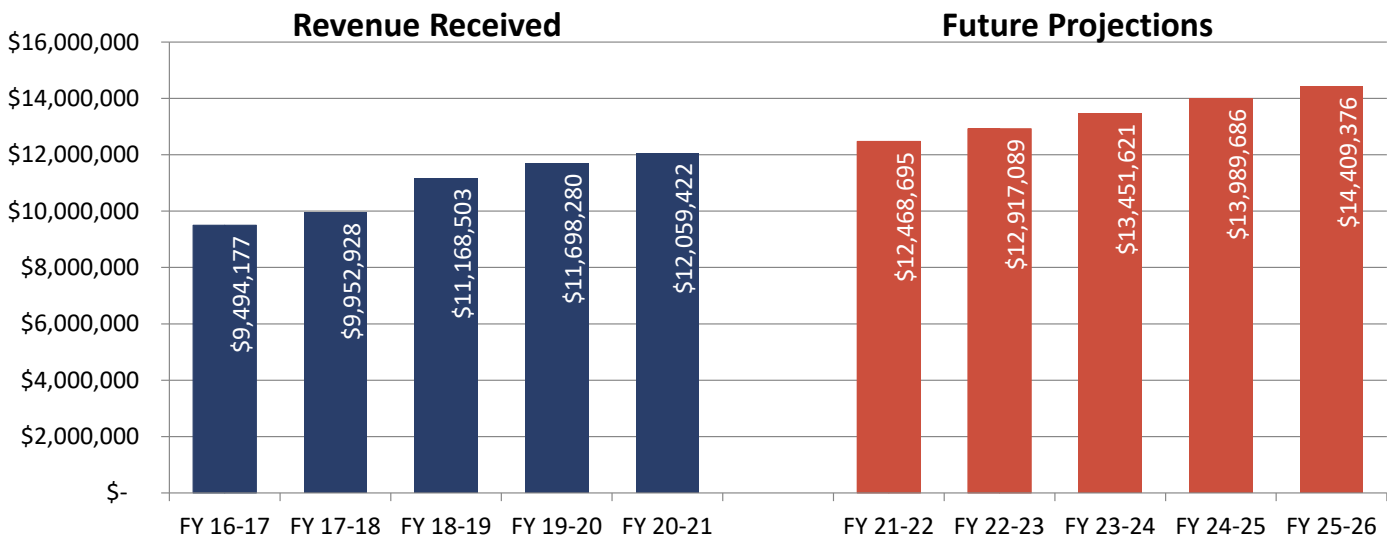
Authorized Uses

General fund, unrestricted.

Taxing Entity Allocation of Property Tax (rate as of 2021):

Organization	% Of Total Mill Levy
Mosquito Abatement	.11%
South Valley Sewer	2.22%
Jordan Valley Water	3.27%
Central Utah Water	3.54%
Salt Lake County Library	4.20%
South Jordan City	14.42%
State Basic School	15.96%
Salt Lake County	17.59%
Jordan School District	38.69%

Collection History & Future Projections





Revenue Source Detail

Summary

Sales tax in SL County is a consumption tax imposed on the sale of goods and services purchased at the retail level. The tax is collected and remitted by businesses/retailers on a regular basis.

Sales tax is the largest revenue source for the City of South Jordan, making up approximately 27% of the overall general fund revenues. Sales tax revenues are forecasted utilizing existing collection trends, state budget forecasts, and other economic data which may influence the level of sales within the city.

Change in population is one factor that currently influences the distribution of sales tax revenue in South Jordan City. From the 2000 census to the 2010 census, population growth in South Jordan (71%) far exceeded the population vs Utah State as a whole (29%). This population growth resulted in South Jordan receiving a larger amount of tax revenue, as the Utah State Tax Commission uses new population estimates to distribute sales tax revenue.

on each city’s population as a percentage of statewide population.

4.85% State of Utah

0.55% Mass Transit

0.50% Salt Lake County

0.25% Transportation Infrastructure

0.10% Zoo, Arts, and Parks (ZAP)

Food Tax Allocation Breakdown (3%)

1.75% State of Utah

1% Local Option

.25% County Option

Collection/Distribution

Funds are collected and distributed by the Utah State Tax Commission on a monthly basis.

Authorized Uses

The City Council appropriates sales tax revenues to the general fund.

Fund/Object

100-406000

Department

Finance

Current Rate

As of April 1, 2019, the sales tax rate in South Jordan City is 7.25%.

As of January 1, 2014, the statewide grocery food sales tax rate is 3%. (This tax applies to all non-prepared food purchases)

Rate Breakdown

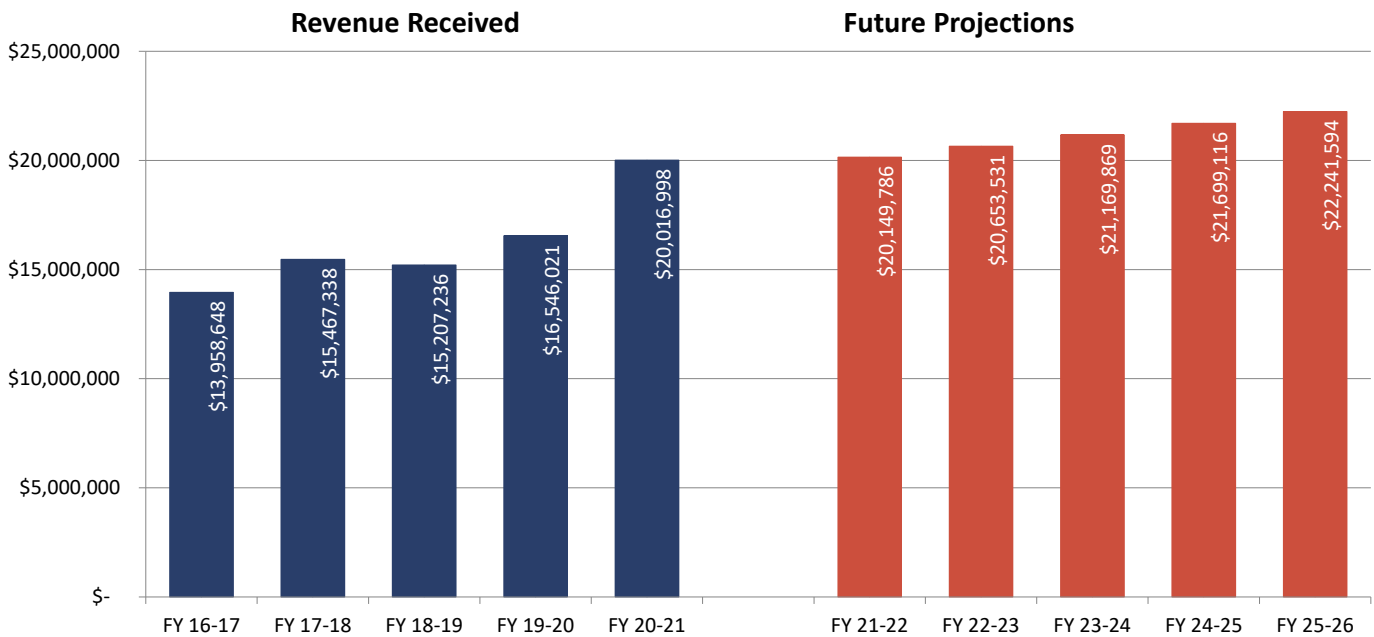
Sales Tax (7.25%)

1.00% local option*

*Of the local option tax collected (1%), 50% is distributed to the city. The remaining 50% is collected into a statewide pool and then allocated to each local jurisdiction based



Collection History & Future Projections



Forecasted future growth is estimated using census data and information supplied by the City Commerce, Development Services, and Planning departments, the City Council, and various committees.



Revenue Source Detail

Summary

Franchise Fees are levied on the electric and gas utilities that operate within the City’s geographical boundaries, based on state statute. Energy Sales & Use tax has a maximum allowable rate of 6%. Dominion Energy and PacifiCorp as of July 1, 2018 will remit a monthly collection of 6%.

Method Received

The Electric and Natural Gas Utilities tax is remitted to the city by Dominion Energy & PacifiCorp on a monthly basis.

Authorized Uses

General Fund, unrestricted.

Fund/Object

100-408000

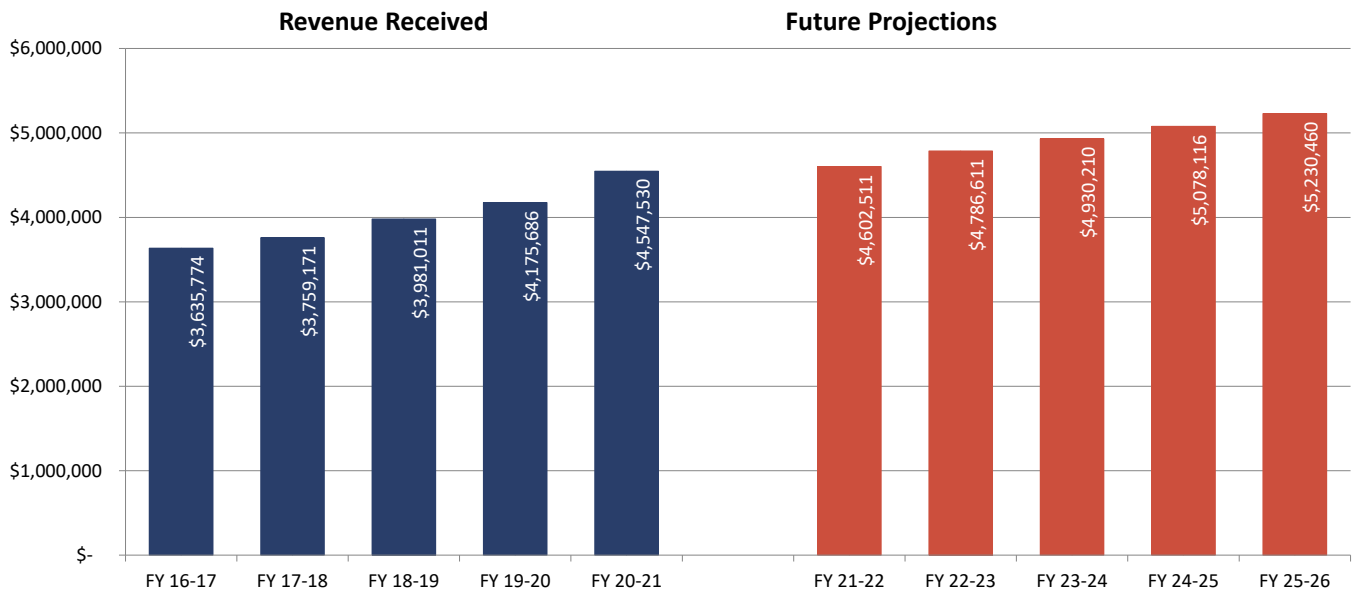
Department

Finance

Current Rate

As of FY 21-22, 6% of revenue earned in South Jordan goes to the City.

Collection History & Future Projections





Summary

A business providing telecommunication services is required to have a Telecommunication Franchise Agreement with the City. These agreements ensure the collection of the tax.

Method Received

The Telecommunications Services Fee is distributed to the City by the Utah State Tax Commission on a monthly basis.

Fund/Object

100-409000

Authorized Uses

General Fund, unrestricted.

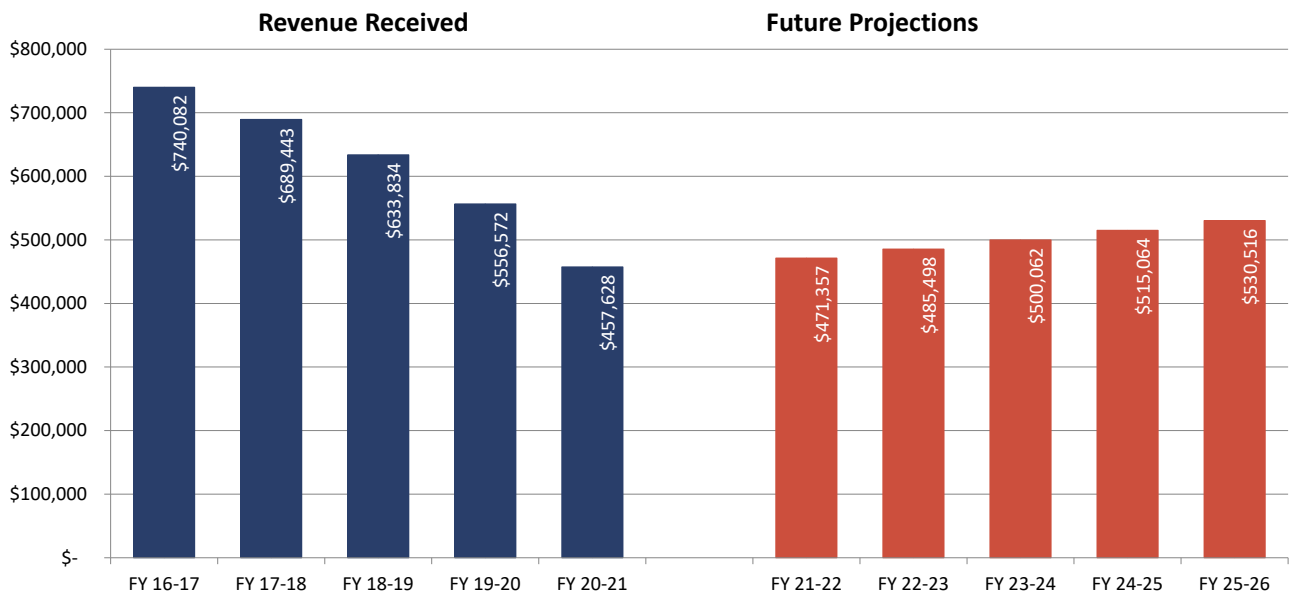
Department

Finance

Current Rate

As of FY 21-22, 3.5% of revenue earned from land line and cellular services in South Jordan goes to the City.

Collection History & Future Projections





Revenue Source Detail

Transient Room Tax

Summary

Transient room Tax (TRT) is a tax imposed by a county, city or town to rent temporary lodging for stays of less than 30 consecutive days at the following locations:

- Hotels
- Motels
- Inns
- Trailer courts
- Campgrounds
- Tourist homes
- Similar accommodations

TRT is charged in addition to sales and other applicable taxes.

Fund/Object

100-401101

Department

Finance

Current Rate

As of FY 21-22, the current rate collected by South Jordan City is 1%.

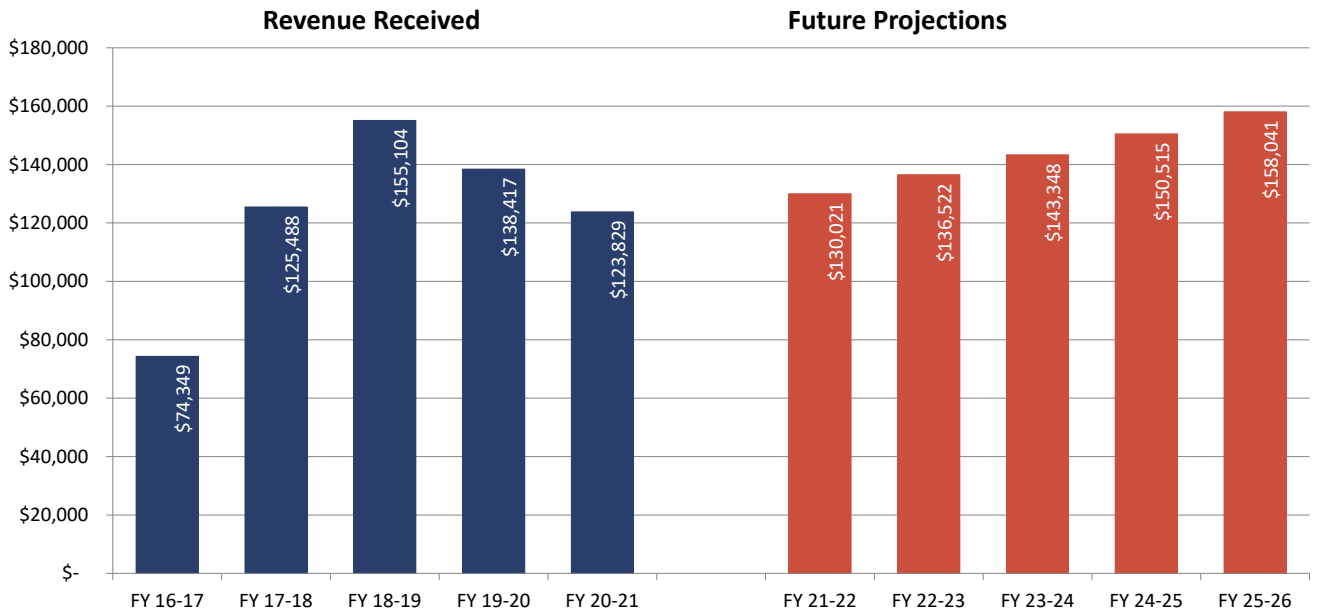
Method Received

Revenues are collected by the Utah State Tax Commission and distributed to the City on a monthly basis.

Authorized Uses

General Fund, unrestricted.

Collection History & Future Projections



Revenue Source Detail



Cable Television Franchise Tax

Summary

Any entity in South Jordan providing cable television services is subject to this tax. As of FY 19-20, the only two entities that provide this service are Century Link and Comcast.

Method Received

Comcast and Century Link collect and remit the 5% fee to the city on a quarterly basis.

Fund/Object

100-401100

Authorized Uses

General fund, unrestricted.

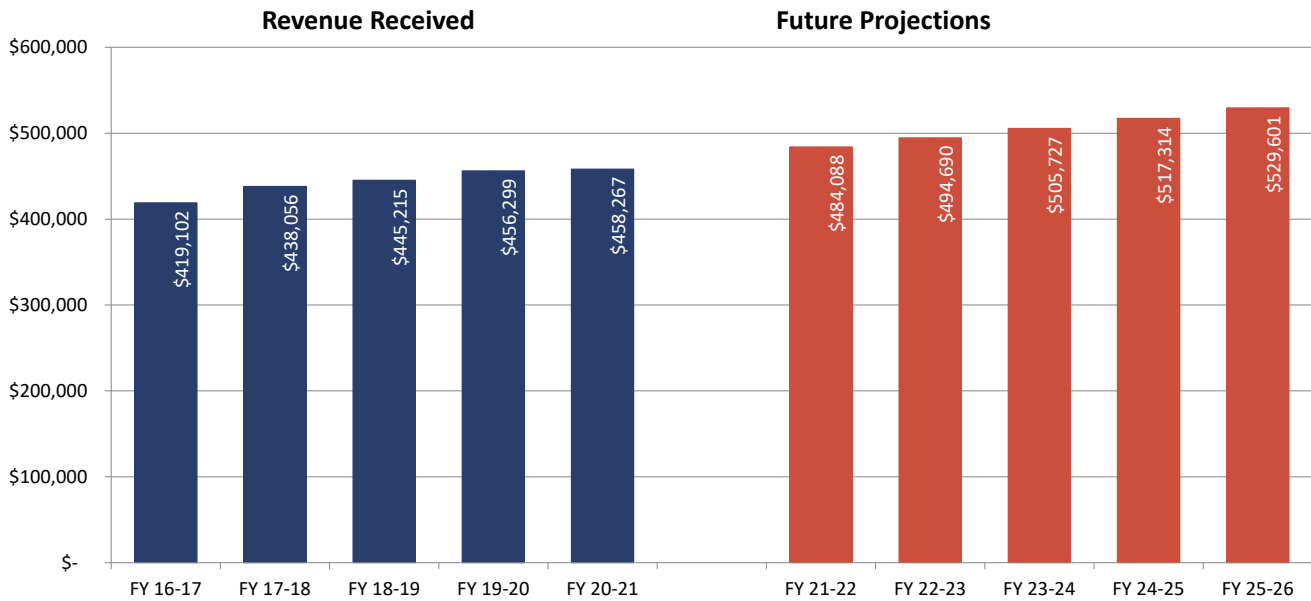
Department

Finance

Current Rate

As of FY 21-22, the current rate is 5%.

Collection History & Future Projections





Revenue Source Detail

Summary

Fines and forfeitures primarily originate from the City court, and include traffic school, small claims related fees, expungement, certified copies of documents, and records fees.

Authorized Uses

General Fund, unrestricted.

Fee Schedule

For the complete fee schedule, see pages 207-223.

Department

Court

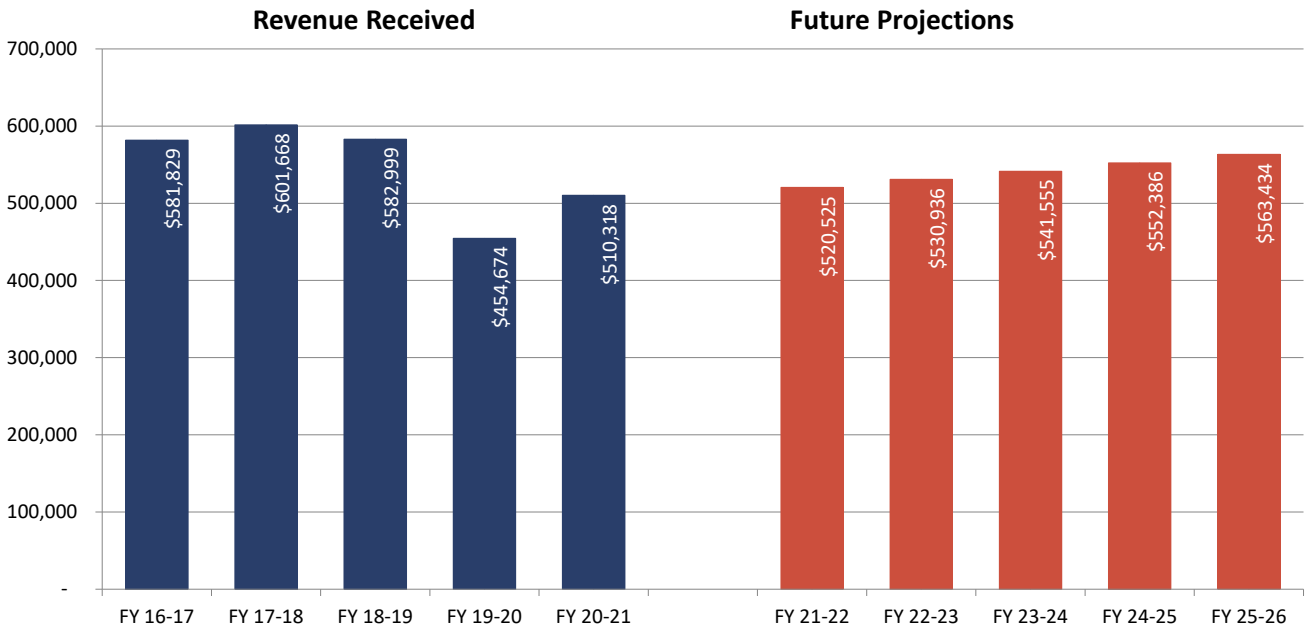
Fund/Object

100-100-440000

Method Received

Traffic citations and other fines & fees are paid by the individual and are collected by the municipal court.

Collection History & Future Projections





Summary

Licenses and permits are fees collected to provide the respective service. Licenses are collected for building permits, sign permits, special events, and road cuts. License fees are collected for dog licenses, solid waste fees, and business licenses.

Departments

Building, City Commerce, Administrative Services, Engineering, Planning & Zoning, Animal Control, Finance

Current Rate

Fees vary. For the complete fee schedule, see pages 207-223.

Method Received

Permit & License fees are collected by the City as permits are applied for.

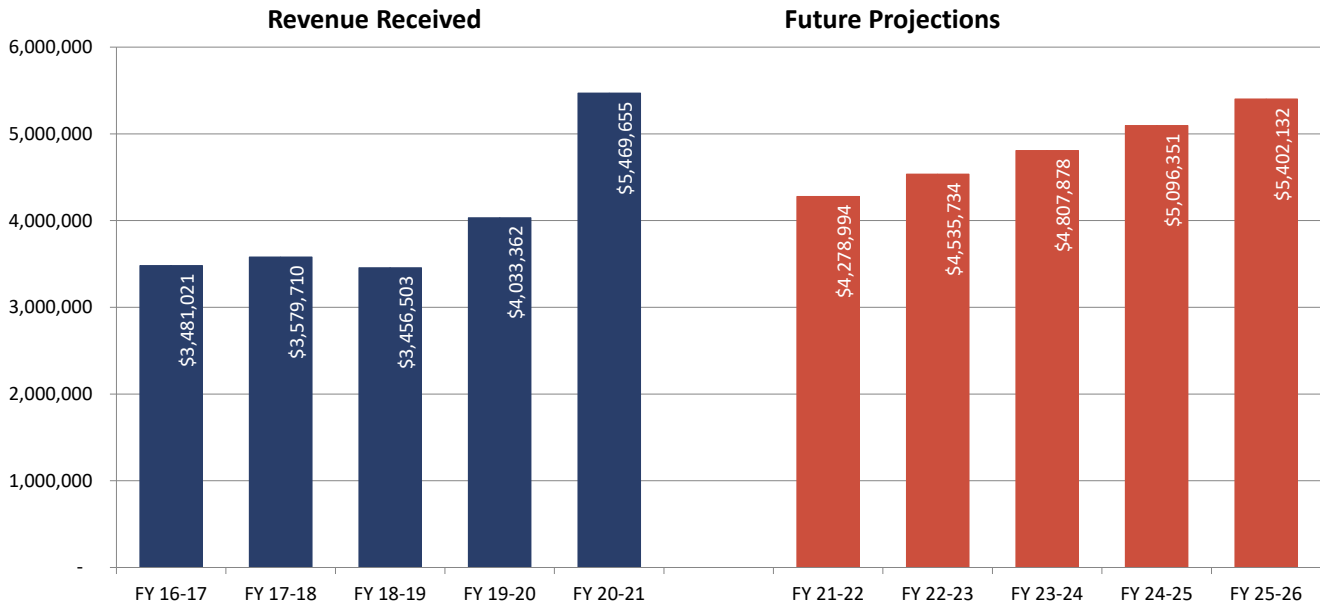
Authorized Uses

General Fund, unrestricted.

Fund/Object

- 100-410000 - Building Permits
- 100-411000 - Electrical, Plumbing, & Mechanical Permits
- 100-416000 - Fire Department Permits
- 100-412000 - Business Licenses
- 100-413000 - Special Events Permits
- 100-414000 - Road Cut Permits
- 100-415000 - Sign Permits
- 100-418000 - Dog Licenses
- 100-417000 - Solid Waste License Fee

Collection History & Future Projections





Revenue Source Detail

Summary

The city collects a variety of fees for services rendered. Examples of these include cemetery fees, ambulance fees, leases, and a variety of Development Services fees.

- 100-433000 - Burial Fees
- 100-433100 - Plot Fees
- 100-433200 - Perpetual Care
- 100-430300 - Animal Control Impound Fee
- 100-430200 - False Alarm Charges
- 100-433300 - Park Use Fees

Departments

Engineering, Building, Planning & Zoning, Finance, Fire Department, Cemetery, Animal Control, Police, Parks

Method Received

Collected by the City through various methods specific to the fund.

Fund/Object

- 100-431000 - Engineering Fees
- 100-431200 - After Hours Inspection Fees
- 100-431300 - RMP Connection Fee
- 100-437050 - Miscellaneous Fees
- 100-431700 - Zoning & Subdivision Fees
- 100-437030 - Maps & Publication Fees
- 100-437040 - Cell Tower Lease
- 100-430000 - Ambulance Fee
- 100-430100 - Ambulance Fee-Transport

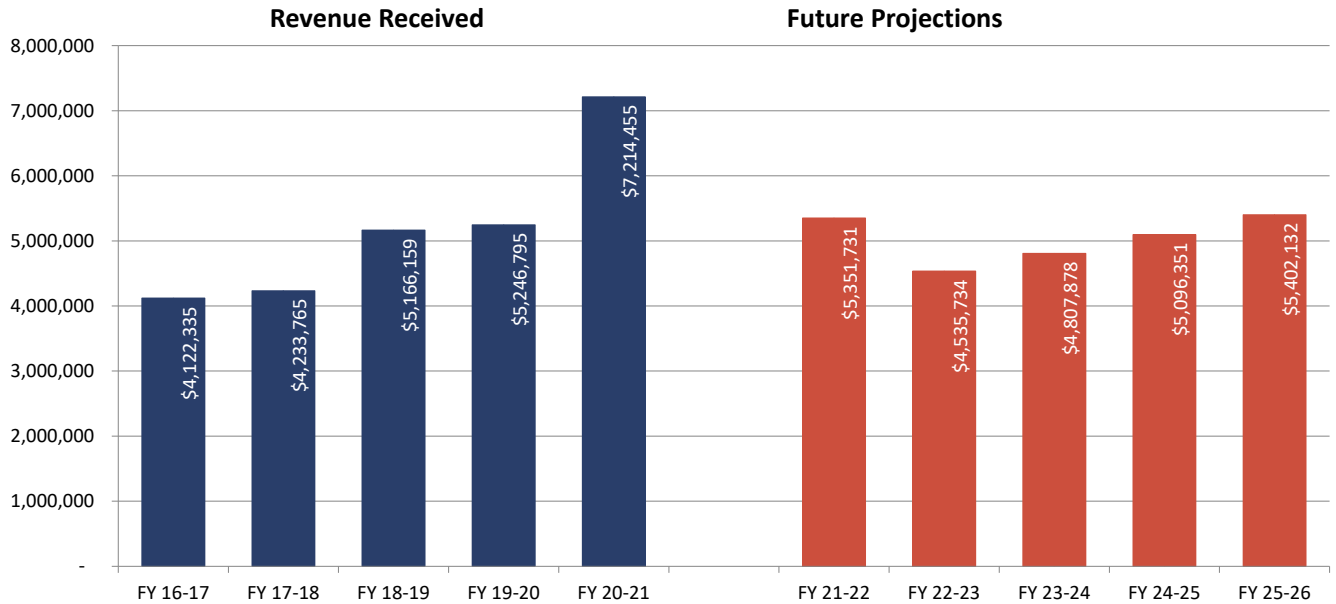
Authorized Uses

General Fund, unrestricted.

Fee Schedule

For the complete fee schedule, see pages 207-223.

Collection History & Future Projections





Summary

The Water division provides safe and high quality water with sufficient pressure and at flow rates that exceed state standards. This is accomplished through compliance, state standards sampling, system upgrades, quick response to resident concerns and system failures, and continuous monitoring of tanks and delivery points.

Primary Activities

- Proactive and reactive maintenance of 393.84 miles of pipe, 20,854 water connections, and 3,832 fire hydrants.
- Endure uninterrupted quality supply from all connections.
- Water distribution and pressure management.
- Water system compliance with all applicable State and Federal laws and requirements.

Method Received

Water Bills are sent out monthly and paid by the resident.

Authorized Uses

All collected funds are restricted to use within the Water Fund.

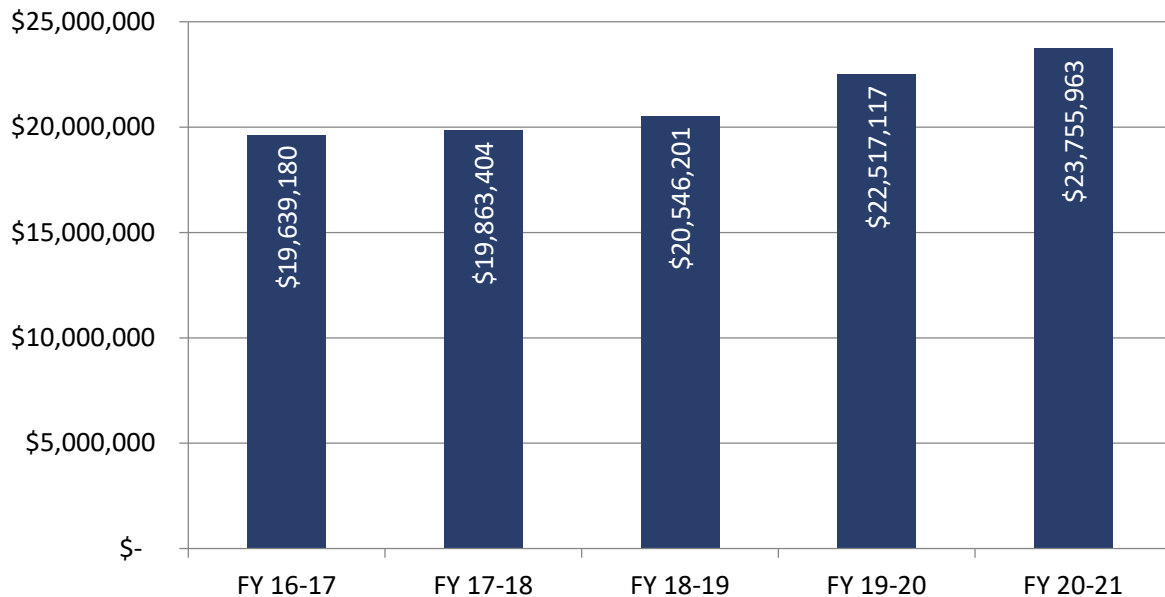
Fund/Object

600-432100	Water Sales
600-432300	Water Meter Sets
600-432400	Hydrant Meter Rental
600-432500	Commercial & Landscape Meters
600-450000	Other Donations & Reimbursements
600-450100	Finance Charges
600-450400	Interest Income
600-450700	Water Share Lease
600-450800	Miscellaneous
600-471000	Sale of Capital Assets

Fee Schedule

For the complete fee schedule, see pages 207-223.

Revenue History





Revenue Source Detail

Summary

The Secondary Water division manages the delivery of irrigation water to approximately 3,600 South Jordan residential properties by a gravity and pumped distribution system.

Primary Activities

- Maintain water pipes from four canals in the City and ownership/maintenance responsibilities of the Beckstead Canal.
- Install distribution system improvements to improve reliability and quality of irrigation water.
- Maintain 3,600+ secondary water connections and 180.16 miles of secondary water piping.
- Manage inventory of secondary water shares owned by the City.

Fund/Object

610-432200	Secondary Water Fees
610-450400	Interest Income
610-450900	Other Miscellaneous

Method Received

Secondary Water Fees are billed with the monthly utility bill and paid by the resident.

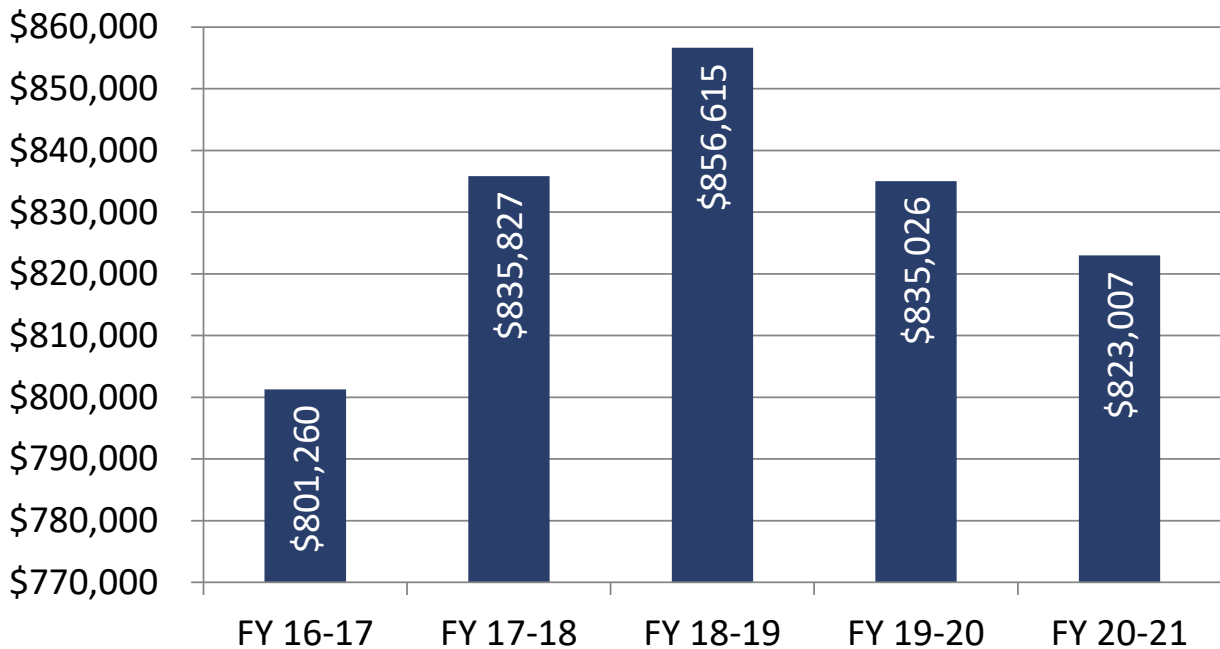
Authorized Uses

All collected funds are restricted for use within the Secondary Water Fund.

Fee Schedule

For the complete fee schedule, see pages 207-223.

Revenue History





Summary

The Sanitation & Recycling division administers and manages solid waste and refuse services along with curbside recycle pickup and additional recycle services. The City currently contracts with Ace Recycling and Disposal for residential curbside garbage & recycle pickup. The Sanitation & Recycling division provides residents with 96-gallon containers for garbage services. It is responsible for the delivery and repair of 20,000 garbage containers and 17,000 recycling containers.

Primary Activities

- Residential curbside pickup of garbage material and recycle material performed by the city contractor.
- Responsible for the delivery and repair of curbside garbage & recycle containers.
- Manage and operate special services, including neighborhood dumpster program, special service pickup, glass recycling, tree and leaf drop-off program, and other services.
- Conducts the annual Spring Cleanup program.

Fund/Object

620-432600	Garbage Fees
620-432601	Recycling Fees
620-432620	Neighborhood Cleanup
620-432630	Special Service Pickup
620-450900	Other Miscellaneous

Method Received

Sanitation & Recycling bills are sent out by monthly and paid by the resident.

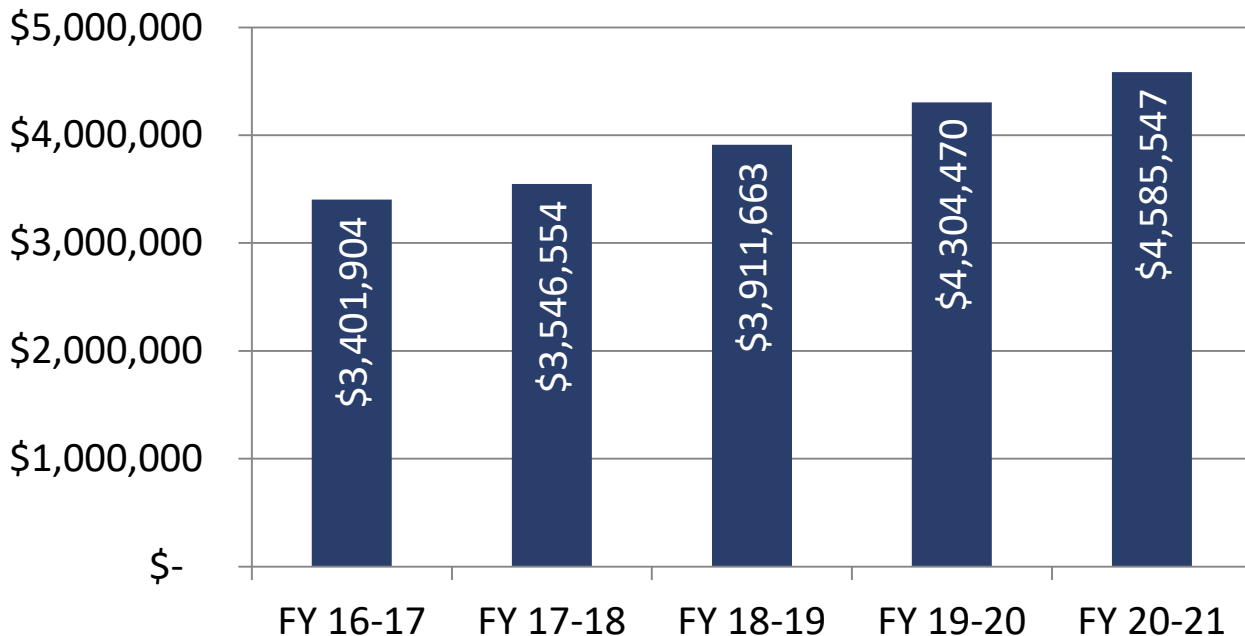
Authorized Uses

All collected funds are restricted for use within the Sanitation & Recycling Fund.

Fee Schedule

For the complete fee schedule, see pages 207-223.

Revenue History





Revenue Source Detail

Summary

Mulligans offers golfing and entertainment opportunities for the entire family, including 2 nine-hole golf courses, a driving range with 32 covered and heated stalls, 36 holes of miniature golf, and 8 batting cages. The facility also hosts a snack bar, pro shop, a comprehensive junior golf program, and PGA instruction.

Primary Activities

Maintaining and operating:

- Two 9-hole golf courses.
- Driving range with 32 covered and heated stalls.
- 36 holes of miniature golf.
- Eight batting cages.

Fee Schedule

For the complete fee schedule, see pages 207-223.

Fund/Object

640-435000	Instructor Fees
640-435010	Driving Range
640-435020	Greens Fees
640-435030	Miniature Golf
640-435040	Program Revenue
640-435050	Golf Cart Rental
640-435060	Batting Cages
640-435070	Food & Beverages
640-435080	Golf Shop
640-435090	Rental Revenue
640-450900	Other Miscellaneous

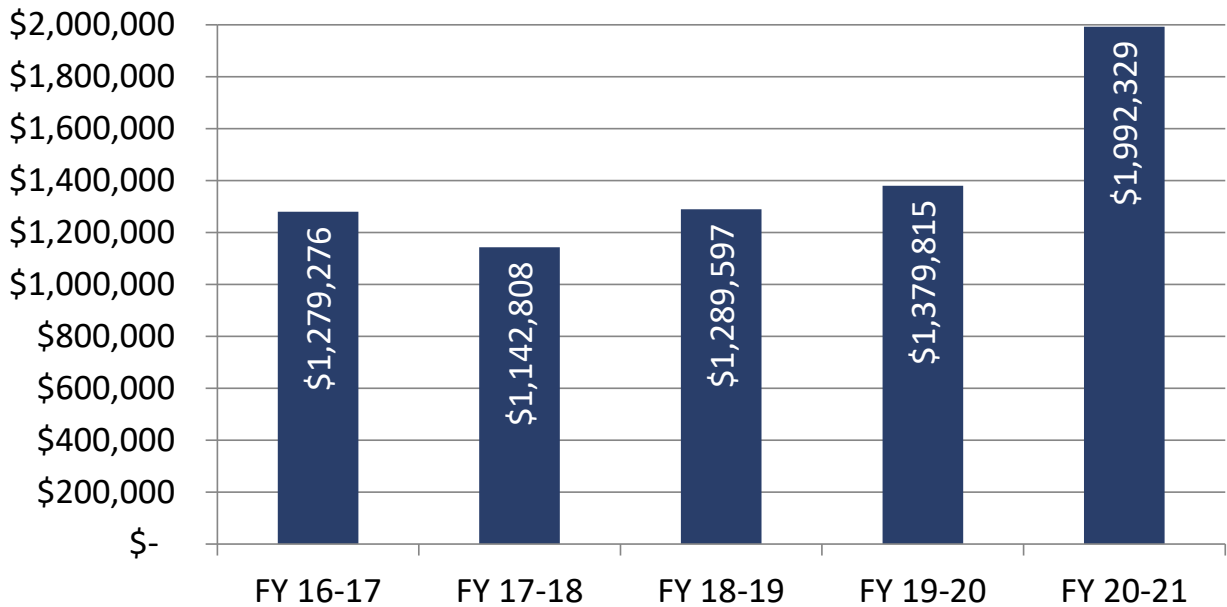
Method Received

All funds come from customer payments for services.

Authorized Uses

All collected funds are restricted for use within Mulligans operations.

Revenue History



Revenue Source Detail



Summary

The Storm Water division is responsible for the maintenance, cleaning, and inspection of storm water infrastructure within the City to ensure that it is working properly during storm events.

The Storm Water Division is also responsible for maintaining compliance with State and Federal permits. Some of the activities to maintain compliance include: public education and outreach programs, investigating and eliminating illegal discharges into the storm drain system, monitoring and enforcing runoff, erosion control processes concerning construction activities, and minimizing adverse impacts on storm water quality after construction.

Primary Activities

- Maintenance, cleaning, and inspection of storm water infrastructure.
- Flood prevention
- Maintaining compliance pertaining to UPDES.

Fund/Object

220-432000	Storm Water Fees
220-450400	Interest Income
220-450900	Other Miscellaneous

Method Received

Storm Water bills are sent out monthly as part of the utility bill and paid by the resident.

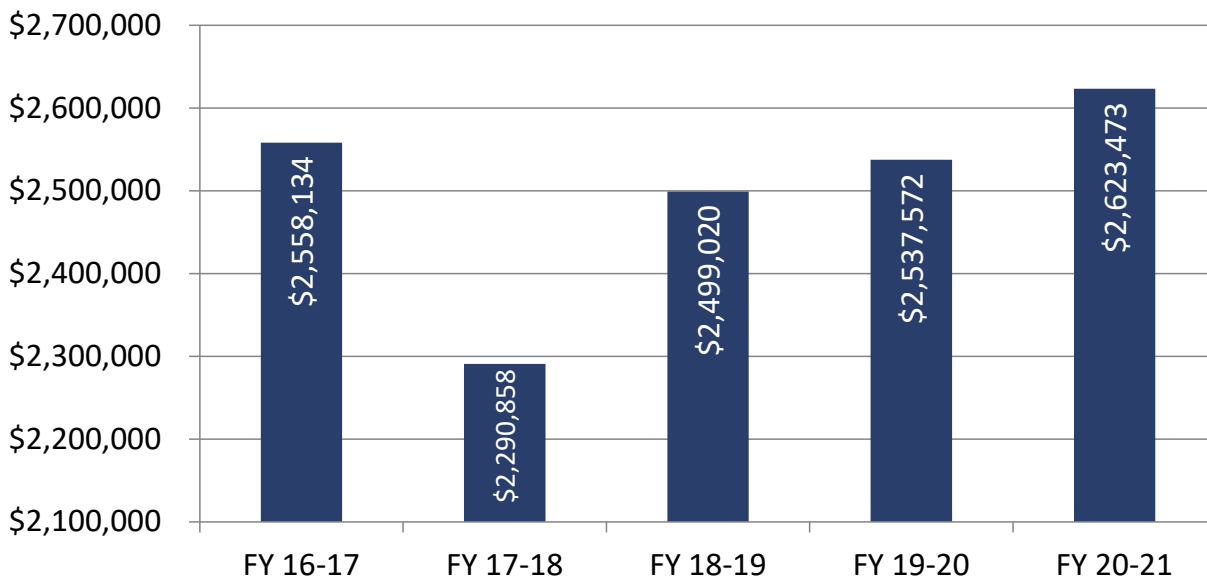
Authorized Uses

All collected funds are restricted for use within the Storm Water Fund.

Fee Schedule

For the complete fee schedule, see pages 207-223.

Revenue History





Revenue Source Detail

Summary

The Redevelopment Agency exists to encourage economic development and improve designated areas of South Jordan. The Redevelopment agency works with City staff to maintain RDA, CDA, and EDA projects and areas.

Primary Activities

- Provides administration of the Redevelopment Agency budgeting and accounting.
- Works with participants and creation of new project areas when needed.
- Economic Development Services: recruitment of new businesses, retention of existing businesses and expansion of existing businesses.

Department

Redevelopment Agency

Fund/Object

- 200-401000-20000 - Prop Tax Increment-Project 1
- 200-401000-20001 - Prop Tax Increment-Project 2
- 200-401000-20002 - Prop Tax Increment-Project 3
- 200-401000-20003 - Prop Tax Increment-Project 5
- 200-401000-20004 - Prop Tax Increment-Project 6
- 200-401000-20005 - Prop Tax Increment-Project 7
- 200-401000-20006 - Prop Tax Increment-Project 8
- 200-401000-20007 - Prop Tax Increment-Project 10
- 200-401000-20008 - Prop Tax Increment-Project 11
- 200-402000-20000 - Prop Tax Haircut-Project 1
- 200-436060 - Administrative Fees-CDA
- 200-450400 - Interest Income

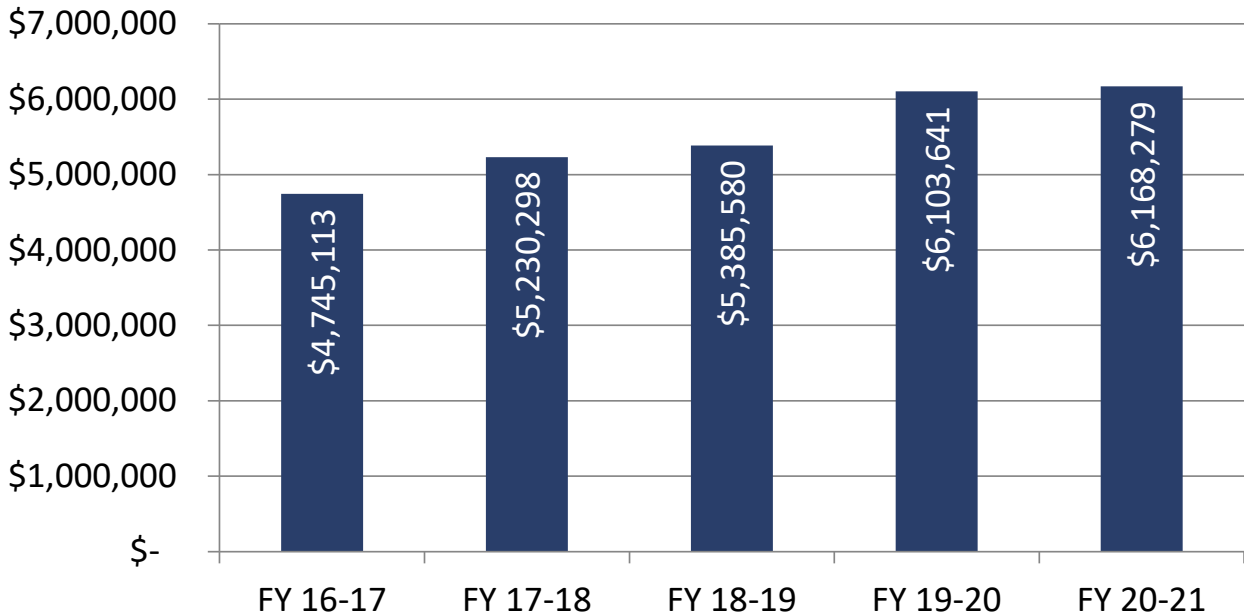
Method Received

RDA funds are remitted annually by Salt Lake County.

Authorized Uses

RDA funds are restricted to use within statutory guidelines set by the State of Utah.

Revenue History





Summary

The RDA Housing division invests obligatory funds toward improving housing within the City. Housing funds can be used for a variety of purposes, including but not limited to: Infrastructure, affordable housing projects, senior housing, interest rate buy-downs, and contributions to the Olene Walker or Pamela Atkinson Funds.

Primary Activities

- Administration of the Redevelopment Agency Housing funds - budgeting, accounting and facilitating project proposals for City Council coordination.

Department

Redevelopment Agency

Method Received

The City's RDA housing budget is based on tax increment calculations submitted by the City to Salt Lake County in the prior year. Calculations submitted to the County are

the best estimates available and are based on current property values. Per state law, 20 percent of the tax increment generated by new economic or redevelopment project areas must be used to encourage the development of low income housing.

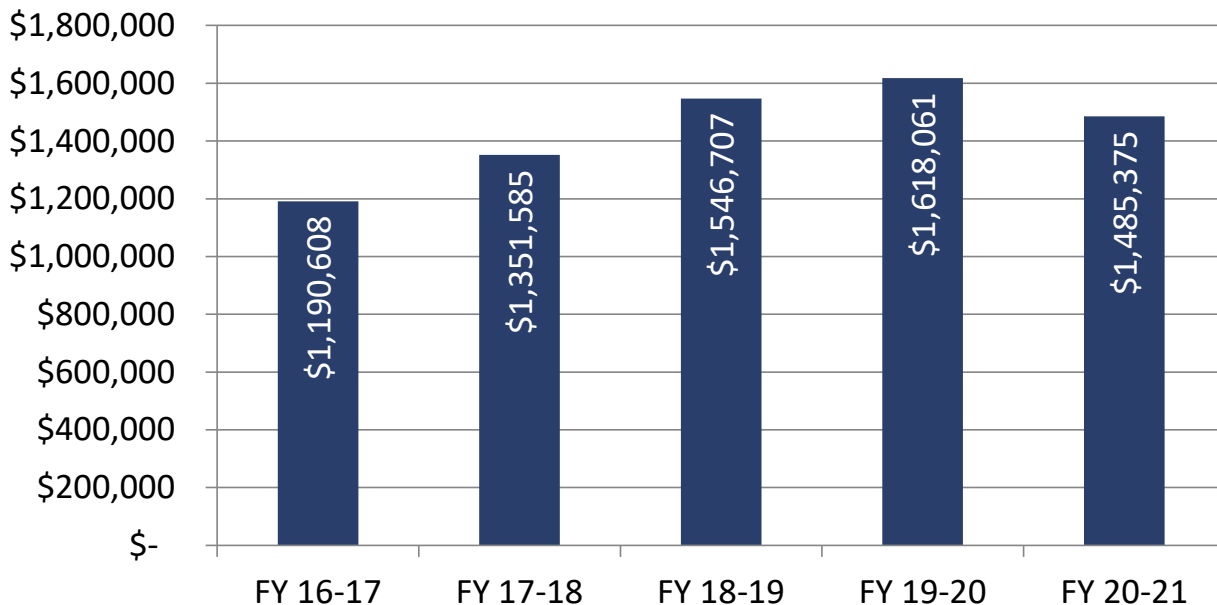
Fund/Object

- 201-401000-20002 - Prop Tax Increment-Project 3
- 201-401000-20003 - Prop Tax Increment-Project 5
- 201-401000-20005 - Prop Tax Increment-Project 7
- 201-401000-20006 - Prop Tax Increment-Project 8
- 201-401000-20007 - Prop Tax Increment-Project 10
- 201-401000-20008 - Prop Tax Increment-Project 11
- 201-450400 - Interest Income

Authorized Uses

RDA Housing funds are restricted for use within statutory guidelines set by the State of Utah. In 2018 the legislature approved the use of housing funds for its share of County homeless shelter expenditures.

Revenue History





Revenue Source Detail

Summary

The South Jordan Community Development Area is part of the City’s Redevelopment Agency efforts. Its primary purpose is to encourage economic development within the City by using tax increment financial tools.

CDA areas require specific interlocal agreements with participating taxing agencies, and the CDA fund includes the following projects:

- #12 Commerce Park
- #13 South Station
- #14 Tim Dahle Nissan
- #15 Riverton Chevrolet

Primary Activities

- Provides administration of the CDA and the Redevelopment Agency budgeting and accounting.
- Economic Development Services - recruitment of new businesses, retention of existing businesses and expansion of new businesses.

Department

City Commerce

Fund/Object

- 202-401000-20009 - Prop Tax Increment-Project 12
- 202-401000-20010 - Prop Tax Increment-Project 13
- 202-450400 - Interest Income

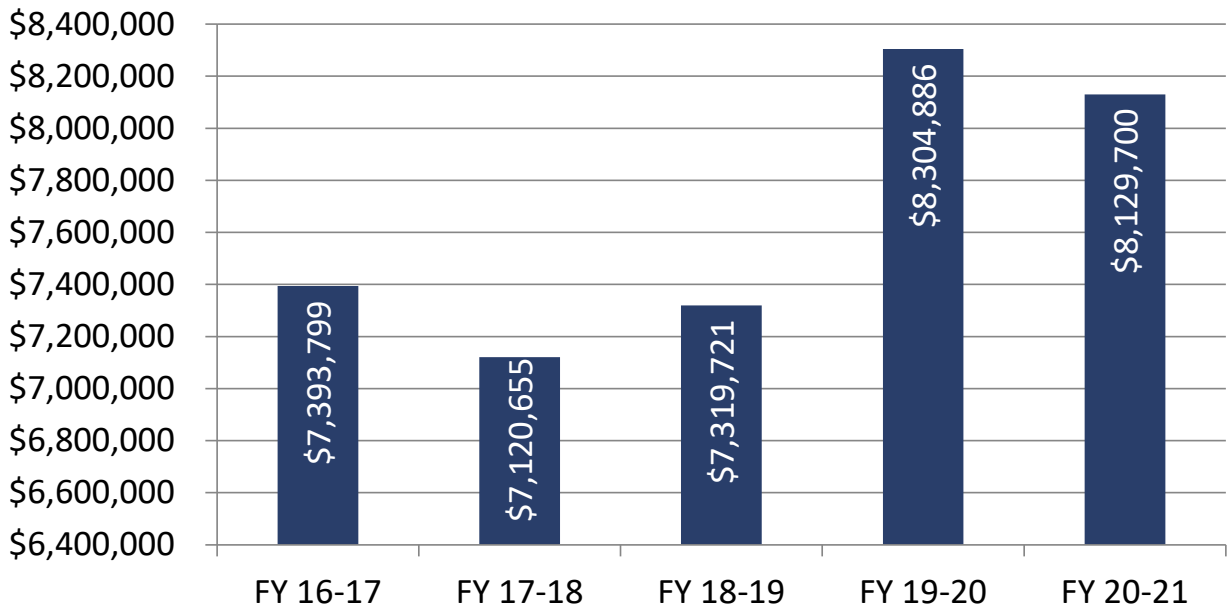
Method Received

Salt Lake County distributes CDA funding on a regular basis.

Authorized Uses

CDA funds are restricted for use within state statute and authorized by the RDA Board.

Revenue History





Summary

The CDBG entitlement program allocates annual grants to develop viable communities by providing affordable housing, a suitable living environment, and opportunities to expand economic opportunities, principally for low and moderate-income persons.

Primary Activities

- South Jordan’s program focuses its efforts on public services, neighborhood improvements, and Senior Center improvements.

Department

Development Services

Fund/Object

210-420400 - CDBG Revenue

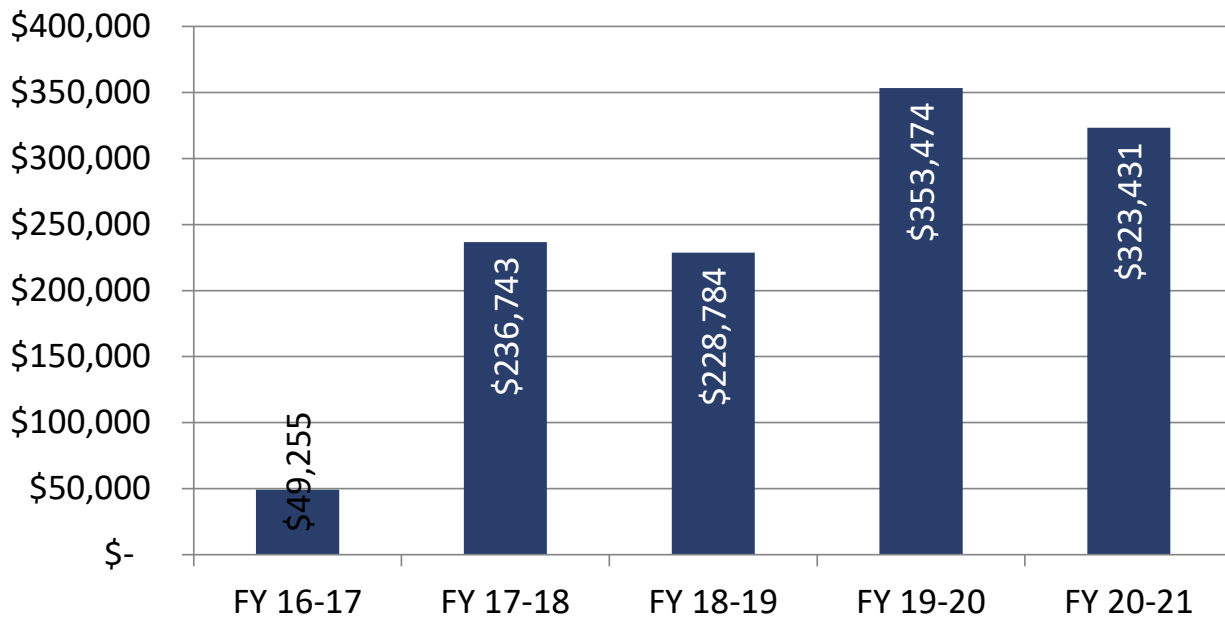
Method Received

CDBG funds are reimbursed by HUD after funds are spent.

Authorized Uses

Funds are authorized by an annual contract with HUD based on a 5-year planning document.

Revenue History





Fund Balance and Reserves

South Jordan City defines fund balance for governmental and enterprise funds as the difference between a fund's current assets and current liabilities. The City accumulates fund balances in its various funds for the following purposes:

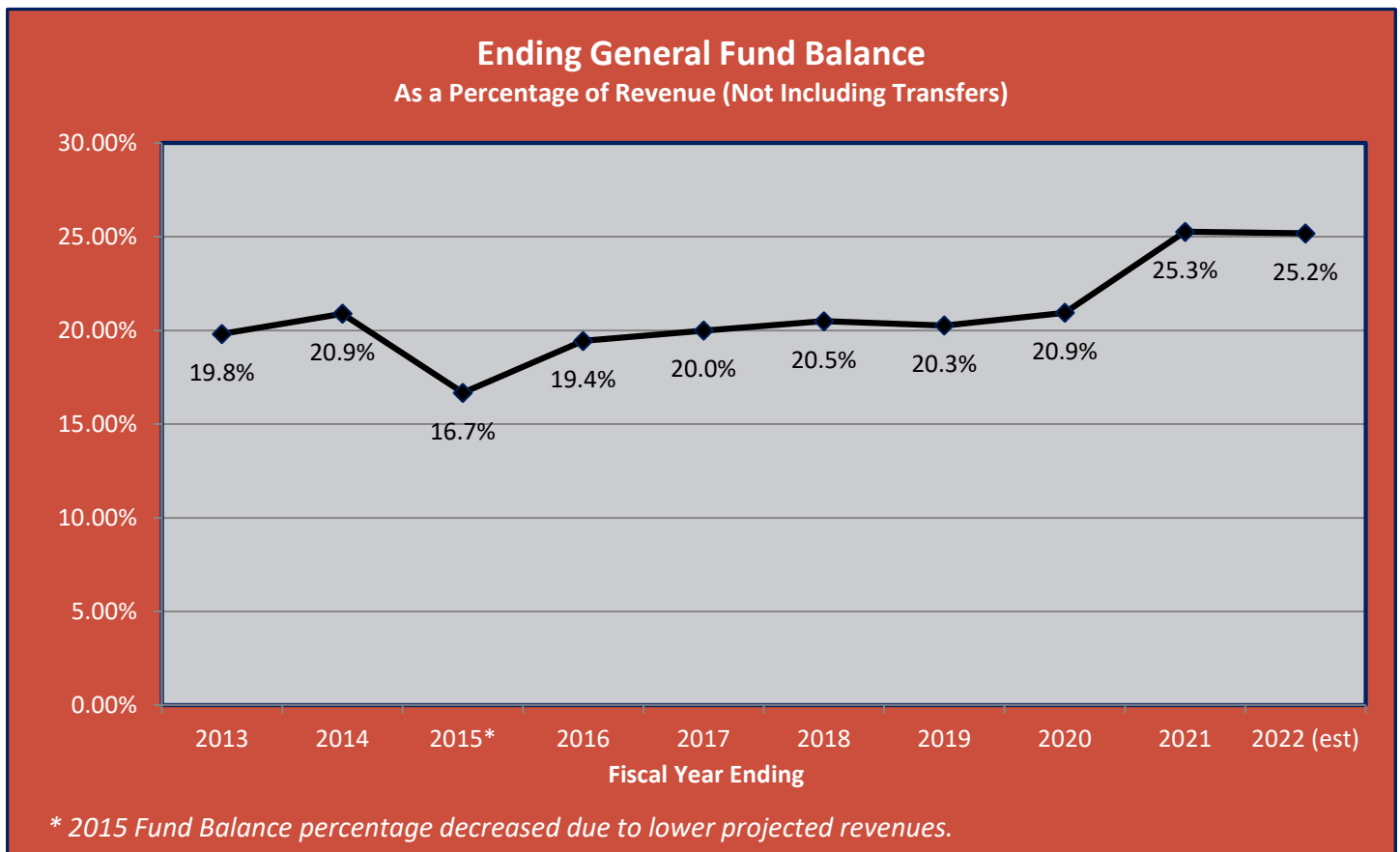
- To have adequate funds in case of an emergency or unexpected events
- To secure the City's debt and related bond ratings
- To meet requirements for liabilities already incurred but not yet paid
- To avoid short-term debt
- To provide for planned and unplanned capital expenditures

According to Utah Code 10-6-116, as amended in 2021, cities are allowed to accumulate retained earnings or fund balances in any fund. However, the law imposes a limit on general fund balance which is 35% of total estimated general fund revenue. Any fund balance in excess of 5%

and less than 35% could be utilized for budget purposes. Any fund balance less than 5% of the estimated revenue could be used for working capital, certain emergency expenditures, or to cover a pending year-end excess of expenditures over revenues from an unavoidable shortfall in revenues. Any funds in excess of 35% of general fund revenues could be retained if they were earmarked for specific future capital projects. The City maintains a 5-year CIP plan.

The following graph depicts the City's reserved fund balance over the last 10 years.

Reserve fund balance for FY 2021-2022 is estimated to be at 25.2% in the amount of \$13,476,690. The City will continue to build its reserve to the 35% maximum.



Fund Balance Summary



ALL FUNDS						
	FY2021 Fund Balance	FY2022 Estimated FB	Budgeted Revenues	Budgeted Expenditures	Transfers In (Out)	Ending Fund Balance
Governmental Funds						
General Fund	13,690,675	13,613,593	57,846,986	(55,042,050)	(2,804,936)	13,613,593
Debt Service Fund	4,073,235	3,864,633	2,169,500	(6,234,875)	4,890,082	4,689,340
Redevelopment Fund	19,221,036	14,820,290	13,620,000	(12,544,019)	(1,983,219)	13,913,052*
Capital Projects Fund	58,591,074	33,062,376	6,700,000	(11,621,770)	5,815,029	33,955,635
CDBG Fund	-	-	220,000	(220,000)	-	-
Storm Drain Fund	2,880,325	2,224,634	2,905,200	(1,974,962)	(930,238)	2,224,634
Municipal Building Authority	338,516	337,516	-	-	-	337,516
Total Governmental Funds	98,794,861	67,923,042	83,461,686	(87,637,676)	4,986,718	68,733,770
Proprietary Funds						
Water Operations Fund	17,082,394	10,276,556	22,584,790	(25,894,974)	(21,168)	6,945,204*
Mulligans	1,385,135	393,613	1,726,386	(1,986,118)	(469)	133,412*
Sanitation	5,026,927	3,916,997	4,858,481	(5,754,739)	(272)	3,020,467*
Total Proprietary Funds	23,494,456	14,587,166	29,169,657	(33,635,831)	(21,909)	10,099,083
Total	122,289,317	82,510,208	112,631,343	(121,273,507)	4,964,809	78,832,853

*Redevelopment fund balance is estimated to decrease largely due to the City implementing a new housing assistance program.

*Water fund balance is estimated to decrease due to several planned capital projects.

* Mulligans fund balanced is estimated to decrease due to several planned capital projects.

*Sanitation fund balance is estimated to decrease largely due to several planned capital projects.

All Funds Revenues & Expenditures



ALL FUNDS				
	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Financing Sources:				
Taxes & Fees	38,470,677	38,447,507	41,269,983	45,384,547
Impact Fees	3,441,516	2,430,000	2,753,659	2,500,000
Area Increment	14,124,210	10,165,000	10,053,796	12,600,000
RDA Housing	1,390,262	950,000	830,173	900,000
Class C Road Funds	3,109,754	3,000,000	3,167,227	3,400,000
Local Transit Tax	1,744,838	1,400,000	1,618,875	1,400,000
Licenses & Permits	5,469,655	3,678,639	4,897,500	3,926,930
Intergovernmental Revenues & Fees	6,040,736	661,361	763,896	627,500
Charges for Services	42,267,368	36,750,054	43,889,667	40,331,026
Fines & Forfeitures	510,318	450,000	450,000	500,000
Special Assessments	3,805,213	2,155,775	2,016,620	2,154,600
Investment Earnings	1,227,493	816,900	520,684	292,500
Misc. Revenue	10,052,670	1,357,654	2,844,650	814,240
Transfers In & Use of Fund Balance	47,747,169	26,899,449	27,561,055	28,965,449
Total Financing Sources	179,401,879	129,162,339	142,637,785	143,796,792
Financing Uses:				
Wages & Benefits	37,432,805	44,181,557	40,992,723	50,893,642
Materials & Supplies	1,787,719	2,348,661	1,741,989	2,556,163
Operating Expenses	27,775,342	28,068,330	26,698,962	30,443,635
Debt Expenditures	8,939,997	10,572,266	10,035,097	8,456,000
Project Expenditures	33,037,475	26,353,312	23,352,739	29,931,770
Transfers Out & Contribution to Fund Balance	70,428,541	17,638,213	39,816,274	21,515,582
Total Financing Uses	179,401,879	129,162,339	142,637,785	143,796,792

General Fund Summary



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
REVENUES				
Sales Tax	20,016,998	19,658,328	22,419,038	24,220,568
Property Taxes	12,059,422	12,468,695	12,565,000	14,805,472
Franchise Taxes	5,005,159	4,886,850	4,866,200	4,896,200
Transient Room Tax	123,829	139,801	150,000	142,597
Cable TV Fees	458,267	484,088	460,000	493,770
Motor Vehicle Fees	807,002	809,745	809,745	825,940
Penalties & Interest	11,575	15,000	15,000	15,000
Licenses & Permits	5,469,655	3,678,639	4,897,500	3,926,930
Intergovernmental Revenues	5,217,305	398,500	414,750	407,500
Administration Fees	3,509,656	4,147,608	4,147,608	4,697,758
Charges for Services	5,217,509	3,029,508	5,207,900	2,143,901
Recreation Revenue	202,028	273,000	285,050	213,350
Fines and Forfeitures	510,318	450,000	450,000	500,000
Miscellaneous Revenue	1,104,495	1,067,000	1,448,733	558,000
Total General Fund Revenue	59,713,218	51,506,762	58,136,524	57,846,986
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	757,869	507,869	507,869	671,205
Use of Fund Balance	606,801	0	0	0
Total Transfers In and Use of Fund Balance	1,364,670	507,869	507,869	671,205
Total Rev, Trans in, and Use of Fund Balance	61,077,888	52,014,631	58,644,393	58,518,191
EXPENDITURES				
Wages and Benefits	33,743,737	39,791,860	36,902,380	45,182,078
Materials and Supplies	1,325,264	1,698,217	1,404,938	1,880,017
Operating Expenditures	7,393,128	7,117,294	7,375,731	7,979,955
Total General Fund Expenditures	42,462,129	48,607,371	45,683,049	55,042,050
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	18,615,759	3,407,260	12,407,260	3,476,141
Contribution to Fund Balance	0	0	554,084	0
Total Transfers Out and Contribution to Fund Balance	18,615,759	3,407,260	12,961,344	3,476,141
Total Exp, Trans Out, and Cont to Fund Balance	61,077,888	52,014,631	58,644,393	58,518,191

General Fund Revenues



	Prior Year Actual FY 20-21	Estimated Actual FY 21-22	Proposed Budget FY 22-23
REVENUES			
Taxes			
Property Tax	12,059,423	12,565,000	14,805,472
Motor Vehicle Tax	807,002	809,745	825,940
Sales and Use Tax	20,016,998	22,419,038	24,220,568
Penalties and Interest	11,575	15,000	15,000
Telecommunications Tax	457,629	600,000	630,000
Energy Sales and Use Tax	4,547,530	4,266,200	4,266,200
Cable TV Franchise Tax	458,267	460,000	493,770
Transient Room Tax	123,829	150,000	142,597
Total Taxes	38,482,253	41,284,983	45,399,547
Licenses and Permits			
Building Permits	4,931,607	4,415,000	3,495,430
Business Licenses	196,134	220,000	190,000
Solid Waste License Fee	140,702	120,000	120,000
Miscellaneous	201,212	142,500	121,500
Total Licenses and Permits	5,469,655	4,897,500	3,926,930
Intergovernmental Revenues			
State and Federal Grants	5,151,640	339,750	347,500
Liquor Allotment	65,665	75,000	60,000
Total Intergovernmental Revenues	5,217,305	414,750	407,500
Charges for Service			
Ambulance Fees	3,586,728	3,750,000	1,009,451
Engineering Fees	26,729	19,500	27,000
Plan Check Fees	5,626	75,000	5,000
Zoning and Subdivision Fees	745,218	660,000	675,000
Cemetery Fees	637,991	446,000	275,000
Other Services	3,926,901	4,690,058	5,063,558
Total Charges for Services	8,929,193	9,640,558	7,055,009
Fines and Forfeitures	510,318	450,000	500,000
Miscellaneous Revenue			
Investment Earnings	468,954	306,000	500,000
Other Miscellaneous Revenue	635,540	1,142,733	58,000
Total Miscellaneous Revenue	1,104,494	1,448,733	558,000
Total Revenue	59,713,218	58,136,524	57,846,986

General Fund Expenditures



	Prior Year Actual FY 20-21	Estimated Actual FY 21-22	Proposed Budget FY 22-23
EXPENDITURES			
General Government			
General Administration	1,542,384	1,786,589	2,328,166
Information Center	427,598	440,759	498,743
City Commerce	290,356	294,547	344,082
City Recorder	201,123	304,056	431,063
Finance	2,593,450	2,614,865	3,009,950
Human Resources	590,279	866,207	814,662
Office of the City Attorney	1,163,242	1,129,714	1,419,985
Total General Government	6,808,432	7,436,737	8,846,651
Administrative Services			
Administration	618,543	507,072	282,653
Communications	372,258	390,858	440,140
Facilities	1,447,064	1,431,876	1,488,949
Information Services	1,899,466	1,982,908	2,073,915
Justice Court	502,949	518,058	692,657
Risk Management	746,955	860,482	693,491
Total Administrative Services	5,587,235	5,691,254	5,670,025
Recreation			
Recreation/Event Programs	748,356	973,865	1,580,596
Seniors	374,098	369,481	408,322
Total Recreation	1,122,454	1,343,346	1,988,918
Development Services			
Building	1,691,293	1,660,356	1,879,428
Engineering	2,425,148	2,518,744	2,847,845
Planning	806,799	777,954	950,156
Total Development Services	4,923,240	4,957,054	5,677,429
Public Works			
Administration	764,518	1,052,719	1,176,845
Parks	2,745,644	2,550,261	3,809,949
Cemetery	315,372	322,297	367,821
Fleet	1,122,518	1,302,473	1,340,627
Street Lighting	587,377	436,780	422,315
Streets	1,492,398	1,453,782	2,162,852
Total Public Works	7,027,827	7,118,312	9,280,409
Public Safety			
Fire	8,358,139	9,019,104	10,870,221
Police & Animal Control	8,634,802	10,117,242	12,706,617
Total Public Safety	16,992,941	19,136,346	23,576,838
Total Expenditures	42,462,129	45,683,049	55,042,050



Office of the City Manager

The Office of the City Manager provides professional leadership and management to Strategic Services, the Information Center, Human Resources, Finance, City Commerce and the City Recorder’s Office.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Executive & Mayor	\$2,122,229	7	64
2. Information Center	\$498,743	6	66
3. Human Resources	\$814,662	4	68
4. Finance	\$3,009,950	20	70
5. City Commerce	\$344,082	2	72
6. City Recorder	\$431,063	2	74
TOTAL EXPENDITURES	\$7,220,729	41	



Department Purpose

South Jordan operates under a Manager form of Government, by Ordinance, and is a City of the second class. It is governed by a six member Council comprised of five elected Council Members and an elected Mayor. The City Manager is hired by the Mayor and Council to manage all day to day operations of the City. The City Manager is the Chief Administrative Officer (CAO) of the City. The Executive Department budget is the City Manager and Mayor's budget.




CORE PROGRAMS

1. Budget & Finance Accountability
2. Operational Excellence
3. Policy Development
4. Strategic Planning
5. Inter-governmental Liaison
6. Boards & Commissions
7. Community Development Block Grant Administration

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Engaged Community	EC-1 RESPONDS to the needs and concerns of the community in a prompt, transparent, professional, respectful and ethical manner	Maintain a 75% or higher rating on effective communication with residents <i>(source: Annual Community Survey)</i>	73%	81%	75%
	EC-4 FOSTERS a feeling of community pride, acceptance of others, and a sense of shared responsibility	Increase approval rating of the Mayor & City Council to 65% <i>(source: Annual Community Survey)</i>	56%	69%	60%
Fiscally Responsible Governance	FRG-3 Resource Alignment PROTECTS, manages, optimizes and invests in its human, financial, physical and technology resources to ensure alignment with planning and budget	Maintain a 78% or higher rating of City service for resident tax dollar <i>(source: Annual Community Survey)</i>	75%	79%	75%
	FRG-6 Vision & Planning SUPPORTS decision-making with timely and accurate short-term and long-range analysis that enhances vision and planning.	Increase resident rating indicating that South Jordan is headed in the right direction to 65% <i>(source: Annual Community Survey)</i>	61%	62%	60%

Executive at a Glance:

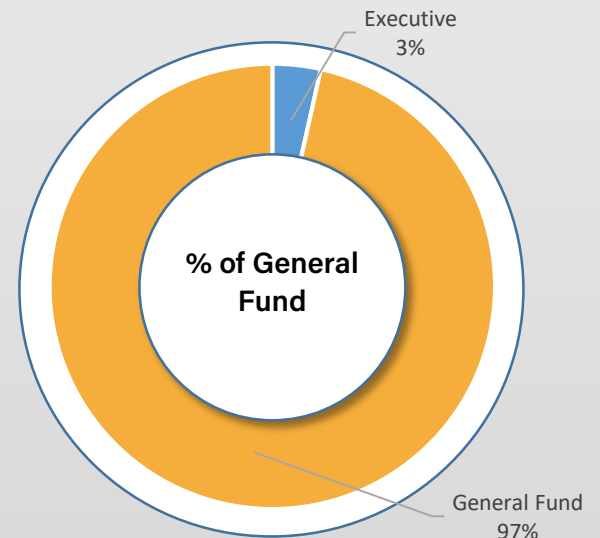
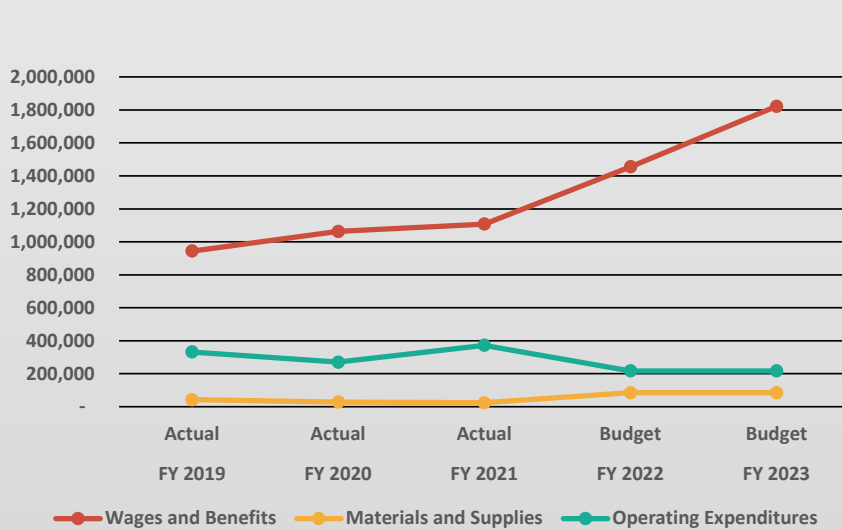
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$2,122,229		Full-Time Employees: 7
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
City Manager	1	1	1	1
Assistant to the City Manager	1	1	1	1
Assistant City Manager	1	1	1	1
Senior Executive Assistant	1	1	1	1
Director of Strategy & Budget	1	1	1	1
Associate Director of Strategy & Budget	0	0	1	1
Strategy & Budget Analyst	0	0	1	1
TOTAL	5	5	7	7

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	1,107,777	1,454,869	1,403,224	1,821,921
Materials and Supplies	23,843	83,846	24,146	83,846
Operating Expenditures	371,940	216,462	318,919	216,462
Total Executive & Mayor	1,503,560	1,755,177	1,746,289	2,122,229





Department Purpose

The Information Center is a centralized group of problem-solvers who assist citizens when they call or visit City Hall. The agents who work in this division take utility payments, accept business license applications and renewals, register participants for recreation programs, fill out work order requests, and much more. Agents are also able to redirect citizens to appropriate staff members when additional information or expertise is needed, ensuring they are directed to the best person to address the citizens questions or concerns.



CORE PROGRAMS

1. E-Payments
2. Department Support
3. Mail Processing
4. Service Request Processing
5. Dog Licensing
6. New Resident Orientations
7. Delinquent
8. Account Support
9. Final Utility Account Assessments
10. Business Licensing Support
11. Information Management

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Engaged Community	EC-2 ENSURES open, two-way communication, by listening to and soliciting feedback from community members	Maintain 10% or less percentage for calls to information center agents that are not answered	12%	10%	10%
	EC-1 RESPONDS to the needs and concerns of the community in a prompt, transparent, professional, respectful and ethical manner	Maintain call volume to information center at 12,000 calls per month as the City grows through improving website services and forms	11,132	12,000	12,000

Information Center at a Glance:

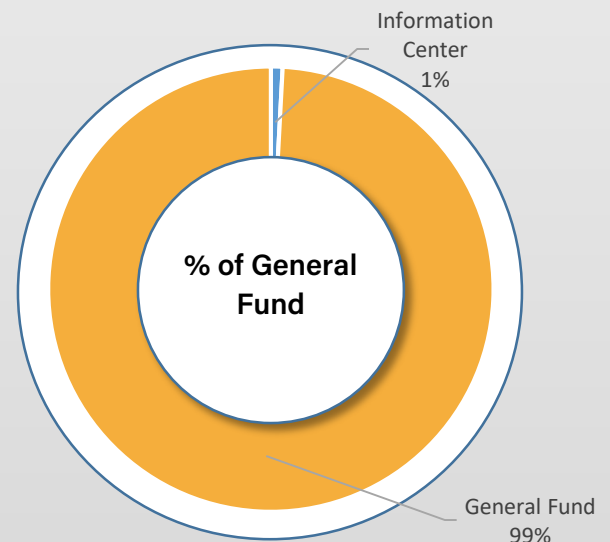
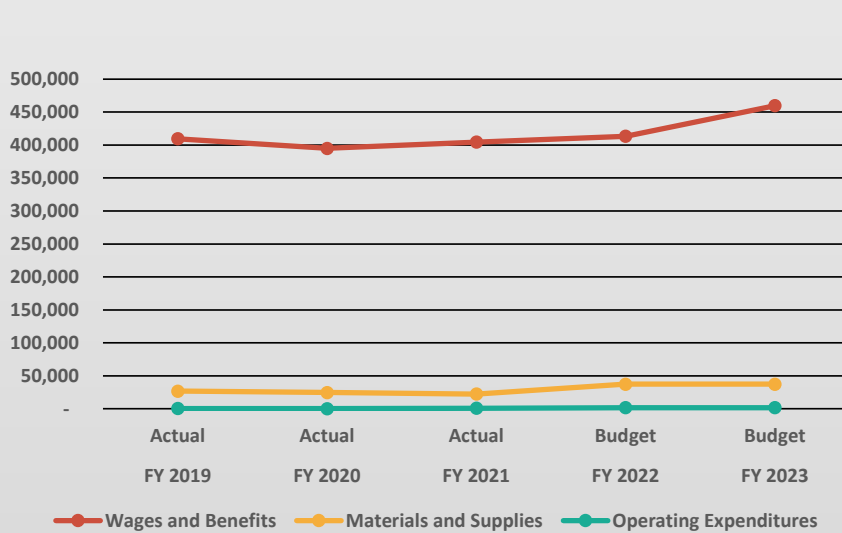
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$498,743		Full-Time Employees: 6
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Information Center Agents	5	5	5	5
Information Center Lead	1	1	1	1
TOTAL	6	6	6	6

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	404,505	413,382	409,705	459,768
Materials and Supplies	22,382	37,375	30,167	37,375
Operating Expenditures	711	1,600	887	1,600
Total Information Center	427,598	452,357	440,759	498,743





Department Purpose

The Human Resources division provides a variety of support to other departments in the areas of Administration, Employee Relations, Employment and Compensation, Benefits, and Training and Development.




CORE PROGRAMS

1. City Leadership Training
2. Employee Handbook Development & Maintenance
3. Employment Verification & Background Checks
4. Federal and State
5. Law Compliance & Reporting
6. Employee Recruitment & Selection
7. Benefits Management
8. Employee Leave Management
9. Employee Recognition

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Fiscally Responsible Governance	FRG-1 Workforce ATTRACTS, motivates, develops and retains a high-quality, engaged and productive workforce	Increase the annual percentage of employees who pass probation to greater than 95%	92.1%	95%	95.5%
		Increase the annual percentage of employees engaged in the workforce to greater than 50% (source: annual community survey)	54%	50%	50%
		Increase the average applicants per hire ratio to 4:1	8.47	4	4
		Maintain annual percentage of employees participating in the Tuition Reimbursement program at 5%	4%	5%	5%

Human Resources at a Glance:

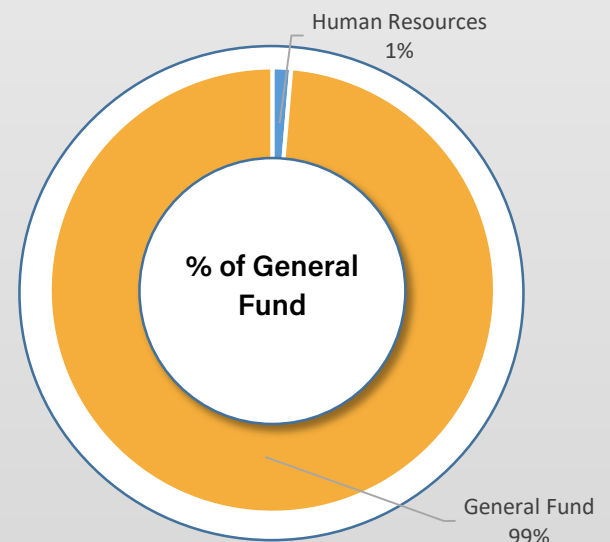
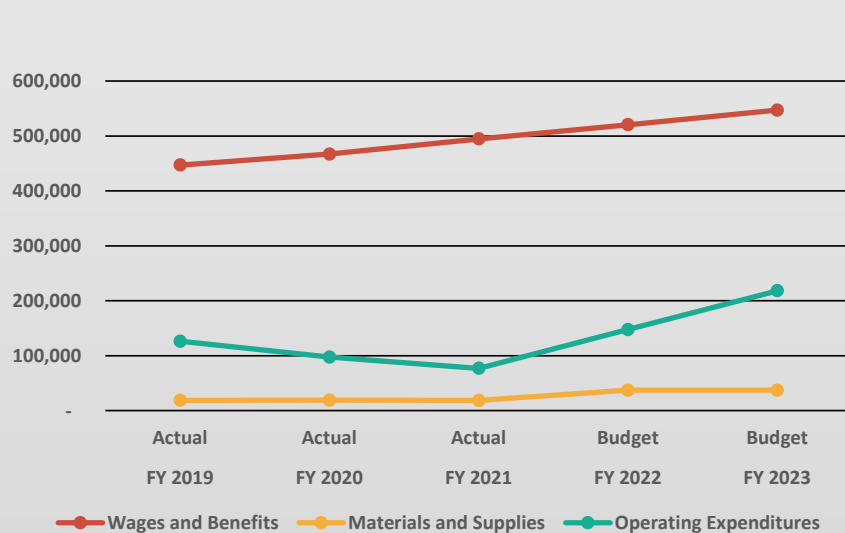
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$814,662		Full-Time Employees: 4
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Director of Human Resources	1	1	1	1
Employee Relations Manager	1	1	1	1
HR Generalist	2	2	2	2
TOTAL	4	4	4	4

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	494,696	520,516	752,557	546,953
Materials and Supplies	18,454	37,182	20,390	37,182
Operating Expenditures	77,129	147,577	93,260	230,527
Total Human Resources	590,279	705,275	866,207	814,662





Department Purpose

The Finance division provides useful, timely, and reliable financial information and support to City Staff, Management, Council, Citizens, and external parties. This includes accounts payable, accounts receivable, reporting all financial transactions for the City, and producing the City's Annual Financial Report (ACFR). Additionally, the Finance division provides budget and financial support for the City's Redevelopment Agency (RDA) and the Municipal Building Authority (MBA).




CORE PROGRAMS

1. Budget Development
2. External Audit
3. Debt Management
4. Internal Audit, Internal Controls & Policy Analysis
5. ACFR Preparation
6. Accounts Payable
7. Cash Investment Management
8. General Ledger Maintenance
9. Payroll Processing & Reporting
10. RFP and Bid Management
11. Budget Analysis and Forecasting
12. Utility Work Orders

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Fiscally Responsible Governance	FRG-2 Transparency FOSTERS fiscal responsibility, operational excellence, trust and transparency by ensuring accountability, efficiency and innovation in all operations	Increase the number of utility billing payments taken through the City's online payment portal by 3% each year	53% or 143,239 payments (an increase of 14,011)	3% increase over the prior year or increase the number of online payments by 4,297	3% increase over the prior year or increase the number of online payments by 4,426
		Increase the number of vendors paid via electronic file transfer (EFT) by 3% each year	23.8% or 1,453 EFT payments issued were by EFT	27% of all AP payments paid by EFT or increase the number by 198	30% of all AP payments paid by EFT or increase by 243
Sustainable Growth	SG-2 CREATES and SUPPORTS environmentally sustainable programs including: water conservation, recycling, energy conservation, and air quality improvement to ensure the financial well-being and long-term sustainability of the community	Increase the number of active accounts signed up for paperless billing by 3% each year	8,598 or 10% increase	3% increase over prior year or increase by approximately 258 sign ups	3% increase over prior year or increase by approximately 266 signups

Finance at a Glance:

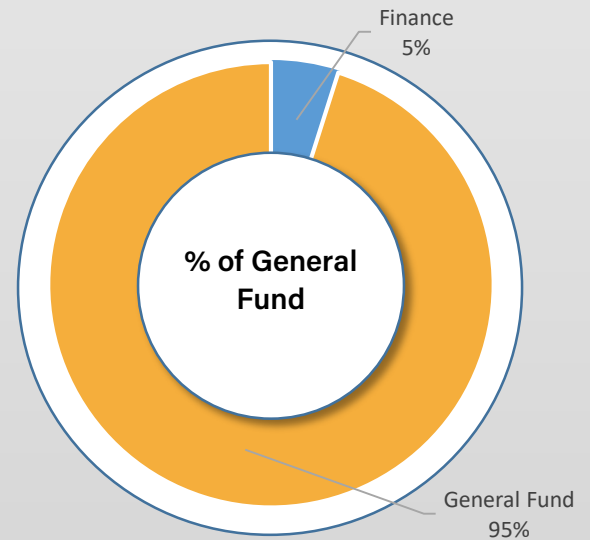
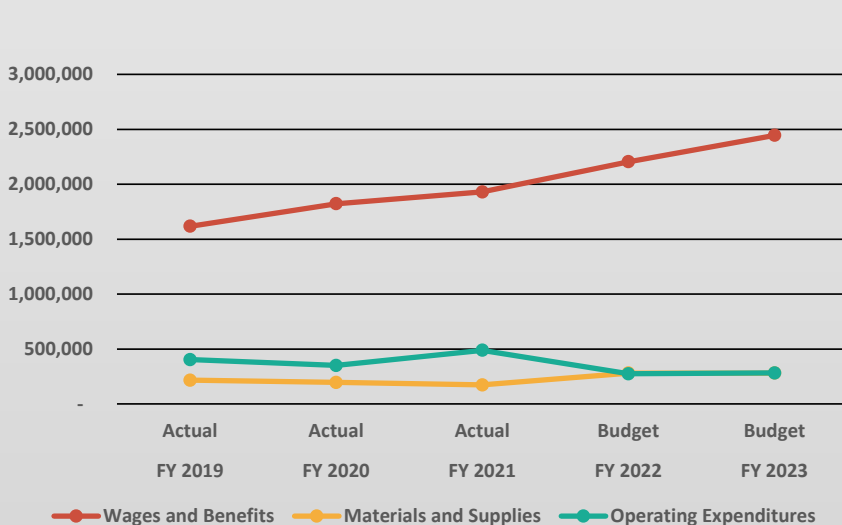
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$3,009,950		Full-Time Employees: 19
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Chief Financial Officer	1	1	1	1
Associate Director of Finance	1	2	2	2
Assistant Controller	1	0	0	0
City Treasurer	1	1	1	1
Purchasing Coordinator	1	1	1	1
Project Accountant	1	1	0	0
Accounting Technician	1	1	1	1
Accounts Payable Technician	1	1	1	1
Finance Specialist	1	1	0	0
Accountant (I, II)	3	3	4	4
Billing Manager	1	1	1	1
Billing Lead	1	1	1	1
Billing Clerk	3	3	4	4
Utility Metering Lead	1	1	1	1
Utility Metering Technician	0	0	1	1
TOTAL	18	18	19	19

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	1,930,001	2,204,752	1,980,908	2,445,950
Materials and Supplies	174,211	281,175	229,689	281,175
Operating Expenditures	489,238	274,825	404,268	282,825
Total Finance	2,593,450	2,760,752	2,614,865	3,009,950





Department Purpose

The City Commerce & Sustainability division coordinates and promotes the implementation of economic development and growth through long-term strategic planning and resource allocation. It also establishes and maintains cooperative-working relationships with other organizations at all levels and in a variety of locations. Business Licenses are also handled by the City Commerce & Sustainability division.




CORE PROGRAMS

1. Business Licensing
2. Business Expansion (non-Redevelopment Agency)
3. Business Recruitment (non-Redevelopment Agency)
4. Business Retention (non-Redevelopment Agency)

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Economic Development	ED-1 EXPANDS, ATTRACTS and RETAINS a diverse mix of high quality employers to contribute to the community's economic sustainability and offer opportunities for employment	Increase annual new business licenses issued by 1% each year	308	311	314
		Maintain annual active business licenses at 1,298 (minimum)	1,298	1,298	1,298
	ED-2 PROMOTES the community as a safe, attractive and quality place to live, work and play	Increase annual number of employees employed within South Jordan by 3% each year	27,292	28,110	28,953
	ED-4 ESTABLISHES a predictable and efficient development process that fosters a high degree of collaboration and coordination within the community and with diverse stakeholders	Maintain annual business license renewals at 1,083	1,083	1,083	1,083
		Maintain annual business licenses closed at 159	129	159	159

City Commerce at a Glance:

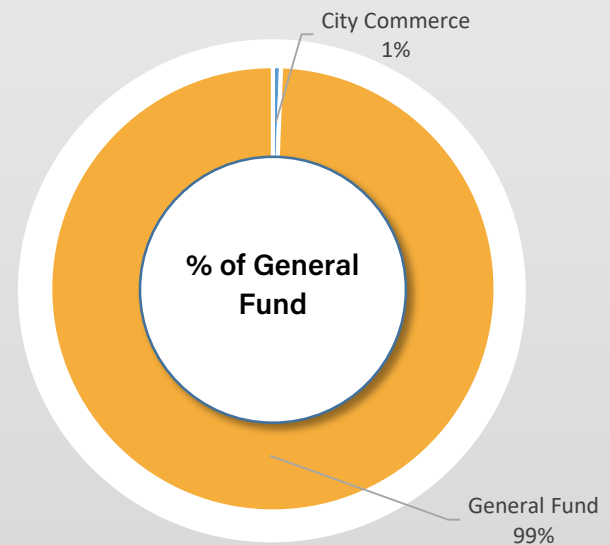
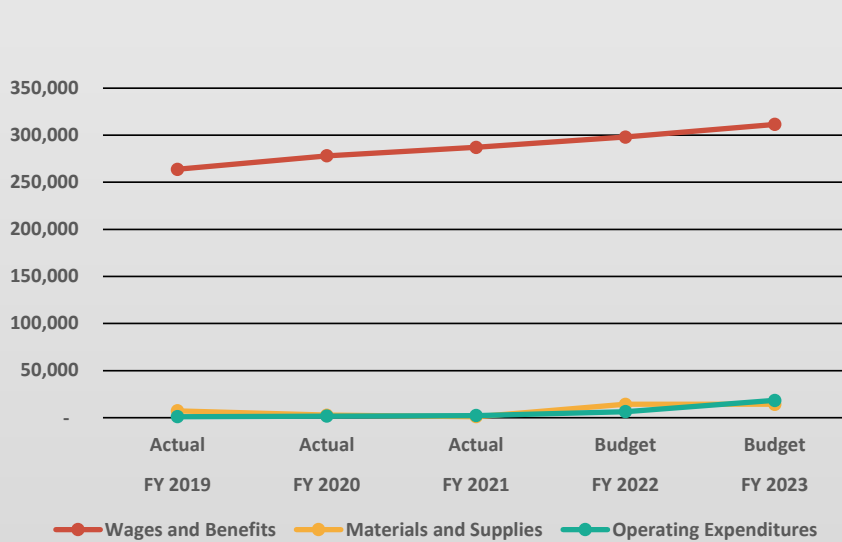
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$344,082		Full-Time Employees: 2
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Director of City Commerce	1	1	1	1
Executive Assistant	1	1	1	1
TOTAL	2	2	2	2

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	287,035	298,022	288,687	311,482
Materials and Supplies	1,086	14,210	3,229	14,210
Operating Expenditures	2,235	6,390	2,631	18,390
Total City Commerce & Sustainability	290,356	318,622	294,547	344,082





Department Purpose

The City Recorder's Office is responsible for maintaining all City records and files through an electronic filing system. The recorder's office also manages all municipal elections, GRAMA requests, and public meeting agendas, minutes, and recordings.




CORE PROGRAMS

1. Planning Commission Support
2. Records Management
3. City Council Support
4. Redevelopment Agency, Advisory Boards,
5. Committee Support
6. Government Records Management Act (GRAMA) Requests
7. Municipal Code Record Retention
8. Municipal Election

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Fiscally Responsible Governance	<u>FRG-2 Transparency</u> FOSTERS fiscal responsibility, operational excellence, trust and transparency by ensuring accountability, efficiency and innovation in all operations	Maintain 100% of GRAMA requests responded to by the City Recorder to no later than 10 business days, or 5 business days if a request benefits the public rather than the requesting individual (63G-2-204(3)(a))	100%	100%	100%

City Recorder at a Glance:

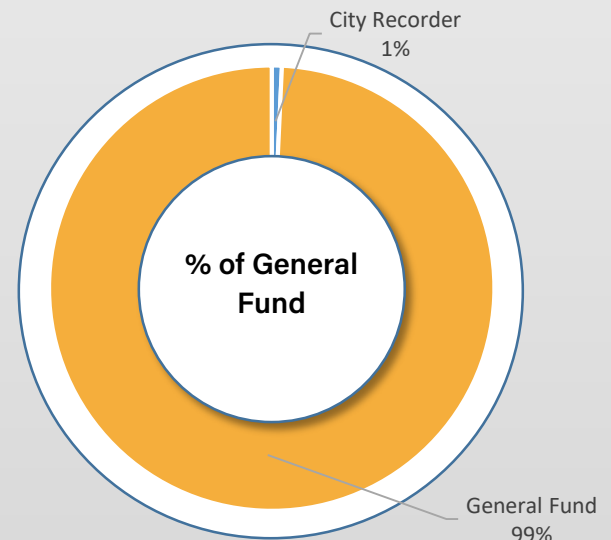
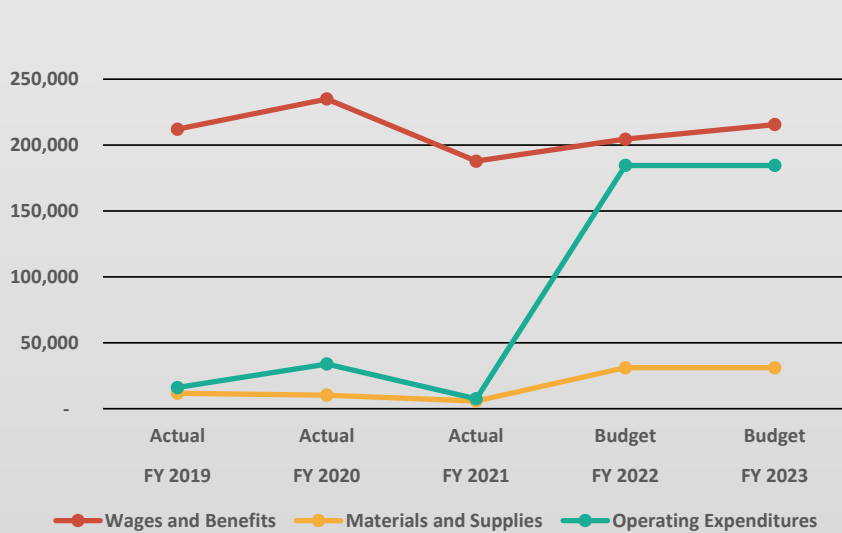
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$431,063		Full-Time Employees: 2
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
City Recorder	1	1	1	1
Deputy City Recorder	1	1	1	1
TOTAL	2	2	2	2

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	187,811	204,439	196,567	215,533
Materials and Supplies	5,822	31,050	8,972	31,050
Operating Expenditures	7,490	184,480	98,517	184,480
Total City Recorder	201,123	419,969	304,056	431,063





Office of the Assistant City Manager

The Office of the Assistant City Manager houses and provides management direction and support for the Administrative Services, Recreation, Development Services, Fire Services, Public Works and Police Services.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Assistant City Manager	\$205,937	0	77
2. Administrative Services	\$5,670,025	26	79
3. Recreation	\$1,988,918	13	92
4. Development Services	\$4,727,273	33	99
5. Planning	\$950,156	8	104
6. Fire Services	\$10,870,221	81	107
7. Police Services	\$12,718,867	81	110
8. Public Works	\$9,280,409	60	113
TOTAL EXPENDITURES	\$46,411,806	289	



Department Purpose

The Office of the Assistant City Manager is responsible for management direction and support for all City operations departments, as well as special projects related to City Code, City-wide policies, and other issues.




CORE PROGRAMS

1. Provide Leadership to City Operations
2. Budget/Finance Accountability
3. Operational Excellence
4. Policy Development

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Community Safe	SC-5 ENGAGES the entire community to share in the responsibility for its safety, health and well-being	Maintain a 85% or higher rating on providing a safe community <i>(source: Annual Community Survey)</i>	80%	88%	88%
Economic Development	ED-3 ENHANCES a dynamic, sustainable and diversified tax base, balancing taxes, fees and charges	Maintain a 75% or higher rating on promoting commercial and residential growth to improve the City's economy <i>(source: Annual Community Survey)</i>	69%	75%	75%
Sustainable Growth	SG-2 CREATES and SUPPORTS environmentally sustainable programs including: water conservation, recycling, energy conservation, and air quality improvement to ensure the financial well-being and long-term sustainability of the community	Maintain a 75% or higher rating on planning for the long-term needs of a growing community <i>(source: Annual Community Survey)</i>	70%	58%	70%

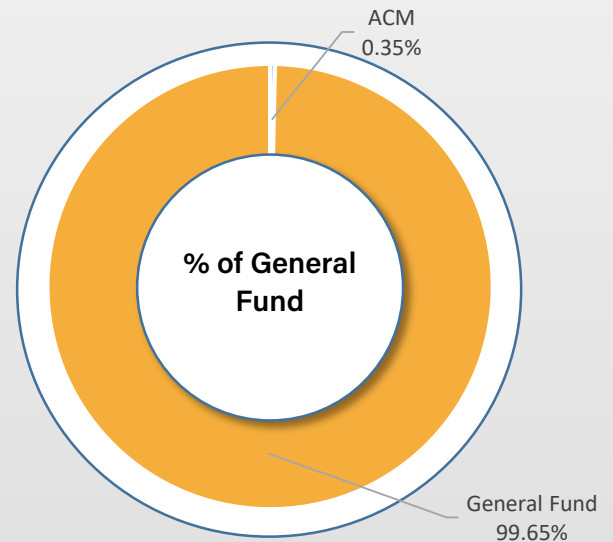
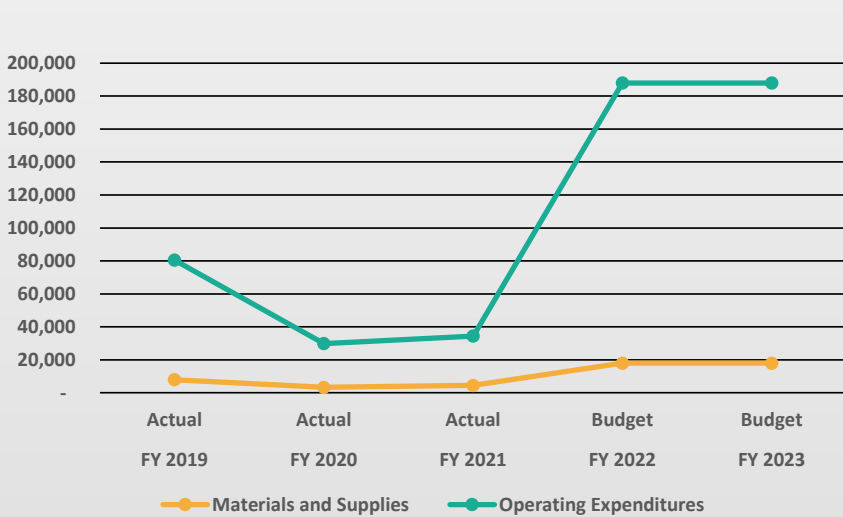
ACM at a Glance:

	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$205,937		Full-Time Employees: 0
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Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	0	0	0	0
Materials and Supplies	4,447	17,963	5,468	17,963
Operating Expenditures	34,377	187,974	34,832	187,974
Total Assistant City Manager	38,824	205,937	40,300	205,937





Administrative Services

The Administrative Services department provides leadership and administrative support for Risk Management, Communications/Media/Marketing, Information Services, Court, and Facilities.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Administrative Services	\$376,788	2	80
2. Risk Management	\$693,491	1	82
3. Communications/Media/Marketing	\$440,140	3	84
4. Information Services	\$2,073,915	10	86
5. Court	\$692,657	5	88
8. Facilities	\$1,394,814	8	90
TOTAL EXPENDITURES	\$5,671,805	29	



Department Purpose

Administrative Services provides leadership and administrative support for Emergency & Risk Management, Communications/Media/Marketing, Information Services, Court, Information Center, Recreation & Event Programs, Facilities, Parks, Gale Center, Seniors and Mulligans.




CORE PROGRAMS

1. Department Strategic Planning
2. Division Operations Support

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Engaged Community	EC-3 PROVIDES opportunities to engage and serve, informing and involving the community through a variety of methods	Maintain a 85% or higher rating on providing opportunities to participate in city events, programs, and activities <i>(source: Community Survey)</i>	80%	88%	85%
Desirable Amenities & Open Space	DAOS-2 MAINTAINS and operates a quality parks, trails and recreation system	Maintain a 80% or higher rating on creating accessible parks, trails, recreation, and open spaces <i>(source: Community Survey)</i>	76%	86%	80%

Admin Services at a Glance:

	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$376,788		Full-Time Employees: 2
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Administrative Services Admin

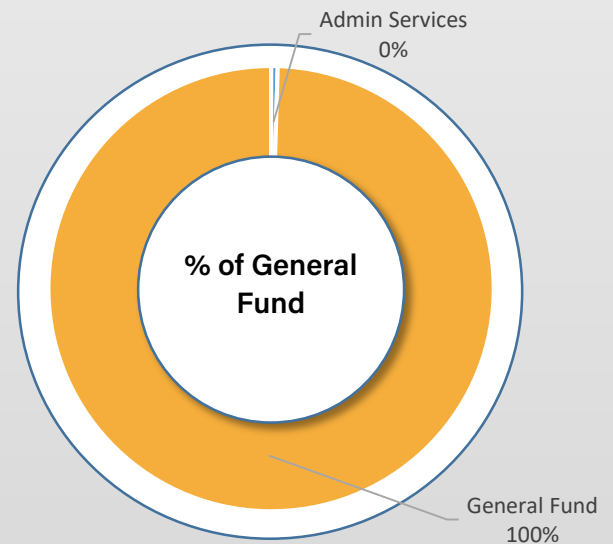
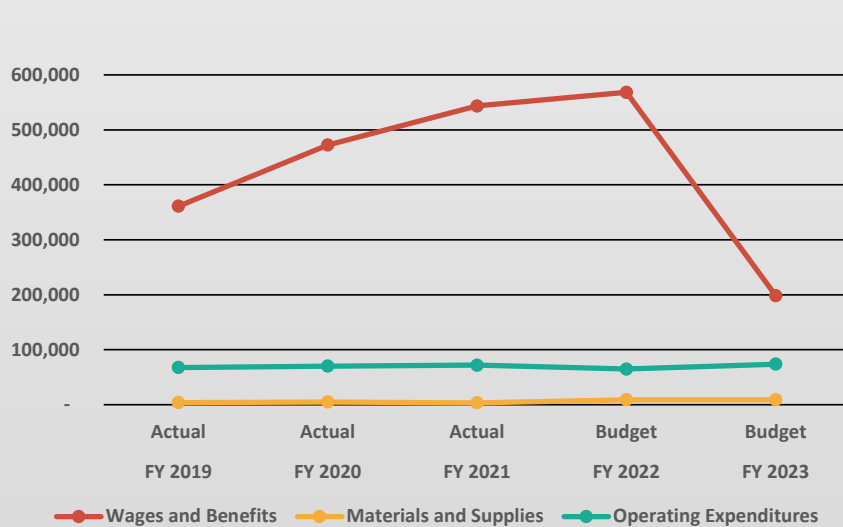
Administrative Services

Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Director of Administrative Services	1	1	1	1
Administrative Services Admin Assistant	0	0	0	1
Associate Director of Parks	1	1	0	0
Associate Director of Recreation	1	1	0	0
Parks & Recreation Admin Assistant	1	1	0	0
TOTAL	4	4	1	2

(1) Admin Assistant position moved from Facilities.

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	543,572	568,484	416,191	292,618
Materials and Supplies	3,120	8,800	5,957	8,800
Operating Expenditures	71,851	64,775	84,924	75,370
Total Administrative Services	618,543	642,059	507,072	376,788





Department Purpose

Risk Management exists to encourage, develop and maintain a safe workplace and community. The division is responsible to create an environment that promotes and fosters safe practices by employees that eliminates and/or reduces the potential for accidents to person or property.




CORE PROGRAMS

1. Incident Investigation & Review
2. Property Insurance and Administration
3. Safety Program Management
4. Liability Insurance and
5. Administration Workers Compensation
6. Surety Bonding
7. Third Party Claim Management

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Fiscally Responsible Governance	FRG-3 Resource Alignment PROTECTS, manages, optimizes and invests in its human, financial, physical and technology resources to ensure alignment with planning and budget	Achieve or maintain a Workers Compensation rating below 1.0	1.0	1.0	1.0
		Obtain a liability insurance inspection (URMA) result of 99% or greater	99%	99%	99%

Risk Management at a Glance:

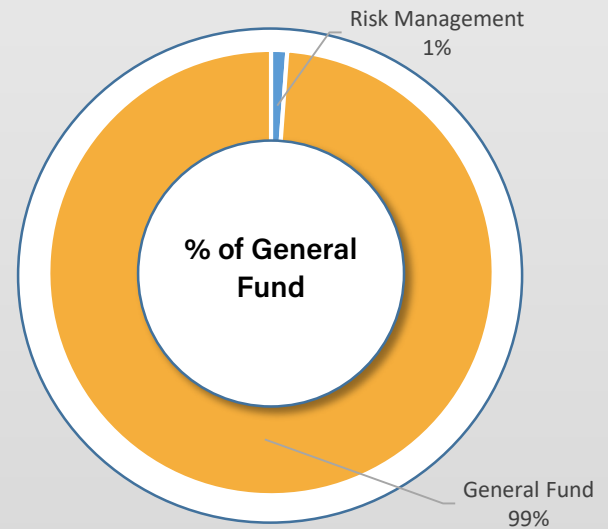
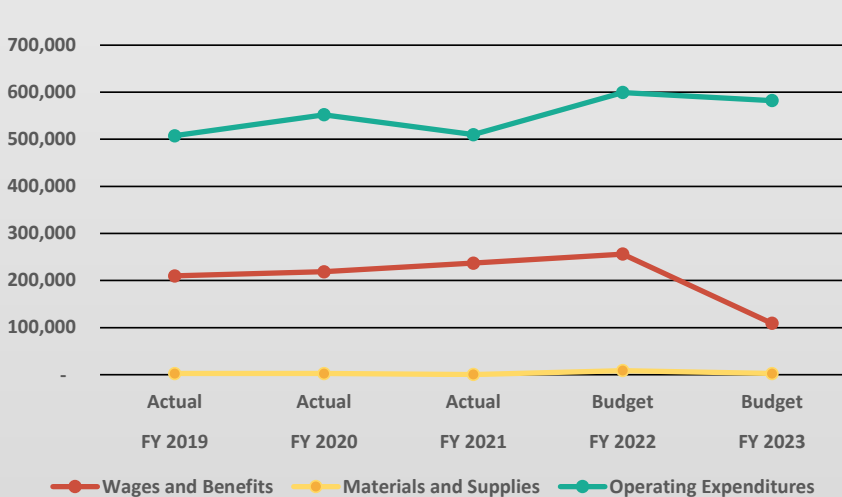
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$693,491		Full-Time Employees: 1
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Risk Management Analyst	1	1	1	1
Emergency/Safety Manager	1	1	0	0
TOTAL	2	2	1	1

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	236,824	256,099	242,757	109,005
Materials and Supplies	472	8,600	965	2,400
Operating Expenditures	509,659	599,346	616,760	582,086
Total Risk Management	746,955	864,045	860,482	693,491





Department Purpose

The Communications/Media/Marketing exists to assist elected officials and city staff in developing and implementing messages to the public. The Communications Coordinator serves as the City spokesperson and works with the media in coordinating and delivering interviews and issuing press releases. In addition, Communications/Media/Marketing manages and maintains the City's social media sites.




CORE PROGRAMS

1. Community Outreach
2. Special Events
3. Social Media
4. Public Information Officer
5. Branding
6. Broadcasting
7. Leisure Guide
8. Recreation
9. Program Content Marketing
9. Community Outreach (Focus Newsletter)

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Engaged Community	EC-2 ENSURES open, two-way communication, by listening to and soliciting feedback from community members	Increase annual number of residents registered for Reverse 911 by 9% each year	7,198	7,692	8,230
		Increase annual number of City Facebook Page followers by 9% each year	4,560	4,788	5,027

Communications at a Glance:

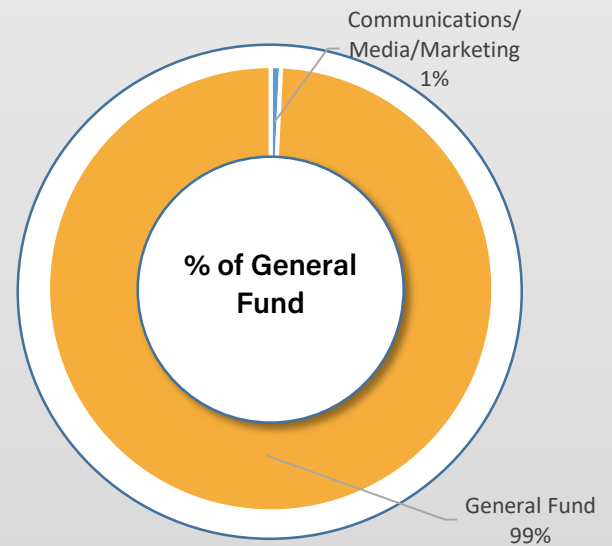
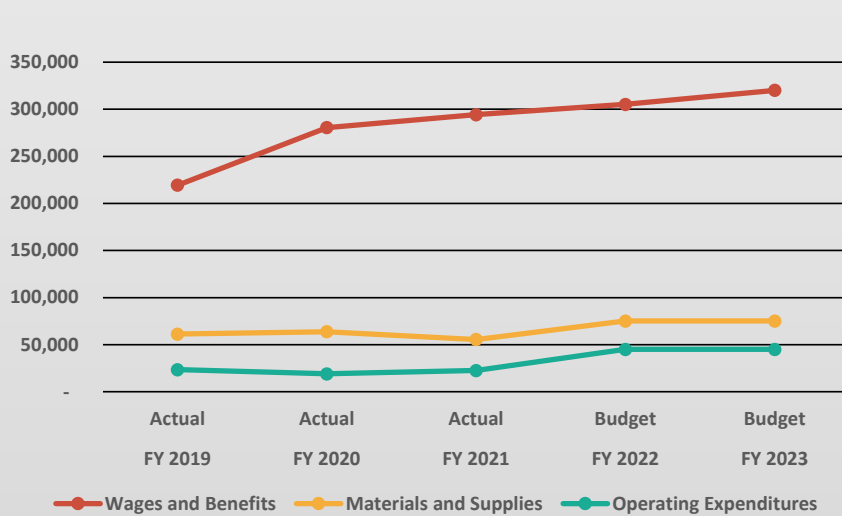
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$440,140		Full-Time Employees: 3
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Communications Manager	1	1	1	1
Communications Specialist	1	1	1	1
Marketing Specialist	1	1	1	1
TOTAL	3	3	3	3

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	294,289	305,103	296,468	320,034
Materials and Supplies	55,418	75,106	68,501	75,106
Operating Expenditures	22,551	45,000	25,889	45,000
Total Communications/Media	372,258	425,209	390,858	440,140





Department Purpose

Information Services provides all the electronic voice and data communication connectivity for the staff of South Jordan. This service includes all internal communication along with interface to the residents of the City. This division provides and maintains all software programs and data storage including all relative hardware.




CORE PROGRAMS

1. Geographical Information Services (GIS)
2. Software Purchase & Disposition
3. Software Maintenance
4. Data Management -
5. Backup Audio & Video System Operations & Maintenance
6. User Interface/ Maintenance & Disposition
7. Data Management

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Fiscally Responsible Governance	<u>FRG-3 Resource Alignment</u> PROTECTS, manages, optimizes and invests in its human, financial, physical and technology resources to ensure alignment with planning and budget	Maintain a 85% or higher rating on employee IT requests fixed within 2 days	n/a	85%	85%

Information Services at a Glance:

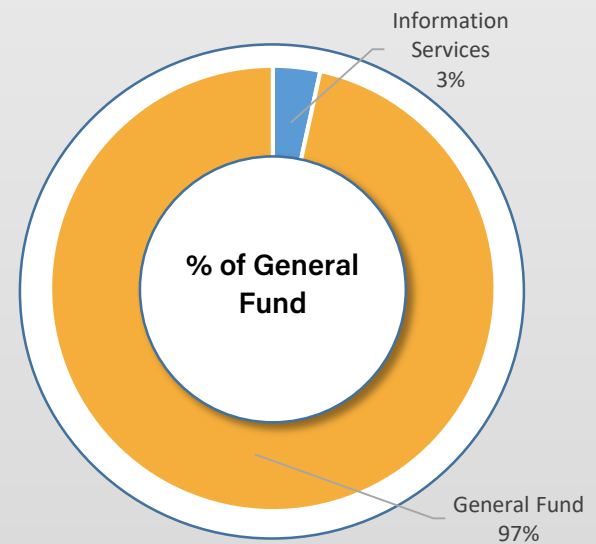
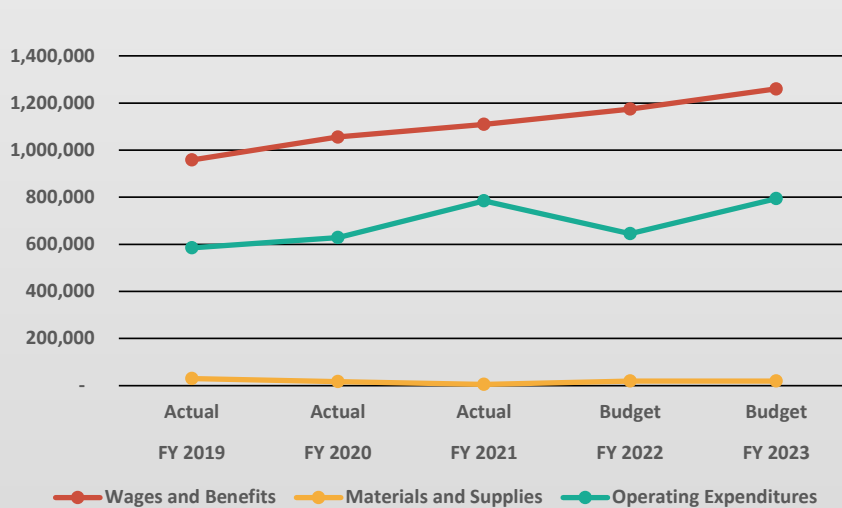
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$2,073,915		Full-Time Employees: 10
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Director of Information Technology	1	1	1	1
Lan/Web Developer	1	1	1	1
Senior IS Technician	1	1	1	1
IS Technician	2	2	2	2
GIS Coordinator	1	1	1	1
GIS Specialist	2	1	1	1
Systems Administrator	2	2	2	2
Database Specialist	0	1	1	1
TOTAL	10	10	10	10

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	1,109,415	1,174,408	1,144,390	1,260,197
Materials and Supplies	5,061	19,540	20,442	19,540
Operating Expenditures	784,990	645,178	818,076	794,178
Total Information Services	1,899,466	1,839,126	1,982,908	2,073,915





Department Purpose

The Justice Court Judge exercises authority over matters within the court's jurisdiction and conducts proceedings, hearings and trials. The Justice Court staff supports the administration of justice by handling all public inquiries, maintaining files and permanent records and providing court security and transportation of prisoners.




CORE PROGRAMS

1. Manage Court Funds
2. Court Security
3. Prisoner Management
4. Judicial Actions
5. Court Process Service
6. Records Management

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Balanced Regulatory Environment	BRE-4 ENFORCES ordinances and policies with adequate staffing to maintain a clean, orderly and sustainable community	Maintain a 95% or higher rating on time to disposition small claims (Utah Judicial Council standard is 9 months)	69%	95%	95%
		Maintain a 95% or higher rating on time to disposition for traffic (Utah Judicial Council standard is 3 months)	73%	95%	95%
		Maintain a 95% or higher rating on time to disposition for criminal (Utah Judicial Council standard is 6 months)	88%	95%	95%

Court at a Glance:

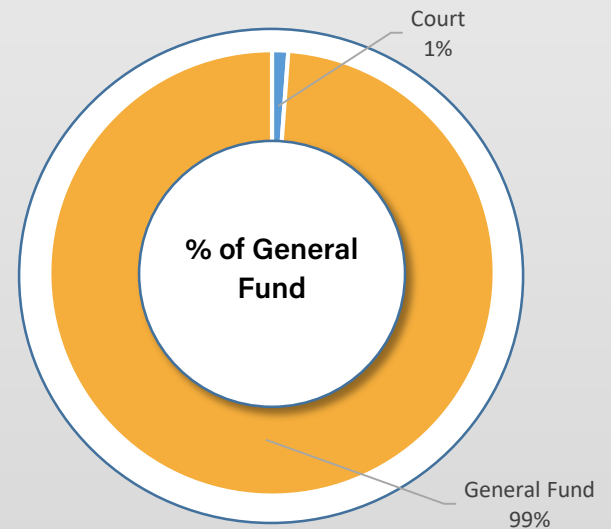
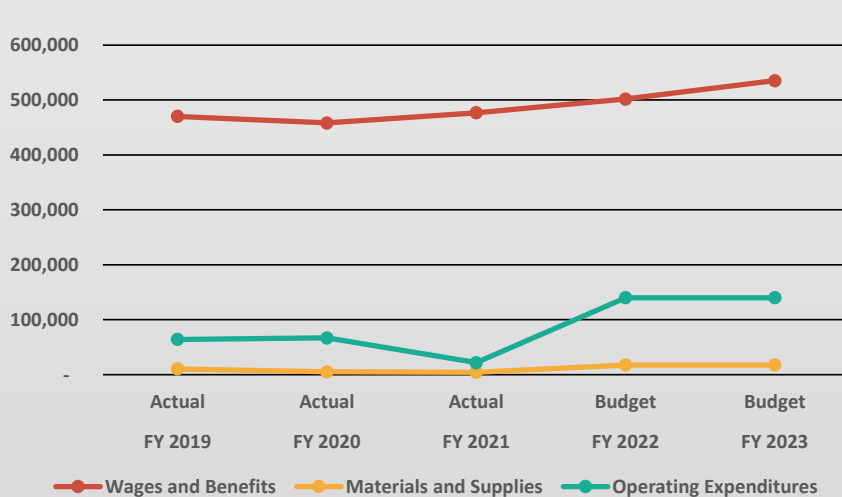
	Location: Public Safety 10655 S. Redwood Rd.		FY 2022-23 Budget: \$692,657		Full-Time Employees: 5
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Judge	1	1	1	1
Justice Court Administrator	1	1	1	1
Justice Court Clerk	3	3	3	3
TOTAL	5	5	5	5

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	476,674	501,797	473,644	535,087
Materials and Supplies	4,435	17,559	4,216	17,559
Operating Expenditures	21,840	140,011	40,198	140,011
Total Court	502,949	659,367	518,058	692,657





Department Purpose

The Facilities division provides preventative and routine maintenance as well as custodial services to all city owned facilities. They also evaluate utility related equipment to effectively conserve power or natural gas costs.




CORE PROGRAMS

1. Oquirrh Shadows Park Splash Pad Maintenance
2. Preventive Facility Maintenance
3. Work Orders
4. Facility Maintenance Data Management
5. Building
6. Electrical, Mechanical and HVAC Systems Repair and Maintenance
7. Custodial Services

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Reliable Public Infrastructure	RPI-3 MAINTAINS and Operates quality public infrastructure	Maintain 80% or higher percentage of service requests completed within 3 days	80%	73%	80%

Facilities at a Glance:

	Location: Facilities Office 4034 South Jordan Pkwy		FY 2022-23 Budget: \$1,394,814		Full-Time Employees: 8
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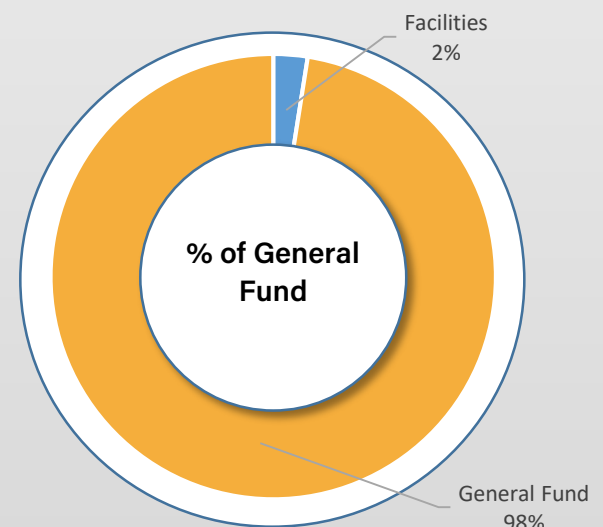
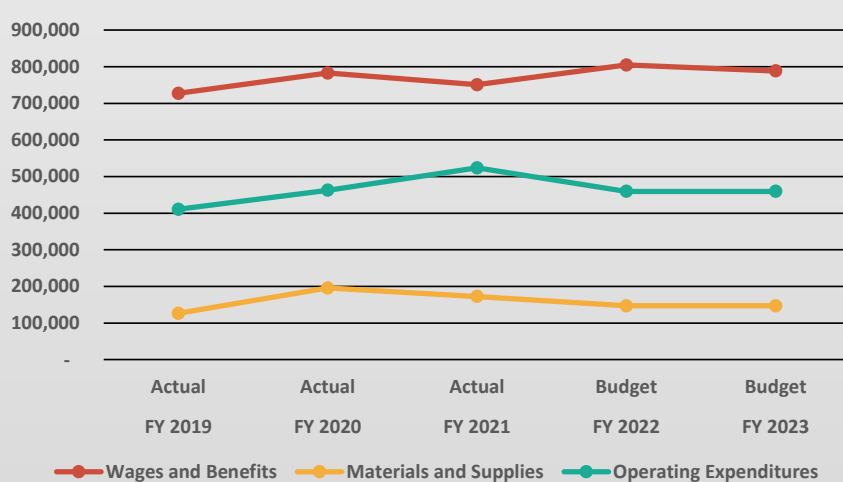


Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Facilities Manager	1	1	1	1
Preventative Maintenance Worker	1	0	0	0
Facilities Lead Worker	0	1	1	1
Facilities Worker	3	2	2	2
Facilities Administrative Assistant/Lead	1	1	1	0
Lead Custodian	1	1	0	0
Custodian	2	2	3	3
HVAC/Facilities Maintenance Worker	1	1	1	1
TOTAL	10	9	9	8

(1) Admin Assistant position moved to Administrative Services.

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	750,837	804,814	776,587	788,223
Materials and Supplies	172,408	147,226	159,613	147,226
Operating Expenditures	523,819	459,365	495,676	459,365
Total Facilities	1,447,064	1,411,405	1,431,876	1,394,814





Recreation

The Recreation department provides leadership and administrative support for Recreation & Event Programs, Seniors, Gale Center and Mulligans.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Recreation & Event Programs	\$1,537,914	8	93
2. Seniors	\$408,322	5	95
3. Gale Center	\$42,682	0	97
TOTAL EXPENDITURES	\$1,988,918	13	



Department Purpose

The Recreation & Event Programs division provides a variety of youth and adult recreation, community events and education programs. Some programs include: Summer Fest, Historical Preservation, Youth Council, and the Arts Council.




CORE PROGRAMS

1. Grants Giving & Management
2. Public Art Displays, Contest & Events
3. Arts at the Gale
4. Literary Contest
5. SoJo Summer Fest
6. Volunteer Coordination
7. Historical Committee
8. Youth Council
9. Holiday Events
10. Summer Events & Promotions
11. Farmers Market
12. South Jordan City Parade Float

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Desirable Open Space Amenities & Open Space	DAOS-4 OFFERS a variety of park amenities, recreation and art programs, and community events, for all ages and abilities	Maintain 80% or higher rating for Recreation Programs <i>(source: Annual Community Survey)</i>	79%	78%	80%
		Increase annual number of registered participants in City Arts programs by 1% each year	94	219	221
Engaged Community	EC-4 FOSTERS a feeling of community pride, acceptance of others and a shared responsibility	Maintain 82% or higher rating for Community Events <i>(source: Annual Community Survey)</i>	80%	82%	82%

Rec/Event Programs at a Glance:

	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$1,537,914		Full-Time Employees: 8
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Recreation/Event Programs

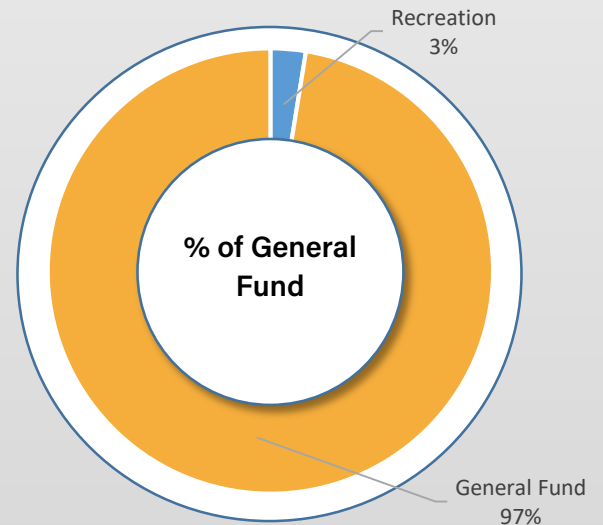
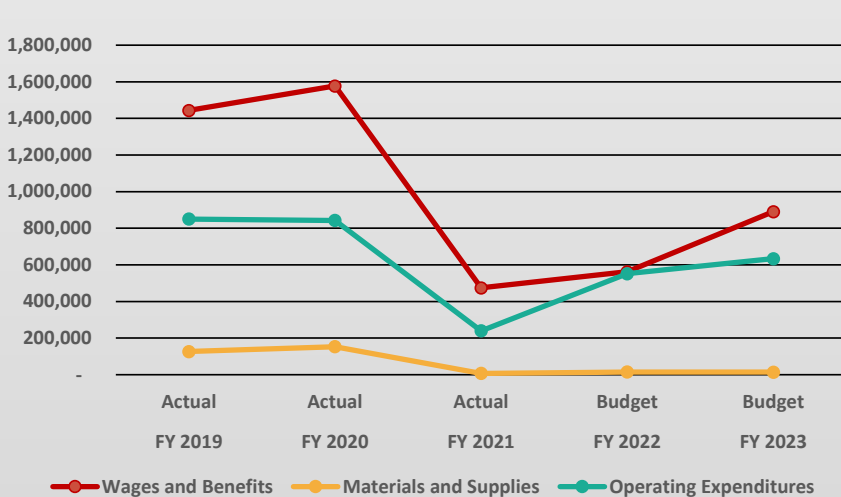


Recreation

Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Director of Recreation	0	0	1	1
Recreation Admin Assistant	0	0	1	1
Program Coordinator	3	3	2	2
Special Events Coordinator	1	1	1	1
Museum Curator	1	1	1	1
Arts Program Coordinator	0	0	1	1
Recreation Program Supervisor	1	1	1	1
TOTAL	6	6	8	8

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	474,117	562,820	469,001	890,286
Materials and Supplies	7,088	12,115	9,493	16,975
Operating Expenditures	239,822	555,013	462,104	630,653
Total Recreation/Event Programs	721,027	1,129,948	940,598	1,537,914





Department Purpose

The Senior division provides programs for Seniors at the Community Center. The Community Center also hosts other community programs and meeting space for both public and private events. The Community Center is "home base" for the South Jordan Youth Council.



CORE PROGRAMS

1. Daily Operations & Customer Service
2. Community Senior Recreation Programs
3. Food Management - Senior Meals
4. Senior Transportation
5. Beauty Salon

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Desirable Amenities & Open Space	DAOS-4 OFFERS a variety of park amenities, recreation and art programs, and community events, for all ages and abilities	Maintain 75% or higher rating for Senior Programs <i>(source: Annual Community Survey)</i>	74%	71%	75%
		Increase total participants in senior classes and activities to 8,500	7,174	8,500	8,500

Seniors at a Glance:

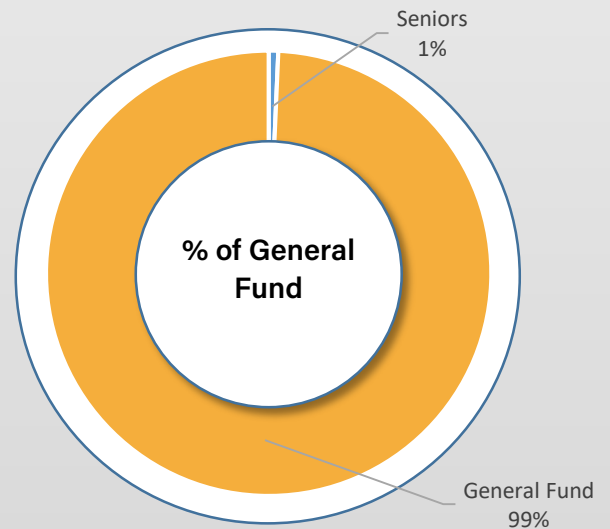
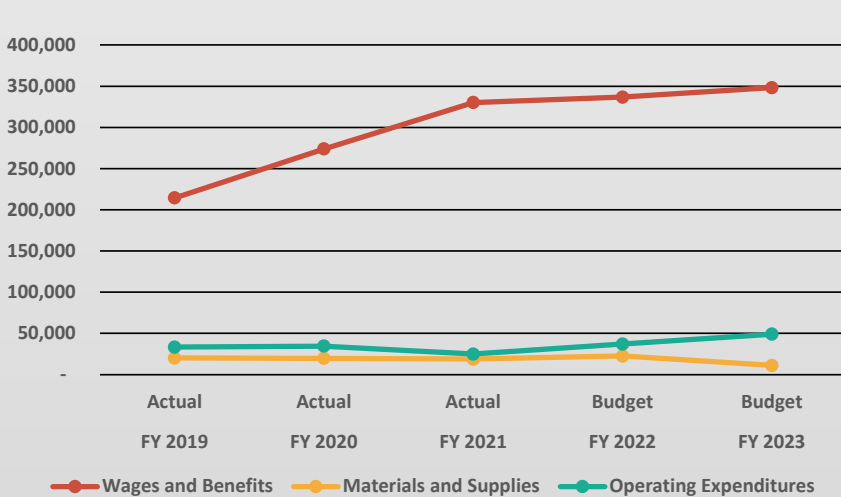
	Location: Community Center 10778 S. Redwood Rd.		FY 2022-23 Budget: \$408,322		Full-Time Employees: 5
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Community Center Supervisor	1	1	1	1
Senior Program Assistant	1	1	1	1
Kitchen Assistant	0	0	1	1
Driver	1	1	0	0
Customer Service Assistant	2	2	2	2
TOTAL	5	5	5	5

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	330,278	336,844	322,264	348,262
Materials and Supplies	18,929	11,050	16,518	23,050
Operating Expenditures	24,891	48,510	30,699	37,010
Total Seniors	374,098	396,404	369,481	408,322





Department Purpose

The Gale Center division provides preservation and education of South Jordan City and local history. Programs include educational lectures and art series, as well as hands-on exhibits and display space for historical museum items, artwork, and educational exhibits.



CORE PROGRAMS

1. Auditorium Maintenance and Rental
2. Exhibit Maintenance, Preservation and Development
3. Volunteer Management and Coordination
4. Terrific Tuesday's Education Program
5. Gale Center Activities

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Desirable Amenities & Open Space	DAOS-4 OFFERS a variety of park amenities, recreation and art programs, and community events, for all ages and abilities	Increase annual number of total visits to 4,000	711	4,500	4,500

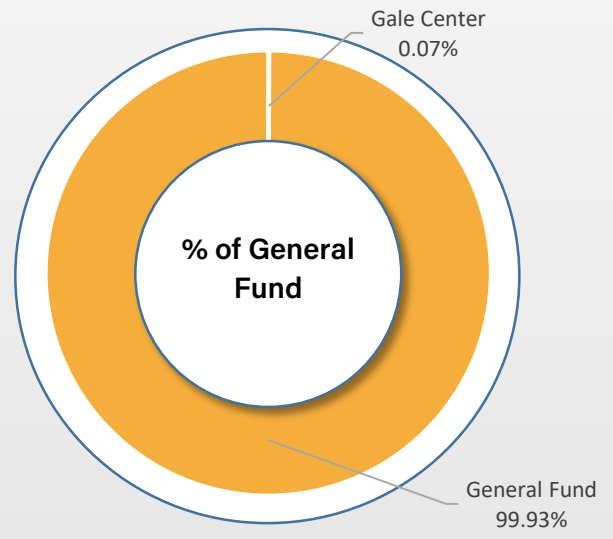
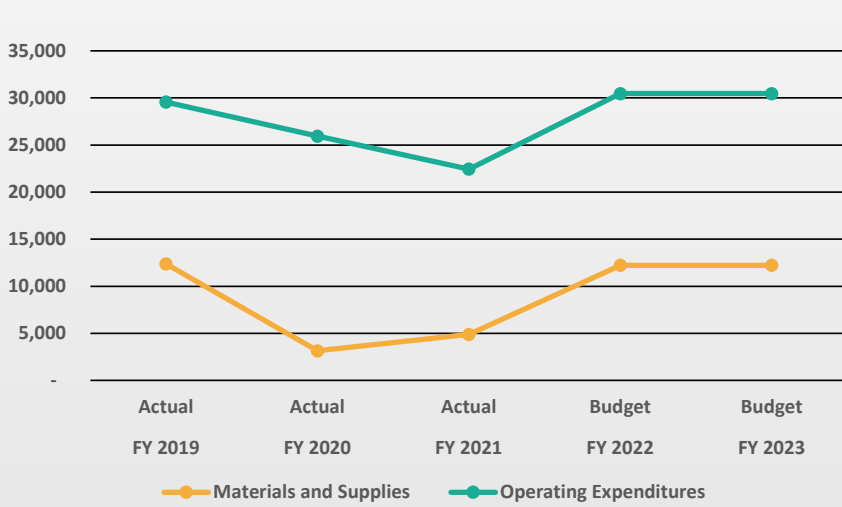
Gale Center at a Glance:

	Location: Gale Center 10300 S. Beckstead Ln.		FY 2022-23 Budget: \$42,682		Full-Time Employees: 0
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Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	0	0	0	0
Materials and Supplies	4,886	12,220	6,824	12,220
Operating Expenditures	22,443	30,462	26,443	30,462
Total Gale Center	27,329	42,682	33,267	42,682



Gale Center of History & Culture



Engineering Services

The Engineering Services Department houses and provides administrative support for Building & Safety, Code Enforcement and Engineering.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Building	\$1,879,428	15	100
2. Engineering	\$2,847,845	18	102
TOTAL EXPENDITURES	\$4,727,273	33	



Department Purpose

The Building and Safety division promotes the general health, safety and welfare of South Jordan citizens by effectively administering and enforcing building regulations mandated by City and State governments. We provide professional and accurate understanding of adopted codes and ordinances throughout the residential and commercial building process. Using a proactive approach to educate and request compliance of the Municipal Code in a friendly, fair and impartial manner. Code Compliance inspectors assist in maintaining the aesthetic appeal and property values of the City.



CORE PROGRAMS

1. Commercial & Residential Inspections
2. Commercial & Residential Plan Review
3. Property Maintenance
4. Building Permits
5. Signs and Banners
6. Compliance Business License/Home Occupation
7. Compliance Fire Plan Review
8. Fire Inspection

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Safe Community	SC-4 DELIVERS a safe and reliable public and private infrastructure system	Maintain 95% or higher rating for building inspections completed within 3 days of receiving request	95%	95%	95%
		Maintain 95% or higher rating for building plan reviews completed within 14 days	95%	95%	95%
	SC-3 ENFORCES the law respectfully and without prejudice	Maintain 90% or higher rating for response time to code complaints within 3 days	90%	90%	95%

Building at a Glance:

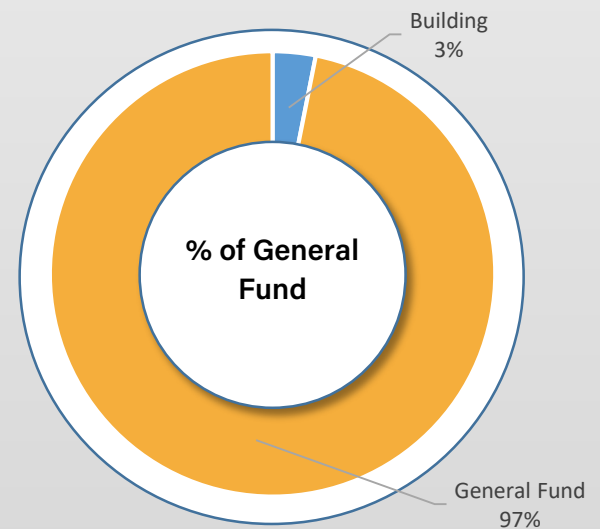
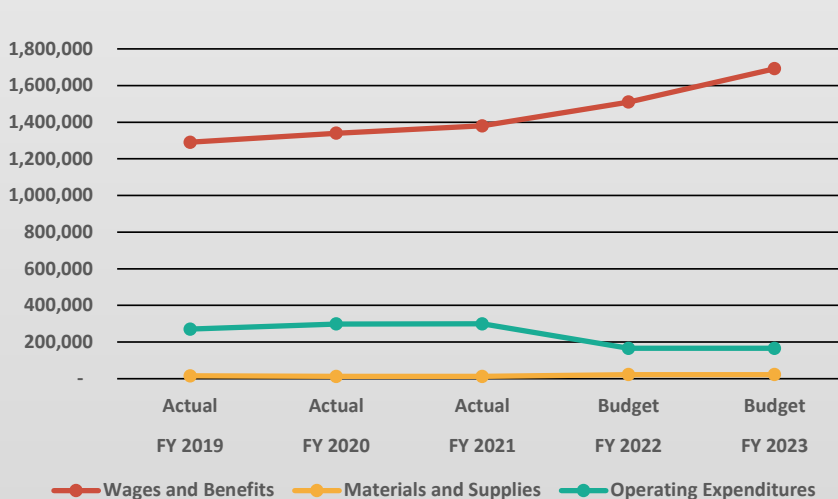
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$1,879,428		Full-Time Employees: 15
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Chief Building Official	1	1	1	1
Fire Marshal	1	1	1	1
Senior Plans Examiner	0	1	1	1
Plans Examiner	2	1	1	1
Assistant Building Official	1	1	1	1
Building Inspector I/II/III	6	6	6	6
Permit Specialist	1	1	1	1
Development Services Assistant II	1	1	2	2
Code Compliance Inspector	2	2	1	1
TOTAL	15	15	15	15

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	1,380,121	1,510,057	1,497,977	1,692,138
Materials and Supplies	12,259	21,930	14,376	21,930
Operating Expenditures	298,913	165,360	148,003	165,360
Total Building	1,691,293	1,697,347	1,660,356	1,879,428





Department Purpose

The Engineering division develops master plans for the storm drain, transportation and culinary water systems within the City. Master plans take into account existing and future needs of the City. The Engineering division ensures that projects are constructed in accordance with City codes, plans and other appropriate industry specifications. The division manages the Capital Improvement Program (CIP) and oversees the designs, bids, and construction of CIP projects. In addition, the division addresses traffic concerns and issues within the City.




CORE PROGRAMS

1. Commercial & Residential Inspections
2. Commercial & Residential Plan Review
3. Property Maintenance
4. Building Permits
5. Signs and Banners
6. Compliance Business License/ Home Occupation Compliance
7. Fire Plan Review
8. Fire Inspection

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Reliable Public Infrastructure	RPI-3 MAINTAINS and Operates quality public infrastructure	Maintain 95% or higher rating for first site plan reviews completed within 3 weeks, and subsequent reviews in 1 week	95%	95%	95%
		Maintain a pavement condition index of greater than 85	85	85	85
Safe Community	SC-2 RESPONDS to emergencies and calls for service and listens to concerns	Analyze and respond to traffic complaints within 4 weeks (annualized average)	4.3	4	4

Engineering at a Glance:

	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$2,847,845		Full-Time Employees: 19
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Engineering

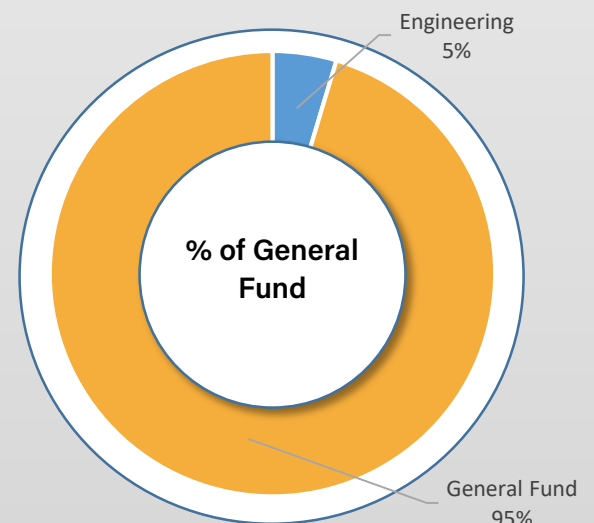
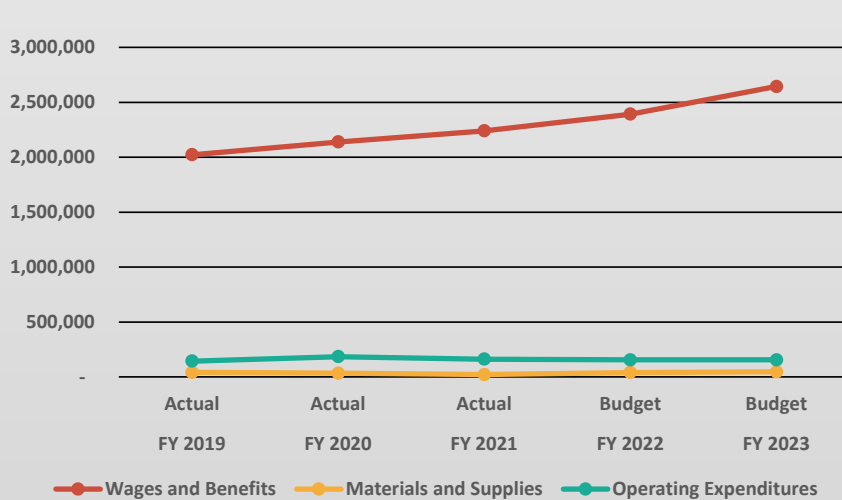
Development Services

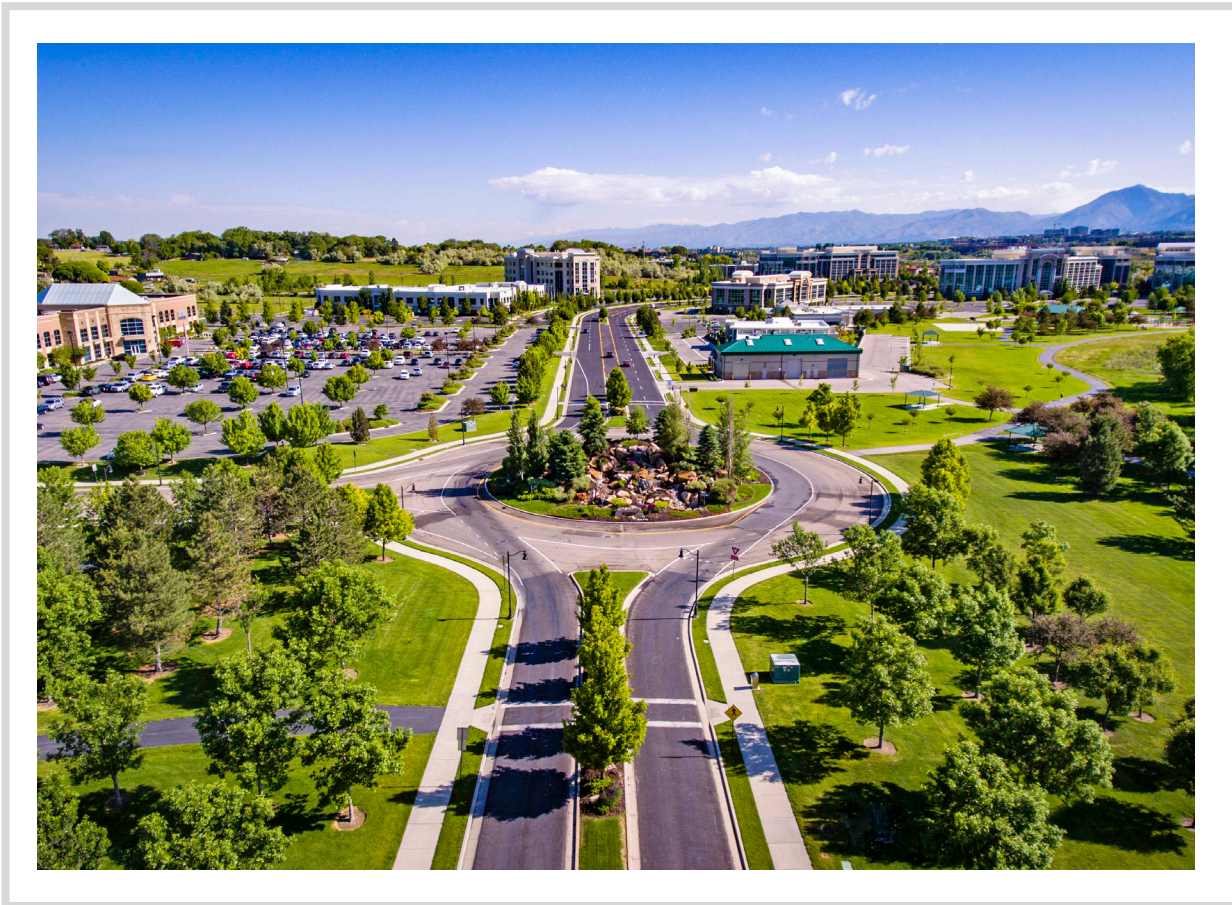
	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Authorized Positions				
Director of Engineering/City Engineer	1	1	1	1
Deputy City Engineer/Transportation Engineer	1	1	1	1
Supervising Senior Engineer	2	2	2	2
Senior Engineer	2	2	2	2
Construction Manager	1	1	2	2
Engineering Inspector Supervisor	1	1	0	0
Engineering Inspector	5	5	5	5
Associate Engineer	2	2	2	2
Engineering Designer	1	1	1	1
Operations Support Supervisor	1	1	1	1
Survey Technician	0	0	0	1
Engineering Permit Technician	1	1	1	1
TOTAL	18	18	18	19

(1) A Survey Technician position was upgraded from part time to full time.

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	2,240,705	2,391,697	2,343,584	2,643,995
Materials and Supplies	21,577	41,500	23,970	47,300
Operating Expenditures	162,866	156,550	151,190	156,550
Total Engineering	2,425,148	2,589,747	2,518,744	2,847,845





Planning

The Planning Department guides the planned physical development of the City in a manner that preserves the quality of life for South Jordan residents.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Planning	\$950,156	8	105
TOTAL EXPENDITURES	\$950,156	8	



Department Purpose




The Planning Department guides the planned physical development of the City in a manner that preserves the quality of life for South Jordan residents, by ensuring that all new planning programs and development projects comply with the City's adopted General Plan. Advice and technical support is provided to the City Council and Planning Commission regarding the compliance of all development proposals with the City's Land Use and Development Codes. The department also provides information to assist residents in understanding the General Plan, Land Use Codes and Development Codes.



Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Sustainable Growth	SG-1 IMPLEMENTS effective policies and program to ensure the accomplishment of the General Plan and its related goals and objectives while using a variety of financial tools to ensure diverse and affordable housing types	Maintain 65% or higher rating for Planning & Zoning <i>(source: Annual Community Survey)</i>	61%	59%	65%
Balanced Regulatory Environment	BRE-1 DEVELOPS effective, well-balanced and consistently applied ordinances and policies	Maintain major text amendments presented to the City Council to 3 annually <i>(a major text amendment is one that cleans up or changes an entire chapter in Titles 16 or 17)</i>	3	2	3
Economic Development	ED-4 ESTABLISHES a predictable and efficient development process that fosters a high degree of collaboration and coordination within the community and with diverse stakeholders	Maintain annual number of planning reviews on land use applications to less than 3 annually	2.9	2.9	3.0

Planning at a Glance:

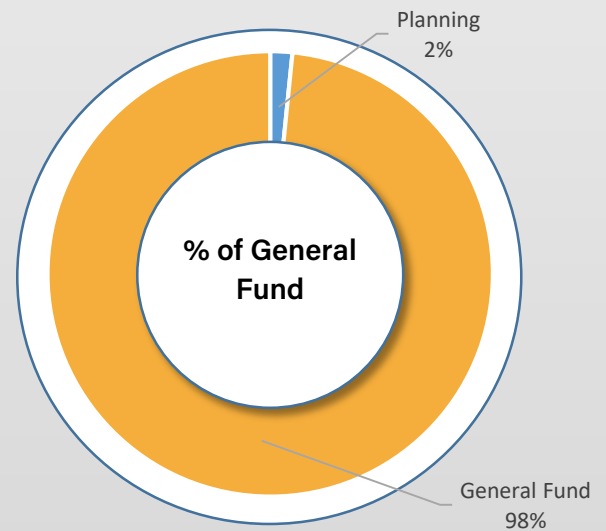
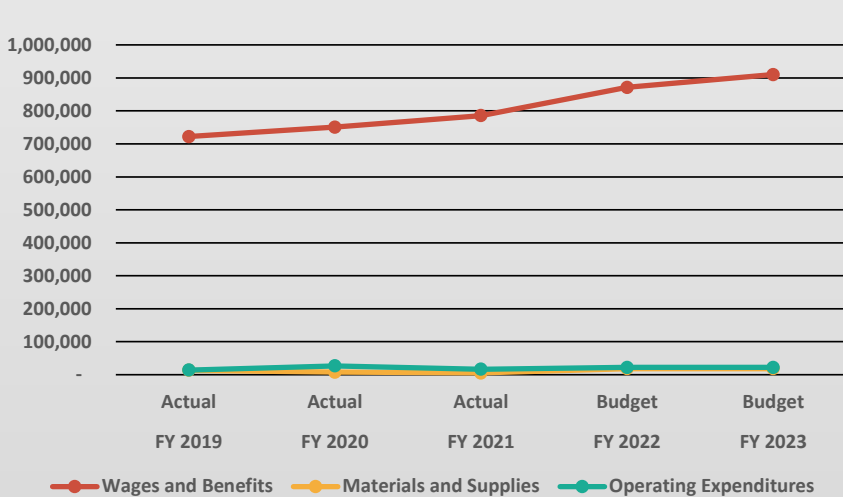
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$950,156		Full-Time Employees: 8
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Director of Planning	1	1	1	1
City Planner	1	1	1	1
Planner I/II/III	3	3	3	3
Development Services Assistant	1	1	1	1
Planning Permit Technician	1	1	1	1
Long Range Planning Analyst	0	0	1	1
TOTAL	7	7	8	8

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	785,648	871,272	752,557	910,274
Materials and Supplies	4,963	18,218	4,607	18,218
Operating Expenditures	16,188	21,664	20,790	21,664
Total Planning	806,799	911,154	777,954	950,156





General Fund - Fire Department



Fire Department

The Fire Department provides innovative, high-quality, and efficient service with unwavering professionalism and reliability.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Fire	\$10,870,221	86	108
TOTAL EXPENDITURES	\$10,870,221	86	



Department Purpose

As leaders in fire, rescue, and pre-hospital emergency medicine the South Jordan Fire Department provides innovative, high-quality, and efficient service with unwavering professionalism and reliability. Operating out of four stations, calls range from structure fires and emergency medical calls to specialized hazardous materials and technical rescue calls, as well as, inter-facility transfers between the South Jordan Health Center and the main University of Utah campus in Salt Lake City.




CORE PROGRAMS

- | | |
|---------------------------------|--|
| 1. Public Access AED | Ground Ambulance Service |
| 2. Fire Prevention Education | 7. Hazardous Materials Service |
| 3. Annual Business Inspections | 8. Technical Rescue |
| 4. Community Education | 9. Standby Service |
| 5. Fire - EMS Emergency Service | 10. Interfacility Ground Ambulance Service |
| 6. Emergency | |

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Safe Community	SC-1 PROTECTS the public while fostering personal safety and security while providing education throughout the community	Maintain 87% or higher rating for fire services <i>(source: Annual Community Survey)</i>	87%	87%	87%
	SC-2 RESPONDS to emergencies and calls for service and listens to concerns	Maintain annual median 911 Response time to less than 6.5 minutes	7.00	6.57	6.50
	SC-4 DELIVERS a safe and reliable public and private infrastructure system	Maintain ISO fire insurance rating to a 2	2	2	2

Fire at a Glance:

	Location: Public Safety 10655 S. Redwood Rd.		FY 2022-23 Budget: \$10,870,221		Full-Time Employees: 86
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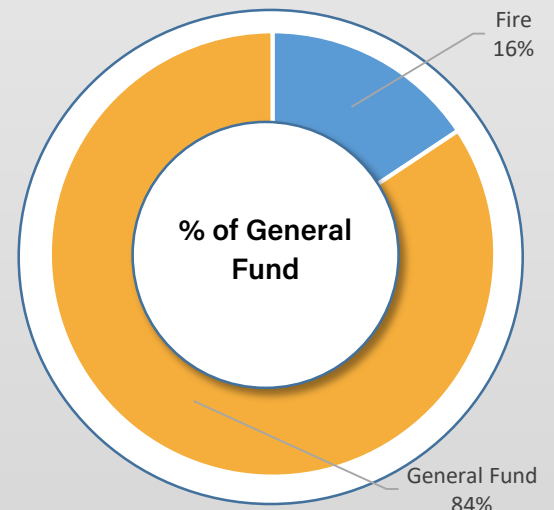
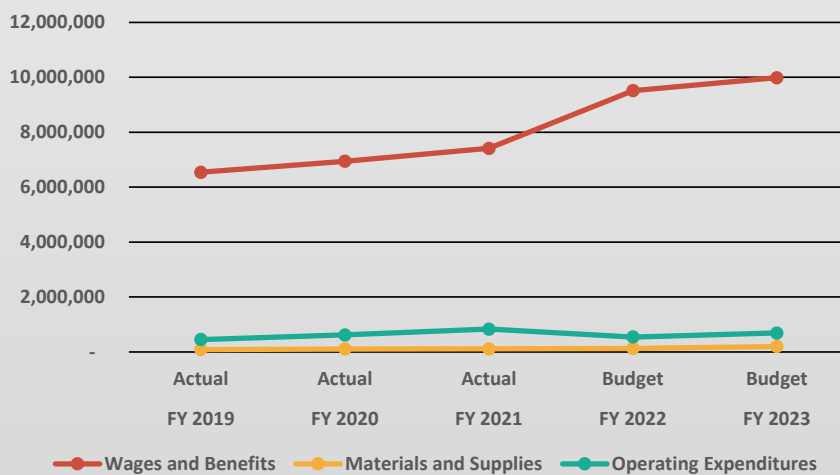
Fire Department

Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Fire Chief	1	1	1	1
Deputy Fire Chief	1	1	1	1
Battalion Chief	3	4	4	4
Fire Captain	9	9	13	13
Logistics Coordinator	1	1	1	1
Firefighter Paramedic	19	28	30	30
Firefighter Engineer	9	9	12	12
Firefighter Advanced EMT	19	18	16	21
Fire Assistant	1	1	1	1
Fire Inspector	1	1	1	1
Emergency/Safety Manager	0	0	1	1
TOTAL	64	73	81	86

(1) Five new FF AEMT positions were added to complete staffing level needed for Station 64.

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	7,412,208	9,512,411	8,243,786	9,985,153
Materials and Supplies	111,848	125,770	103,229	197,370
Operating Expenditures	834,083	545,220	672,089	687,698
Total Fire Department	8,358,139	10,183,401	9,019,104	10,870,221





Police Department

The Police Department is fully dedicated to providing professional police services through engaged community partnerships consistent with the values of South Jordan City.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Police	\$12,706,617	85	111
TOTAL EXPENDITURES	\$12,706,617	85	



Department Purpose

The Police Department is fully dedicated to providing an environment of safety, security, confidence, and well-being for all citizens who reside, conduct business, recreate or travel through or within the community. Police services are rendered with an emphasis on best practices and ongoing officer training in areas such as preservation of human life, crime prevention, criminal investigation and prosecution, traffic management, data collection and maintenance, public education, fiscal prudence, and creative problem solving. The Police Department also houses and provides administrative support for the Animal Control division.




CORE PROGRAMS

1. Police Administration
2. Criminal Investigation
3. Records Management
4. Crossing Guards
5. Training
6. Tactical Unit
7. Community Services
8. City Special Events
9. Patrol Operations
10. Traffic Enforcement
11. Traffic Investigations
12. K-9 Unit
13. Animal Code Enforcement
14. Animal Adoption

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Safe Community	SC-1 PROTECTS the public while fostering personal safety and security while providing education throughout the community	Maintain 82% or higher rating for police services <i>(source: Annual Community Survey)</i>	81%	80%	82%
		Maintain 75% or higher rating for Animal Control Services <i>(source: Annual Community Survey)</i>	75%	75%	75%
		Increase annual number of animals sheltered by 4% each year	821	869	903
	SC-2 RESPONDS to emergencies and calls for service and listens to concerns	Maintain annual average response time for Priority 1 calls to 8:50 minutes	8:50	8:52	8:50
	SC-3 ENFORCES the law respectfully and without prejudice	Maintain UCR Part I property crimes reported per 1,000 population at 16	17.21	15.31	16
		Maintain UCR Part I violent crimes reported per 1,000 population at 1	1.02	0.86	1

Police at a Glance:

	Location: Public Safety 10655 S. Redwood Rd.		FY 2022-23 Budget: \$12,706,617		Full-Time Employees: 84
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Police Department

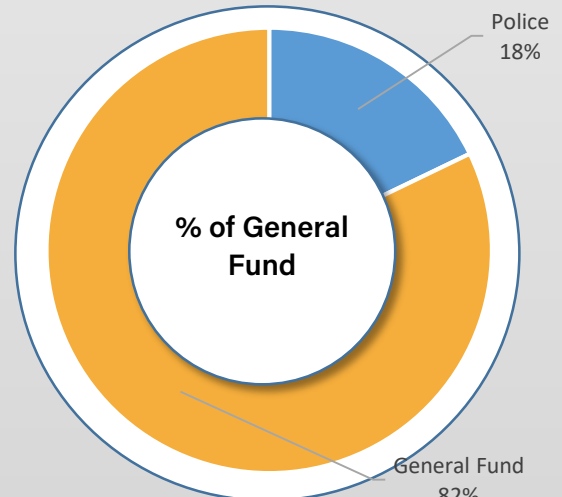
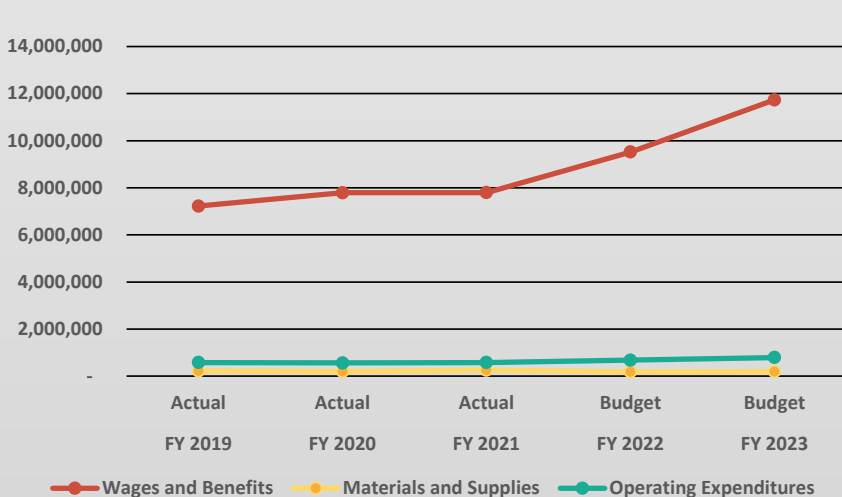


Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Chief of Police	1	1	1	1
Deputy Police Chief	1	1	1	1
Police Lieutenant	3	3	3	3
Master/Senior/Police Officer	53	54	56	59
Police Sergeant	9	9	8	8
Technical Services Specialist	0	1	1	1
Property/Evidence Coordinator	1	1	1	1
Property/Evidence Technician	0	0	1	1
Support Services Supervisor	1	1	1	1
Records Technician	2	2	2	2
Victim Advocate Coordinator	1	1	1	1
Victim Advocate	0	0	0	1
Police Administrative Assistant	0	0	1	1
Animal Control Officer	2	2	2	2
Animal Control Technician	0	0	1	1
TOTAL	74	76	80	84

(1) Three new Police Officer positions were added to meet the demands of the Department.
 (2) A Victim Advocate position was upgraded from part time to full time.

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	7,797,988	9,520,768	9,130,801	11,734,956
Materials and Supplies	258,474	177,155	225,654	192,155
Operating Expenditures	578,340	681,928	760,787	779,506
Total Police Department	8,634,802	10,379,851	10,117,242	12,706,617





Public Works

The Public Works Department provides leadership and administrative support for Fleet, Parks, Cemetery, Street Lighting and the Streets divisions.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Public Works Admin	\$1,176,845	8	114
2. Fleet	\$1,340,627	6	116
3. Parks	\$3,809,949	30	118
4. Cemetery	\$367,821	3	120
5. Streetlighting	\$422,315	3	122
6. Streets	\$2,162,852	19	124
TOTAL EXPENDITURES	\$9,280,409	69	



Department Purpose

Public Works Administration consists of one director, two associate directors, and three administrative support positions. Public Works Admin oversees the following divisions: Streets, Street Lighting, Cemetery, Water, Secondary Water, Storm Water, Sanitation and Fleet Management.



CORE PROGRAMS

1. Department Strategic Planning
2. Budget Oversight
3. Safety Program
4. Performance Management
5. Policy & Procedure Administration
6. Division Operations Support

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Reliable Public Infrastructure	RPI-3 MAINTAINS and OPERATES quality public infrastructure	Maintain 80% or higher rating on developing and maintaining reliable utility systems, transportation needs and facilities <i>(source: Annual Community Survey)</i>	80%	75%	80%

Public Works Admin at a Glance:

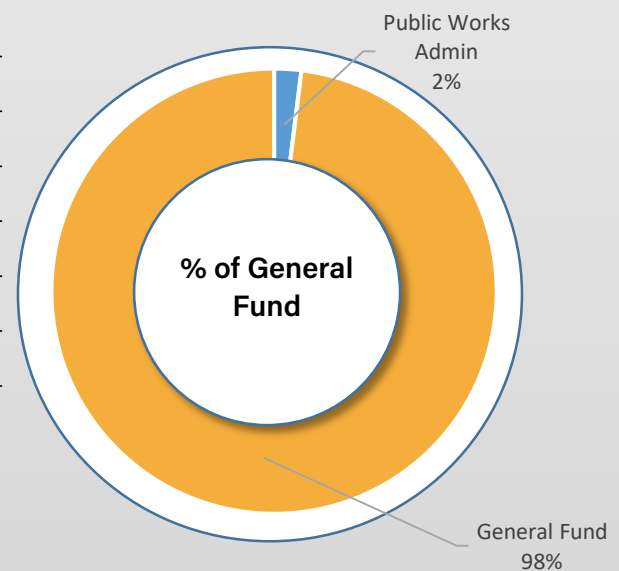
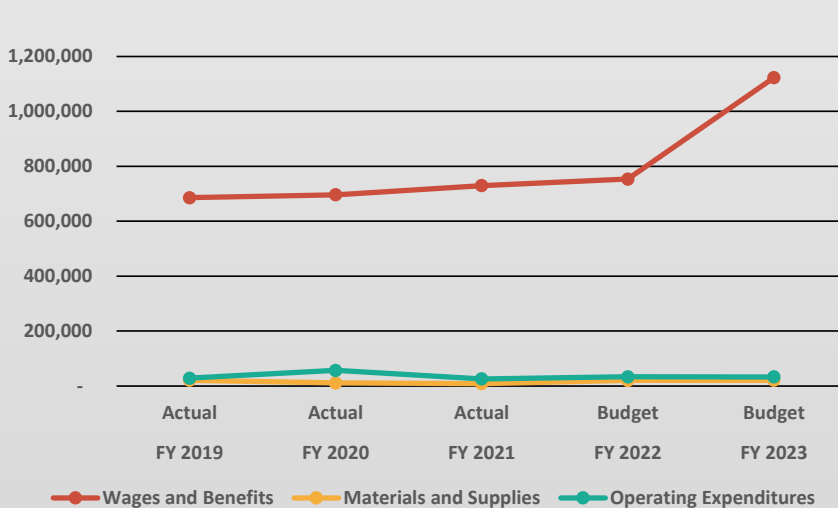
	Location: City Hall 10996 S. Redwood Rd.		FY 2022-23 Budget: \$1,176,845		Full-Time Employees: 8
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Director of Public Works	1	1	1	1
Associate Director of Public Works	2	2	2	2
Associate Director of Parks	0	0	1	1
Project Foreman	0	0	1	1
Operations Supervisor	1	1	1	1
Public Works Administrative Assistant	1	1	1	1
Public Works Customer Service Assistant	1	1	1	1
TOTAL	6	6	8	8

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	729,746	753,635	1,011,977	1,122,883
Materials and Supplies	8,752	20,370	10,258	20,720
Operating Expenditures	26,020	33,592	30,484	33,242
Total Public Works Admin	764,518	807,597	1,052,719	1,176,845





Department Purpose

The Fleet division is an internal support team providing repair and maintenance for all city vehicles and equipment. Fleet currently maintains and repairs over 326 vehicles and large equipment, as well as numerous small equipment and hand tools. The Fleet division also manages a fuel station located in the Public Works maintenance yard.


CORE PROGRAMS

1. Fleet Repairs
2. Fleet Acquisition
3. Surplus Replacement
4. Fleet Preventative Maintenance
5. Fleet Warranty Administration
6. Bulk Fuel Acquisition and Fuel Site Management

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Fiscally Responsible Governance	FRG-3 Resource Alignment PROTECTS, manages, optimizes and invests in its human, financial, physical and technology resources to ensure alignment with planning and budget	Maintain average age of Fleet at 5.5 years	6.6	6	6
		Increase annual number of fleet repairs completed by 1% each year	2,943	3,178	3,495

Fleet at a Glance:

	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$1,340,627		Full-Time Employees: 6
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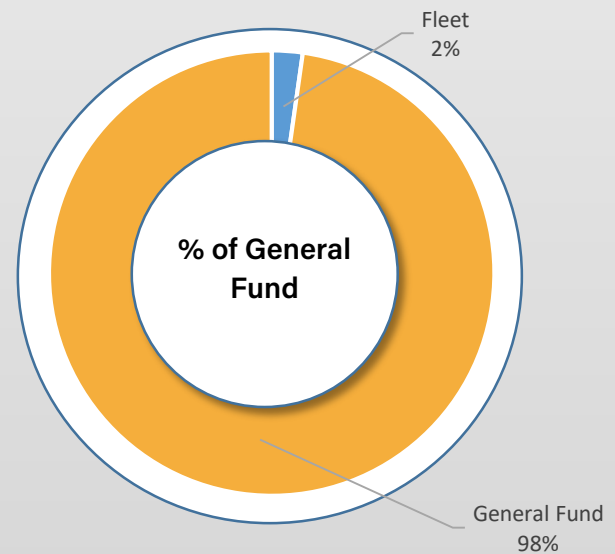
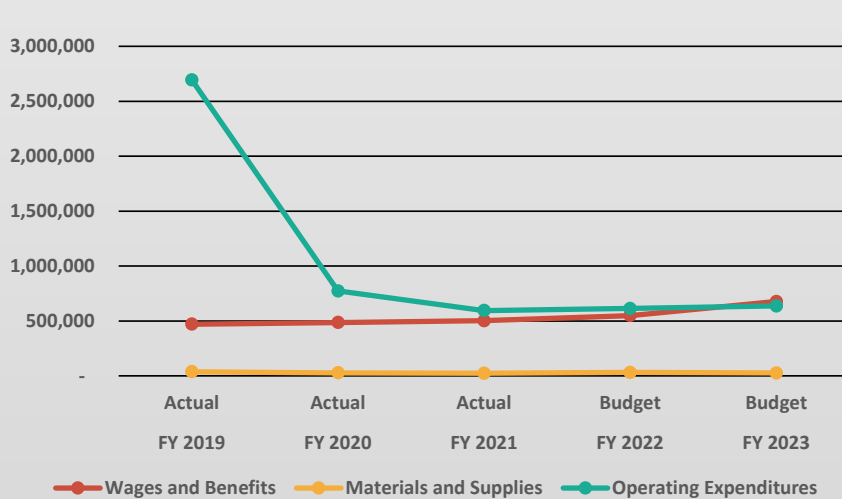


Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Fleet Manager	1	1	1	1
Mechanic	3	3	3	4
Fleet Assistant	1	1	1	1
TOTAL	5	5	5	6

(1) One new Fleet Mechanic position was added to keep up with the growing number of fleet vehicles.

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	502,739	549,215	610,248	677,311
Materials and Supplies	24,241	26,450	25,458	31,650
Operating Expenditures	595,538	618,866	666,767	631,666
Total Fleet	1,122,518	1,194,531	1,302,473	1,340,627





Department Purpose

The Parks, Trails and Open Space division provides maintenance to over 400 acres of park space which includes 40 parks with maintenance for the following items: playgrounds, restrooms, pavilions, tennis courts, basketball courts, volleyball courts, pickleball courts and drinking fountains, along with maintenance of recreational sport fields (baseball/softball, football).




CORE PROGRAMS

1. Parks Maintenance
2. Parks Planning
3. Tree Management & Maintenance
4. Snow Plowing
5. Trails & Open Space Maintenance
6. Arbor Day
7. Celebration/Tree Planting Events
8. Event Support
9. Streetscape Maintenance
10. Holiday Lights

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Desirable Amenities & Open Space	DAOS-4 OFFERS a variety of park amenities, recreation and art programs, and community events, for all ages and abilities	Maintain 82% or higher rating for Parks & Open Space <i>(source: Annual Community Survey)</i>	81%	80%	82%

Parks at a Glance:

	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$3,809,949		Full-Time Employees: 30
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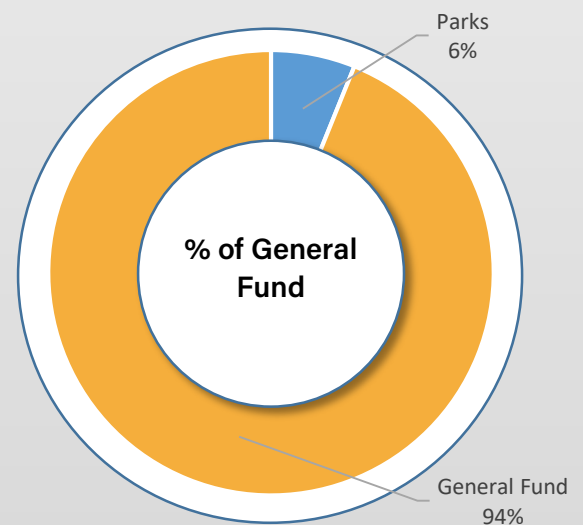
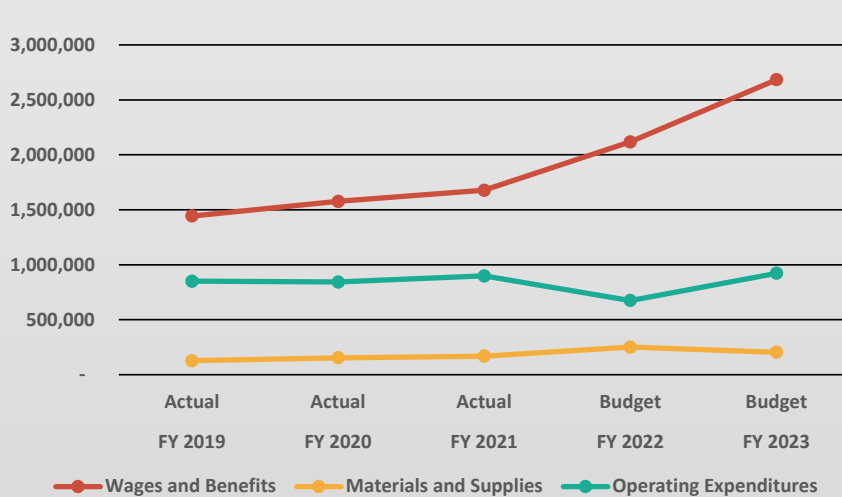


Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Parks Manager	1	1	1	1
Urban Forestry/Open Space Coordinator	1	1	1	1
Parks Maintenance Lead Worker	3	3	3	3
Parks Maintenance Worker	18	19	21	25
TOTAL	23	24	26	30

(1) Four new Parks Maintenance Worker positions were added to maintain the level of service required by the residents.

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	1,678,532	2,118,238	1,725,947	2,683,643
Materials and Supplies	168,612	204,081	186,621	250,731
Operating Expenditures	898,500	720,725	637,693	875,575
Total Parks	2,745,644	3,043,044	2,550,261	3,809,949





Department Purpose

Every effort is made to maintain the cemetery with the respect and deserved of the deceased. Our staff works with funeral directors and the public to ensure the burial portion of the death process is handled professionally and with compassion for each individual's needs.




CORE PROGRAMS

1. Facilities Maintenance
2. Grounds Maintenance
3. Burial Services
4. Memorial Day
5. Cemetery Administration

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Desirable Amenities & Open Space	DAOS-2 MAINTAINS and operates a quality parks, trails and recreation system	Increase annual burial plots sold to 200	108	173	200
		Increase annual number of internments to 125	49	125	125

Cemetery at a Glance:

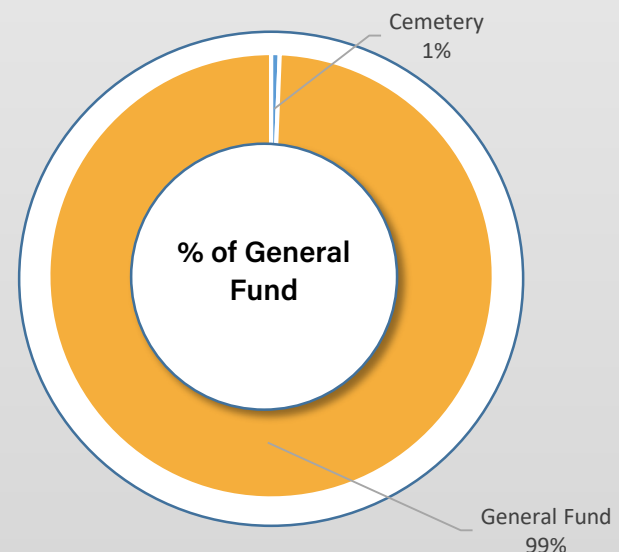
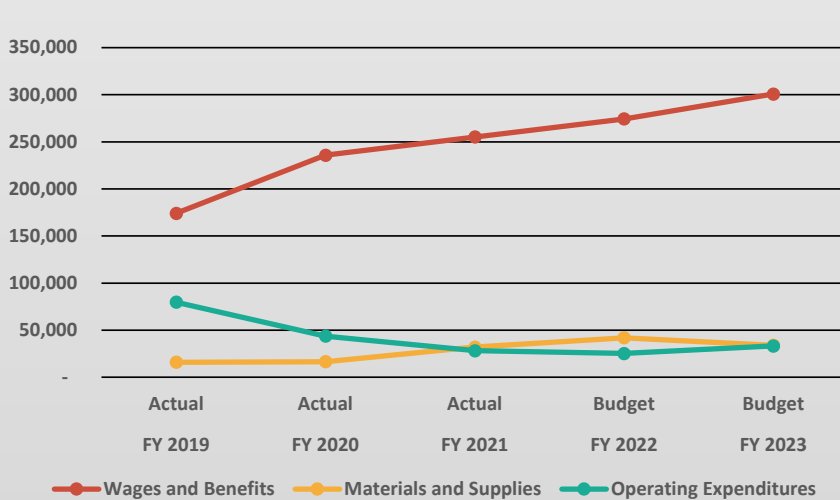
	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$367,821		Full-Time Employees: 3
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Cemetery Sexton	1	1	1	1
Maintenance Worker	2	2	2	2
TOTAL	3	3	3	3

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	255,158	274,317	268,472	300,694
Materials and Supplies	32,011	38,307	25,132	37,547
Operating Expenditures	28,203	28,820	28,693	29,580
Total Cemetery	315,372	341,444	322,297	367,821





Department Purpose

The Streetlight division manages and maintains over 5,600 street lights within the City and growing at a rate of approximately 150 additional street lights each year. The Streetlight division employees assist all City departments with electrical installing, changes and repairs in City buildings. Additionally, the division coordinates with Rocky Mountain Power to maintain an additional 830 street lights.




CORE PROGRAMS

1. Snow Removal
2. Blue Staking Infrastructure
3. Holiday Lights and Banners
4. City Wide Electrical Support
5. Street Light Maintenance

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Safe Community	SC-4 DELIVERS a safe and reliable public and private infrastructure system	Maintain 78% or higher rating for Street Lighting services <i>(source: Annual Community Survey)</i>	76%	73%	78%
		Increase percentage of functioning streetlights to 100%	98%	99%	99%
Reliable Public Infrastructure	RPI-3 MAINTAINS and OPERATES quality public infrastructure	Maintain 95% or higher annual percentage of street lights repaired within 3 days of request	95%	95%	95%

Streetlighting at a Glance:

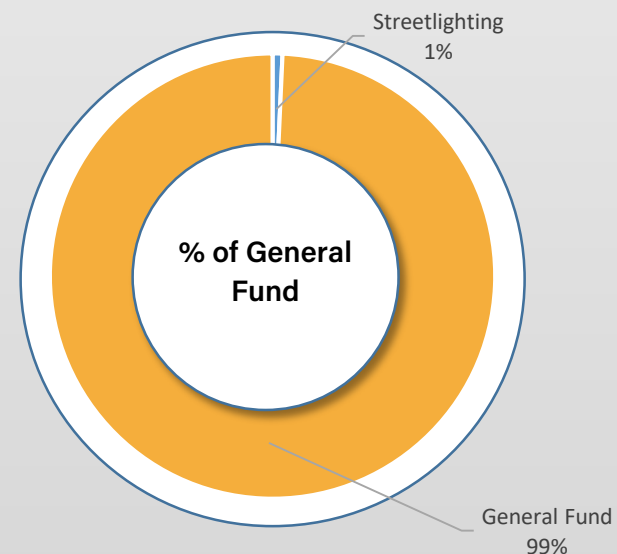
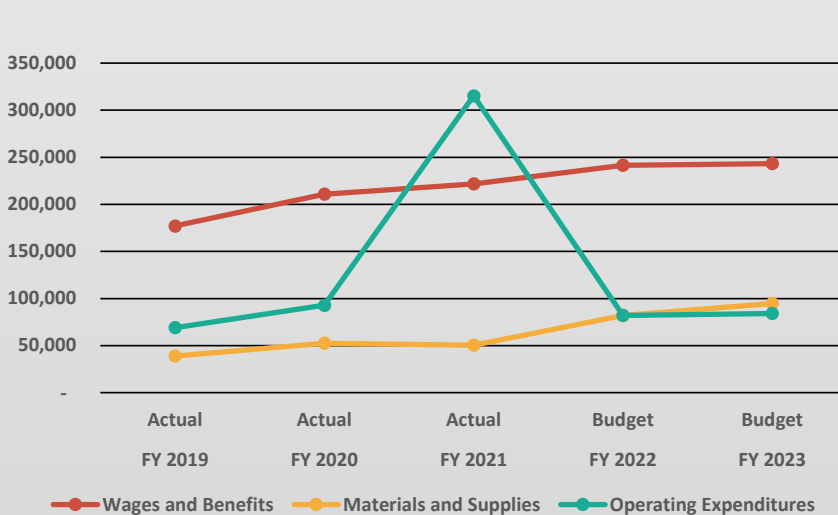
	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$422,315		Full-Time Employees: 3
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Electrician	1	1	1	1
Street Light Technician	2	2	2	2
TOTAL	3	3	3	3

Summary of Expenditures By Category

	FY 20-21 Actual	FY 21-22 Adopted	FY 21-22 Estimated Actual	FY 22-23 Proposed
Wages and Benefits	221,732	241,454	214,595	243,362
Materials and Supplies	50,423	79,759	60,531	96,859
Operating Expenditures	315,222	84,194	161,654	82,094
Total Streetlighting	587,377	405,407	436,780	422,315





Department Purpose

The Streets division maintains roads, sidewalks, street signs and provides graffiti removal and snow removal. The Streets division services are rendered with an emphasis on best management practices, Federal requirements along with trained personnel in all related areas such as preservation of pedestrian safety, roadway striping, concrete and asphalt preservation programs, equipment maintenance, traffic management, data collection and reporting and creative problem solving.

CORE PROGRAMS

1. Street Sign Maintenance
2. City Wide Street Striping
3. Snow Plowing
4. Road and Bridge/Culvert Maintenance
5. Sidewalk, Curb and Gutter Maintenance
6. Right of Way (ROW) Weed Control
7. Collector Street Fencing Maintenance
8. Event Support
9. City Wide Fabrication

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Reliable Public Infrastructure	RPI-3 MAINTAINS and OPERATES quality public infrastructure	Maintain 80% or higher rating for Surface Maintenance Services <i>(source: Annual Community Survey)</i>	76%	78%	80%
		Increase pot holes repaired within 2 days of request to 100%	95%	95%	95%
		Increase street signs repaired within 1 day of request to 100%	100%	100%	100%
		Maintain 80% or higher rating for Sidewalk Maintenance Services <i>(source: Annual Community Survey)</i>	74%	75%	80%
Safe Community	SC-4 DELIVERS a safe and reliable public and private infrastructure system	Maintain 80% or higher rating for Snow Removal Services <i>(source: Annual Community Survey)</i>	76%	73%	80%

Streets at a Glance:

	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$2,162,852		Full-Time Employees: 19
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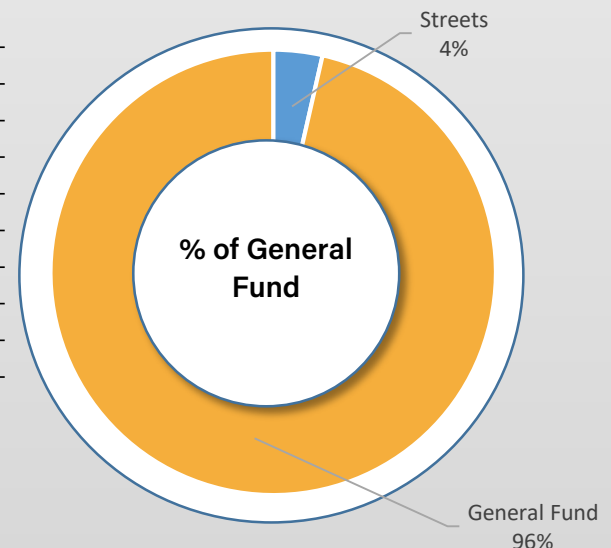
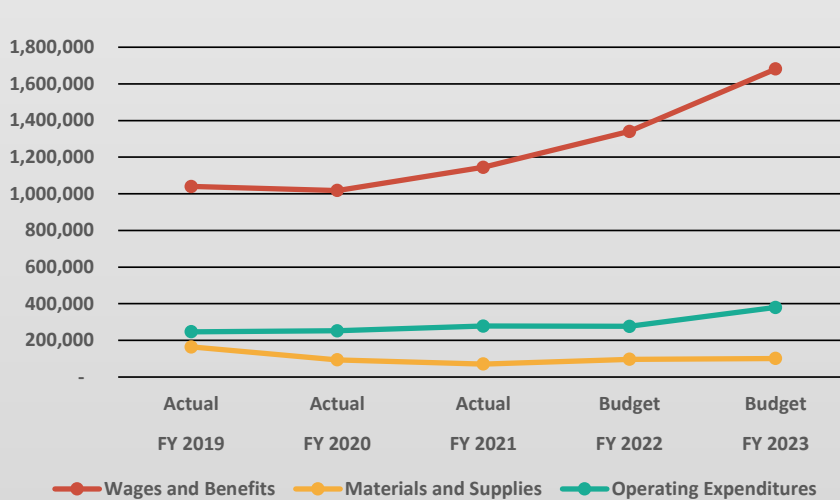
Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Streets Manager	1	1	1	1
Streets Maintenance Lead Worker	3	3	2	3
Streets Maintenance Worker	12	12	12	15
TOTAL	16	16	15	19

(1) One new Streets Lead Worker position was added.

(2) Three new Streets Maintenance positions were added. This new crew brings efficiency and enables the department to stay on top of street maintenance programs.

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	1,144,576	1,341,194	1,084,219	1,681,806
Materials and Supplies	70,291	92,969	84,637	104,169
Operating Expenditures	277,531	278,877	284,926	376,877
Total Streets	1,492,398	1,713,040	1,453,782	2,162,852





Office of the City Attorney

The Office of the City Attorney provides a full-scope of in-house legal counsel services to and on behalf of the City of South Jordan, a Utah municipal corporation; it does not represent or provide legal services to individual citizens or businesses.

EXPENDITURES BY PROGRAM	2023 PROPOSED	2023 FTE	PAGE REFERENCE
1. Office of the City Attorney	\$1,419,985	7	127
TOTAL EXPENDITURES	\$1,419,985	7	



Department Purpose

The Office of the City Attorney, under the independent direction of the City Attorney, provides a full scope of in-house legal counsel services including general counsel and transactional advice, risk management, litigation, representation, outside counsel oversight, criminal prosecution, government relations, and legislative representation services to the City corporation, the City Council, the City administration, and the City's affiliated entities and personnel.




CORE PROGRAMS

1. Internal Legal Support - Document Review
2. Internal Legal Support - Civil Case Management
3. Internal Legal Support - Criminal Case Management
4. State and Federal Legislative Affairs
5. Intergovernmental Affairs

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Environment Balanced Regulatory	BRE-1 DEVELOPS effective, well-balanced and consistently applied ordinances and policies	Maintain 80% or higher rating on establishing laws that maintain an orderly community without being overly burdensome <i>(source: Annual Community Survey)</i>	77%	81%	80%
Government Fiscally Responsible	FRG-6 Vision & Planning SUPPORTS decision-making with timely and accurate short-term and long-range analysis that enhances vision and planning	Maintain 75% or higher rating on implementing government policies to efficiently use city resources <i>(source: Annual Community Survey)</i>	70%	76%	75%

City Attorney at a Glance:

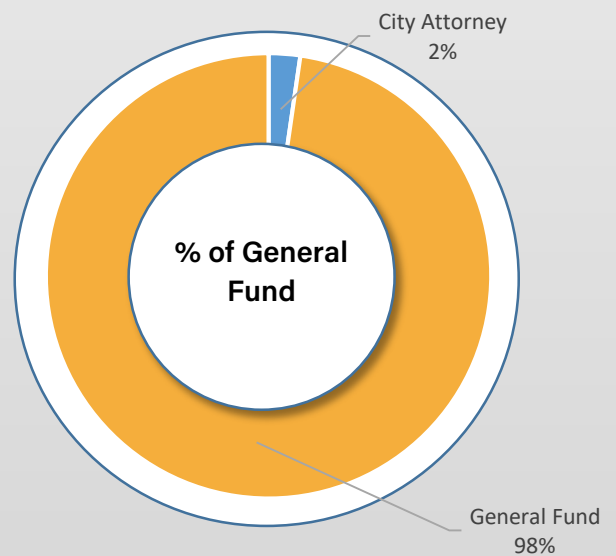
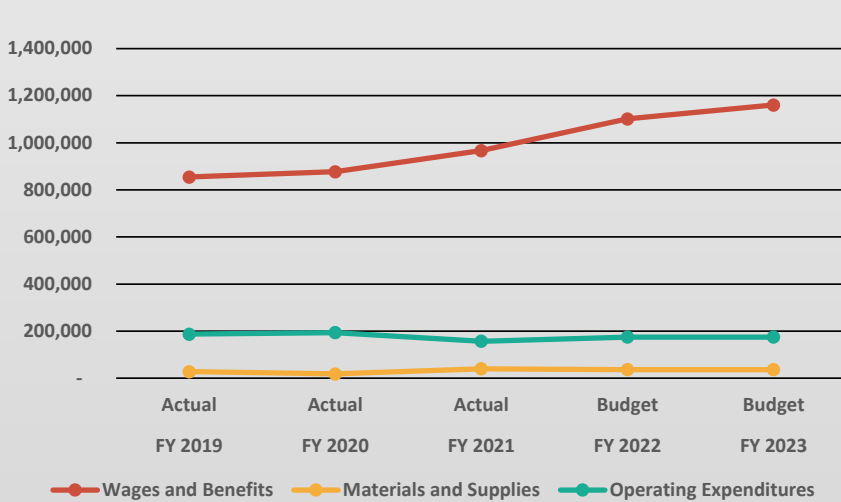
	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$1,419,985		Full-Time Employees: 7
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
City Attorney	1	1	1	1
Assistant City Attorney/Prosecutor	1	1	1	1
Associate Director of Intergovernmental Affairs	1	1	1	1
Assistant City Attorney	0	1	1	1
Staff Attorney	2	1	1	1
Paralegal	1	1	1	1
Legal Assistant	1	1	1	1
TOTAL	7	7	7	7

Summary of Expenditures By Category

	FY 20-21	FY 21-22	FY 21-22	FY 22-23
	Actual	Adopted	Estimated Actual	Proposed
Wages and Benefits	966,753	1,101,253	845,267	1,160,544
Materials and Supplies	39,751	36,691	25,875	35,691
Operating Expenditures	156,738	174,530	258,572	223,750
Total Office of the City Attorney	1,163,242	1,312,474	1,129,714	1,419,985





Used to account for specific revenues that are legally restricted to expenditure for a particular purpose.

RDA

The RDA fund is used to account for the activities of the Redevelopment Agency. The Agency is an entity established to further public response in the redevelopment of particular City areas.

CDBG

The CDBG fund is used to account for the revenues received by the City as a grantee participant in the Community Development Block Grant Program.

IFT

The Interfacility Transfers fund is used to account for activities related to interfacility ambulance services provided by the Fire Department.

Storm Drain

The Storm Drain fund is used to track revenue from a monthly fee paid by City residents for the maintenance of the City's storm drain system.

Special Revenue Fund Summary



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
REVENUES				
RDA Project Area Increment	6,029,073	3,465,000	4,530,691	4,800,000
RDA Housing	1,390,262	950,000	830,173	900,000
CDA Project Area Increment	8,095,137	6,700,000	5,523,105	7,800,000
Grant Revenue (CDBG)	323,431	262,861	349,146	220,000
User Fees	2,589,956	2,631,814	2,602,737	5,100,000
Admin. Fees	120,000	120,000	120,000	120,000
Investment Earnings	166,470	14,000	142,306	3,000
Other Miscellaneous	15,929	2,154	12,855	2,200
Total Special Revenue Fund Revenue	18,730,258	14,145,829	14,111,013	18,945,200
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	454,604	120,000	120,000	125,000
Use of Fund Balance	4,932,007	4,790,457	1,016,982	4,043,039
Total Transfers In and Use of Fund Balance	5,386,611	4,910,457	1,136,982	4,168,039
Total Rev, Trans in, and Use of Fund Balance	24,116,869	19,056,286	15,247,995	23,113,239
EXPENDITURES				
Wages and Benefits	1,021,435	1,126,539	1,072,411	1,916,222
Materials and Supplies	90,723	130,875	77,632	141,425
Operating Expenditures	2,029,286	1,739,077	1,275,160	1,869,037
Project Expenditures	13,892,302	10,565,000	6,378,480	11,820,000
Total Special Revenue Fund Expenditures	17,033,746	13,561,491	8,803,683	15,746,684
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	4,097,846	4,919,795	5,569,795	4,961,496
Contribution to Fund Balance	2,985,277	575,000	874,517	2,405,059
Total Transfers Out and Contribution to Fund Balance	7,083,123	5,494,795	6,444,312	7,366,555
Total Exp, Trans Out, and Cont to Fund Balance	24,116,869	19,056,286	15,247,995	23,113,239



Department Purpose

The Redevelopment Agency exists to improve blighted areas of South Jordan and encourage economic development. The Redevelopment Agency works with City staff to maintain RDA, CDA and EDA projects and areas.

CORE PROGRAMS

1. Provide Administration of the Redevelopment Agency

Project Areas

Area #	Project Title	Trigger Year	Completion Year
1	Towers at South Towne	1992	2023
2	The Landings (Harmon's)	2002	Completed
3	South Gate	1999	Completed
4	South Gateway (Ultradent)	2001	Completed
5	South Jordan Parkway	2001	Completed
6	South I-15 Frontage Road	2006	2030
7	North Jordan Gateway	2003	Completed
8	South Jordan Towne Center	2005	Completed
9	Gateway Central	2017	2031
10	The District	2006	Completed
11	Merit Medical	2007	2036

RDA at a Glance:

	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$4,920,000
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	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Project #1 Towers Increment	372,784	415,000	370,429	400,000
Project #2 Harmons	467,240	350,000	486,059	0
Project #6 South I-15 Frontage	633,641	400,000	589,178	800,000
Project #9 Gateway Central	1,692,971	1,400,000	1,659,934	2,000,000
Project #10 South Bangerter	1,718,505	0	0	0
Project #11 Merit Medical	1,143,932	900,000	1,425,091	1,600,000
Admin. Fee - CDA	120,000	120,000	120,000	120,000
Investment Earnings	19,206	0	20,136	0
Total Revenues	6,168,279	3,585,000	4,670,827	4,920,000
Transfers In and Use of Fund Balance				
Transfer from CDA	334,604	0	0	0
Use of Fund Balance	0	1,920,361	0	0
Total Transfers In and Use of Fund Balance	334,604	1,920,361	0	0
Total Rev, Trans in, and Use of Fund Balance	6,502,883	5,505,361	4,670,827	4,920,000
Operating Expenditures				
Materials and Supplies	34,945	79,075	36,020	69,075
Operating Expenditures	465,153	501,182	268,187	399,944
Total Operating Expenditures	500,098	580,257	304,207	469,019
Project Expenditures				
Tax Increment Commitments	1,678,886	2,100,000	1,355,917	2,160,000
Total Project Expenditures	1,678,886	2,100,000	1,355,917	2,160,000



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Transfers Out and Contribution to Fund Balance				
Transfer to General Debt Service Fund	775,250	765,469	765,469	765,000
Transfer to CDA	120,000	120,000	120,000	125,000
Transfer to SID	1,216,600	1,218,000	1,218,000	1,218,200
Transfer to MBA	721,682	721,616	721,616	0
Transfer to Risk Management	19	19	19	19
Contribution to Fund Balance	1,490,348	0	185,599	182,762
Total Transfers Out and Contribution to Fund Balance	4,323,899	2,825,104	3,010,703	2,290,981
Total Exp, Trans Out, and Cont to Fund Balance	6,502,883	5,505,361	4,670,827	4,920,000

Notes to the Redevelopment Agency Fund:

RDA/CDA Tax Increment Revenue - The City's RDA/CDA budgets are based on tax increment calculations submitted by the City to Salt Lake County in the prior year. For the 2022-2023 budget year, calculations were submitted to Salt Lake County in November 2021. Calculations submitted to the County are the best estimates available at the time and are based on current property values (which do not include growth).

RDA Expenditures - Major expenditures include tax increment commitments within the project areas.



Department Purpose

The RDA Housing division invests obligatory funds toward improving housing within the City. Housing funds can be used for a variety of purposes, including (but not limited to): infrastructure, affordable housing projects, senior housing, interest rate buy-downs, and contributions to the Olene Walker Housing fund.

CORE PROGRAMS

1. RDA Housing Initiatives



RDA Housing at a Glance:

	<p>Location: City Hall 1600 W. Towne Center Dr.</p>		<p>FY 2022-23 Budget: \$3,633,336</p>
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	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Housing Revenue	1,390,262	950,000	830,173	900,000
Investment Earnings	95,113	0	90,559	0
Total Revenues	1,485,375	950,000	920,732	900,000
Transfers In and Use of Fund Balance				
Use of Fund Balance	0	2,865,000	555,159	2,733,336
Total Transfers In and Use of Fund Balance	0	2,865,000	555,159	2,733,336
Total Rev, Trans in, and Use of Fund Balance	1,485,375	3,815,000	1,475,891	3,633,336
Project Expenditures				
Housing Program	56,576	2,400,000	80,891	2,400,000
Housing Expenses	0	20,000	0	1,070,000
Total Project Expenditures	56,576	2,420,000	80,891	3,470,000
Transfers Out and Contribution to Fund Balance				
Transfer to MBA	0	1,395,000	1,395,000	0
Transfer to General Fund	0	0	0	163,336
Contribution to Fund Balance	1,428,799	0	0	0
Total Contribution to Fund Balance	1,428,799	1,395,000	1,395,000	163,336
Total Exp, Trans Out, and Cont to Fund Balance	1,485,375	3,815,000	1,475,891	3,633,336

Notes to RDA Housing Fund:

RDA Housing Tax Increment Revenue - The City's RDA housing budget is based on tax increment calculations submitted by the City to Salt Lake County in the prior year. For the 2022-2023 budget year, calculations were submitted to Salt Lake County in November 2021. Calculations submitted to the County are the best estimates available at the time and are based on current property values (which do not include growth). per state law, 20 percent of the tax increment generated by new economic or redevelopment project areas must be used to encourage the development of housing.

RDA Housing Expenditures - The City is currently accumulating housing funds for future housing projects. The City has formally adopted a housing plan which has been submitted to the state. Housing funds can be used for a variety of purposes, including (but not limited to): Infrastructure, affordable housing projects, senior housing, interest rate buy-downs, and contributions to the Olene Walker Housing Fund.



Department Purpose

The CDA fund includes projects #12 Commerce Park, #13 South Station, #14 Tim Dahle Nissan, and #15 Riverton Chevrolet. It is part of the general RDA efforts of the City. The Redevelopment Agency exists to improve blighted areas of South Jordan and encourage economic development.



CORE PROGRAMS

- Provides Administration of the Redevelopment Agency

Project Areas

Area #	Project Title	Trigger Year	Completion Year
12	Commerce Park	2010	2029
13	South Station	2010	2029
14	Tim Dahle Nissan	2015	2026
15	Riverton Chevrolet	2016	2025

CDA at a Glance:

	<p>Location: City Hall 1600 W. Towne Center Dr.</p>		<p>FY 2022-23 Budget: \$7,925,000</p>
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	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Project #12 Commerce Park	6,056,104	5,500,000	4,065,458	6,000,000
Project #13 South Station	2,039,033	1,200,000	1,457,647	1,800,000
Investment Earnings	34,563	0	15,507	0
Total Revenues	8,129,700	6,700,000	5,538,612	7,800,000
Transfers In and Use of Fund Balance				
Transfer from RDA	120,000	120,000	120,000	125,000
Use of Fund Balance	4,932,007	0	0	0
Total Transfers In and Use of Fund Balance	5,052,007	120,000	120,000	125,000
Total Rev, Trans in, and Use of Fund Balance	13,181,707	6,820,000	5,658,612	7,925,000
Operating Expenditures				
Operating Expenditures	120,000	120,000	120,000	120,000
Infrastructure Maintenance	633,639	200,000	24,694	200,000
Total Operating Expenditures	753,639	320,000	144,694	320,000
Project Expenditures				
Tax Increment Commitments	6,808,620	5,925,000	4,825,000	6,125,000
Capital Reserve	5,284,844	0	0	0
Total Project Expenditures	12,093,464	5,925,000	4,825,000	6,125,000
Transfers Out and Contribution to Fund Balance				
Transfer to RDA	334,604	0	0	0
Transfer to Capital Equipment	0	0	0	200,000
Contribution to Fund Balance	0	575,000	688,918	1,280,000
Total Contribution to Fund Balance	334,604	575,000	688,918	1,480,000
Total Exp, Trans Out, and Cont to Fund Balance	13,181,707	6,820,000	5,658,612	7,925,000

Notes to CDA Fund:

RDA/CDA Tax Increment Revenue - The City's RDA/CDA budgets on tax increment calculations submitted by the City to Salt Lake County in the prior year. For the 2022-2023 budget year, calculations were submitted to Salt Lake County in November 2021. Calculations submitted to the County are the best estimates available at the time and are based on current property values (which do not include growth).

CDA Expenditures - The major expenditures is tax increment commitments within the project areas.



Department Purpose

The City administers Community Development Block Grant (CDBG) Funds received from the U.S. Department of Housing and Urban Development (HUD). With the population reported by the 2010 Census, the City became eligible to receive CDBG funds directly from HUD. Annual funds received are determined by a formula which accounts for such things as total population, growth and poverty.

CORE PROGRAMS

1. Community Development Block Grant Administration



CDBG at a Glance:

	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$220,000
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Community Development Block Grant



Special Revenue

	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
CDBG Grant	323,431	262,861	349,146	220,000
Total Revenues	323,431	262,861	349,146	220,000
Transfers In and Use of Fund Balance				
Use of Fund Balance	0	0	0	0
Total Transfers In and Use of Fund Balance	0	0	0	0
Total Rev, Trans in, and Use of Fund Balance	323,431	262,861	349,146	220,000
Operating Expenditures				
Wages and Benefits	24,946	31,652	15,284	0
Public Facilities	185,263	155,990	278,267	146,500
The Road Home	5,000	5,000	2,326	8,000
South Valley Sanctuary	22,756	17,200	11,646	10,000
Assist Inc	1,926	0	5,706	0
Utah Community Action Copperview	14,668	0	0	0
Legal Aid Society of Utah	4,800	4,800	0	3,000
UCA Food Pantry	0	20,871	13,559	0
Community Health Clinic	0	0	0	3,000
Inn Between	7,000	7,000	2,546	5,500
Roseman University Health Clinic	0	3,000	0	0
Utah Community Action Case Management	13,671	5,000	0	0
Community Development Corp	6,243	0	11,620	0
Administrative Charges	37,158	12,348	8,192	44,000
Total Operating Expenditures	323,431	262,861	349,146	220,000
Transfers Out and Contribution to Fund Balance				
Contribution to Fund Balance	0	0	0	0
Total Contribution to Fund Balance	0	0	0	0
Total Exp, Trans Out, and Cont to Fund Balance	323,431	262,861	349,146	220,000

Notes to CDBG Fund:

Budget based on HUD funding allocation. Current year budget is proposed as advised by HUD subject to change.



Department Purpose

As part of the progressive and proactive Emergency Medical Services program in South Jordan, the South Jordan Fire Department provides Advanced Life Support (ALS) treatment and transport capabilities from all four of its fire stations. This advanced EMS program includes top-tier interfacility Transport services from the University of Utah South Jordan Health Center. These transport services include Basic and Advanced Life Support treatment, respiratory and ventilator care, advanced cardiac monitoring, and medication therapies for both pediatric and adult patients.



IFT at a Glance:

	<p>Location: Public Safety 10655 S. Redwood Rd.</p>		<p>FY 2022-23 Budget: \$2,200,000</p>		<p>Full-Time Employees: 6</p>
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Firefighter Advanced EMT	0	0	0	6
TOTAL	0	0	0	6

(1) City Council approved the creation of a Special Revenue Fund to provide better support the City's Emergency Medical Services program. In doing so, six part time FF AEMT positions were upgraded to full time positions.

Interfacility Transfers



Special Revenue

	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Ambulance Fees - Interfacility	0	0	0	2,200,000
Total Revenues	0	0	0	2,200,000
Transfers In and Use of Fund Balance				
Use of Fund Balance	0	0	0	0
Total Transfers In and Use of Fund Balance	0	0	0	0
Total Rev, Trans in, and Use of Fund Balance	0	0	0	2,200,000
Operating Expenditures				
Wages and Benefits	0	0	0	729,275
Materials and Supplies	0	0	0	500
Operating Expenditures	0	0	0	277,928
Total Operating Expenditures	0	0	0	1,007,703
Transfers Out and Contribution to Fund Balance				
Transfer to Debt Service	0	0	0	250,000
Contribution to Fund Balance	0	0	0	942,297
Total Contribution to Fund Balance	0	0	0	1,192,297
Total Exp, Trans Out, and Cont to Fund Balance	0	0	0	2,200,000



Department Purpose

The Storm Water division is responsible for the maintenance, cleaning and inspection of storm water infrastructure within the City to ensure that it is working properly during storm events to mitigate flooding and any subsequent damage. This includes street sweeping which prevents debris from entering the storm drain system thus hindering it from functioning properly. The Storm Water division is also responsible for maintaining compliance with Federal and State permits. Some of the activities to maintain compliance include public education and outreach programs, location, investigating and eliminating illegal discharges into the storm drain system, monitoring and enforcing runoff and erosion control processes concerning construction activities and minimizing adverse impacts on storm water quality after construction.




CORE PROGRAMS

<ol style="list-style-type: none"> 1. Utah Pollutant Discharge Elimination System (UPDES) Compliance 2. Storm Water Infrastructure Maintenance 3. Street Cleaning 4. Snow Plowing 5. Storm Water 	<ol style="list-style-type: none"> 6. Incident Response Storm Water Education 7. Tree Trimming Support 8. Sub-Surface Drain Response 9. Event Support
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Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Reliable Public Infrastructure	RPI-3 MAINTAINS and OPERATES quality public infrastructure	Maintain miles of streets swept at 5,174 per year	5,174	5,174	5,500
	RPI-1 PLANS and COORDINATES with other stakeholders for quality public infrastructure (e.g. streets, utilities - culinary and secondary water, storm water, parks, trails, open space and public facilities)	Increase annual number of times neighborhood roads swept to 5 times per year	5	5	5
		Maintain number of times main roads are swept to 12 times per year	12	12	12

Storm Water at a Glance:

	Location: City Hall 1600 W. Towne Center Dr.		FY 2022-23 Budget: \$4,214,903		Full-Time Employees: 11
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Authorized Positions	FY 19-20	FY 20-21	FY 21-22	FY 22-23
	Actual	Actual	Actual	Proposed
Storm Water & Sanitation Manager	1	1	1	1
UPDES Program Coordinator	1	1	1	1
UPDES Inspector	2	2	2	2
Storm Water Maintenance Lead Worker	1	1	1	1
Storm Water Maintenance Worker (I/II/III)	6	6	6	6
TOTAL	11	11	11	11



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Storm Water Fees	2,589,956	2,631,814	2,602,737	2,900,000
Investment Earnings	17,588	14,000	16,104	3,000
Other Miscellaneous	15,929	2,154	12,855	2,200
Total Revenues	2,623,473	2,647,968	2,631,696	2,905,200
Transfers In and Use of Fund Balance				
Use of Fund Balance	0	5,096	461,823	1,309,703
Total Transfers In and Use of Fund Balance	0	5,096	461,823	1,309,703
Total Rev, Trans in, and Use of Fund Balance	2,623,473	2,653,064	3,093,519	4,214,903
Operating Expenditures				
Employee Wages and Benefits	996,489	1,094,887	1,057,127	1,186,947
Materials and Supplies	55,778	51,800	41,612	71,850
Operating Expenditures	512,009	686,686	528,417	651,165
Total Operating Expenditures	1,564,276	1,833,373	1,627,156	1,909,962
Project Expenditures				
Capital Expenditures	63,376	120,000	116,672	65,000
Total Project Expenditures	63,376	120,000	116,672	65,000
Transfers Out and Contribution to Fund Balance				
Transfer to General Fund	2,941	2,941	2,941	2,941
Transfer to General CIP	895,000	462,750	1,112,750	2,237,000
Transfer to General CIP Maint	0	34,000	34,000	0
Transfer to Water CIP	31,750	200,000	200,000	0
Contribution to Fund Balance	66,130	0	0	0
Total Contribution to Fund Balance	995,821	699,691	1,349,691	2,239,941
Total Exp, Trans Out, and Cont to Fund Balance	2,623,473	2,653,064	3,093,519	4,214,903



Used to track those functions which charge fees to cover most or all associated costs.

Water

The Water fund is used to account for the activities of the City's water operations.

Secondary Water

The Secondary Water fund is used to account for the activities of the City's secondary water operations.

Sanitation

The Sanitation fund is used to account for the activities of the City's sanitation operations.

Mulligans

The Mulligans fund is used to account for the operation of Mulligans Golf & Games. This City recreation facility includes, golf, miniature golf, a driving range, and batting cages.

Enterprise Fund Summary



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
REVENUES				
User Fees	7,249,928	6,070,694	7,213,769	6,890,227
Sales	23,378,291	20,477,430	24,312,603	21,165,790
Finance Charges	210,894	204,000	220,282	204,000
Investment Earnings	306,471	624,000	329,048	109,600
Miscellaneous Revenue	5,082,255	84,500	500,833	50,040
Impact Fees	1,266,987	750,000	912,991	750,000
Total Enterprise Fund Revenue	37,494,826	28,210,624	33,489,526	29,169,657
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	12,393,556	4,520,000	9,810,050	6,795,000
Use of Fund Balance	1,296,141	4,199,995	1,175,967	4,488,083
Total Transfers In and Use of Fund Balance	13,689,697	8,719,995	10,986,017	11,283,083
Total Rev, Trans in, and Use of Fund Balance	51,184,523	36,930,619	44,475,543	40,452,740
EXPENDITURES				
Wages and Benefits	2,667,633	3,263,158	3,017,932	3,795,342
Materials and Supplies	371,732	519,569	259,419	534,721
Operating Expenses	18,270,428	19,211,959	18,048,071	20,594,643
Debt Expenses	132,447	2,216,675	2,116,300	2,221,125
Project Expenses	6,401,665	6,501,100	7,444,788	6,490,000
Total Enterprise Fund Expenses	27,843,905	31,712,461	30,886,511	33,635,831
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	12,855,158	4,157,909	9,447,959	6,816,909
Contribution to Fund Balance	10,485,460	1,060,249	4,141,073	0
Total Transfers Out and Contribution to Fund Balance	23,340,618	5,218,158	13,589,032	6,816,909
Total Exp, Trans Out, and Cont to Fund Balance	51,184,523	36,930,619	44,475,543	40,452,740



Department Purpose

The Water division provides safe and high quality water with sufficient pressure, and at proper flows that exceed state standards. This is accomplished through compliance, state standards sampling, system upgrades, quick response to resident concerns and system failures, and continuous monitoring of tanks and delivery points.

CORE PROGRAMS

1. Culinary Water Purchase Distribution
2. Culinary Water System Maintenance
3. Water Conservation Program
4. Water Quality Compliance
5. Cross Connection Control
6. New Water Infrastructure
7. Bluestakes - Water Utility Marking
8. Event Support
9. Snow Plowing

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Reliable Public Infrastructure	RPI-3 MAINTAINS and OPERATES quality public infrastructure	Maintain 80% or higher rating for Culinary (drinking) Water <i>(source: Annual Community Survey)</i>	79%	80%	85%
Safe Community	SC-4 DELIVERS a safe and reliable public and private infrastructure system	Maintain water samples complying with water quality standards to 100% <i>(State required, 80 per month min.)</i>	100%	100%	100%
Sustainable Growth	SG-2 CREATES and SUPPORTS environmentally sustainable programs including water conservation, recycling, energy conservation, and air quality improvement to ensure the financial well-being and long-term sustainability of the community	Maintain 75% or higher rating for Water Conservation Efforts <i>(source: Annual Community Survey)</i>	69%	66%	75%

Water at a Glance:

	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$24,901,724		Full-Time Employees: 24
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Water Manager	1	1	1	1
Water Maintenance Lead Worker	3	3	3	3
Water Maintenance Worker	11	13	15	15
Water Electrician	0	0	1	1
Water Conservation/Quality Coordinator	1	1	1	1
Water Quality Technician	1	1	1	1
Leak Detection Technician	0	0	0	1
PW Customer Service Assistant	1	1	1	1
TOTAL	18	20	23	24

(1) As part of water conservation efforts, one new Water Leak Detection Technician position was added. This position will monitor the water system and will inform residents as leaks are detected to mitigate water waste.



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Water Sales - Base Rate	9,245,154	8,996,650	9,710,752	9,311,533
Water Sales - Consumption	13,315,242	10,670,780	13,746,044	11,044,257
Connection-Reconnection Fees	89,779	0	96,680	0
Finance Charges	210,894	204,000	220,282	204,000
Investment Earnings	243,330	600,000	293,034	100,000
Water Share Lease	9,808	0	21,960	0
Miscellaneous Revenue/Grants	4,304,361	0	8,109	0
Water Meter Sets	523,732	250,000	520,181	250,000
Hydrant Meter Rental Income	98,885	50,000	94,781	50,000
Commercial/Landscape Meters	0	15,000	0	15,000
Sale of Capital Assets	11,876	84,500	0	50,000
Total Revenues	28,053,061	20,870,930	24,711,823	21,024,790
Transfers In and Use of Fund Balance				
Transfer from Water Impact Fees	296,556	1,300,000	1,300,000	1,300,000
Use of Fund Balance	0	0	0	2,576,934
Total Transfers In and Use of Fund Balance	296,556	1,300,000	1,300,000	3,876,934
Total Rev, Trans in, and Use of Fund Balance	28,349,617	22,170,930	26,011,823	24,901,724
Operating Expenditures				
Employee Wages and Benefits	1,576,020	2,036,815	1,773,851	2,201,538
Materials and Supplies	95,746	111,292	92,022	120,450
Operating Expenses	13,418,102	14,030,942	14,137,790	14,948,654
Principal on Bonds	0	1,970,000	1,970,000	2,065,000
Bond Interest Payment	130,947	240,350	144,800	149,800
Trustee Fees	1,500	3,000	1,500	3,000
Arbitrage Compliance	0	3,325	0	3,325
Total Operating Expenses	16,299,836	18,754,724	18,615,140	19,986,767
Transfers Out and Contribution to Fund Balance				
Transfer to General Fund	2,957	2,957	2,957	2,957
Transfer to Water CIP General	10,183,500	2,320,000	6,320,000	4,895,000
Transfer to General CIP	0	0	0	17,000
Transfer to General CIP Maint	0	33,000	33,000	0
Contribution to Fund Balance	1,863,324	1,060,249	1,040,726	0
Total Contribution to Fund Balance	12,049,781	3,416,206	7,396,683	4,914,957
Total Exp, Trans Out, and Cont to Fund Balance	28,349,617	22,170,930	26,011,823	24,901,724



**City of South Jordan
Water Revenue & Refunding Bonds Series 2017**

Fiscal Yr	Principal	Interest	Rates
2018	-	287,739.72	4.000%
2019	1,905,000.00	534,200.00	4.000%
2020	2,035,000.00	445,225.00	5.000%
2021	2,095,000.00	341,975.00	5.000%
2022	1,970,000.00	240,350.00	5.000%
2023	2,065,000.00	149,800.00	4.000%
2024	2,170,000.00	54,250.00	5.000%
Total	12,240,000.00	2,053,539.72	

<u>Original Bond:</u>	Water Revenue Bonds Series 2003 & 2007
<u>Refunded:</u>	October 2017
<u>Term:</u>	7 Years
<u>Purpose:</u>	Refinance of 2003/2007
<u>Funding Source:</u>	Water User Fees, Water Impact Fees
<u>Call Date:</u>	None
<u>Callable Amount:</u>	\$0

Note: Current water rates are sufficient to cover remaining debt service.



A capital project is a new construction, expansion, renovation, or replacement project for an existing facility or facilities. It is a project that helps maintain or improve a Water asset, often called infrastructure.

The City Council appropriated \$4,895,000 toward Culinary Water Projects for FY 2022-2023.

The Water fund maintains a revenue stabilization reserve at a minimum 25% of the budgeted revenues.

Projects approved by the Council are listed below.

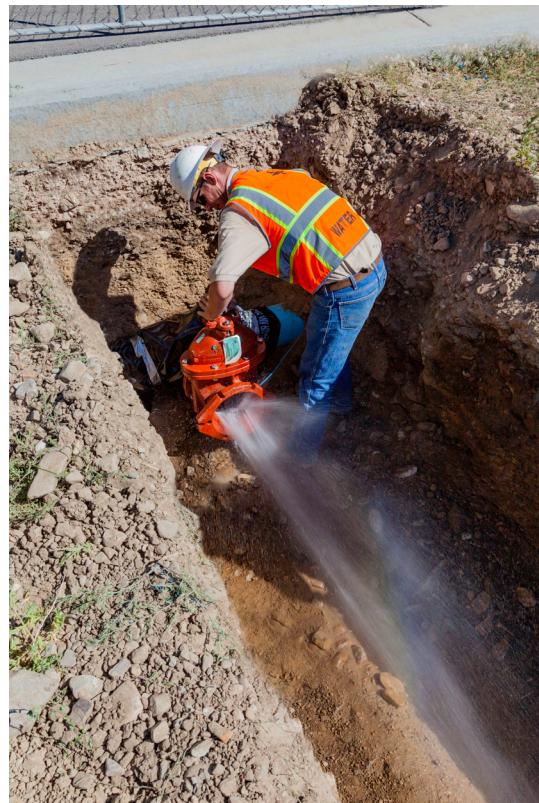
Any projects that may need to be addressed during the fiscal year may be funded through the following Project Approval Process:

- Project Manager or Department Director fills out a Project Funding Request Form
- Finance Department verifies availability of funds
- City Council reviews and approves proposed projects with the annual, mid-year (as needed) and year-end budgets.
- Projects of \$50,000 or more (even though approved with the annual budget) will be presented to the City Council before expenses or commitments for expenditures are made, in order for a final review and vote to proceed.

5-Year Capital Planning Process

The five-year Capital Improvements Plan (CIP) is the City’s planning document for infrastructure development and improvements. Projects identified in the CIP are guided by various development plans and policies established by City Council and City Administration. Some of the studies and documents that influence CIP include: the General

Plan, Transportation Master Plan, Storm Drain Master Plan, Culinary & Secondary Water Master Plans, Parks & Recreation Master Plan, Police & Fire Safety Master Plan, the Municipal Code, South Jordan’s Mission Statement, and Service Values. The CIP details the priorities and estimated costs of the projects that may be used as a tool by City Administration in developing the final budget. However, funding sources for projects will not be allocated until the final budget is approved by City Council. The five-year CIP Plan will be updated annually to account for changes in priority, schedule and construction costs.



Impact of capital investments on operating budget

Water CIP	Proposed Construction Budget	Net Impact on Operating Budget					
	FY 22-23	FY 23-24	FY 24-25	FY 25-26	FY 26-27	FY 27-28	10 Years
Culinary Water Projects	\$4,895,000	15,266	15,266	15,266	15,266	15,266	33,640
Total Water Capital Projects	\$4,895,000	15,266	15,266	15,266	15,266	15,266	33,640



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Water Impact Fees	1,266,987	750,000	912,991	750,000
Investment Earnings	17,732	0	10,702	0
Grants	171,236	0	0	0
Total Revenues	1,455,955	750,000	923,693	750,000
Transfers In and Use of Fund Balance				
Transfer from Water Operations	10,183,500	2,320,000	6,320,000	4,895,000
Transfer from Secondary Water	881,750	500,000	500,000	0
Transfer from Water Impact Fees	1,000,000	0	0	0
Transfer from General CIP	0	200,000	200,000	0
Transfer from Storm Water Fund	31,750	200,000	200,000	0
Water Impact Fee Use of Fund Balance	500,280	2,500,000	394,624	550,000
Use of Fund Balance	0	0	0	0
Total Transfers In and Use of Fund Balance	12,597,280	5,720,000	7,614,624	5,445,000
Total Rev, Trans in, and Use of Fund Balance	14,053,235	6,470,000	8,538,317	6,195,000
Project Expenses				
Water Projects	3,000,209	4,670,000	3,626,037	4,895,000
Secondary Water Projects	2,043,661	500,000	2,097,527	0
Total Project Expenses	5,043,870	5,170,000	5,723,564	4,895,000
Transfers Out and Contribution to Fund Balance				
Transfer to General CIP	488,443	0	0	0
Transfer to Water Operations	296,556	1,300,000	1,300,000	1,300,000
Transfer to Water CIP	1,000,000	0	0	0
Contribution to Fund Balance	7,224,366	0	1,514,753	0
Total Contribution to Fund Balance	9,009,365	1,300,000	2,814,753	1,300,000
Total Exp, Trans Out, and Cont to Fund Balance	14,053,235	6,470,000	8,538,317	6,195,000



Department Purpose

The Secondary Water division manages the delivery of irrigation water to 3,706 South Jordan residential properties via a gravity and pumped distribution system.




CORE PROGRAMS

1. Snow Plowing
2. Secondary Water Delivery
3. Event Support
4. Water Share Leasing & Management

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Infrastructure Reliable Public	RPI-3 MAINTAINS and OPERATES quality public infrastructure	Maintain the number of secondary water system breaks per 100 miles of pipe to less than 5.0	5.0	5.0	5.0

Secondary Water at a Glance:

	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$1,014,418		Full-Time Employees: 3
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Water Maintenance Lead Worker	1	1	1	1
Water Maintenance Worker	3	2	2	2
TOTAL	4	3	3	3



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Irrigation Water Sales	817,895	810,000	855,807	810,000
Investment Earnings	1,433	0	0	0
Other Miscellaneous	3,679	0	2,589	0
Total Revenues	823,007	810,000	858,396	810,000
Transfers In and Use of Fund Balance				
Use of Fund Balance	795,861	659,584	474,086	204,418
Total Transfers In and Use of Fund Balance	795,861	659,584	474,086	204,418
Total Rev, Trans in, and Use of Fund Balance	1,618,868	1,469,584	1,332,482	1,014,418
Operating Expenses				
Employee Wages and Benefits	190,559	254,402	224,450	274,523
Materials and Supplies	9,983	21,155	4,452	18,433
Operating Expenses	535,365	692,816	602,368	720,251
Total Operating Expenses	735,907	968,373	831,271	1,013,207
Transfers Out and Contribution to Fund Balance				
Transfer to Risk Management	1,211	1,211	1,211	1,211
Transfer to Water CIP	881,750	500,000	500,000	0
Contribution to Fund Balance	0	0	0	0
Total Contribution to Fund Balance	882,961	501,211	501,211	1,211
Total Exp, Trans Out, and Cont to Fund Balance	1,618,868	1,469,584	1,332,482	1,014,418



Department Purpose

The Sanitation division administers and manages a number of solid waste and refuse services. The City contracts with Ace Recycling & Disposal for residential curbside garbage pickup. The Sanitation division provides residents with 96-gallon containers for garbage services and is responsible for the delivery and repair of the containers.




CORE PROGRAMS

1. Snow Plowing
2. Spring Clean-up Program
3. Residential Curbside Solid Waste Pickup
4. Neighborhood Dumpster Program
5. Fall Leaf Collection Program
6. Event Support
7. Christmas Tree Disposal Program
8. City Facilities Garbage and Recycling
9. Glass Recycle Program

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Sustainable Growth	SG-2 CREATES and SUPPORTS environmentally sustainable programs including water conservation, recycling, energy conservation, and air quality improvement to ensure the financial well-being and long-term sustainability of the community	Maintain 86% or higher rating for Sanitation Services (source: Annual Community Survey)	85%	84%	86%
		Increase cans repaired or replaced within 1 working day from resident request to 100%	98%	98%	100%
		Maintain annual number of neighborhood dumpsters delivered to 1,800	1,800	1,800	1,800
		Maintain 70% or higher rating for Recycling Services (source: Annual Community Survey)	64%	70%	70%
		Maintain percentage of waste diverted to recycle facility to 20%	20%	20%	20%
		Increase annual amount of glass recycled (in tons) by 7% each year	140.0	150.0	160.5

Sanitation at a Glance:

	Location: Municipal Services 10996 S. Redwood Rd.		FY 2022-23 Budget: \$5,755,011		Full-Time Employees: 5
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Sanitation Maintenance Lead Worker	1	1	1	1
Sanitation Maintenance Worker	3	3	4	4
TOTAL	4	4	5	5



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Garbage Fees	3,961,367	2,978,284	3,891,906	4,249,000
Recycling Fees	507,001	1,337,920	561,152	520,881
Neighborhood Cleanup	71,615	60,000	70,025	73,000
Special Service Pickup	5,795	4,500	5,160	6,000
Investment Earnings	33,649	24,000	15,206	9,600
Increase in Landfill Equity	584,786	0	484,086	0
Miscellaneous Revenue	6,120	0	1,272	0
Total Revenues	5,170,333	4,404,704	5,028,807	4,858,481
Transfers In and Use of Fund Balance				
Use of Fund Balance	0	870,874	0	896,530
Total Transfers In and Use of Fund Balance	0	870,874	0	896,530
Total Rev, Trans in, and Use of Fund Balance	5,170,333	5,275,578	5,028,807	5,755,011
Operating Expenses				
Employee Wages and Benefits	336,757	432,404	440,509	477,963
Materials and Supplies	198,570	319,722	102,593	334,938
Operating Expenses	3,815,273	4,018,180	2,963,842	4,441,838
Equipment	153,599	505,000	445,579	500,000
Total Operating Expenses	4,504,199	5,275,306	3,952,523	5,754,739
Transfers Out and Contribution to Fund Balance				
Transfer to Risk Management	272	272	272	272
Transfer to General CIP	0	0	0	0
Contribution to Fund Balance	665,862	0	1,076,012	0
Total Contribution to Fund Balance	666,134	272	1,076,284	272
Total Exp, Trans Out, and Cont to Fund Balance	5,170,333	5,275,578	5,028,807	5,755,011



Department Purpose

Mulligans offers golfing and entertainment opportunities for the entire family including two 9-hole executive courses, driving range with 32 covered and heated hitting stations, 36 holes of miniature golf and 8 batting cages with softball and baseball. The facility also hosts a snack bar, pro shop and PGA golf instruction for all golfers including a comprehensive junior golf program.

CORE PROGRAMS

1. Mini-golf
2. Batting Cages
3. Driving Range
4. Golf Course - Executive & Par 3
5. Pro Shop & Concessions
6. Golf Courses - Tournaments & Events
7. Golf Instruction / Lessons

Performance Measures

Strategic Priorities	Strategic Goals & Objectives	Performance Measures	FY 2020-21 Actual	FY 2021-22 Target	FY 2022-23 Target
Desirable Amenities & Open Space	DAOS-4 OFFERS a variety of park amenities, recreation and art programs, and community events, for all ages and abilities	Maintain 80% or higher rating for Mulligans Golf & Games <i>(source: Annual Community Survey)</i>	79%	76%	80%
		Increase annual number of golf participants by 5% each year	40,000	42,000	44,100
		Increase annual number of miniature golf participants by 5% each year	62,000	65,000	68,250
		Increase annual driving range revenue by 10% each year	\$500,000	\$525,000	\$577,500
		Increase annual food and beverage net revenue by 20% each year	\$27,000	\$35,000	\$42,000

Mulligans at a Glance:

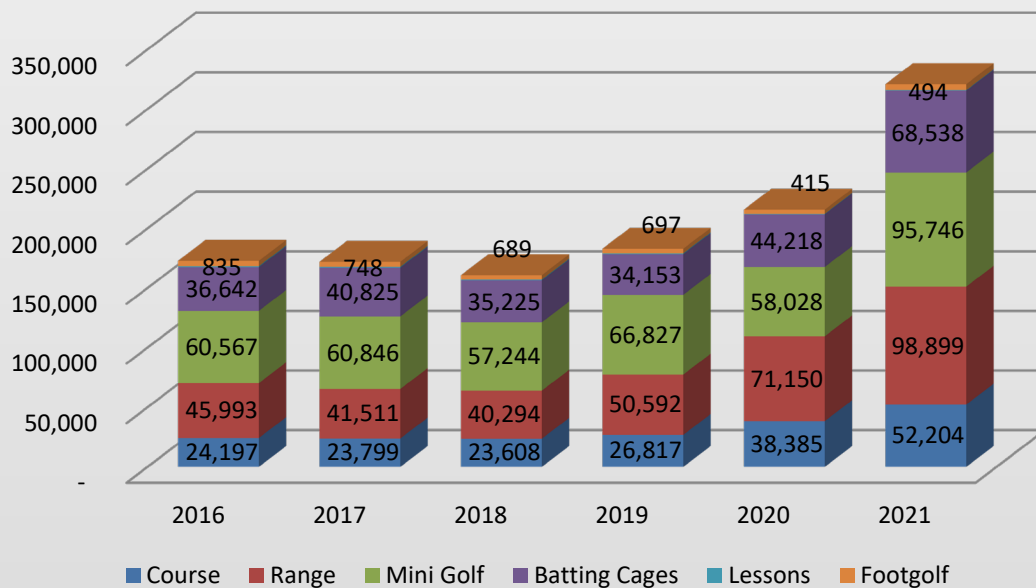
	Location: Mulligans 692 W. 10600 S.		FY 2022-23 Budget: \$1,986,587		Full-Time Employees: 6
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Authorized Positions	FY 19-20 Actual	FY 20-21 Actual	FY 21-22 Actual	FY 22-23 Proposed
Associate Director of Recreation	1	1	1	1
Mulligan's Customer Service Supervisor	1	1	1	1
Greens Assistant	1	1	1	1
Mechanic/Assistant Greenskeeper	1	1	1	1
Golf Course Maintenance Worker	0	0	0	2
TOTAL	4	4	4	6

(1) Two new Golf Course Maintenance positions were added to increase the level of service provided by Mulligans.

Activity Usage





	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Instructor Fees	44,960	40,000	40,887	26,250
Driving Range	645,778	385,000	687,494	582,486
Greens Fees	341,121	205,000	364,408	310,274
Miniature Golf	534,538	385,000	481,843	449,861
Program Revenue	0	3,000	0	3,000
Golf Cart Rental	123,778	85,000	89,330	114,057
Batting Cages	137,621	154,530	146,635	118,621
Food & Beverages	84,044	56,000	86,280	74,327
Pro Shop	54,653	46,460	40,025	33,280
Rental Revenue	15,453	15,000	15,022	14,190
Investment Earnings	10,327	0	10,106	0
Other Miscellaneous	197	0	4,777	40
Total Revenues	1,992,470	1,374,990	1,966,807	1,726,386
Transfers In and Use of Fund Balance				
Use of Fund Balance	0	169,537	307,257	260,201
Total Transfers In and Use of Fund Balance	0	169,537	307,257	260,201
Total Rev, Trans in, and Use of Fund Balance	1,992,470	1,544,527	2,274,064	1,986,587
Operating Expenses				
Employee Wages and Benefits	564,297	539,537	579,122	841,318
Materials and Supplies	67,433	67,400	60,352	60,900
Operating Expenses	501,688	470,021	344,071	483,900
Capital Expenses	126,675	467,100	0	0
Total Operating Expenses	1,260,093	1,544,058	983,545	1,386,118
Transfers Out and Contribution to Fund Balance				
Transfer to Risk Management	469	469	469	469
Transfer to Mulligans CIP	0	0	1,290,050	600,000
Contribution to Fund Balance	731,908	0	0	0
Total Contribution to Fund Balance	732,377	469	1,290,519	600,469
Total Exp, Trans Out, and Cont to Fund Balance	1,992,470	1,544,527	2,274,064	1,986,587



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Other Miscellaneous	0	0	0	0
Total Revenues	0	0	0	0
Transfers In and Use of Fund Balance				
Transfer from Mulligans	0	0	1,290,050	600,000
Use of Fund Balance	0	0	0	0
Total Transfers In and Use of Fund Balance	0	0	1,290,050	600,000
Total Rev, Trans in, and Use of Fund Balance	0	0	1,290,050	600,000
Operating Expenses				
Capital Expenditures	0	0	383,082	600,000
Mulligans Equipment	0	0	397,387	0
Total Operating Expenses	0	0	780,468	600,000
Transfers Out and Contribution to Fund Balance				
Contribution to Fund Balance	0	0	509,582	0
Total Contribution to Fund Balance	0	0	509,582	0
Total Exp, Trans Out, and Cont to Fund Balance	0	0	1,290,050	600,000



Used to account for money that will be used to pay the interest and principal of long-term debts.

General Debt Service

The General Debt Service fund is used to account for the accumulation of resources and for the disbursement of debt service payments for all debt not tracked in any other fund.

SID Bond

The SID Bond fund is used to account for the debt service and other expenses related to the 2016 SAA Bond. Assessments are collected from property owners in the area and are used to pay the debt service on the bonds.



LEGAL DEBT MARGIN
(dollars in thousands)

	2017	2018	2019	2020	2021
Assessed Value	\$5,921,222	\$6,354,606	\$7,109,226	\$7,859,765	\$8,405,649
Debt Limit (8% of Reasonable Cash Value)	709,515	767,464	859,782	955,077	1,025,075
Debt applicable to limit:					
General obligation bonds	-	-	-	-	-
Less: amount set aside for repayment of general obligation debt	-	-	-	-	-
Total net debt applicable to limit	-	-	-	-	-
Legal debt margin	709,515	767,464	859,782	955,077	1,025,075

BOND RATINGS

FITCH RATINGS

<u>Bond Description</u>	<u>Rating Type</u>	<u>Action</u>	<u>Rating</u>	<u>Outlook/Watch</u>	<u>Eff Date</u>
South Jordan (UT) sales tax rev & rfdg bonds ser 2019	Long Term	New Rating	AAA	RO:Sta	20-May-2019
South Jordan (UT) sales tax rev & rfdg bonds ser 2017	Long Term	New Rating	AAA	RO:Sta	10-Feb-2017
Redevelopment Agency of the City of South Jordan (UT) sub sales tax & tax increment rev bonds ser 2015	Long Term	Upgrade	AAA	RO:Sta	10-Feb-2017

Key: RO: Rating Outlook, RW: Rating Watch; Pos: Positive, Neg: Negative, Sta: Stable, Evo: Evolving

S&P GLOBAL RATINGS

In the most recent bond rating for Series 2019 Sales Tax bond, S&P Global Ratings assigned a rating of "AAA" and viewed the outlook for this rating as stable.

Debt Service Funds Summary



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
REVENUES				
Investment Earnings	702,375	13,900	3,941	14,900
Special Assessments	3,805,213	2,155,775	2,016,620	2,154,600
Total Debt Service Fund Revenue	4,507,588	2,169,675	2,020,561	2,169,500
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	4,038,469	5,977,314	5,977,314	5,140,082
Use of Fund Balance	760,611	208,602	212,820	0
Total Transfers In and Use of Fund Balance	4,799,080	6,185,916	6,190,134	5,140,082
Total Rev, Trans in, and Use of Fund Balance	9,306,668	8,355,591	8,210,695	7,309,582
EXPENDITURES				
Operating Expenditures	82,500	0	0	0
Debt Expenditures	8,807,550	8,355,591	7,918,797	6,234,875
Total Debt Service Fund Expenditures	8,890,050	8,355,591	7,918,797	6,234,875
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	0	0	0	0
Contribution to Fund Balance	416,618	0	291,898	1,074,707
Total Transfers Out and Contribution to Fund Balance	416,618	0	291,898	1,074,707
Total Exp, Trans Out, and Cont to Fund Balance	9,306,668	8,355,591	8,210,695	7,309,582



The General Debt Service Fund is used to account for the accumulation of resources and for the disbursement of debt service payments for all debt not tracked in any other fund. Transfers to the General Debt Service Fund are made from other City funds. Regular payments are then made to the City’s creditors according to the requirements of each individual debt. The City of South Jordan uses debt in a method consistent with the policies set forth in the City’s Key Fiscal Management Practices. The primary components of these practices in relation to debt are as follows: Under state law, the City’s outstanding general obligation debt should not exceed 12% of total assessed property value. Of this percentage, a maximum of 4% may be used for general purpose. The remaining 8% and any unused portion of the 4% is available for general purpose up to a maximum of 12% and may be used for water, sewer, and electrical projects.

Includes:

- 2017 Sales Tax Revenue Bond - This was a refund of the 2006 Series Bond, which was issued for constructing a new Public Safety Building, City Hall construction projects, and road improvements.
- 2019 Sales Tax Revenue Bond - This was a refund of the 2008 Series Bond, which was issued for Public Safety projects.

Rating:

2017 Sales Tax Bond: AA by Standard & Poor's
 2019 Sales Tax Bond: AAA by Standard & Poor's

Funding Sources:

2017 Sales Tax Bond - General Fund (sales tax), Impact Fees from Road, Police and Fire, and Reimbursement from Boyer Company.
 2019 Sales Tax Bond - General Fund (sales tax) and RDA.

Additional Information:

See complete Debt Payment Summary on pages 173-175.

Outstanding Principal as of 6/30/22:

2017 Sales Tax Bond - \$18,250,000
 2019 Sales Tax Bond - \$13,225,000

DEBT SUMMARY - OUTSTANDING DEBT AS OF 06/30/22					
Governmental Funds	Issued	Maturity	Principal	Interest	Total
RDA Sales Tax & Tax Increment Revenue Bonds	2015	2032	9,620,000	2,460,600	12,080,600
Special Assessment	2016	2037	20,090,000	5,303,784	25,393,784
Sales Tax Bonds	2017	2040	18,250,000	8,417,125	26,667,125
Sales Tax Bonds	2019	2040	13,225,000	6,196,550	19,421,550
Total Governmental Funds			\$61,185,000	\$22,378,059	\$83,563,059
Enterprise Funds					
Water Revenue Bond	2017	2024	4,235,000	204,050	4,439,050
Total Enterprise Funds			\$4,235,000	\$204,050	\$4,439,050
Total			\$65,420,000	\$22,582,109	\$88,002,109



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Investment Earnings	2,191	10,400	1,632	10,400
Total Revenues	2,191	10,400	1,632	10,400
Transfers In and Use of Fund Balance				
Transfer from General Fund	1,174,430	1,507,260	1,507,260	2,437,141
Transfer from Road Impact Fees	150,507	150,275	150,275	149,741
Transfer from Fire Impact Fees	0	140,207	140,207	175,000
Transfer from Police Impact Fees	0	79,487	79,487	145,000
Transfer from RDA	775,250	765,469	765,469	765,000
Transfer from IFT Fund	0	0	0	250,000
Use of Fund Balance	759,672	208,602	212,820	0
Total Transfers In and Use of Fund Balance	2,859,859	2,851,300	2,855,518	3,921,882
Total Rev, Trans in, and Use of Fund Balance	2,862,050	2,861,700	2,857,150	3,932,282
Operating Expenditures				
Principal on Long-Term Debt	1,290,000	1,350,000	1,350,000	1,415,000
Interest on Long-Term Debt	1,567,300	1,501,300	1,501,300	1,432,175
Trustee Fees	4,750	6,500	3,100	6,500
Arbitrage Compliance	0	3,900	2,750	3,900
Total Operating Expenditures	2,862,050	2,861,700	2,857,150	2,857,575
Transfers Out and Contribution to Fund Balance				
Transfer to General Fund	0	0	0	0
Contribution to Fund Balance	0	0	0	1,074,707
Total Contribution to Fund Balance	0	0	0	1,074,707
Total Exp, Trans Out, and Cont to Fund Balance	2,862,050	2,861,700	2,857,150	3,932,282

Notes to Debt Service Fund:

Debt - Budgeted debt service payments according to the City's outstanding debt schedule.



General Debt Service Outstanding Debt

Debt Service Fund

City of South Jordan Sales Tax Revenue Ref Bonds, Series 2017

Fiscal Yr	Principal	Interest	Rates
2018	275,000.00	886,515.00	3.00%
2019	620,000.00	968,950.00	4.00%
2020	645,000.00	940,425.00	5.00%
2021	665,000.00	907,675.00	5.00%
2022	700,000.00	873,550.00	5.00%
2023	735,000.00	837,675.00	5.00%
2024	770,000.00	800,050.00	5.00%
2025	810,000.00	760,550.00	5.00%
2026	850,000.00	719,050.00	5.00%
2027	895,000.00	675,425.00	5.00%
2028	815,000.00	632,675.00	5.00%
2029	855,000.00	590,925.00	5.00%
2030	900,000.00	547,050.00	5.00%
2031	945,000.00	500,925.00	5.00%
2032	995,000.00	452,425.00	5.00%
2033	1,040,000.00	406,750.00	4.00%
2034	1,085,000.00	364,250.00	4.00%
2035	1,125,000.00	320,050.00	4.00%
2036	1,175,000.00	274,050.00	4.00%
2037	1,220,000.00	226,150.00	4.00%
2038	1,280,000.00	169,750.00	5.00%
2039	1,345,000.00	104,125.00	5.00%
2040	1,410,000.00	35,250.00	5.00%
	21,155,000.00	12,994,240.00	

<u>Original Bond:</u>	Sales Tax Revenue Bonds 2001
<u>Refinanced:</u>	2006
<u>Purpose:</u>	\$5.7 Million of the proceeds were used to build City Hall, make improvements toward Towne Center Drive and various road projects for \$4.2 million Sales Tax Revenue Bonds 2006
<u>Funding Source:</u>	General Fund (sales tax), Impact Fees from Road, Police, Fire, and reimbursement from Boyer Company
<u>Refunded Bond:</u>	Sales Tax Revenue Bonds 2006
<u>Term:</u>	22 years
<u>Purpose:</u>	\$15.04 Million of the proceeds were used to build Public Safety Building, remodel City Hall, and road improvements
<u>Funding Source:</u>	General Fund (sales tax), Impact Fees from Road, Police, Fire, and reimbursement from Boyer Company
<u>Call Date:</u>	8/15/2026
<u>Callable Amount:</u>	\$14,190,000

City of South Jordan Sales Tax Revenue Ref Bonds, Series 2019

Fiscal Yr	Principal	Interest	Rates
2020	630,000.00	420,537.36	3.00%
2021	625,000.00	659,625.00	5.00%
2022	650,000.00	627,750.00	5.00%
2023	680,000.00	594,500.00	5.00%
2024	495,000.00	565,125.00	5.00%
2025	520,000.00	539,750.00	5.00%
2026	550,000.00	513,000.00	5.00%
2027	575,000.00	484,875.00	5.00%
2028	595,000.00	464,550.00	2.00%
2029	620,000.00	443,100.00	5.00%
2030	650,000.00	411,350.00	5.00%
2031	680,000.00	378,100.00	5.00%
2032	715,000.00	343,225.00	5.00%
2033	750,000.00	310,350.00	4.00%
2034	780,000.00	279,750.00	4.00%
2035	815,000.00	247,850.00	4.00%
2036	845,000.00	214,650.00	4.00%
2037	885,000.00	175,625.00	5.00%
2038	1,020,000.00	128,000.00	5.00%
2039	1,020,000.00	77,000.00	5.00%
2040	1,030,000.00	25,750.00	5.00%
	15,130,000.00	7,904,462.36	

<u>Original Bond:</u>	Sales Tax Revenue Bonds 2019
<u>Funding Source:</u>	Sales Tax
<u>Term:</u>	21 years
<u>Purpose:</u>	Construction of new Fire Station 64, police substation, and administration building and other related improvements.
<u>Call Date:</u>	8/15/2029
<u>Callable Amount:</u>	\$8,540,000



There are two SID Bonds; the "Daybreak Assessment Area No. 1" was established to assist with the construction of road and water improvements within the Special Assessment Area. Assessments for this area are collected when the building permits are issued. The TOD Bond was established to assist in the construction of a stacked parking structure and related improvements located adjacent to the UTA Front Runner Station within the Redevelopment Project Area.

Includes:

2015 TOD Bond - This bond was issued for a stacked parking structure and related improvements located adjacent to the UTA Front Runner Station.

2016 SSA Bond - This bond was issued for road and water improvements within the Special Assessment Area in Daybreak.

Rating:

2015 TOD - AA- by Standard & Poor's

2016 SSA - AA+ by Standard & Poor's

Funding Source:

2015 TOD Bond - RDA, Tax Increment

2016 SSA Bond - Special Assessment payments from builders.

Additional Information:

See complete Debt Payment Summary on pages 173-175.

Outstanding Principal as of 6/30/22:

2015 TOD - \$9,620,000

2016 SSA - \$20,090,000



Daybreak Neighborhood



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Special Assessments	3,805,213	2,155,775	2,016,620	2,154,600
Investments Earnings	699,474	1,750	1,650	4,500
Total Revenues	4,504,687	2,157,525	2,018,270	2,159,100
Transfers In and Use of Fund Balance				
Transfer from RDA	1,216,600	1,218,000	1,218,000	1,218,200
Use of Fund Balance	0	0	0	0
Total Transfers In and Use of Fund Balance	1,216,600	1,218,000	1,218,000	1,218,200
Total Rev, Trans in, and Use of Fund Balance	5,721,287	3,375,525	3,236,270	3,377,300
Operating Expenditures				
Operating Expenditures	82,500	0	0	0
Principal on Bonds	3,905,000	2,045,000	2,360,000	2,120,000
Bond Interest Payment	1,312,669	1,328,775	604,844	1,252,800
Trustee Fees	1,750	1,750	1,650	1,750
Arbitrage Compliance	2,750	0	0	2,750
Total Operating Expenditures	5,304,669	3,375,525	2,966,494	3,377,300
Transfers Out and Contribution to Fund Balance				
Transfer to General Fund	0	0	0	0
Contribution to Fund Balance	416,618	0	269,776	0
Total Contribution to Fund Balance	416,618	0	269,776	0
Total Exp, Trans Out, and Cont to Fund Balance	5,721,287	3,375,525	3,236,270	3,377,300

SID Bonds Outstanding Debt



Debt Service Fund

City of South Jordan Subordinate Sales Tax and Tax Increment Revenue Bond, Series 2015

Fiscal Yr	Principal	Interest	Rates
2016	-	178,006.39	-
2017	-	567,100.00	-
2018	605,000.00	567,100.00	3.00%
2019	665,000.00	548,950.00	3.00%
2020	685,000.00	529,000.00	4.00%
2021	715,000.00	501,600.00	4.00%
2022	745,000.00	473,000.00	4.00%
2023	775,000.00	443,200.00	5.00%
2024	810,000.00	404,450.00	5.00%
2025	850,000.00	363,950.00	5.00%
2026	895,000.00	321,450.00	5.00%
2027	940,000.00	276,700.00	5.00%
2028	985,000.00	229,700.00	5.00%
2029	1,035,000.00	180,450.00	5.00%
2030	1,090,000.00	128,700.00	5.00%
2031	1,120,000.00	74,200.00	3.25%
2032	1,120,000.00	37,800.00	3.38%
Total	13,035,000.00	5,825,356.39	

Original Bond: Subordinate Sales Tax and Tax Increment Revenue Bond, Series 2015

Term: 16 Years

Purpose: \$13 Million to complete Stacked Parking Project and related improvements located adjacent to the UTA Front Runner Station within the Redevelopment Project Area

\$12.8 Million of the proceeds were used to build Public Safety Building, remodel City Hall, and road improvements

Funding Source: RDA, Tax Increment Revenues

Call Date: 4/1/2025

Callable Amount: \$7,185,000

City of South Jordan Special Assessment - Daybreak Assessment Area No. 1, Series 2016

Fiscal Yr	Principal	Interest	Rates
2017	205,000.00	1,037,362.99	-
2018	655,000.00	1,042,490.64	-
2019	3,345,000.00	988,628.13	2.000%
2020	2,830,000.00	901,703.13	2.000%
2021	2,100,000.00	811,068.76	4.000%
2022	1,140,000.00	749,725.00	4.000%
2023	1,175,000.00	709,299.60	3.000%
2024	1,215,000.00	673,450.00	3.000%
2025	1,260,000.00	630,025.00	4.000%
2026	1,300,000.00	591,825.00	2.000%
2027	1,320,000.00	564,800.00	2.125%
2028	1,365,000.00	523,475.00	4.000%
2029	1,420,000.00	467,775.00	4.000%
2030	1,475,000.00	409,875.00	4.000%
2031	1,540,000.00	349,575.00	4.000%
2032	1,590,000.00	294,925.00	3.000%
2033	1,640,000.00	246,475.00	3.000%
2034	1,690,000.00	195,468.75	3.125%
2035	1,750,000.00	141,718.75	3.125%
2036	1,800,000.00	86,250.00	3.125%
2037	1,860,000.00	29,062.50	3.125%
Total	32,675,000.00	11,444,978.25	

Original Bond: Special Assessment - Daybreak Assessment Area No. 1, Series 2016

Term: 20 Years

Purpose: \$32.6 Million to complete Road and Water Improvements within the Special Assessment Area known as "Daybreak Assessment Area No.1"

Funding Source: Assessments levied against properties within the Special Assessment Area.

Call Date: 11/1/2026

Callable Amount: \$16,130,000

Debt Payment Summary by Fiscal Year



Debt Service Fund

FY 22-23 DEBT PAYMENT SUMMARY - ALL FUNDS							
	2019 Sales Tax	2017 Sales Tax	2016 SSA	2015 RDA	2011 MBA	2017 Water Revenue	TOTAL
Principal Payments	\$680,000	\$735,000	\$1,055,000	\$775,000	\$ -	\$2,065,000	\$5,310,000
Interest Payments	594,500	837,675	636,119	443,200	-	149,800	2,661,294
Total Debt Service	\$1,274,500	\$1,572,675	1,691,119	\$1,218,200	\$ -	\$2,214,800	\$7,971,294
<u>Funding Sources:</u>							
General Fund	509,500	1,102,934					1,612,434
RDA	765,000			1,218,200			1,983,200
Road Impact Fees		149,741					149,741
Police Impact Fees		145,000					145,000
Fire Impact Fees		175,000					175,000
SSA Assessment			1,691,119				1,691,119
Water Impact Fees						1,300,000	1,300,000
Water Operations						914,800	914,800
Total	\$1,274,500	\$1,572,675	\$1,691,119	\$1,218,200	\$ -	\$2,214,800	\$7,971,294

FY 23-24 DEBT PAYMENT SUMMARY - ALL FUNDS						
	2019 Sales Tax	2017 Sales Tax	2016 SSA	2015 RDA	2017 Water Revenue	TOTAL
Principal Payments	\$495,000	\$770,000	\$1,090,000	\$810,000	\$2,170,000	\$5,335,000
Interest Payments	565,125	800,050	603,944	404,450	54,250	2,427,819
Total Debt Service	\$1,060,125	\$1,570,050	1,693,944	\$1,214,450	\$2,224,250	7,762,819
<u>Funding Sources:</u>						
General Fund	296,500	1,100,438				1,396,938
RDA	763,625			1,214,450		1,978,075
Road Impact Fees		149,612				149,612
Police Impact Fees		145,000				145,000
Fire Impact Fees		175,000				175,000
SSA Assessment			1,693,944			1,693,944
Water Impact Fees					1,300,000	1,300,000
Water Operations					924,250	924,250
Total	\$1,060,125	\$1,570,050	\$1,693,944	\$1,214,450	\$2,224,250	\$7,762,819

Debt Payment Summary by Fiscal Year



Debt Service Fund

FY 24-25 DEBT PAYMENT SUMMARY - ALL FUNDS						
	2019 Sales Tax	2017 Sales Tax	2016 SSA	2015 RDA	2017 Water Revenue	TOTAL
Principal Payments	\$520,000	\$810,000	\$1,130,000	\$850,000	\$ -	\$3,310,000
Interest Payments	539,750	760,550	564,994	363,950	-	2,229,244
Total Debt Service	\$1,059,750	\$1,570,550	\$1,694,994	\$1,213,950	\$ -	\$5,539,244
<u>Funding Sources:</u>						
General Fund	1,059,750	1,100,700				2,160,450
RDA				1,213,950		1,213,950
Road Impact Fees		149,850				149,850
Police Impact Fees		145,000				145,000
Fire Impact Fees		175,000				175,000
SSA Assessment			1,694,994			1,694,994
Total	\$1,059,750	\$1,570,550	\$1,694,994	\$1,213,950	\$ -	\$5,539,244

FY 25-26 DEBT PAYMENT SUMMARY - ALL FUNDS					
	2019 Sales Tax	2017 Sales Tax	2016 SSA	2015 RDA	TOTAL
Principal Payments	\$550,000	\$850,000	\$1,165,000	\$895,000	\$3,460,000
Interest Payments	513,000	719,050	530,744	321,450	2,084,244
Total Debt Service	\$1,063,000	\$1,569,050	\$1,695,744	\$1,216,450	\$5,544,244
<u>Funding Sources:</u>					
General Fund	1,063,000	1,099,340			2,162,340
RDA				1,216,450	1,216,450
Road Impact Fees		149,710			149,710
Police Impact Fees		145,000			145,000
Fire Impact Fees		175,000			175,000
SSA Assessment			1,695,744		1,695,744
Total	\$1,063,000	\$1,569,050	\$1,695,744	\$1,216,450	\$5,544,244

Debt Payment Summary by Fiscal Year



Debt Service Fund

FY 26-27 DEBT PAYMENT SUMMARY - ALL FUNDS					
	2019 Sales Tax	2017 Sales Tax	2016 SSA	2015 RDA	TOTAL
Principal Payments	\$575,000	\$895,000	\$1,185,000	\$940,000	\$3,595,000
Interest Payments	484,875	675,425	506,503	276,700	1,943,503
Total Debt Service	\$1,059,875	\$1,570,425	1,691,503	\$1,216,700	\$5,538,503
Funding Sources:					
General Fund	1,059,875	1,250,425			2,310,300
RDA				1,216,700	1,216,700
Police Impact Fees		145,000			145,000
Fire Impact Fees		175,000			175,000
SAA Assessment			1,691,503		1,691,503
Total	\$1,059,875	\$1,570,425	\$1,691,503	\$1,216,700	\$5,538,503



Riverfront Parkway



Used to account for money that will be used for projects identified in the Infrastructure Improvement & Maintenance and Operations program.

Infrastructure Improvement

The Infrastructure Improvement fund is used to account for improvement projects identified in the IIMO program.

Maintenance & Operations

The Maintenance & Operations fund is used to account for maintenance projects identified in the IIMO program

Capital Equipment

The Capital Equipment fund is used to account for the purchase of City equipment.

Capital Project Funds Summary



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
REVENUES				
Impact Fees	2,174,529	1,680,000	1,840,668	1,750,000
Class C Road Funds	3,109,754	3,000,000	3,167,227	3,400,000
Local Transit Tax	1,744,838	1,400,000	1,618,875	1,400,000
Investment Earnings	40,602	150,000	30,389	150,000
Grants	500,000	0	0	0
Miscellaneous Revenue	3,639,097	0	661,947	0
Total Debt Service Fund Revenue	11,208,820	6,230,000	7,319,106	6,700,000
TRANSFERS IN AND USE OF FUND BALANCE				
Transfers In	20,897,586	3,647,750	4,408,814	4,411,270
Use of Fund Balance	1,609,525	2,927,462	4,331,239	3,291,770
Total Transfers In and Use of Fund Balance	22,507,111	6,575,212	8,740,053	7,703,040
Total Rev, Trans in, and Use of Fund Balance	33,715,931	12,805,212	16,059,159	14,403,040
EXPENDITURES				
Transportation Projects	5,720,352	4,395,000	5,573,346	4,771,000
Parks Projects	2,160,894	370,000	604,624	1,032,000
Streetlight Projects	0	45,000	29,540	0
Facilities Projects	254,856	330,000	135,600	291,000
Storm Drain Projects	813,345	1,062,750	539,186	2,220,000
Miscellaneous Projects	45,648	130,000	113,806	78,270
Capital Equipment	3,748,413	2,954,462	2,533,369	3,229,500
Total Debt Service Fund Expenditures	12,743,508	9,287,212	9,529,471	11,621,770
TRANSFERS OUT AND CONTRIBUTION TO FUND BALANCE				
Transfers Out	2,990,777	2,287,969	2,999,033	1,888,011
Contribution to Fund Balance	17,981,646	1,230,031	3,530,655	893,259
Total Transfers Out and Contribution to Fund Balance	20,972,423	3,518,000	6,529,688	2,781,270
Total Exp, Trans Out, and Cont to Fund Balance	33,715,931	12,805,212	16,059,159	14,403,040



Capital Improvement Program

A capital project is a new construction, expansion, renovation, or replacement project for an existing facility or facilities. It is a project that helps maintain or improve a City asset, often called infrastructure.

There is \$1,301,270 in general capital funds available for FY 2022-2023. City Council has full discretion on which capital projects this money is spent on.

The City estimates a revenue stabilization reserve at a level equal to 21% of the General Fund budgeted revenues. Cities are allowed to retain a maximum of 25%. Funds in excess of 25% may be retained if they are earmarked for specific future capital projects.

Projects approved by the Council are listed starting on page 180. Capital equipment to be purchased during this fiscal year are listed on page 183. There are no major non-recurring projects for FY 2023.

In addition, the Council approved leasing of public safety vehicles, replacing 39 vehicles.

Any projects that may need to be addresses during the fiscal year may be funded through the following Project Approval Process:

- Project Manager or Department Director fills out a Project Funding Request Form
- Finance Department verifies availability of funds
- Funding Request is presented to Leadership Council - this body decides if funding will be requested from Council or not.
- City Council reviews and approves proposed projects with the annual, mid-year (as needed) and year-end budgets.
- Projects of \$50,000 or more (even though approved with the annual budget) will be presented to the City Council before expenditures or commitments for expenditures are made, in order for a final review and vote to proceed.

5-Year Capital Planning Process

The five-year Capital Improvement Plan (CIP) is the City’s planning document for infrastructure development and improvements. Projects identified in the CIP are guided by various development plans and policies established by City Council and City Administration. Some of the studies and documents that influence CIP include: the General Plan, Transportation Master Plan, Storm Drain Master Plan, Culinary & Secondary Water Master Plans, Parks & Recreation Master Plan, Police & Fire Safety Master Plans, the Municipal Code, South Jordan’s Mission Statement, and Service Values. The CIP details the priorities and estimated costs of the projects that may be used as a tool by City Administration in developing the final budget. However, the funding sources for projects will not be allocated until the final budget is approved by City Council. The five-year CIP will be updated annually to account for changes in priority, schedule and construction costs.



Road Project



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Road Impact Fees	582,897	550,000	563,294	550,000
Park Impact Fees	982,138	500,000	534,733	500,000
Storm Drain Impact Fees	133,088	200,000	194,641	200,000
Fire Impact Fees	301,739	200,000	309,641	300,000
Police Impact Fees	174,667	230,000	238,359	200,000
Class C Road Funds	3,109,754	3,000,000	3,167,227	3,400,000
Local Transit Tax	1,744,838	1,400,000	1,618,875	1,400,000
Investment Earnings	40,602	150,000	30,389	150,000
Sale of Capital Assets	1,581,089	0	0	0
Other Donations and Reimbursements	1,488,413	0	107,642	0
Other Miscellaneous	775,053	0	235,814	0
Total Revenues	10,914,278	6,230,000	7,000,615	6,700,000
Transfers In and Use of Fund Balance				
Transfer from General Fund	15,244,442	0	0	0
Transfer from General CIP Maint	129,793	0	16,846	0
Transfer from General CIP	0	0	94,218	0
Transfer from Storm Drain	895,000	462,750	1,112,750	2,237,000
Transfer from Water	0	0	0	17,000
Transfer from Gen Local Transit	230,000	0	0	0
Transfer from Road Impact Fees	96,312	0	0	0
Transfer from Storm Impact Fees	553,165	0	0	0
Transfer from Water Impact Fees	488,443	0	0	0
Storm Drain Impact Fee Use of Fund Balance	414,001	370,000	0	0
Use of Fund Balance	0	1,503,000	4,016,61	1,301,270
Total Transfers In and Use of Fund Balance	18,051,156	2,335,750	5,240,175	3,555,270
Total Rev, Trans in, and Use of Fund Balance	28,965,434	8,565,750	12,240,790	10,255,270



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Project Expenditures				
Transportation Projects	5,518,440	3,900,000	5,142,745	4,571,000
Parks Projects	1,949,871	40,000	357,271	632,000
Streetlight Projects	0	45,000	29,540	0
Facilities Projects	79,856	0	0	51,000
Storm Drain Projects	813,345	1,062,750	539,186	2,220,000
Miscellaneous Projects	11,292	0	72,996	0
Total Project Expenditures	8,372,804	5,047,750	6,141,738	7,474,000
Transfers Out and Contribution to Fund Balance				
Transfer to General Fund	500,000	500,000	1,100,000	500,000
Transfer to General CIP	879,477	0	0	0
Transfer to General CIP Maint	665,000	1,218,000	1,218,000	918,270
Transfer to General Debt Service Fund	150,507	369,969	369,969	469,741
Transfer to Capital Equipment	416,000	0	0	0
Transfer to Water CIP	0	200,000	200,000	0
Transfer to Storm Drain Impact Fees	0	0	94,218	0
Contribution to Fund Balance Impact Fees	1,112,491	1,230,031	1,116,656	893,259
Contribution to Fund Balance Local Transit Tax	2,581,007	0	1,491,150	0
Contribution to Fund Balance Class C Road Funds	778,506	0	509,059	0
Contribution to Fund Balance	13,509,642	0	0	0
Total Transfers Out and Contribution to Fund Balance	20,592,630	3,518,000	6,099,052	2,781,270
Total Exp, Trans Out, and Cont to Fund Balance	28,965,434	8,565,750	12,240,790	10,255,270



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Other Miscellaneous	0	0	0	0
Total Revenues	0	0	0	0
Transfers In and Use of Fund Balance				
Transfer from General Fund	0	0	0	0
Transfer from General CIP	665,000	1,218,000	1,218,000	918,270
Transfer from Water	0	33,000	33,000	0
Transfer from Storm Water	0	34,000	34,000	0
Use of Fund Balance	337,084	0	0	0
Total Transfers In and Use of Fund Balance	1,002,084	1,285,000	1,285,000	918,270
Total Rev, Trans in, and Use of Fund Balance	1,002,084	1,285,000	1,285,000	918,270
Project Expenditures				
Miscellaneous Projects	34,356	130,000	40,810	78,270
Transportation Projects	201,912	495,000	430,601	200,000
Parks Projects	211,023	330,000	247,353	400,000
Facilities Projects	175,000	330,000	135,600	240,000
Total Project Expenditures	622,291	1,285,000	854,364	918,270
Transfers Out and Contribution to Fund Balance				
Transfer to General Fund	250,000	0	0	0
Transfer to General CIP	129,793	0	16,846	0
Contribution to Fund Balance	0	0	413,790	0
Total Contribution to Fund Balance	379,793	0	430,636	0
Total Exp, Trans Out, and Cont to Fund Balance	1,002,084	1,285,000	1,285,000	918,270



	Prior Year Actual FY 20-21	Adopted Budget FY 21-22	Estimated Actual FY 21-22	Proposed Budget FY 22-23
Revenues				
Other Miscellaneous	0	0	0	0
Sale of Capital Assets	294,542	0	318,491	0
Total Revenues	294,542	0	318,491	0
Transfers In and Use of Fund Balance				
Transfer from General Fund	2,179,431	1,900,000	1,900,000	1,039,000
Transfer from CDA Fund	0	0	0	200,000
Transfer from General CIP	416,000	0	0	0
Use of Fund Balance	858,440	1,054,462	314,878	1,990,500
Total Transfers In and Use of Fund Balance	3,453,871	2,954,462	2,214,878	3,229,500
Total Rev, Trans in, and Use of Fund Balance	3,748,413	2,954,462	2,533,369	3,229,500
Project Expenditures				
Computer Software & Equipment	66,912	0	168,926	0
Fire Equipment	6,646	0	81,266	0
Fleet Equipment	3,674,855	2,954,462	2,283,177	3,229,500
Sanitation Equipment	0	0	0	0
Total Project Expenditures	3,748,413	2,954,462	2,533,369	3,229,500
Transfers Out and Contribution to Fund Balance				
Contribution to Fund Balance	0	0	0	0
Total Contribution to Fund Balance	0	0	0	0
Total Exp, Trans Out, and Cont to Fund Balance	3,748,413	2,954,462	2,533,369	3,229,500



STREETS

Welby Trail Extension

PROJECT INFORMATION

Location: 11400 S to 11800 S through Country Crossing **Project Manager:** Streets Manager/Engineer

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Streets

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Welby Trail construction from 11400 S to 11800 S. Matching funds for UDOT TAP grant.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works Transportation Tax	\$300,000	\$0	\$0	\$0	\$0	\$300,000
Total Cost	\$300,000	\$0	\$0	\$0	\$0	\$300,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



STREETS

Harvest Pointe Waterway Removal at South Jordan Parkway

PROJECT INFORMATION

Location: Harvest Pointe & South Jordan Pkwy

Project Manager: Streets Manager/Engineer

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Streets

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Remove waterway, replace ADA ramps and overlay intersections.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
<u>Public Works</u>						
Transportation Tax	\$120,000	\$0	\$0	\$0	\$0	\$120,000
Total Cost	\$120,000	\$0	\$0	\$0	\$	\$120,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



STREETS

Curb & Gutter Replacement

PROJECT INFORMATION

Location: City-wide

Project Manager: Streets Manager/Engineer

Project Type: Infrastructure Maintenance

Start Date: 7/1/2022

Category: Streets

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Replace curb and gutter prior to overlays with the Transite Water Pipe Replacement project.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works Transportation Tax	\$250,000	\$0	\$0	\$0	\$	\$250,000
Total Cost	\$250,000	\$0	\$0	\$0	\$0	\$250,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



STREETS

Charlotte Drive Retaining Wall

PROJECT INFORMATION

Location: Charlotte Drive at 1000 W

Project Manager: Streets Manager

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Streets

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Repair and replace the retaining wall on Charlotte Drive.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
<u>Public Works</u>						
General CIP	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Total Cost	\$50,000	\$0	\$0	\$0	\$0	\$50,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



STREETS

Riverfront Drive Environmental

PROJECT INFORMATION

Location: From Jordan River to 11400 S

Project Manager: Streets Manager/Engineer

Project Type: Infrastructure Maintenance

Start Date: 7/1/2022

Category: Streets

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Prepare pre-construction environmental documents for Riverfront Drive.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
<u>Public Works</u>						
General CIP	\$75,000	\$0	\$0	\$0	\$0	\$75,000
Total Cost	\$75,000	\$0	\$0	\$0	\$0	\$75,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



STREETS

Median Safety

PROJECT INFORMATION

Location: 5400 W Daybreak Pkwy

Project Manager: Streets Manager/Engineer

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Streets

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Install medians to provide additional traffic safety at 5400 W Daybreak Parkway.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works						
General CIP	\$50,000	\$0	\$0	\$0	\$0	\$50,000
Total Cost	\$50,000	\$0	\$0	\$0	\$0	\$50,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



PUBLIC WORKS

City Park Lighting

PROJECT INFORMATION

Location: City Park

Project Manager: Unassigned

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Parks

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Install new parking lot lighting at City Park to improve patron safety.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works						
General CIP	\$40,000	\$0	\$0	\$0	\$0	\$40,000
Total Cost	\$40,000	\$0	\$0	\$0	\$0	\$40,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



PUBLIC WORKS

McKee Farms Park - Playground Installation

PROJECT INFORMATION

Location: 2700 W 10842 S

Project Manager: Unassigned

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Parks

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Install a new playground at McKee Farms Park.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
<u>Public Works</u>						
Park Impact Fees	\$175,000	\$0	\$0	\$0	\$0	\$175,000
Total Cost	\$175,000	\$0	\$0	\$0	\$0	\$175,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



PUBLIC WORKS

Oquirrh Shadows East Park

PROJECT INFORMATION

Location: 3788 W South Jordan Pkwy

Project Manager: Unassigned

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Parks

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Prepare design and construction documents for Oquirrh Shadows East Park.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
<u>Public Works</u>						
Park Impact Fees	\$100,000	\$0	\$0	\$0	\$0	\$100,000
Total Cost	\$100,000	\$0	\$0	\$0	\$0	\$100,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



PUBLIC WORKS

Shelbrooke Subsurface Drain

PROJECT INFORMATION

Location: 11030 South 1300 West

Project Manager: Storm Water/Sanitation Manager

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Storm Drain

End Date: 6/30/2024

Bond Fund: Yes No

Description:

Add a connection from Shelbrooke to 11030 South storm drain.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works						
Storm Drain	\$300,000	\$0	\$0	\$0	\$0	\$300,000
Total Cost	\$300,000	\$0	\$0	\$0	\$0	\$300,000

Operating Impact:

Yearly pipe inspection and cleaning.

Annual Operating Costs		2024	2025	2026	2027	Total
	New Personnel (FTE)	0.0	0.0	0.0	0.0	0.0
	Personal Services	\$0	\$0	\$0	\$0	\$0
	Other	\$1,500	\$1,500	\$1,500	\$1,500	\$6,000
	Total Operating Costs	\$1,500	\$1,500	\$1,500	\$1,500	\$6,000



PUBLIC WORKS

Storm Water Mitigation at Outfalls

PROJECT INFORMATION

Location: City-wide

Project Manager: Storm Water/Sanitation Manager

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Storm Drain

End Date: 6/30/2027

Bond Fund: Yes No

Description:

Install required monitoring and water treatment facilities at outfalls near the Jordan River.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works						
Storm Drain	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$50,000
Total Cost	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$50,000

Operating Impact:

Yearly outfall inspections.

Annual Operating Costs		2024	2025	2026	2027	Total
	New Personnel (FTE)	0.0	0.0	0.0	0.0	0.0
	Personal Services	\$0	\$0	\$0	\$0	\$0
	Other	\$150	\$150	\$150	\$150	\$600
	Total Operating Costs	\$150	\$150	\$150	\$150	\$600



PUBLIC WORKS

10200 S Detention Pond

PROJECT INFORMATION

Location: 10200 S & 3800 W (Oquirrh Open Space)

Project Manager: Storm Water/Sanitation Manager

Project Type: Infrastructure Improvement

Start Date: 7/1/2022

Category: Storm Drain

End Date: 6/30/2024

Bond Fund: Yes No

Description:

Construct new storm drain detention basin.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works						
Storm Drain	\$1,400,000	\$0	\$0	\$0	\$0	\$1,400,000
Total Cost	\$1,400,000	\$0	\$0	\$0	\$0	\$1,400,000

Operating Impact:

Yearly basin inspections.

Annual Operating Costs		2024	2025	2026	2027	Total
	New Personnel (FTE)	0.0	0.0	0.0	0.0	0.0
	Personal Services	\$0	\$0	\$0	\$0	\$0
	Other	\$150	\$150	\$150	\$150	\$600
	Total Operating Costs	\$150	\$150	\$150	\$150	\$600



PUBLIC WORKS

Water Master Plan Projects

PROJECT INFORMATION

Location: City-wide

Project Manager: Associate Director of Public Works

Project Type: Infrastructure Maintenance

Start Date: 7/1/2022

Category: Water

End Date: 6/30/2024

Bond Fund: Yes No

Description:

Projects identified in the 2017 master plan include: 1) Ashford Acres culinary waterline upgrade from 6" to 8" 2) Upgrade Cody Circle (1300 W 1206 W) watrline from 6" to 8" 3) Upgrade Carriage Oak Court (2565 W 2647 W) waterline from 6" to 8".

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works						
Water CIP	\$500,000	\$0	\$1,000,000	\$1,000,000	\$0	\$2,500,000
Total Cost	\$500,000	\$0	\$1,000,000	\$1,000,000	\$0	\$2,500,000

Operating Impact:

There are no additional operating impacts expected for this project in the five-year plan.



PUBLIC WORKS

Tank Landscaping

PROJECT INFORMATION

Location: City-wide

Project Manager: Associate Director of Public Works

Project Type: Infrastructure Maintenance

Start Date: 7/1/2022

Category: Water

End Date: 6/30/2024

Bond Fund: Yes No

Description:

Landscape tank sites that currently are not landscaped.

FINANCIAL INFORMATION

Department/Fund	Five-Year Plan					Total 2023-2027
	2023	2024	2025	2026	2027	
Public Works						
Water CIP	\$100,000	\$100,000	\$0	\$0	\$0	\$200,000
Total Cost	\$100,000	\$100,000	\$0	\$0	\$0	\$200,000

Operating Impact:

Cost to hire a landscape company to maintain landscaping.

Annual Operating Costs		2024	2025	2026	2027	Total
	New Personnel (FTE)	0.0	0.0	0.0	0.0	0.0
	Personal Services	\$0	\$0	\$0	\$0	\$0
	Other	\$3,120	\$3,120	\$3,120	\$3,120	\$12,480
	Total Operating Costs	\$3,120	\$3,120	\$3,120	\$3,120	\$12,480



Dumpster Program



South Jordan At A Glance



School District

Jordan School District

www.jordandistrict.org

Location

Located in the southwest portion of the Salt Lake Valley, 13 miles south of Salt Lake City.

Climate

On average, there are 225 sunny days per year. The July high is around 94 degrees. The January low is 23 degrees.

Area

22.26 square miles

Elevation

4,316 feet above sea level along the Jordan River, to a high of 5,216 feet along state road U-111.

Parks & Open Space

641 acres

Credit Rating

Implied GO = AAA

Population

South Jordan City is one of the fastest growing cities in the State of Utah. On average, the City's population has doubled every decade since 1960. According to data from the U.S. Census Bureau, South Jordan is currently the 11th largest city in the state. South Jordan's population was 71,732 in 2018. This represents a 1 percent increase over the previous year and a 42 percent increase since 2010. Approximately 35 percent is under the age of 18, and the median age is 33.

Education

South Jordan is part of the Jordan School District. Over 96 percent of South Jordan's residents aged 25 or over have received a high school diploma. Close to 41 percent have obtained a bachelor's degree or higher.

Vision Statement

We are a family oriented community, founded upon principles of accountability, integrity, and innovation with an unwillingness to compromise in securing a sustainable environment for future generations.

Mission Statement

South Jordan City provides service oriented, responsible government, consistent with the community's values, priorities and expectations for a high quality of life, enhancing the City's fiscal health, providing professional and innovative services, and managing the City's resources, while planning for the future.

Incorporation

1935

Government

The City of South Jordan operates under the Council-Manager form of government.

County

Salt Lake County

www.slco.org



Income

South Jordan’s median household income on average from 2013 to 2017 was \$99,856 and the per capita income in 2017 was \$36,125.

Persons per Household

The average number of persons per household in South Jordan owner-occupied and renter-occupied homes was 3.45 in 2017.

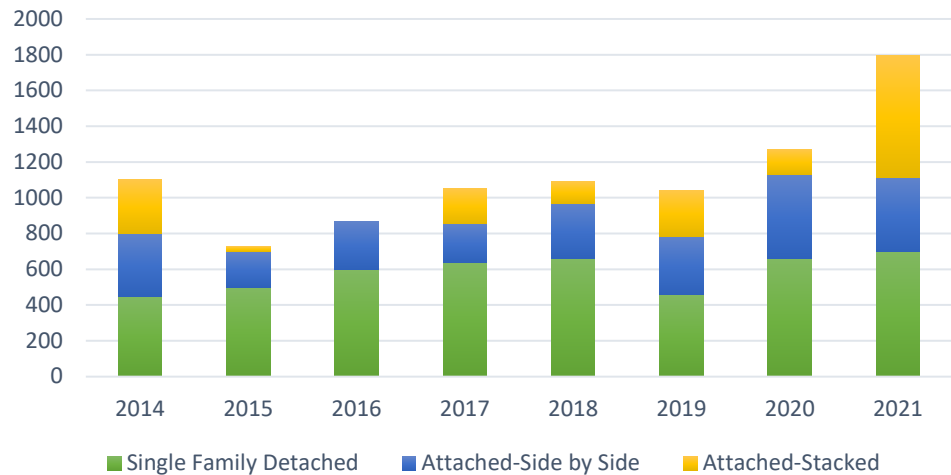
Housing Units

In 2010, 81.2 percent of the 14,943 housing units were owner occupied, 14.7 percent were renter-occupied, and 4.1 percent were vacant. In 2000, there were 7,507 housing units - 89.7 percent owner occupied, 10.3 percent renter-occupied, and 2.8 percent were vacant. There were 99 percent more total housing units from 2000 to 2010.

Building Permits

While known for its large single-family lots, the City’s housing inventory has become more diverse in the last decade. An average of 861 dwelling units have been permitted per year over the last 5 years, 50% of those being town homes and apartments. The City issued approximately 1,796 residential and 151 commercial building permits in fiscal year 2021.

Residential Units Permitted by Year



Principal Employers, FY 2021

Rank	Taxpayer	Taxable Assessed Value
1	Merit Medical	2,118
2	Jordan School District	1,783
3	Ultradent	1,282
4	Willis Towers Watson	1,250
5	Wal-Mart Supercenter	919
6	Cricut	800
7	Lucid	651
8	AdvancedMD	537
9	Physician Group of Utah	530
10	City of South Jordan	503
	Total	10,373



Top 25 Major Sales/Use Tax Contributors, FY 2021

Walmart	Unique Auto Body	Carmax Superstore
Costco Wholesale	World Wide Technology	Tim Dahle Nissan
Sam's Club	Jerry Seiner	Hobby Lobby
Utah Power & Light	Harmons	Volkswagen Southtowne
Megaplex 20	Amazon.com	Smiths Food & Drug
Sprouts Farmers Market	Apple Computer Inc	Questar Gas Company
Riverton Chevrolet	Executech Utah	USTC Motor Vehicle
Target	Merit Medical Systems Inc	
Perry Brothers Honda World	Microsoft Corp	

Retail Sales and Sales Tax Revenue

South Jordan's retail and food sales totaled \$2 billion in 2021, an increase of 22 percent from the \$1.7 billion in the prior year. Sales and use tax revenue totaled

\$20 million in fiscal year 2021, an increase of \$3.4 million, or 21 percent, compared to \$16.5 million in fiscal year 2020.



Principal Property Taxpayers, FY 2021

Rank	Taxpayer	Taxable Assessed Value
1	Riverpark LLC	\$283,843,900
2	eBay Inc	\$143,681,700
3	The District LC	\$139,693,100
4	SoJo Station LLC	\$100,287,140
5	Merit Medical Systems Inc	\$95,390,800
6	VP Daybreak Operations/Investments LLC	\$88,267,440
7	San Tropez Holding LLC	\$78,568,075
8	WW Olympus River Heights LLC	\$63,420,390
9	Wal-Mart	\$54,569,200
10	Pheasant Hollow Business Park	\$49,870,800
	Total	\$1,097,592,545



Fire Protection

FY 2021	Number
Full-time employees	80
Part-time employees	26
Fire stations	4
ISO Rating	2
Fire fatalities	0
Fire injuries	0
Fire hydrants inspected	4,095
Flu vaccinations	111
Emergency calls for service (EMS)	5,846
Emergency calls for service (non EMS)	1,164
Patient transports	3,319
Cancelled calls	546
Other (refused care, transferred care, DOA)	1,918
Average response time (Combined)	7:55 min
Inter-facility	12:54 min



Police Protection

FY 2021	Number
Full-time police officers	71
Priority 1 Response time	8:52 min
Part 1 Crimes (Homicide, Rape, Robbery, Burglary, Theft, Arson)	1,307
Crimes per 1,000 population	20.74
Police case reports	38,954

Fleet

FY 2021	Number
City vehicles & equipment maintained	391

Streets & Street Lighting

FY 2021	Number
Pavement lane miles maintained	835.94
Alleyway miles maintained	42.64
Miles of sidewalk maintained	444.79
Number of street lights maintained	6,649
Number of street signs maintained	10,041

Water

FY 2021	Number
Residential accounts	22,627
Commercial accounts	1,267
Miles of water lines	449
Fire hydrants	4,016
Average daily water demand (mgd)	14.66
Daily water conveyance capacity (mgd)	30.58
Miles of secondary water lines	114
Secondary water accounts	3,901



Storm Water

FY 2021	Number
Miles of storm water pipe	155.18
Storm water detention & retention ponds	178
Storm clean out boxes	65

Sanitation

FY 2021	Number
Tons of waste recycled annually	4,620
Tons of refuse collected annually	30,898
Residential sanitation accounts	28,165

Parks

FY 2021	Number
Number of parks	37
Total acreage	217.2 acres
Natural open space area	139.43 acres
Trails	8.58 miles
Park loop walkways	3.68 miles
Number of park playgrounds	23 units

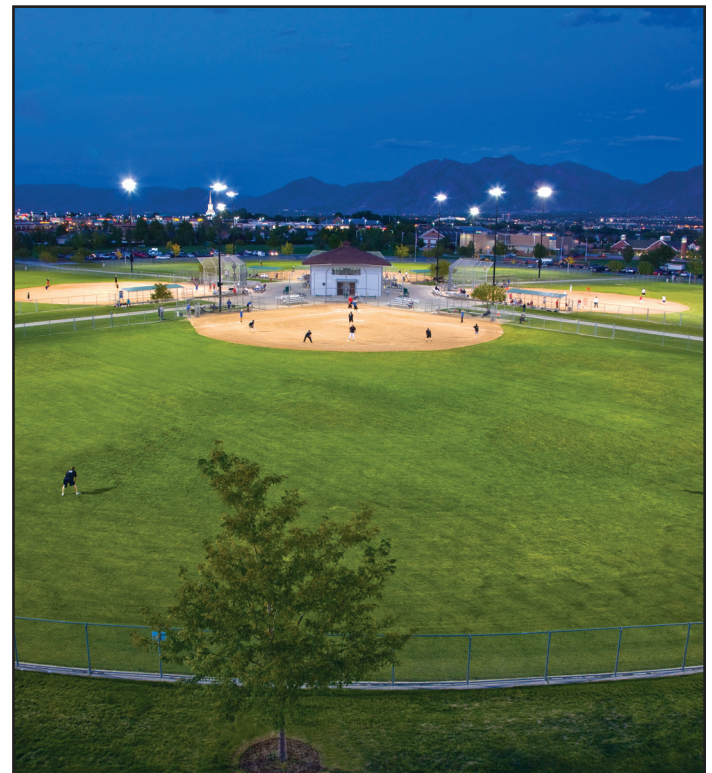
Recreation

FY 2021	Number
Community Events Offered	26
Gale Museum Visitors	711
Senior Program Participants	1,000
Senior Lunches Distributed	18,515
Facility Rental Revenue	\$26,942
Recreation Program Participants	6,344

Economics

FY 2021	Number
Sales Tax:	
Taxable Sales	2,089,034,355
Sales Tax Revenue	20,016,998
Property Tax:	
Assessed taxable property value	7,989,475,407
Property Tax Rate	0.001628%
Bond Ratings:	
Implied GO Rating	AAA
Debt:	

The City has no General Obligation debt, which means no debt attached to property tax.





South Jordan, Utah is a rapidly growing community located eleven miles south of Salt Lake City. South Jordan is known for being a trendsetter within the valley while maintaining a rural environment creating an ideal place to raise a family. South Jordan has a distinct air of uniqueness from the other metropolitan areas within the county. A rural atmosphere exists with large well kept yards, modern homes, immaculate parks, and annual events that celebrate the history of South Jordan.

The City of South Jordan has become a premier place within the county to live. Known for its beauty, cleanliness, pristine parks, quality schools, amazing community center, and abundant neighborhoods the city attracts both residential and commercial interests.

Settlement

The community of South Jordan's first residents were Alexander Beckstead and his family as they settled a tract of land along the west side of the Jordan River in 1859. Alexander had immigrated from Canada in 1837 after joining The Church of Jesus Christ of Latter-Day Saints (LDS). Most early settlers were also members of the LDS faith and came from Europe by ship, then crossed the plains eventually settling in South Jordan.

The abundance of water, wildlife, and native grasses along the Jordan River drew settlers to the area who had a hope of farming the land. Farming required a managed water supply, therefore Mr. Beckstead and others hand dug a two and a half mile canal to divert water from the Jordan River. The canal, appropriately name "The Beckstead Ditch", was one of the main reasons the South Jordan settlement became a permanent community and continued to grow.

Initial settlers nicknamed the community "Gale" due to the southwest prevailing winds which blow frequently through the area. In fact, the town's first train station was called the Gale Station and the first post office was called the Gale Post Office.

Early Homes

Hillsides along the Jordan River provided the first homes for settlers of the South Jordan community. The settlers would literally dig a hole in the side of the hill to obtain shelter. As time permitted, more permanent type dugouts were built

which would extend beyond the front of the hillside using adobe brick for walls and logs for the extended roof. John W. Winward became one of the first adobe brick makers in the South Jordan area. Building a kiln on his property, he produced bricks for adobe homes which eventually replaced the hillside dugouts. Early pioneer homes in the area usually began with two rooms and as additional resources became available, and as the family grew, other rooms would be added.



Farming & Business

Alfalfa hay and grain were the predominant crops raised in South Jordan's early history. Sugar beets were introduced in 1910 and became the mainstay of South Jordan's agricultural industry after a sugar factory was built in Lehi, Utah. The first flour mill was built in 1895 and ran exclusively on water power. Many farmers brought wheat to the mill for processing and many found employment there as well.

The Jordan Mercantile was the first official retail operation in South Jordan. Operated by the Joseph Holt family, the store offered commodities, household items as well as a shoe department. The first business to offer gas and oil in South Jordan began operations in 1928.

Industry

Although agriculture was the main sources of sustenance for early settlers in South Jordan, many also worked at the United States Smelting and Refining company in Midvale, Utah to earn





History of South Jordan

additional income. The Bingham Canyon Mine, now called Kennecott Copper also had a major influence in South Jordan’s history. Several families earned a living providing teams and wagons to haul ore for the mine. Mining operations began in 1903 and have continued for more than 100 years.

Incorporation

In 1935, with a population of more than two hundred residents in the South Jordan community, members of Voting District 329 petitioned for the right to become a town. The petition was accepted by the Board of Commissioners of Salt Lake County and the Town of South Jordan was officially created on November 8, 1935.

The Town of South Jordan operated under the leadership of a Board of Trustees for thirty-two years following incorporation. The first Board President was J.R. Peterson who served for five years. Marie Holt Palmer was hired as the first town clerk and initially Town Board Meetings were held in her home.

City of Second Class Designation

Lieutenant Governor Spencer J. Cox signed an Executive Proclamation on July 28, 2016 designating South Jordan as a city of the second class.

Tragic Event

Tragedy struck South Jordan in December of 1938. Farold “Slim” Silcox one of Jordan School District’s most experienced drivers was driving the new yellow school bus to school in a snowstorm. The bus carrying 39 people stopped at the tracks and then appeared to have some trouble climbing over the tracks, according to eyewitnesses. This could have been due to the heavy snow or trying to shift gears to navigate the incline.

The “Flying Ute” freight train was running a couple hours late due to the weather after leaving Denver. The locomotive was pulling eighty-four freight cars and traveling at about 52 miles per hour. The engineer, with over 32 years experience, saw the bus stopped on the tracks and ordered an emergency stop. The train did not stop and the impact sheared the bus in two. The bus motor was found 225 yards to the north, the frame of the bus was carried two blocks wrapped around the locomotive, and the shell of the bus was crunched like tin foil.

The driver and 23 people died leaving only 15 survivors, three of whom would later die due to injuries from the collision. It is as though time stands still as locals recall the train-bus tragedy that is the worst in South Jordan’s history.

Growth

South Jordan has seen dramatic increases in population over the years as housing has gradually replaced farmland. Between 1990 and 1999 South Jordan had the second highest growth rate in the State of Utah averaging more than 9.4% per year. The City encompasses 22.26 square miles and is home to more than 70,000 residents. The average household size is 3.56 persons. South Jordan’s population is expected to increase by approximately 30,000 additional residents over the next twenty years.

Sources:

Bateman, Ronald; Of Dugouts and Spires; South Jordan City Corporation, South Jordan, UT; 1998.

City of South Jordan; Economic Development.

Jordan School District; Board of Education Minutes; December 1-2 1938.

Various City documents and memoranda.





Summerfest

Fee Schedule



DESCRIPTION		FY 2022-2023
Business License Fees		
Home Occupation	New Application	\$200
	Renewal	\$30
Home Occupation Day Care and Food Assembly	New Application	\$200 (base) + \$75 (disproportionate) = \$275
	Renewal	\$30 (base) + \$75 (disproportionate) = \$105
Commercial	New Application	\$194
	Renewal	\$105
Big Box	New Application	\$194 (base) + \$1365 (disproportionate) = \$1559
	Renewal	\$105 (base) + \$1365 (disproportionate) = \$1470
Department Store	New Application	\$194 (base) + \$645 (disproportionate) = \$839
	Renewal	\$105 (base) + \$645 (disproportionate) = \$750
Expedited Fee		\$194 (base) + (disproportionate-if applicable) + \$68 (expedite)
Liquor License Only	New Application	\$194 (base) + \$44 (disproportionate) = \$238
	Renewal	\$105 (base) + \$44 (disproportionate) = \$149
New Salon Chair/Vending	New Application	\$92 (base)
	Renewal	\$25
Residential Rental	New Application	\$119 (base)
	Renewal	\$30
Temporary - Except Fireworks		\$194 (base)
Temporary - Fireworks		\$194 (base) + \$136 (disproportionate) = \$330
Sexually Oriented Business		
Semi-Nude Entertainment Bus.		\$2,122
Adult Business		\$2,122
Semi-Nude Dancing Agency		\$2,122
Out-Call Business		\$2,122
Delinquent Fees (1-30 days after payment due date)		25% of base fee
Delinquent Fees (31-60 days after payment due date)		50% of base fee
Delinquent Fees (61-90 days after payment due date)		100% of base fee
Duplicate License Fee		\$15
Name Change Fee		\$20
Reasonable Accommodation Hearing		Actual cost of hearing officer's time
Collection Fees		
Standard Collection (In-State)		30% of amount owed
Legal (In-State)		30% of amount owed
Standard Collection (Out-of-State)		50% of amount owed
Legal (Out-of-State)		50% of amount owed
Returned Check Fee		\$20
Returned EFT/ACH Fee		\$20 per returned transaction

Fee Schedule



DESCRIPTION	FY 2022-2023	
Court Fees		
Plea in Abeyance	\$25	
Small Claims Counter Affidavit \$2,000 or Less	\$50	As per Admin. Office of Court
Small Claims Counter Affidavit > \$2,000 to \$7500	\$70	As per Admin. Office of Court
Small Claims Counter Affidavit > \$7500 to \$10,000	\$120	As per Admin. Office of Court
Small Claims Fees 2,000 or Less	\$60	As per Admin. Office of Court
Small Claims Fees > \$2,000 to \$7,500	\$100	As per Admin. Office of Court
Small Claims Fees > \$7500 to \$10,000	\$185	As per Admin. Office of Court
Small Claims Appeal	\$240	\$230 to District Court, \$10 to City
Garnishment Filing Fee	\$50	As per Admin. Office of Court
Expungement	\$135	\$30 per Certified Copy
Certified Copy (per document)	\$4	plus \$.50 per page. As per Admin. Office of Court CJA Rule 4-202.08
Record Fees:		
Audio CD	\$10	
Paper	\$0.25	per image
Mailing		Actual cost
Fax	\$5	for 10 pages or less. Add'l pages are \$0.50 per page
Personnel Time		First 15 min. free
Clerical Assistant	\$15	per hour
Development Services Fees (Fees shown below contain costs for planning, engineering and building services)		
Any person who commences any work on a building, structure, electrical, gas, mechanical, or plumbing system before obtaining the necessary permits shall be subject to a double permit fee.		
Building Permit Demolition	\$44	
Building Permits Commercial Additions/Tenant Improvements	\$377 base	
\$0-\$500	\$412	
\$501-\$2,000	\$541	
\$2,001-\$40,000	\$797	
\$40,001-\$100,000	\$1,149	
\$100,001-\$500,000	\$1,663	
\$500,001+	\$3,021	
Building Permits New Commercial Building/General	\$586 base	
\$0-\$100,000	\$2,874	
\$100,001-\$500,000	\$6,173	
\$500,000-\$1,000,000	\$9,576	
\$1,000,001-\$5,000,000	\$17,550	
\$5,000,001+	\$31,139	

Fee Schedule



DESCRIPTION	FY 2022-2023	
Building Permits New Commercial R-2	\$586 base	
\$0-\$500,000	\$4,294	
\$500,001-\$1,000,000	\$6,350	
\$1,000,001-\$5,000,000	\$18,460	
\$5,000,001+	\$32,621	
Building Permits Plumbing, Mechanical, Electrical (PME) Only (No Review)	\$28 base	
Residential	\$94	
Commercial	\$133	
Solar	\$128	
Building Permits Residential Alterations (Basement/Interior Remodel)	\$94 base	
\$0-\$500	\$230	
\$501-\$2,000	\$370	
\$2,001-\$40,000	\$457	
\$40,001-\$100,000	\$851	
\$100,001+	\$977	
Building Permits Residential Additions (Detached Garage/Pool/etc.)	\$109 base	
\$0-\$500	\$436	
\$501-\$2,000	\$356	
\$2,001-\$40,000	\$576	
\$40,001-\$100,000	\$874	
\$100,001+	\$1,340	
Building Permits Single Family Residential & Multi-Family Residential	\$383 base	
\$0-\$500,000	\$2,396	
\$500,001+	\$2,871	
Inspections outside of normal business hours	\$54 per hour (minimum charge - 2 hours)	
Re-inspection Fee	\$108	
Inspections for which no fee is specifically indicated	\$54 per hour (minimum charge - 1/2 hour)	
Additional Plan Review Fee	\$122	
For use of outside consultants for plan checking and inspections	Actual costs	
Accessibility & Energy Review Fee	\$25	
Off Site Cleaning Fee	\$78	
Subdivision Preliminary	\$1,489	base + \$66 per lot
Subdivision Final	\$1,477	base + \$297 per lot
Subdivision Amendment (same regardless of lot number)	\$1,352	
Site Plan Amendment Review	\$1,352	
Site Plan Review (small site 0-3 acres)	\$4,429	
Site Plan Review (all other site 3+ acres)	\$5,511	

Fee Schedule



DESCRIPTION	FY 2022-2023	
Minor Site Plan Amendment	\$504	
Small Residential Development	\$1,161	
Accessory Living Unit Planning Commission Review	\$682	
Accessory Living Unit Staff Review	\$135	
Conditional Use Permit	\$626	
Land Use Amendment	\$1,005	
Amendment	\$1,414	
Rezone	\$1,414	
Rezone with Master Development Plan (MDP) - required with all mixed use rezones and land use amendments	\$2,227	
Zone to P-C Zone	\$23	per acre
Rezone with Development Agreement (optional)	\$2,557	
Development Agreement Amendment	\$1,143	
City Code Text Amendment	\$1,615	
Annexation	\$1,197	
Sign Permit	\$198	
Sign Permit - Temporary Banner	\$45	
Master Sign Design Guidelines Review	\$288	
Appeal to Planning Commission	\$288	
Appeals to City Council	\$819	
Appeal to Appeal and Variance Hearing Officer	<p>Actual cost of hearing officer's time based on contract with City. \$819 retainer required. If actual cost is less then retainer, the difference between actual cost and retainer will be refunded to applicant. If actual cost is greater than retainer, applicant must pay the difference between actual cost and retainer before receiving hearing officer's decision.</p>	
Bond Landscaping Fee	\$50	if paid with credit card, 3% will be added to total
Impounded Sign Release Fee	\$30	
Nonconforming Use/Lot Review Fee	\$39	
Wind Energy Conversion Systems	\$608	
Residential Chicken Permit	\$58	
Time Extension Fee	Half of application type base fee	
Lot Line Adjustment	\$260	
Zoning Compliance Letter	\$250	
Overtime Inspector fee	\$61	per hour
Overtime Truck Fee	\$53	per day
Curb Cut Encroachment Permit	\$151	
Standard Encroachment Permits	\$245	
Re-Issuance of Encroachment Permit Fee	\$129	

Fee Schedule



DESCRIPTION		FY 2022-2023	
Land Disturbance Fee		\$350	
Re-Issuance of Land Disturbance Permit		\$150	
TV Video Inspection Fee		\$72	base + \$0.77 per linear foot of pipe
Cold Weather Paving Application Fee		\$197	
Streetlight Connection Fee		\$150	per streetlight
Small Wireless Facility - Application Fee		\$100	
Small Wireless Freestanding Installation - Application Fee		\$250	
Traffic Control Fee (Encroachment Permit)		\$50	per day
Rental Fees			
City Hall			
Council Chambers - Security Deposit		\$250	Refundable if no damage and nothing missing
Council Chambers		\$150	per hour
EV Charging Stations			
Public EV Charging Station		\$.20	for first hour; \$10 per hour thereafter (No Overnight Charging)
Public Safety Building			
Oquirrh/Wasatch Room - Security Deposit		\$250	Refundable if no damage and nothing missing
Oquirrh/Wasatch Room		\$150	per hour
Fire Station 64			
Copperview Room - Security Deposit		\$250	Refundable if no damage and nothing missing
Copperview Room		\$150	per hour
Fire Station Community Rooms			
Resident			
Weekdays 8am-5pm (min 2 hrs)		\$25	per hour
Weekdays after 5pm (min 2 hrs)		\$45	per hour
Saturdays (min 2 hrs)		\$45	per hour
Non-resident			
Weekdays 8am-5pm (min 2 hrs)		\$45	per hour
Weekdays after 5pm (min 2 hrs)		\$65	per hour
Saturdays (min 2 hrs)		\$65	per hour
Community Center			
Security Deposit	Resident	\$120	Refundable if no damage and nothing missing
	Non-resident	\$160	Refundable if no damage and nothing missing
Room 126 & 127/Open Seating Area			
Resident			
Monday - Friday 3:30-10:00pm (min 2 hrs)		\$45	per hour
Saturdays & Sundays (min 2 hrs)		\$45	per hour
Non-resident			
Monday - Friday 3:30-10:00pm (min 2 hrs)		\$65	per hour
Saturdays & Sundays (min 2 hrs)		\$65	per hour

Fee Schedule



DESCRIPTION	FY 2022-2023	
Auditorium		
Resident		
Monday - Friday 3:30-10:00pm (min 2 hrs)	\$95	per hour
Saturdays & Sundays (min 2 hrs)	\$95	per hour
Non-resident		
Monday - Friday 3:30-10:00pm (min 2 hrs)	\$130	per hour
Saturdays & Sundays (min 2 hrs)	\$130	per hour
Kitchen	Available upon request with auditorium rental at no additional cost (We discourage food on the carpeted areas)	
Gale Center		
Security Deposit	\$120	Refundable if no damage and nothing missing
Auditorium (hourly)		
Resident		
Weekdays 8am-5pm	\$25	per hour, Minimum 2 hours, Limited Availability
Weekdays after 5pm	\$45	per hour, Minimum 2 hours
Saturdays	\$45	per hour, Minimum 2 hours
Non-resident		
Weekdays 8am-5pm	\$45	per hour, Minimum 2 hours, Limited Availability
Weekdays after 5pm	\$65	per hour, Minimum 2 hours
Saturdays	\$65	per hour, Minimum 2 hours
Finance Fees		
Annual Report	Free Online	
Telecommunication Franchise Fee Application	\$500	
Fire Department Fees		
Fire Inspection/Permit Fees		Initial inspection included with license fee
Annual Life Safety Inspection	\$75	For each re-inspection after the 2nd
	\$100	for all subsequent re-inspections
Commercial Sprinkler Plan Review//System Inspection		Per ICC/SJC Valuation Fee Schedule
	\$135	For each re-inspection after the 2nd
Residential Sprinkler Plan Review/System Inspection		
	\$50	For each re-inspection after the 2nd
Underground Flammable/Combustible Liquid Storage Tank &/or Line Installation	\$350	per site
Underground Flammable/Combustible Liquid Storage Tank &/or Line Removal	\$300	per site
Above Ground Flammable/Combustible Liquid Storage Tank Installation	\$125	per site
Tent/Canopy/Air Supported Structure	\$50	1st tent/canopy - \$10 for each additional tent
Public Fireworks Display	\$60	per display
Medical Gas Test	\$50	
Hydrant Flow Test	\$50	per request

Fee Schedule



DESCRIPTION		FY 2022-2023
Emergency Services - Ambulance		No Charge
Non-Transport, No Care Provided		No Charge
Non-Transport, Care Provided	\$25 or less in Supplies	No Charge
	> \$25 in Supplies	Supply Charge Only (applies to consumable supplies only)
Ambulance Transport	Basic	Maximum allowed by BEMS plus appropriate surcharges
	Intermediate	Maximum allowed by BEMS plus appropriate surcharges
	ALS	Maximum allowed by BEMS plus appropriate surcharges
Ambulance Transport - Mileage	Interfacility Transfer	Maximum allowed by BEMS plus appropriate surcharges or as per written agreement or contract.
Ambulance Transport - Mileage	Scene to hospital only	Maximum allowed by BEMS
Consumable Medications		Bundled Fee
Emergency Services- Cost Recovery/Standby		Maximum allowed by FEMA Schedule of Equipment Rates plus appropriate surcharges (personnel, equipment, and/or consumables) or as per Metro Fire Agency cost recovery schedule, whichever is greater.
Apparatus: All		Maximum allowed by FEMA Schedule of Equipment Rates plus appropriate surcharges (personnel, equipment, and/or consumables) or as per Metro Fire Agency cost recovery schedule, whichever is greater.
Equipment: Fire Suppression, Rescue, and Hazardous Materials		Actual cost of supplies plus appropriate surcharges (personnel, apparatus, and/or equipment) or as per Metro Fire Agency cost recovery schedule, whichever is greater.
Consumables: Fire Suppression, Rescue, Haz-Mat, and Administrative		Actual cost of supplies plus appropriate surcharges (personnel, apparatus, and/or equipment) or as per Metro Fire Agency cost recovery schedule, whichever is greater.
Personnel: All positions		\$45 per person per hour, or as per Metro Fire Agency cost recovery schedule, whichever is greater.
Community Education		
CPR/AED	Resident	\$20
	Non-resident	\$50 preference given to SJ residents
C.E.R.T.	Resident	Actual cost of supplies only
	Non-resident	\$85 preference given to SJ residents
First Aid Training	Resident	\$20
	Non-resident	\$50 preference given to SJ residents
Disaster Preparedness Training	Resident	Free
	Non-resident	\$50 preference given to SJ residents
	Resident	\$10 per extinguisher used
Other		
Flu Vaccination		\$25
Fire Applicant Test		Testing fee as determined by the Metro Fire Testing Consortium (not to exceed \$50)

Fee Schedule



DESCRIPTION		FY 2022-2023	
GIS Fees			
Zoning and Land Use Maps	Full Color 8.5 x 11	\$2.50	or \$1.00 for black and white copies
	Full Color 11 x 17	\$5	or \$1.00 for black and white copies
	Full Color 36 x 15	\$15	or \$5.00 for black and white copies
	Full Color 42 x 16	\$20	or \$5.00 for black and white copies
	Full Color 36 x 24	\$24	or \$5.00 for black and white copies
	Full Color 54 x 18	\$27	or \$5.00 for black and white copies
	Full Color 62 x 24	\$40	or \$5.00 for black and white copies
	Full Color 96 x 36	\$96	or \$5.00 for black and white copies
GRAMA Fees			
Photocopy or print out of regular size record		\$0.25	Per page for records smaller than 11" X 17"
Black and white photocopy or print out of oversized record		\$7	Per page for records larger than 11" X 17"
Color photocopy or print out of oversized record		\$12	Per page for records larger than 11" X 17"
Electronic records, per DVD, CD, USB Drive		Actual cost of device provided	
Video records, per tape		\$5	
Audio records, per tape		\$10	
Fax request (long distance within US) per fax number		\$2	
Fax request (long distance outside US) per fax number		\$5	
Mail request (address within US) per address		\$2	
Mail request (address outside US) per address		\$5	
Research or services fee:		as provided by Utah Code 63-2-203	
Extended research or services fee:		as provided by Utah Code 63-2-203	
Parks & Recreation Fees			
Pavilion		\$50	No Cleaning Deposit
		\$75	No Cleaning Deposit
Horse Arena		No charge for use. If hosting event, must have liability insurance in the amount of \$2 million with South Jordan City as additional insured and acquire a special event permit.	
Skate Park Rental		\$50 per day	If hosting event, must have liability insurance in the amount of \$2 million with South Jordan City as additional insured and acquire a special event permit.
Special Event Permit Application Fee		\$30	
Expedited Special Events Permit		\$40	Collected if the application received after code requirement, 30 day advance of event.
Athletic Field Use - Non Recreational Play Only (Recreational Teams per Negotiated Contract)			
Youth/Adult Sports (BALLFIELDS)			
Field Rental without Prep	Residential	\$50	per field per day
	Non-resident	\$75	per field per day

Fee Schedule



DESCRIPTION		FY 2022-2023	
Ballfield Field Rental with Prep	Residential	\$75	per field per day
	Non-resident	\$100	per field per day
Baseball Field Lighting		\$15	per hour per field
Softball Field Lighting		\$15	per hour per field
Football and Soccer			
Field Rental	Residential	\$50	per field per day
	Non-resident	\$75	per field per day
Field Rental with Prep	Residential	\$75	per field per day
	Non-resident	\$100	per field per day
Concession Facility			
Concession Facility Rental		\$500	per season (fee not deposit)
Mulligans Golf & Games			
Miniature Golf			
Adult		\$7.50	
Children (11 & under)		\$6	
Rerounds (same course)		\$3	
Group		15% off	Must have at least 15 people.
Batting Cages			
One token (25 pitches)		\$2	
Bat pass (15 tokens)		\$26	
Bat Rental		\$1	
Greens			
The Ridge (9 holes)		\$10	
The Meadows (9 holes)		\$8	
Golf Cart (per cart)		\$12	
(per person per cart)		\$6	
Pull Carts		\$2	
Seniors (60 & over) and Juniors (11 and under)		\$0.50	discounted prices
Rental Clubs		\$8	9 holes
Range			
Large Bucket (120 balls)		\$10	
20 Punch Pass		\$160	
10 Punch Pass		\$83.50	
5 Punch Pass		\$48	
Medium Bucket (80 balls)		\$8.50	
20 Punch Pass		\$136	
10 Punch Pass		\$71	
5 Punch Pass		\$37	

Fee Schedule



DESCRIPTION		FY 2022-2023	
Small Bucket (40 balls)		\$6.50	
20 Punch Pass		\$102.50	
10 Punch Pass		\$53.50	
5 Punch Pass		\$28	
Golf Instruction		contract agreement	
Passes			
Season Pass - Range Only		\$750	per year
Monthly Membership Subscription - Range Only		\$65	per month
Season Pass - Range & Golf		\$800	per year
Monthly Membership Subscription - Range & Golf		\$70	per month
Season Pass - Junior Golf & Range		\$500	per year
Monthly Membership Subscription - Junior Golf & Range		\$50	per month
Season Golf Cart Pass		\$450	per year
Golf Cart Punch Pass (20 Punches)		\$100	per year
Senior Punch Pass (20 Punches)		\$120	per year
Tennis Courts/Pickleball Courts			No charge for regular play
	Resident	\$10	per court per hour (Rec. Dept. pre-approval required)
Private Court Use Reservation	Non-resident	\$12	per court per hour (Rec. Dept. pre-approval required)
Tournaments, League Play and Instructor Lessons		negotiated by contract	
Memorial Park (Cemetery)			
Burial Type			
<u>Outer Area</u>			
	Resident	<u>Initial Fees</u>	<u>Open/Close</u>
Flat Marker Space	Non-Resident	\$1,195	\$567
	Resident	\$1,695	\$750
Raised Marker Space	Non-Resident	\$1,795	\$750
	Non-Resident	\$2,295	\$990
<u>Island Area</u>			
	Resident	<u>Initial Fees</u>	<u>Open/Close</u>
Flat Marker Space	Non-Resident	\$1,895	\$585
	Resident	\$2,395	\$775
Raised Marker Space	Non-Resident	\$2,295	\$775
	Non-Resident	\$2,859	\$1,025
<u>Cremation Garden</u>			
	Resident	<u>Initial Fees</u>	<u>Open/Close</u>
Ossuary	Non-Resident	\$200	\$100
	Resident	\$300	\$135
Pillow Cenotaph	Non-Resident	\$350	
	Non-Resident	\$465	

Fee Schedule



DESCRIPTION		FY 2022-2023	
Granite Tablet	Resident	\$520	\$250
	Non-Resident	\$690	\$330
Premium Companion	Resident	\$1,795	\$475
	Non-Resident	\$2,360	\$625
Premium Individual	Resident	\$1,090	\$475
	Non-Resident	\$1,430	\$625
Companion Post Marker	Resident	\$1,150	\$375
	Non-Resident	\$1,520	\$495
Individual Post Marker	Resident	\$895	\$375
	Non-Resident	\$1,180	\$495
Tree Estate	Resident	\$9,500	\$250
	Non-Resident	\$12,540	\$330
Bridge Niche	Resident	\$6,875	\$375
	Non-Resident	\$9,075	\$495
Family Columbarium	Resident	\$24,750	\$475
	Non-Resident	\$32,670	\$625
Community Columbarium	Resident	\$1,295	\$375
	Non-Resident	\$1,710	\$495
Cremation Pedestal	Resident	\$19,250	\$475
	Non-Resident	\$25,410	\$625
Niche Boulder	Resident	\$2,750	\$250
	Non-Resident	\$3,630	\$330
Cremation Bench	Resident	\$8,500	\$475
	Non-Resident	\$11,220	\$625
Perpetual Care fund		\$438	
Open/Closing (Resident)	Weekday	\$567	
	Weekend/Holiday	\$1,067	
Open/Closing (Non-Resident)	Weekday	\$750	
	Weekend/Holiday	\$1,500	
Open/Closing (Infant/Cremation)	Weekday	\$220	
	Weekend/Holiday	\$720	
Disinterment Fee	Weekday	\$400	
	Weekend/Holiday	\$600	
Certificate (Lost or Transferred)		\$5	
Monument Location Fee		\$35	
Repairs		\$50	per hr plus cost of item (i.e... Tree replacement @ \$200)

Fee Schedule



DESCRIPTION	FY 2022-2023	
Police Department Fees		
Fingerprinting	\$10	per card
Background Checks	\$10	
Right of Access	\$10	
Police Reports	\$5	
Traffic Accident Report	\$5	
Audio/Video Recordings	per hour based on employee wage	
Personnel Costs - Standby	\$30	
Vehicle Fee for Contractual Service	\$7	per hour
Police Clearance Letter	\$9	notary and a background check
Shopping Cart - Recovery Fee	\$5	per occurrence
Shopping Cart - Impound Fee	\$15	per cart
Shopping Cart - Application Fee	\$50	for exemption or administrative hearing
Sex Offender Registry Fee	\$25	
Sex Offender DNA Fee	\$25	
Animal Control Fees		
Dog License	\$10	
Dog License renewal (Sterilized)	\$5	annually
Dog License renewal (Unsterilized)	\$20	annually
Vicious Dog Fee (Sterilized)	\$150	annually
Vicious Dog Fee (Unsterilized)	\$250	annually
Impound Fee		
Domestic Animals	\$32	plus \$8 per day
Second Impound	\$50	plus \$8 per day
Third and Above Impound	\$100	plus \$8 per day
Livestock	\$60	plus \$12 per day
Microchip Service	\$20	
Adoption	\$25	
Disposal	\$25	
False Alarm Fees		
1st Time (in a year)	No Charge	
2nd Time (in a year)	No Charge	
3rd Time (in a year)	\$62	
Thereafter (in a year)	\$124	
False Alarm Late Fee	\$11	minimum or 18% Annual Interest Rate
Solid Waste Regulatory Fees		
Commercial Hauler	6%	of all gross receipts payable monthly
Private Hauler	\$120	Annually

Fee Schedule



DESCRIPTION		FY 2022-2023	
Storm Drain Fees		New Rate	
Residential	\$7.58	\$8.03	per month (total residential storm drain fee = 1 ERU*)
*ERU is equivalent residential unit equal 4,752 square feet of impervious surface			
Non-residential	\$7.58	\$8.03	per month (total non-residential rate storm drain fee per ERU*)
*Non-residential fees will be calculated based on the following formula: square feet of impervious surface/ 1 ERU = monthly fee			
*example: a non-residential property with 26,136 square feet of impervious surface (26,136 sq.ft./4,752 sq. ft. = 5.5 ERU's = 5.5 x \$8.50 = \$46.75)			
TV Video Inspection Fee		\$200 base	plus \$1.90 per linear foot of pipe
Storm Drain Cleaning Fee		\$250 base	plus \$250 per hour
Storm Water Inlet Marker		\$5	per marker
Inlet Filter BMP		\$20-\$30	per filter, depending on size
Maintenance Agreement Inspection Admin Fee		\$200	per inspection plus acreage below
Up to 1 acre		\$375	
1-4.99 acres		\$500	
5-9.99 acres		\$750	plus \$50 per each additional acre over 10
Work Reinstatement Fee		\$250	per reinstatement
Street Sweeping Fee (contractor failure to clean up)		\$530	plus personnel & equipment costs
Waste Collection Fees		New Rate	
Dumpster		\$40	per weekday
		\$80	per weekend
30 Yard Dumpster		\$160	per weekend
Overweight or Overfilled Dumpsters		\$250	
Unaccepted Items in Dumpster		\$50 per item	tires, chemicals, batteries, electronics, concrete, large tree stumps, etc.
Container Swap Out Fee		\$100	per container
1st Can	\$13.63	\$14.04	per month
Each additional can	\$9.13	\$9.40	per month
Senior Option (70 gallon can)	\$10.10	\$10.40	per month
Early Return of 2nd can < 1 yr		\$54	
Recycling		\$2	per container per month
Suspension Fee (period must be >30 days)		\$22	
Special Services Pickup		\$15.00	Trash 5'x5'x5' pile of debris
Christmas Tree Pickup		\$10.00	

Fee Schedule



DESCRIPTION		FY 2022-2023
Water Rates		
Culinary Water Rates		
Monthly Culinary Water Base Rates		
Connection Size	Base Fee Multipliers	
3/4"		\$30.00
1"	1.09	\$32.80
1 1/2"	1.12	\$33.50
2"	1.23	\$37.00
3"	1.82	\$54.50
4"	2.47	\$74.10
6"	4.27	\$128.00
8"	6.60	\$198.00
10"	8.00	\$240.00
Volumetric Culinary Water Rate Structures		
Single Family 3/4" Meter		
Minimum	Maximum	
-	6,000	\$2.00
6,001	17,000	\$2.25
17,001	42,000	\$2.50
42,001	74,000	\$2.75
74,001	999,999,999,999	\$3.00
Single Family 1" Meter		
Minimum	Maximum	
-	7,000	\$2.00
7,001	19,000	\$2.25
19,001	46,000	\$2.50
46,001	81,000	\$2.75
81,001	999,999,999,999	\$3.00
Non-SFR 3/4" Meter		
Minimum	Maximum	
-	12,000	\$2.00
12,001	34,000	\$2.25
34,001	84,000	\$2.50
84,001	148,000	\$2.75
148,001	2,000,000,000,000	\$3.00

Fee Schedule



DESCRIPTION		FY 2022-2023
Non-SFR 1" Meter		
Minimum	Maximum	
-	14,000	\$2.00
14,001	38,000	\$2.25
38,001	92,000	\$2.50
92,001	162,000	\$2.75
162,001	2,000,000,000,000	\$3.00
1 1/2" Meter		
Minimum	Maximum	
-	24,000	\$2.00
24,001	68,000	\$2.25
68,001	168,000	\$2.50
168,001	296,000	\$2.75
296,001	4,000,000,000,000	\$3.00
2" Meter		
Minimum	Maximum	
-	48,000	\$2.00
48,001	136,000	\$2.25
136,001	336,000	\$2.50
336,001	592,000	\$2.75
592,001	8,000,000,000,000	\$3.00
3" Meter		
Minimum	Maximum	
-	90,000	\$2.00
90,001	255,000	\$2.25
225,001	630,000	\$2.50
630,001	1,110,000	\$2.75
1,110,001	15,000,000,000,000	\$3.00
4" Meter		
Minimum	Maximum	
-	150,000	\$2.00
150,001	425,000	\$2.25
425,001	1,050,000	\$2.50
1,050,001	1,850,000	\$2.75
1,850,001	25,000,000,000,000	\$3.00

Fee Schedule



DESCRIPTION		FY 2022-2023	
6" Meter			
Minimum	Maximum		
-	336,000	\$2.00	
336,001	952,000	\$2.25	
952,001	2,352,000	\$2.50	
2,352,001	4,144,000	\$2.75	
4,144,001	56,000,000,000,000	\$3.00	
8" Meter			
Minimum	Maximum		
-	576,000	\$2.00	
576,001	1,632,000	\$2.25	
1,632,001	4,032,000	\$2.50	
4,032,001	7,104,000	\$2.75	
7,104,001	96,000,000,000,000	\$3.00	
10" Meter			
Minimum	Maximum		
-	720,000	\$2.00	
720,001	2,040,000	\$2.25	
2,040,001	5,040,000	\$2.50	
5,040,001	8,880,000	\$2.75	
8,880,001	120,000,000,000,000	\$3.00	
Secondary Water Rates			
Base Rate		\$18	
Pumped Rate		\$5.20	
Secondary Water Share Leasing Administration Fee		\$10	on top of the canal company assessed fee
Cash in lieu of water shares required by development			Market Rate (per acre foot)
New Service Fee		\$17	
Transfer of Service within City Limits		\$12	
Turn on service (excluding new of transferred service)		\$35	
Turn off service (excluding permanent discontinuance of service)		\$35	
Reconnection Fee		\$75	
Residential Construction Water (Shall not be prorated)		\$212	for each 90 days
Commercial Construction Water (Shall not be prorated)		\$2.18	per 1000 gallons used
Commercial/Landscape Meter Set		\$310	Plus Cost of Meter
Flushing Fee		\$250	plus the cost of water
Commercial Backflow Inspection		\$130	per inspection
Water Pressure Inspection Fee		\$65	per inspection
After Hours Contractor Work Request		\$43	per hour
Water Sample Fee		\$65	per sample

Fee Schedule



DESCRIPTION	FY 2022-2023	
Water Meter Installation Call Back	\$40	and \$40 per additional call back
Water Meter Tampering Fee	\$70	per tampering
Water Meter Fee (3/4")	\$433.29	per meter
Water Meter Fee (1")	\$567.05	per meter
Water Meter Fee (1.5")	\$942.81	per meter
Water Meter Fee (2")	\$1,165.01	per meter
Water Meter Fee (3")	\$2,553.65	per meter
Water Meter Fee (4")	\$3,040.73	per meter
Water Meter Fee (6")	\$4,625.61	per meter
Water Meter Fee (8")	\$5,338.41	per meter
Secondary Water Meter Fee (1")	\$559.13	per meter
Antennas	\$46.25	
ERT's	\$88	
Registers	\$79.64	
Non-Metered Base Rate Service Fee	\$1.50	per month
Broken Transponder Replacement Fee	\$102.50	
Late Fee	\$0.50 or 5%	per month, whichever is larger
Second Violation of the Water Shortage Management Plan	\$100	
Third & Subsequent Violations of the Water Shortage Management Plan	\$500	
Fire Hydrant Usage (shall not be prorated)	\$2.18	per 1000-gallons used
Fire Hydrant Meter Deposit	\$1,525-refundable	use \$10/day rental including weekends for the days remaining in the 1st month. Each month thereafter \$100 per month.
Fire Hydrant Administration Fee	\$55	
Failure to Have Fire Hydrant Meter Read Fee	\$250	
Fire Hydrant Fees		
<u>Standard Fees</u>		
Fire Hydrant Deposit (Refundable)	\$2,070.95	
Fire Hydrant Admin Fee (Non-Refundable)	\$10	per day up to \$100 <i>*invoiced at the end of contract</i>
Fire Hydrant Usage	\$2.18	per 1000 gallons used
<u>3 Month Contract</u>		
Water Usage Payment	\$654	
<u>6 Month Contract</u>		
Water Usage Payment	\$1,308	
<u>12 Month Contract</u>		
Water Usage Payment	\$2,616	
*Water usage payment is an estimated amount for the contract time frame. Water usage will be reassessed at the end of contract. Refund or invoice will be made depending on total amount of water usage.		

Note: Impact Fees are not included in Fee Schedule

Glossary of Key Terms



Accrual Basis of Accounting – A method of accounting in which revenues and expenditures are recognized at the time they are incurred, as opposed to when cash is received or spent.

Ad Valorem Tax – Taxes levied on both real and personal property according to the property’s valuation and the tax rate. Also known as Property Tax.

Administrative Fees – Fees allocated to Special Revenue Funds and Enterprise Funds to cover support costs incurred by General Fund divisions.

Adopted Budget – The annual budget approved by the City Council that establishes the legal authority for the expenditure of funds in the fiscal year.

Allocation – The assignment of one or more items of cost or revenue to one or more segments of an organization according to benefits received, responsibilities, or other logical measures of use.

Annual Comprehensive Financial Report (ACFR) – The audited annual report of the City’s financial condition at the conclusion of the fiscal year.

Appropriation – Legal authorization granted by the City Council to make expenditures and incur obligations for specific purposes.

Assessed Valuation – A valuation set upon real estate or other property by the Salt Lake County Assessor as a basis for levying property taxes.

Audit – A review performed by an independent certified public accountant to form an opinion regarding the legitimacy of transactions and internal controls.

Balanced Budget – A budget in which current revenues equal current expenditures. The State or local government may set the legal requirements for a balanced budget.

Basis of Budgeting – The City’s budget is based on the modified accrual basis of accounting for its governmental and proprietary funds. (See modified accrual basis of accounting).

Bond – A written promise to pay a specified sum of money, called the face value or principal, at a specified date or dates in the future, called the maturity date(s), together with periodic interest at a specified rate.

Bond Proceeds – Funds received from the sale or issuance of bonds.

Bond Rating – A methodology used to measure the fiscal health of the City. Generally, analyst firms such as Standard and Poor’s, Moody’s Investor Service, and Fitch Ratings provide bond ratings to municipalities. Bonds rated AAA/Aaa are judged to be the best quality and carry the smallest degree of risk and, together with AA/Aa bonds, comprise high grade bonds. Ratings including “++ or “1” designate the strongest bonds in the rating category. Generally, highly rated bonds result in lower interest rates.

Bond Refinancing – The payoff and re-issuance of bonds to obtain better interest rates and/or bond conditions.

Bond Refunding – The redemption of a bond with proceeds received from issuing lower-cost debt obligations.

Budget – A financial plan consisting of an estimate of proposed expenditures and their purposes for a given period and the proposed means of financing them.

Budgetary Control – The control of management of a governmental unit or enterprise in accordance with an approved budget for the purpose of keeping expenditures within the limitations of authorized appropriations and available revenues.

Building Authority Bonds - Bonds secured by specified asset.

ACFR – (see Annual Comprehensive Financial Report).

Call Date - Date on which a bond can be redeemed before maturity. Earliest date on which bonds can either be paid off or refinanced.

Capital Assets – Assets of significant value and having a useful life of several years.



Capital Carryovers – Any unspent appropriation for capital projects that are authorized by City Council to be reappropriated in the following year.

Capital Equipment - Equipment with an expected life of more than one year, such as automobiles, computers, and furniture.

Capital Improvement Program – An annual, updated plan of capital expenditures for public facilities and infrastructure (buildings, streets, etc.), with estimated costs, sources of funding, and timing of work over a period of time.

Capital Outlay – Expenditures which result in the acquisition of capital assets.

Capital Project – Projects involving the purchase or construction of capital assets.

Career Ladder Increases - Career ladders are pay increases within a job series conditioned on obtaining required service experience and specified skills, training, and/or certification. They are typically used for jobs with critical or rapid learning curves to bring entry level employees to full productivity. They also act to encourage retention with the City, by discouraging movement to other employers after the City has invested resources in training and certification. Existing career ladders correspond with similar career ladders in the City’s relevant job market. This year’s budget includes several new career ladders which also correspond with the job market.

CDBG – (see Community Development Block Grant).

Certified Tax Rate – The tax rate that would generate the same amount of revenue as the previous year plus any new growth.

CIP – (see Capital Improvement Program).

Community Development Block Grant (CDBG) – The Housing and Community Development Act of 1974 provides funds to cities and counties to develop urban communities and expand economic opportunities principally for low- and moderate-income persons.

Consolidated Budget – City budget that includes all funds – governmental and proprietary.

Consumer Price Index (CPI) – A statistical description of price levels provided by the United States Department of Labor. The change in this index from year to year is used to measure the cost of living and economic inflation.

Contingency – An appropriation of funds to cover unforeseen expenditures which may occur during the budget year.

CPI – (see Consumer Price Index).

Debt Service – The payment of principal, interest, and service charges related to long-term debt.

Debt Service Fund – A fund established to account for the accumulation of resources for, and the payment of, general long-term debt principal and interest.

Deficit – An excess of expenditures or expenses over revenues.

Department – A major administrative division of the City that indicates overall management responsibility for an operation or group of related operations within a functional area.

Depreciation – Expiration in the service life of fixed assets, attributable to wear and tear, deterioration, action of the physical elements, inadequacy, and obsolescence.

Designated Fund Balance – The portion of a fund balance that has been set aside for a specific purpose by the City Council.

Division – A sub-section within a department that provides specific services.

Encumbrances – Obligations or commitments in the form of purchase orders or contracts, the expenditure/expense of which has not yet occurred.



Enterprise Fund – A fund established to account for operations that are financed and operated in a manner similar to private business enterprises – the services are predominantly self-supported by user fees and charges. Examples are water and sanitation.

Expenditure – The actual spending of governmental funds set aside by an appropriation.

Expense – The actual spending of proprietary funds set aside by an appropriation.

Fiscal Year – The twelve-month period of time to which a budget applies. The City of South Jordan’s fiscal year is July 1 through June 30.

Franchise Tax – A tax levied at the state level against businesses and partnerships chartered within that state. South Jordan charges a 6% franchise tax for electrical and natural gas utilities.

FTE – (see Full Time Equivalent).

Full Time Equivalent – The hourly equivalent of a full-time employee. An FTE can be made up of either one full-time employee or two or more part-time employees whose total hours equal 2,080 per year.

Fund – A fiscal or accounting entity with a self-balancing set of accounts established for the purpose of carrying out specific activities in accordance with clearly defined restrictions and/or limitations.

Fund Balance – The difference between a fund’s assets and its liabilities.

Funding Source - Source of money pledged to pay principal and interest.

GAAP – (see Generally Accepted Accounting Principles).

GASB – (see Governmental Accounting Standards Board).

General Fund – The primary fund of the City used to account for all financial resources except those identified for special purposes or required to be accounted for in another fund.

Generally Accepted Accounting Principles (GAAP) – Uniform minimum standards for financial accounting and recording.

Governmental Accounting Standards Board (GASB) – The group that develops standardized reporting for government entities.

General Obligation Bonds – Bonds used for various purposes and repaid by the regular revenue raising powers of the City.

Grant – Contributions, gifts, or assets from another government entity to be used or expended for a specified purpose, activity, or facility.

Haircut Provision - Utah code related to redevelopment areas that allows portions of tax increment to be allocated and spent toward recreational purposes.

Impact Fees – Fees used to offset the additional burden on city infrastructure caused by new development within the city. The fees are collected and accounted for separately to be used for projects relating to the impact of the additional development.

Infrastructure – Facilities or assets on which the continuance and growth of a community depend, such as streets, waterlines, etc.

Interfund Transfers – Monies transferred from one fund to another to either finance the operations of another fund or to reimburse the fund for certain expenditures/expenses.

Intergovernmental Revenue – Money collected by one level of government and distributed to another level of government.

Long-term Debt – Debt with a maturity of more than one year after the date of issuance.

Maturity – The date on which the principal or stated values of investments or debt obligations are due and may be reclaimed.



Merit/Wage Compression Increase - Typically government employers recognize performance and increased experience with annual merit increase. Unlike most other government employers, however, South Jordan has an open range, rather than a step plan. In a step plan, the annual percentage is preset. In an open range it is not. City employees have not received merit increases during the economic downturn, although the number of employees has not grown in spite of population and service growth.

Modified Accrual Basis of Accounting – A method of accounting in which revenues are recognized in the period in which they become available and measurable and expenditures are recognized at the time a liability is incurred.

Motor Vehicle Fee – Fee imposed on passenger cars, light trucks, sport utility vehicles, vans, motorcycles, and recreational vehicles and due at the time of registration.

Operating Expenditures – The cost for materials and equipment required for a department to perform its functions.

Operating Revenues – Funds received by the City as income to pay for ongoing operations.

Ordinance – A formal legislative enactment by the City Council. It has the full force and effect of law within City boundaries unless preempted by a higher form of law. An ordinance has a higher legal standing than a resolution.

Property Tax – An ad valorem (according to value) tax based on the fair market value of real property (land and buildings) and personal property (business equipment). Fair market value is determined by the county as of January 1 of each year.

RDA – (see Redevelopment Agency).

Redevelopment Agency – A separate entity established to revitalize blighted and economically depressed areas of a community and to promote economic growth.

Refunded - Refinanced to take advantage of lower interest rates.

Reserve – A portion of a fund balance which has been legally segregated for a specific use and is, therefore, not available for further appropriation or expenditure.

Resolution – A special order of the City Council that requires less legal formality and has a lower legal standing than an ordinance.

Revenues – Sources of income such as taxes used to finance the operation of government.

Revenue Bonds - Payable from specified revenues such as Sales Tax, User Fees.

Sales Tax – Tax imposed on the taxable sales of all final goods. South Jordan receives part of the 6.85% sales tax charged in Salt Lake County.

Special Assessment – A tax on property owners who receive a benefit not received by all other taxpayers.

Special Improvement District (SID) – An area of the city where the property owners come together and vote on incurring the costs of making special improvements to the area (such as putting in custom streetlights). A special improvement district is created and a bond is issued to pay for the project. Then the property owners within the district pay a special assessment in addition to their taxes in order to repay the bond.

Special Revenue Fund – Fund used to account for specific revenue sources that are legally restricted to be spent for specified purposes. Examples are storm drain and risk management.

Tax Base – The total taxable value of property within the local government's legal boundaries.

Tax Increment – Property tax that is collected as a result of increased valuation within an RDA area.

Tax Rate – The amount of tax levied for each \$100 of assessed valuation.

Taxable Value – The assessed value of property less exemptions.



Taxes – Compulsory charges levied by a government for the purpose of financing services for the common benefit of the people.

Transfers – Legally authorized intra-city transfers of appropriations from one City fund to another City fund. Revenues and expenditures are accounted for in both funds.

Truth in Taxation – Legal requirement for Utah cities to hold public hearings in the event the city chooses to adopt a tax rate higher than the certified tax rate.

Undesignated Fund Balance – A portion of a fund balance that has not been designated or reserved for any specific use

User Fees – The payment of a fee for direct receipt of a public service by the party benefiting from the service.

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